



Ref: JSWSL: SEC: MUM:SE: 2021-22

September 23, 2021

<b>1. National Stock Exchange of India Ltd.</b> Exchange Plaza Plot No. C/1, G Block Bandra – Kurla Complex Bandra (E), Mumbai – 400 051 <b>NSE Symbol: JSWSTEEL</b>  Kind Attn.: Mr. Hari K, President (Listing)	<b>2. BSE Limited</b> Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001. <b>Scrip Code No.500228</b>  Kind Attn: The General Manager (CRD).
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**Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") – Allotment of Fixed Rate Unsubordinated Unsecured Notes of U.S.\$500,000,000 in aggregate principal amount of 3.95 per cent, due 2027 and Allotment of Fixed Rate Unsubordinated Unsecured Notes of U.S.\$500,000,000 in aggregate principal amount of 5.05 per cent, due 2032**

Dear Sir,

Further to our letters dated September 10, 2021, September 11, 2021 and September 16, 2021, we hereby inform that the Company has allotted U.S.\$1 billion of fixed rate unsubordinated unsecured notes ("**Notes**"), in two tranches of U.S.\$500 million each, in accordance with Rule 144A and Regulation S of the U.S. Securities Act, 1933, as amended and applicable Indian regulations. The offering memorandum in relation to the issuance of the Notes would be made available on the website of Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Notes will be listed on SGX-ST.

You are requested to take the same on record and treat the same as compliance under Regulation 30 and other applicable regulations under the Listing Regulations and acknowledge receipt.

Thanking You,

Yours faithfully,  
For **JSW Steel Limited**,

  
**Lancy Varghese**  
Company Secretary

cc: **Singapore Exchange Securities Trading Limited**  
11 North Buona Vista Drive,  
#06-07, The Metropolis Tower 2,  
Singapore 138589