

OMEGA INTERACTIVE TECHNOLOGIES LIMITED

CIN: L67120MH1994PLC077214

Registered Office Address: E-308, Crystal Plaza, New Link Road, Opp. Infinity Mall, Andheri (West),
Mumbai, Maharashtra, India, 400053.

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Phone: 022-68322609

Date: July 23, 2025

To,
BSE Limited
Phiroze Jeebhoy Tower,
Dalal Street,
Mumbai – 400001

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 364344 equity shares pursuant to exercise of warrants allotted on preferential basis.

Reference: Omega Interactive Technologies Limited (Security ID: OMEGAIN, Security Code: 511644, ISIN: INE113B01029)

This is in furtherance to the intimation given by the Company on February 23, 2024 w.r.t. allotment of 2091249 (Twenty Lakh Ninety One Thousand Two Hundred Forty Nine) warrants, each convertible into, or exchangeable for, one equity shares of face value of Rs. 10/- each ("Warrants") at an issue price of Rs. 128/- each (Rupees One Hundred Twenty Eight only) on preferential basis to allottees ("warrant holders").

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this is to inform you that upon receipt of balance amount of Rs. 3,49,77,024.00 (Rupees Three Crore Forty Nine Lakh Seventy Seven Thousand Twenty Four only) and duly signed application form from Mr. Saurabh Madhusudan Patel, Warrant Holder, the Board of Directors of the Company, has on July 23, 2025 considered and approved the allotment of 3,64,344 (Three Lakh Sixty Four Thousand Three Hundred Forty Four Only) Equity Shares of Rs. 10/- each, upon conversion / exchange of / for equal number of Warrants.

Consequent to above mentioned allotment, the issued, subscribed and paid-up equity share capital of the Company stands increased from Rupees 1,91,19,320/- divided in to 1911932 equity shares of face value Rupees 10/- each to Rupees 2,27,62,760/- divided in to 2276276 equity shares of face value Rupees 10/- each.

The meeting was commenced at 04.00 P.M. and concluded at 04.30 P.M.

You are requested to kindly note the same.

For, **Omega Interactive Technologies Limited**

Arun Kumar
Director
DIN: 09055964

