



January 23, 2026

To,  
**The Manager,**  
**Department of Corporate Services,**  
1st Floor, New Trading Ring,  
Rotunda Building, P.J. Towers,  
Dalal Street, Mumbai-400 001

**Ref: - Script Code No. 526935**

**Re: Outcome of the meeting of Rights Issue Committee of the Board of Directors of Kalind Limited ("the Company") held on January 23, 2026 and intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")**

**Subject: Outcome of the meeting of the Rights Issue Committee**

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company ("Board") dated December 27, 2025, wherein the issuance of fully paid-up equity shares of face value of ₹10 each of the Company ("Rights Equity Shares") for an amount not exceeding ₹121 Crores by way of a rights issue ("Rights Issue"), in accordance with applicable laws, was approved and our prior intimation dated January 7, 2026 followed by intimation dated January 12, 2026, January 14, 2026 and January 20, 2026 for rescheduling/postponing meeting to today i.e. January 23, 2026.

Pursuant to the above and the in-principle approval received from BSE Limited vide their letter dated 20<sup>th</sup> January, 2026, for the proposed Rights Issue of the Company, we wish to inform you that the Rights Issue Committee of the Board ("Committee") at its meeting held today, i.e. on January 23, 2026 has, inter alia, considered and approved the following terms of the Rights Issue:

- a) **Instrument being Issued:** Fully paid-up Equity Shares of Face Value of ₹10/- each.
- b) **Type of Issuance:** Rights Issue of Fully paid-up Equity Shares.
- c) **Total number of Rights Equity Shares and Rights Issue size:** 7,08,90,000 Rights Equity Shares each for an amount aggregating to ₹ 1,20,51,30,000/- (₹ 120.513 Crores) (assuming full subscription).



d) **Rights Issue Price:** ₹17.00/- per Rights Equity Share (including premium of ₹7.00/- each) payable on application.

e) **Rights Entitlement Ratio:** The Rights Equity Shares are being offered on a Rights basis to Eligible Equity Shareholders in the ratio of 139 Rights Equity Shares for every 100 fully paid-up Equity Shares held on the record date.

f) **Record date:** **Friday, January 30, 2026** for determining the shareholders eligible to apply for the equity shares in the Rights Issue.

g) **The International Securities Identification Number (ISIN) for credit of dematerialized Rights Entitlement:** INE377D20026

**h) Right Issue Schedule:**

<b>Last Date for Credit Of Rights Entitlements</b>	Monday, 2 <sup>nd</sup> February, 2026
<b>Issue Opening Date</b>	Monday, 9 <sup>th</sup> February, 2026
<b>Last date for On Market Renunciation of REs</b>	Wednesday, 11 <sup>th</sup> February, 2026
<b>Last date for Off-Market Renunciation of REs</b>	Friday, 13 <sup>th</sup> February, 2026  <i>Note: Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Rights Issue Closing Date.</i>
<b>Issue Closing Date*</b>	Monday, 16 <sup>th</sup> February 2026
<b>Finalisation Of Basis of Allotment (On or About)</b>	Tuesday, 17 <sup>th</sup> February, 2026
<b>Allotment Of Shares (On or About)</b>	Tuesday, 17 <sup>th</sup> February, 2026
<b>Credit Of Equity Shares (On or About)</b>	Wednesday 18 <sup>th</sup> February, 2026
<b>Listing Of Shares (On or About)</b>	Wednesday 18 <sup>th</sup> February, 2026

\* The Board of the Company and/or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

**i) Outstanding Equity Shares:**

1. prior to the Rights Issue: 5,10,00,000 equity shares of the Company;
2. post Rights Issue#: 12,18,90,000 equity shares of the Company



# Assuming full subscription.

j) **Other terms of the Rights Issue (including fractional entitlements):** Other terms of the Rights Issue including the procedure for applying in the Rights Issue and fractional entitlements to be included in the Letter of Offer to be filed by the Company

Additionally, the Rights Issue Committee also approved the Letter of Offer to be filed with the Securities and Exchange Board of India (SEBI) and BSE Limited.

The meeting of the Rights Issue Committee commenced at 12:05 p.m. and concluded at 12:30 p.m.

The above information is also available on the Company's website i.e. [www.kalindlimited.com](http://www.kalindlimited.com).

Kindly take the same on record.

Yours Faithfully,  
**For Kalind Limited**  
**(Formerly known as Arunis Abode Limited)**

**Ayush Dharmendrabhai Jasani**  
**Managing Director & Vice Chairman**  
**DIN: 09842741**