Ref: PFL/BSE-CSE/2025-26/14

Date: 23rd April, 2025

To,
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai – 400 001
Scrip Code: 544191
Scrip ID: PURPLEFIN

To,
The Calcutta Stock Exchange Limited,
7, Lyons Range,
Dalhousie, Kolkata-700001,
West Bengal

Scrip Code: 26505

Sub: Intimation under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and in continuation of our intimation dated 24th March, 2025, we would like to inform you that the Company has received in-principle approval from BSE Limited and The Calcutta Stock Exchange Limited vide letters dated 22nd April, 2025 and 23rd April, 2025 respectively for the proposed Rights Issue of the Company. The letters are enclosed herewith.

You are requested to kindly take the same on your records.

Thanking You,

Yours faithfully,

For Purple Finance Limited

RUCHI JITENDRA NISHAR
Digitally signed by RUCHI JITENDRA NISHAR
Date: 2025.04.23 17:54:44 +05'30'

Ruchi Nishar
Company Secretary and Compliance Officer

Encl: A/a

BSE
The Power of Vibrance

LOD/RIGHT/SS/FIP/91/2025-26 **April 22, 2025**

The Company Secretary,
Purple Finance Ltd
Room no 11, 349/353, Indu Chamber, 1st Floor,
Samuel Street, Vadgadi, Masjid Bunder (West),
Mumbai, Maharashtra, 400003

Dear Sir/Madam,

Sub: **Proposed Rights Issue of fully paid-up Equity Shares by the Company**.

We refer to your application dated March 24,2025 and are pleased to inform **Purple Finance Ltd.** may use the name of this Exchange in its Letter of Offer, of its proposed rights issue of **fully paid-up** Equity Shares, provided the Company prints the "DISCLAIMER CLAUSE" as given below in its Letter of Offer after the "DISCLAIMER CLAUSE" of SEBI and also in all the advertisements relating to the Company's Rights Issue where this Exchange's name is mentioned.

"BSE Limited ("the Exchange") has given vide its letter dated **April 22, 2025**, permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchange on which this Company's securities are proposed to be listed. The Exchange has scrutinized this letter of offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner:

- Warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer; or
- Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or
- Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company;

and it should not for any reason be deemed or construed that this letter of offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever"

You may insert the following lines instead of the entire disclaimer clause in all the advertisements relating to the Company's rights issue where this Exchange's name is mentioned:

"It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited".

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For the purpose of issuing right securities, a record date should be fixed by the Company for which at least three working days advance notice should be given to the Exchange. Further you are required to disclose and intimate to the exchange the rights issue price of the equity shares, at least 3 working days prior to the record date.

The Company has to comply with all the legal and statutory formalities / compliances before finalizing its offer documents. The Company will be responsible for the disclosures made in/ omitted from the offer documents. The Company will be solely responsible for any consequence arising due to non-disclosure, suppression and/ or mis-statement of information in the offer document, non-issuance of corrigendum, wherever applicable, and/or non-intimation of such information to the Exchange and its shareholders.

The Company should comply with all applicable statutory requirements, as applicable to the Rights issue of the Company.

The Exchange is also pleased to grant its in-principle approval for listing of **fully paid-up** equity shares proposed to be issued on rights basis, subject to the Company's completing post-issue requirements and complying with the necessary statutory, legal & listing formalities.

You are also requested to ensure the following: -

- Ten Printed copies of Letter of Offer and Composite Application Form should be sent to us at the same time it is dispatched to the shareholders. The Company should confirm that the posting of letter of offer & composite application form has been completed, whereupon dealings in Letters of Renunciation of the new securities will be permitted on the Exchange.

- The Company shall ensure that it has entered into agreements with all the depositories for dematerialization of securities. They shall also ensure that an option be given to the investors to receive allotment in dematerialized form through any of the depositories.

- The Company should get the Basis of Allotment of its Rights securities approved by the Designated Stock Exchange, even in the case of under-subscription.

- As per the Regulation 6(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, qualified Company Secretary should be the Compliance officer of the Company. You are requested to incorporate the same in the final offer document.

- To make payment of all applicable charges levied by the Exchange for usage of any system, software or similar such facilities provided by BSE which the company shall avail to issue & list securities for which the approval given vide this letter.

Yours faithfully,

Sabah Vaze

Sabah Vaze
Senior Manager

The Calcutta Stock Exchange Ltd.

7, Lyons Range, Kolkata - 700 001
Phone : +91 33 4025 3000, Fax : +91 33 4025 3030 / 3017
Website : www.cse-india.com, E-mail : cseadmn@cse-india.com
CIN: U67120WB1923PLC004707

Ref: CSE/LD/1642/ 2025

April 23, 2025

The Company Secretary
PURPLE FINANCE LIMITED
11, Indu Chambers,
349/353, Samuel Street, Masjid Bunder West,
Mumbai-400003.

Dear Sir,

Sub : **Proposed Rights Issue of Equity shares by the Company.**

We acknowledge receipt of your application regarding In-principle approval of **Purple Finance Limited** for its proposed Right Issue of equity share.

CSE has given vide its letter dated April 23, 2025 permission to this company to use the Exchange's name in the Letter of Offer as the Stock Exchange all which this company's securities are proposed to be listed.

The Exchange does not in any manner:

1)Warrant, certify or endorse the correctness or completeness of any of the contains of this Letter of Offer; of
2) Warrant that this company's securities will be listed or will continue to be listed on the Exchange; or
3) Take any responsibility for the financial or there soundness of this company, it promoters, it management or any scheme or project of this company;

And it should not for any reason be deemed or construed that this Letter of Offer has been cleared or approved by the Exchange.

You may insert the following lines in all the advertisement relating to the company's Rights Issue where this Exchange's name is mentioned:

" It is to be distinctly understood that the permission given by CSE Ltd. should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by CSE Ltd., nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the disclaimer clause of the CSE Ltd. "

For the purpose of issuing Right securities, a record date should be fixed by the company for which at least three working days advance notice should be given to the Exchange.

(contd........p/2)

The Calcutta Stock Exchange Ltd.

7, Lyons Range, Kolkata - 700 001
Phone : +91 33 4025 3000, Fax : +91 33 4025 3030 / 3017
Website : www.cse-india.com, E-mail : cseadmn@cse-india.com
CIN: U67120WB1923PLC004707

The company has to comply with all legal and statutory formalities before finalizing its offer documents. The should comply with all applicable statutory requirements, as applicable to the Rights issue of the company.

The Exchanges also pleased to grant its in-principle approval for listing of equity shares proposed to be issued on Rights basis and complying with the necessary statutory, legal and listing formalities.

However, the final listing permission will be issued subject to the fulfillment of the following conditions: -

1) Submission of listing application form together with relevant enclosure (as available in our **web-site: www.cse-india.com** for securities issued pursuant to the above issue within twenty days from the date of allotment.
2) Payment of listing-fees as may be prescribed from time to time.
3) Compliance with all the guidelines, regulation, directions of the Exchange or any statutory authorities, documentary requirements from time to time.
4) Compliance of all conditions as per SEBI (LODR) Regulations, 2015 as on date of listing.
5) Compliance to the Companies Act, 2013 and other applicable laws.
6) You are requested to update your website **(before getting the final listing approval)** by uploading all the recent financial data along with shareholding pattern and details of compliance offer.
7) The company shall ensure that it has entered into agreement with all the depositories for dematerialization of securities. They shall also ensure that and option to be given to the investors to receive allotment in dematerialized form through any of the depositories.
8) As per Regulation 6(1) of the SEBI (LODR) Regulations 2015, qualified Company Secretary should be the compliance officer of the company. You are requested to incorporate in the same in the final Offer Document.

The Exchange reserves its right to withdraw its in-principle approval at any later stage if the information submitted to the Exchange is found to be incomplete / incorrect / misleading / false or in contravention of any Rules, Bye-laws and Regulations of the Exchange, SEBI (Listing Obligation and Disclosure Requirements), Regulations, 2015, Guidelines / Regulations issued by statutory authorities, etc.

Kindly note that the Exchange will issue approval for listing subject to the compliance as stated above.

Thanking you,

For The CALCUTTA STOCK EXCHANGE LTD

Chandrani
23/4/25.

(Chandrani Datta)
Company Secretary

Kanchan
23/4/25