



IMFA Building
Bhubaneswar - 751010
Odisha, India

Date :23rd July 2025

Corporate Identity No.
L27101OR1961PLC000428

TEL +91 674 2611000
+91 674 2580100
FAX +91 674 2580020
+91 674 2580145

mail@imfa.in

www.imfa.in

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza
Plot No.C/1, G. Block
Bandra-Kurla Complex
Bandra (E)
Mumbai-400051
Stock Symbol & Series : IMFA, EQ

The Deputy General Manager
(Corporate Services)
BSE Limited
Floor 25, P.J. Towers
Dalal Street, Fort
Mumbai-400001
Stock Code : 533047

Dear Sir/Madam,

Ref.: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Sub: Intimation of Incorporation of Wholly Owned Subsidiary.

In continuation to our letter dated 21/05/2025 pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), We would like to inform you that, Company has formed a wholly owned subsidiary in the name and style as "METALLIX AVIATION PRIVATE LIMITED" having Corporate Identification Number "U51100OD2025PTC049963".

The wholly owned subsidiary is incorporated in the state of Odisha vide Certificate of Incorporation granted by Central Registration Centre, Ministry of Corporate Affairs.

Details pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023, have been annexed herewith as Annexure-A.

We are enclosing herewith Certificate of Incorporation received from Ministry of Corporate Affairs for your perusal.

You are requested to kindly take the same on record.

Thanking You,

For **INDIAN METALS & FERRO ALLOYS LTD**

(S R Ray)

Company Secretary & Compliance Officer
Membership No: F4001

Encl: As above.



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Annexure - A

Incorporation of a wholly owned subsidiary of the Company

S. No.	Particulars	Details
a)	Name of the target entity, details in brief such as size, turnover etc.	Metallix Aviation Private Limited (CINU51100OD2025PTC049963) Wholly Owned Subsidiary incorporated by Indian Metals and Ferro Alloys Limited (having an authorised share capital of Rs.10,00,00,000/- (Rupees Ten crore Only) divided into 100,00,000 (One Crore) equity shares of Rs. 10/- each.
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	Upon allotment of shares, the new Wholly Owned Subsidiary would be a related party to the Company.
c)	Industry to which the entity being acquired belongs.	Aviation
d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	Incorporation of a Wholly Owned Subsidiary for Aviation Business.
e)	Brief details of any governmental or regulatory approvals required for the acquisition.	Not Applicable
f)	Indicative time period for completion of the acquisition.	Not Applicable



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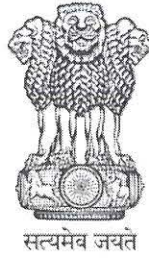
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g)	Consideration-Whether cash consideration or share swap or any other form and details of the same.	The Company will initially subscribe to 50,00,000 equity shares at face value of Rs.10/- each aggregating to Rs. 5,00,00,000/- in cash.
h)	Cost of acquisition and/or the price at which the shares are acquired.	The Company will initially subscribe to 50,00,000 equity shares at face value of Rs.10/- each aggregating to Rs. 5,00,00,000/- in cash.
i)	Percentage of shareholding/control acquired and/ or number of shares acquired.	100% as the Company will subscribe to 50,00,000 equity shares at face value of Rs.10/- each aggregating to Rs 5,00,00,000/-
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	<p>It is contemplated that the proposed company will carry on the Aviation business.</p> <p>Date of incorporation: 23rd July 2025</p> <p>History of last 3 years turnover: Not Applicable</p> <p>Country: India</p>



**GOVERNMENT OF INDIA
MINISTRY OF CORPORATE AFFAIRS**

Central Registration Centre

Certificate of Incorporation

[Pursuant to sub-section (2) of section 7 and sub-section (1) of section 8 of the Companies Act, 2013 (18 of 2013) and rule 18 of the Companies (Incorporation) Rules, 2014]

I hereby certify that METALLIX AVIATION PRIVATE LIMITED is incorporated on this TWENTY THIRD day of JULY TWO THOUSAND TWENTY FIVE under the Companies Act, 2013 (18 of 2013) and that the company is Company limited by shares

The Corporate Identity Number of the company is **U51100OD2025PTC049963**

The Permanent Account Number (PAN) of the company is **AATCM6363L***

The Tax Deduction and Collection Account Number (TAN) of the company is **BBNM06845G***

Given under my hand at Manesar this TWENTY THIRD day of JULY TWO THOUSAND TWENTY FIVE

Certification signature by DS MINISTRY OF CORPORATE
AFFAIRS , CRC MANESAR 2 <ROC-CRC@MCA.GOV.IN>,
Validity Unknown

Digitally signed by
DS MINISTRY OF CORPORATE
AFFAIRS , CRC MANESAR 2
Date: 2025.07.23 17:52:02 IST

Poonam Sharma

Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies

For and on behalf of the Jurisdictional Registrar of Companies

Registrar of Companies

Central Registration Centre

Disclaimer: This certificate only evidences incorporation of the company on the basis of documents and declarations of the applicant(s). This certificate is neither a license nor permission to conduct business or solicit deposits or funds from public. Permission of sector regulator is necessary wherever required. Registration status and other details of the company can be verified on mca.gov.in

Mailing Address as per record available in Registrar of Companies office:

METALLIX AVIATION PRIVATE LIMITED

IMFA BUILDING, BOMIKHAL, Rasulgarh, Bhubaneswar, Khorda- 751010, Orissa

*as issued by Income tax Department

