



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

April 23, 2025

To,
BSE Limited
Listing Department;
P.J. Tower, Dalal Street;
Mumbai- 400 001.
Scrip Code: 540047

To,
National Stock Exchange of India Limited
Exchange Plaza, C-L, Block G,
Bandra Kurla Complex, Bandra (East);
Mumbai- 400051
Scrip Code: DBL

Sub: Non -Applicability - fund raising by issuance of Debt Securities by large entities.

Respected Sir/Madam,

Pursuant to SEBI Circular No.SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October19,2023 ("**SEBI Circular**") with respect of the fund raising by issuance of Debt Securities by large entities, we appraise you that, we Dilip Buildcon Limited does not fall under the category of Large Corporates as specified in the said circular.

We request you to kindly take the said information on your record and acknowledge the receipt of the same.

For Dilip Buildcon Limited

Abhishek Shrivastava
Company Secretary

Encl: Annexure A



ISO 9001:2015

CIN No. L45201MP2006PLC018689

Regd. Office :

Plot No. 5, Inside Govind Narayan Singh Gate,
Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)
Ph. : 0755-4029999, Fax : 0755-4029998

E-mail : db@dilipbuildcon.co.in, Website : www.dilipbuildcon.com

Annexure A


Initial Disclosure to be made by an entity identified as a Large Corporate

| Sr. No. | Particulars | Details | | | | | | |
|----------------------------------|---|---|----------------------------------|----------------|------------------|--------------------------|-------------------|------------------|
| 1. | Name of the company | Dilip Buildcon Limited | | | | | | |
| 2. | CIN | L45201MP2006PLC018689 | | | | | | |
| 3. | Outstanding borrowing of company as on March 31, 2025 (Rs. in Cr) | Rs.102.36 Cr* | | | | | | |
| 4. | Highest Credit Rating during the previous FY along with name of the Credit Rating Agency | Name of Rating agency: CRISIL Ratings Limited <table border="1"><tr><td>Total Bank Loan Facilities Rated</td><td>Rs.9793 Crores</td></tr><tr><td>Long Term Rating</td><td>CRISIL A/Positive</td></tr><tr><td>Short Term Rating</td><td>CRISIL A1</td></tr></table> | Total Bank Loan Facilities Rated | Rs.9793 Crores | Long Term Rating | CRISIL A/Positive | Short Term Rating | CRISIL A1 |
| Total Bank Loan Facilities Rated | Rs.9793 Crores | | | | | | | |
| Long Term Rating | CRISIL A/Positive | | | | | | | |
| Short Term Rating | CRISIL A1 | | | | | | | |
| 5 | Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework | BSE Limited | | | | | | |

***Provisional data**


We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI Circular No.SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October19,2023.

For Dilip Buildcon Limited


Abhishek Shrivastava
Company Secretary

Date: April 17, 2025

For Dilip Buildcon Limited


Sanjay Kumar Bansal
President & Chief Financial Officer