FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	Genus Prime Infra Limited (Formerly Gulshan Chemfill Limited)		
2	[illegible]	[illegible]		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
5	Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
	Before the acquisition / disposal under consideration, holding of :			
a)	Shares carrying voting rights	11226993	79.770%	79.770%
b)	Shares in the nature of encumbrace (pledge / lien / non-disposal undertaking / others)	-	-	-
c)	Voting rights (VR) otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e)	Total (a+b+c+d)	11226993	79.770%	79.770%
	[illegible]			
b)	VRs acquired / sold otherwise than by shares			
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d)	Shares encumbered / invoked / released by the acquirer	-	-	-
e)	Total (a+bc+/-d)	8028826	57.05%	57.05%
	After the acquisition/sale, holding of:			
a)	Shares carrying voting rights	11226993	79.770%	79.770%
b)	Shares encumbered by the acquirer	-	-	-
c)	VRs otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e)	Total (a+b+c+d)	11226993	79.770%	79.770%
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Off-market acquisition of 8028826 shares pursuant to share purchase agreement by acquirers (Mr. Rajendra Kumar Agarwal, Mr. Jitendra Kumar Agarwal and Mr. Amit Agarwal) with Genus Paper & Boards Limited		
7	[illegible]	[illegible]		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	14073500 shares of Rs 2 each		
9	Equity share capital/ total voting capital of the TC after the said acquisition/sale	14073500 shares of Rs 2 each		
10	Total diluted share/voting capital of the TC after the said acquisition/sale	14073500 shares of Rs 2 each		

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants/options into equity shares of the TC.

Signature of the Authorised Signatory/Attorney (For & on behalf of All Acquirers/Promoters/PAC)

Place: Jaipur

Date: 23.04.2015

Annexure-A

Sr. No.	Name of the Acquirer/PAC	Category	Category	Shareholding Before Acquisition		[illegible]		[illegible]hareholding After Acquisition	
				Number of Shares	% of Total Paid-up Capital	[illegible]	[illegible]	[illegible]mber of [illegible]hares	% of Total Paid-up Capital
1	RAJENDRA KUMAR AGARWAL	Acquirer	RESIDENT - ORDINARY	625521	4.44	[illegible]	[illegible]	[illegible]986347	21.21
2	JITENDRA KUMAR AGARWAL	Acquirer	RESIDENT - ORDINARY	600221	4.26	[illegible]	[illegible]	[illegible]434221	24.40
3	AMIT AGARWAL	Acquirer	RESIDENT - ORDINARY	553520	3.93	[illegible]	[illegible]	[illegible]387520	24.07
4	GENUS PAPER & BOARDS LIMITED	PAC	CORPORATE BODY - DOMESTIC	8028826	57.05	0	[illegible]	0	-
5	KAILASH INDUSTRIES LIMITED	PAC	CORPORATE BODY - DOMESTIC	7500	0.05	0	[illegible]	7500	0.05
6	VIVEKSHIL DEALERS PVT. LTD.	PAC	CORPORATE BODY - DOMESTIC	1411405	10.03	0	[illegible]	[illegible]411405	10.03
	TOTAL			11226993	79.76	[illegible]	[illegible]	[illegible]226993	79.76

For & on behalf of All Acquirers/Promoters/PAC

Authorised Signatory/Attorney

Jaipur, April 23, 2015