



# Swan Energy Limited

(Formerly Swan Mills Limited)

6 FELTHAM HOUSE, 2nd FLOOR, 10, J. N. HEREDIA MARG, BALLRD ESTATE, MUMBAI - 400 001

Tel: 01 22 4959 7399, Email: info@swanenergylimited.com, investor@swanenergylimited.com

Date: February 23, 2024

To  
The Deputy General Manager,  
Corporate Relationships Department,

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai – 400 001  
: 503310

The Deputy General Manager,  
Listing Department,

Exchange Plaza, Plot No. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai – 400 051  
: SWANENERGY

Dear Sir/Madam,

In continuation of our letter dated February 20, 2024 in relation to the captioned subject, we wish to inform you that, it has been decided that a meeting of the Fund –Raising Committee is scheduled to be held on Wednesday, February 28, 2024 to, inter alia, consider and determine the issue price for the Equity Shares to be allotted to qualified institutional buyers pursuant to the Issue, in terms of Regulation 29(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

We request you to take the above information on record.

Thanking You.

Yours faithfully,