ALLANA EXPORTS PRIVATE LIMITED

REGISTERED OFFICE: ALLANA HOUSE, ALLANA ROAD, COLABA, MUMBAI- 400 001, INDIA.
PHONE : +91 22 22[illegible]81 1000 / 2287 4455 FAX: +91 22 2204 4821 / 2204 7002 EMAIL : allanasons@allana.com Website : www@allana.com
CIN : U51900MH1977PTC019552

23rd December, 2019

To **BSE Lim**ited Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code – **507580**	To **National Stock Exchange of India Limited** Exchange Plaza, Plot no. C/1, G Block, Bandra- Kurla Complex Bandra (E), Mumbai - 400 051 Scrip Code - **IVP**

Dear Sirs,

Sub: Submission of Report pursuant to Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. ("SEBI (SAST) Regulations") – IVP Limited

Please find enclosed herewith Report under Regulation 10(6) of SEBI (SAST) Regulations, 2011 in respect of acquisition of shares of M/s. IVP Limited, made in reliance upon exemption provided for in Regulation 10 (1) (d) (iii) of SEBI (SAST) Regulations, 2011.

This is for your information and record.

Thanking you,
Yours truly,

For Allana Exports Private Limited

ALLANA EXPORTS PRIVATE LIMITED MUMBAI 400 001

Chetan Salot
Director
DIN: 06721373

Encl: As above

o Stock Exchang
ded for in Regula
Takeovers) Regu

es in respect of any
tion 10 of SEBI (Su
lations, 2011

	IVP Limited
	Allana Exports Private Limited
e shar	BSE Limited National Stock Exchange of India Limited
g /acquisi	Acquisition pursuant to a Scheme of Merger by Absorption of M/s. Phoenicia Shipping Company Private Limited (Transferor) with M/s. Allana Exports Private Limited (Transferee), promoter group companies of M/s. IVP Limited (both pursuant to the Hon'ble National Company Law Tribunal, Mumbai Bench, as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench.
the open	Reg. 10(1) (d) (iii)
cquisit gulatio	No.
d whe ecifie	N.A.
ange	N.A.
	Disclosures required to be made under Regulation 10(5) / Whether disclosures under Regulation 10(5) are actually made
er	Phoenicia Shipping Company Private Limited / Not Applicable
	18th December 2019 / Not Applicable
ghts in om ea ove	8,82,946 / Not Applicable
~~acquir~~ iluted	8.55%
d to posed ed	Rs. 4,86,06,177.30 (Refer Note 1)

				-Transaction		Pos
8.	Sharehold	ing details		of	% w.r.t total share capital of TC	No. c share held
	a	Each	Acquirer / Transfere	ee		As below
	b	Each	Seller / Transferor			As below

PRE TRANSACTI ON SHAREHOLDING

Name of Promo	ters(Including Acqu	re	of ares Held	% w.r share TC
Alia Feroz Allana			,145	0.53
Allana Export Transferee)	**s Private Limited**	**(**	,59,994	25.76
Allana Cold Stor	age Private Limited		91,473	8.63
Phoenicia Shipp	ng Company Private L	im	32,946	8.55
Anjaneya Cold S	torage Private Limited		62,660	6.42
Allana Pharmach	em Private Limited		08,232	3.95
Allana Services	Private Limited		08,457	1.05
Allana Frozen F	oods Private Limited		07,650	1.04
Frigorifico Allana	Private Limited		,699	0.63
Alna Trading An	d Exports Ltd		,782	0.62
Frigerio Conserv	a Allana Private Ltd		,750	0.53
Kalwa Cold Stor	age Pvt Ltd		,100	0.30
Allana Bros Pvt	Ltd		,000	0.24
Allana Imports A	nd Exports Pvt Ltd		,600	0.19
Hornbell Chemic	als And Plastic Pvt Ltd		,932	0.16
Phoenicia Trave	l and Transport Pvt Ltd		,150	0.13
Allana Impex Pr	vate Limited		544	0.08
Indagro Foods P	rivate Limited		00	0.06
Delmon Foods P	rivate Limited		75	0.05
Allana Feroz Ab	dul Razak		1,834	1.86
Allana Shiraz Ab	dul Razak		1,834	1.86
Faisal Feroz Alla	na		2,000	1.76
Isa Shiraz Allana			0,000	1.36
Millwala Farzin A	llana Feroz		917	0.93
Sabira A R Allan	a		629	0.82
Aysha Shiraz Al	ana		,000	0.77
Maryam Feroz A	llana		,000	0.77
Irfan A.R. Allana			,162	0.77

Adil Irfan Allana		55,28	0.54
Iman Irfan Allana		36,75	0.36
Lubna Irfan Allan	a	14,04	0.14
		Total	**73,17** 7	70.86

POST TRANSAC TION SH AREHOLDING

Name of Promo ters(Inc luding Acquire r)	No of Held	shares	% w.r.t. total share capital of TC
Alia Feroz Allana	55,145		0.53
Allana Exports Privat e Limited (A cquirer/ Transferee)	**35,42,94**		34 **.31%**
Allana Cold Stor ate Limited	8,91,473		8.63
Phoenicia Ship age Priva (Seller/ Transfe oing Cor ree) **mpany Private Limited**	**0.00**		0.00
Anjaneya Cold S rivate Limited	6,62,660		6.42
Allana Pharmacl torage P ate Limited	4,08,232		3.95
Allana Services hem Priva imited	1,08,457		1.05
Allana Frozen Fc Private L ate Limited	1,07,650		1.04
Frigorifico Allana oods Priv Limited	64,699		0.63
Alna Trading An Private s Ltd	63,782		0.62
Frigerio Conserv d Exports Private Ltd	54,750		0.53
Kalwa Cold Stor a Allana td	31,100		0.30
Allana Bros Pvt age Pvt L	25,000		0.24
Allana Imports A Ltd ts Pvt Ltd	19,600		0.19
Hornbell Chemic nd Expo Plastic Pvt Ltd	16,932		0.16
Phoenicia Trave cals And nsport Pvt Ltd	13,150		0.13
Allana Impex Pr l and Trar ted	8,544		0.08
Indagro Foods F ivate Limi nited	6,000		0.06
Delmon Foods F rivate Lin nited	5,675		0.05
Allana Feroz Ab dul Razak	1,91,834		1.86
Allana Shiraz Al dul Raza k	1,91,834		1.86
Faisal Feroz Alla ana	1,82,000		1.76
Isa Shiraz Allan a	1,40,000		1.36
Millwala Farzin A Allana Fer oz	95,917		0.93
Sabira A R Allar na	84,629		0.82
Aysha Shiraz Al lana	80,000		0.77
Maryam Feroz A Allana	80,000		0.77
Irfan A.R. Allana	79,162		0.77
Adil Irfan Allana	55,282		0.54
Iman Irfan Allan a	36,750		0.36
Lubna Irfan Alla na	14,040		0.14
	Total	**73,17,23**	70 **.86**

ALLANA EXPORTS PRIVATE LIMITED MUMBAI 400001

te 1 - Acqui sition is pursuant to a Scheme of Merger by Absorption of M/s. Phoenicia Shipping mpany Priva te Limited (Transferor) with M/s. Allana Exports Private Limited (Transferee), (both omoter group co mpanies of M/s. IVP Limited) as approved by the Hon'ble National Company Law bunal, Mumbai Bench.

the acquisition is through Scheme of Merger, there is no consideration paid direct. The value of quisition mention ed in this report is calculated on the basis of closing price of the shares on BSE mited, as on the date of demat credit of shares i.e. 18th December 2019.

r Allana Expo rts Private Limited

ALLANA EXPORTS PRIVATE LIMITED MUMBAI 400 001

etan Salot
rector
N: 06721373
te: 23rd December, 2019