

Ref: SPFSL/BSE/SEC/2025-26/71

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on 23rd January 2026

Ref: Supra Pacific Financial Services Ltd- Scrip 540168

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The outcome of the meeting of the Board of Directors held on Friday, on 23rd January 2026. The meeting commenced at 10:30 a.m. and concluded at 12:30 p.m.

1. The Board of Directors took note of the minutes of the previous Board Meeting.
2. The Board considered, discussed and approved the allotment of secured, unrated, unlisted, Non-convertible Debentures (NCDs) on private placement basis under the category with maximum subscription of less than ₹1 Cr.

The details / disclosures required under Regulation 30 of the SEBI Listing Regulations, read with Schedule III thereto and the SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are placed as follows.

Sr. No.	Particulars	Details
i	Size of allotment	82,076 Non-Convertible Debentures (NCD) of the Company allotted aggregating to ₹ 8,20,76,000.
ii	whether proposed to be listed? If yes, name of the stock exchange(s);	No
iii	tenure of the instrument date of allotment and date of maturity;	Tenure – 2 years, 5 years & 6 years Date of allotment: 23.01.2026 Date of maturity: <ul style="list-style-type: none"> 23.01.2028 (2 years) 23.01.2031 (5 years) 23.01.2032 (6 years)
iv	coupon/interest offered, schedule of payment of coupon/interest and principal	Interest rate: <ul style="list-style-type: none"> 11.00% for 2 years monthly, 11.50% for 2 years yearly, 11.25% for 5 years monthly, 11.75% for 5 years yearly, 12.25% effective rate for 6 years (doubling scheme) Schedule of interest payment:

		2 years monthly	2 years yearly	5 years monthly	5 years yearly	6 years doubling
		23 rd of every month till 23.01.20 28	23.01.20 27 23.02.20 28	23 rd of every month till 23.01.20 31	23.01.20 27 23.01.20 28 23.01.20 29 23.01.20 30 23.01.20 31	23.01.20 32
		Schedule of principal payment:				
		2 years monthly	2 years yearly	5 years monthly	5 years yearly	6 years doubling
		23.01.20 28	23.02.20 28	23.01.20 31	23.01.20 31	23.01.20 32
v	charge/security, if any, created over the assets;	Security created on the Current Assets of the company				
vi	special right/interest/privileges attached to the instrument and changes thereof;	Nil				
vii	delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Nil				
viii	details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil				
ix	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of	2 years monthly	2 years yearly	5 years monthly	5 years yearly	6 years doubling
		23.01.20 28	23.02.20 28	23.01.20 31	23.01.20 31	23.01.20 32

	fresh issue) and debentures;	
h	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Nil

3. Review of Business Operations & Prospects of the Company.

4. Any other business with the permission of the chair arising out of above business and incidental and ancillary to the business.

We request you to take the above on record.

Thanking you,

For Supra Pacific Financial Services Limited

Leena Yezhuvath

Company Secretary