ODYSSEY
TECHNOLOGIES LTD.

Date : 23rd April 2025

The Manager-Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001.

Scrip Code : 530175

Dear Sir,

Sub: Intimation of Allotment of shares under the Company's Employee Stock Option Scheme

The Nomination and Remuneration Committee of Board of Directors of the Company has vide Circular Resolution dated April 23, 2025, approved the allotment of 37,800 (Thirty Seven Thousand Eight Hundred) Equity Shares of Rs.10/- (Rupees Ten only) at an Exercise Price of Rs.15/-(Rupees Fifteen only) each on April 23, 2025 at 3:04 PM (IST) to the grantee(s) who had exercised their option under Odyssey Technologies Limited-Employees Stock Option Scheme-2019 (ESOP-2019) (First Grant-2021) on third vesting.

With this allotment, the paid-up capital of the Company has increased to Rs.15,90,48,750/- divided into 1,59,04,875 number of equity shares of face value of Rs.10/- each.

The details as required under the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 is enclosed as **Annexure – I.**

Further, we wish to clarify that aforesaid allotment of shares is not a transaction that is material in nature to the Company.

Thanking you,

Yours faithfully,
For Odyssey Technologies Limited
Digitally Signed By
B. Purnima
23 APR 2025 04:33:53 PM +0530

ODYSSEY TECHNOLOGIES LTD. CHENNAI

B. Purnima
Company Secretary & Compliance Officer

CIN: L51909TN1990PLC019007 email: finance@odysseytec.com
5th Floor, Dowlath Towers, 63, Taylors Road, Kilpauk, Chennai - 600 010, India.
Tel: 91-44-2645 0082, 2645 0083, 4308 4070, 4308 4080 www.odysseytec.com

Annexure – I

Statement as per Part E to Schedule I under Regulation 10(c) of SEBI (Share Based Employee Benefits & Sweat Equity) Regulations, 2021

1	Company Name and Address of Registered Office	Odyssey Technologies Limited 5th Floor, Dowlath Towers 63, Taylors Road Kilpauk, Chennai – 600 010
2	Name of the Stock Exchanges on which the company's shares are listed	BSE Limited
3	Filing date of the statement referred in Regulation 10(b) of the SEBI (Share Based Employees Benefits) Regulations, 2014 with the Stock Exchange	15th November, 2019 (Application filed on 9th October 2019)
4	Filing Number, if any	Case Number : 99836 In principle approval date : November 19, 2019
5	Title of the Scheme pursuant to which shares are issued, if any	Odyssey Technologies Limited-Employees Stock Option Scheme-2019
6	Kind of Security to be listed	Equity Shares
7	Par value of the shares	Rs.10/-
8	Date of issue of shares	April 23, 2025
9	Number of shares issued	37,800
10	Share Certificate No. If applicable	N.A
11	Distinctive number of the share, if applicable	16219976-16257775
12	ISIN Number of the shares if issued in Demat	INE213B01019
13	Exercise price per share	Rs.15/-
14	Premium per share	Rs.5/-
15	Total issued shares after this issue	1,59,04,875
16	Total issued share capital after this issue	15,90,48,750
17	Details of any lock-in on the shares	N.A
18	Date of expiry of lock-in	N.A
19	Whether shares are identical in all respects to existing shares, if not, when will they become identical	Rank *pari-passu* to existing shares
20	Details of listing fees, if payable	N.A

For Odyssey Technologies Limited

Digitally Signed By

B. Purnima

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B. Purnima

Company Secretary & Compliance Officer

ODYSSEY TECHNOLOGIES LTD. CHENNAI

Date : 23-04-2025
Place : Chennai