

Niraj Rajnikant Shah
C/401, Dosti Elite Near Sion-Telephone Exchange Road No. 29,
Plot No. 29, Plot No. 104, Sion East, Mumbai-400022, Maharashtra

January 22, 2026

To,
BSE LIMITED,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

To,
The Board of Directors,
Leo Dryfruits & Spices Trading Limited,
A 812, Thane Belapur Rd, MIDC Khararone,
TTC Industrial Area, Koperkhairane, Thane-
400705, Maharashtra

Dear Sir/Modam,

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is with reference to the disclosure enclosed herewith as required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 pertaining to purchase and sale of shares of Leo Dryfruits & Spices Trading Limited.

Kindly take the above information on record.

Thanking you,


NIRAJ RAJNIKANT SHAH
ALONGWITH PAC

Encl: as above

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Annexure 1
Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Sale

Name of the Target Company (TC)	Leo Dryfruits & Spices Trading Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Niraj Rajnikant Shah and Ami Niraj Shah		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights			
1. Niraj Rajnikant Shah	4,20,000	2.34%	2.34%
2. Ami Niraj Shah	7,00,000	3.91%	3.91%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%
Total (a+b+c+d)	11,20,000	6.25%	6.25%
Details of acquisition			
a) Shares carrying voting rights			
1. Niraj Rajnikant Shah	12,38,000	6.92%	6.92%
2. Ami Niraj Shah	0	0.00%	0.00%
Details of Sale			
a) Shares carrying voting rights			
1. Niraj Rajnikant Shah	(10,02,000)	(5.60%)	(5.60%)
2. Ami Niraj Shah	0	0.00%	0.00%
a) VRs acquired/sold otherwise than by shares	0	0.00%	0.00%

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b) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%
c) Shares encumbered / invoked/released by the acquirer	0	0.00%	0.00%
Total (a+b+c+d)	2,36,000	1.32%	1.32%
After the acquisition/sale, holding of:			
b) Shares carrying voting rights			
1. Niraj Rajnikant Shah	6,56,000	3.67%	3.67%
2. Ami Niraj Shah	7,00,000	3.91%	3.91%
a) Shares encumbered with the acquirer	0	0.00%	0.00%
b) VRs otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%
Total (a+b+c+d)	13,56,000	7.58%	7.58%
Mode of acquisition/sale (e.g. open market—/ off-market—/ public issue—/ rights issue—/ preferential allotment—/ inter-se transfer etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition/sale of shares—warrants / VR or date of receipt of intimation of allotment of shares, whichever is applicable	January 20, 2025 to January 22, 2026		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.17,89,14,400/- (1,78,91,440 Equity Shares of Rs.10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs.17,89,14,400/- (1,78,91,440 Equity Shares of Rs.10/- each)		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs.17,89,14,400/- (1,78,91,440 Equity Shares of Rs.10/- each)		

Note:

(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Date: January 22, 2026

Place: Mumbai