

संदर्भ क्र. Ref. No.:HO:IRC:UR:2025-26:356

दिनांक Date: 23-12-2025

Scrip Code: BANKINDIA	Scrip Code: 532149
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

Fund raising through issue of Long Term Bonds of Rs.10,000 Crore

We refer to our letter No. HO:IRC:UR:2025-2:114 dated 26.06.2025. This is to inform that the Bank has come out with issue of Long Term Bonds (Infrastructure) – Series IV with Base issue size of Rs.5,000 crore and Green shoe option of Rs.5,000 crore on a Private Placement Basis.

2. Bank received total Bids amounting to Rs.15,305 crore in response from investors and the issue was oversubscribed by 3.06 times against the base issue size of Rs.5,000 crore. Further, Bank has decided to accept bids of Rs. 10,000 crore at the cut-off coupon rate of 7.23% p.a. The details of the issue are given below:

SI No.	Particulars	Details
1.	Issue Type	Unsecured, Subordinated, Redeemable, Non- Convertible, Taxable, listed, fully paid-up Long Term Bonds (Infrastructure) Series IV in the nature of debentures of face value of Rs.1 lakh each (the "Bonds").
2.	Accepted Issue Size	Base issue size of Rs. 5,000 crore plus Green Shoe Option of Rs.5,000 crore, aggregating to Rs.10,000 crore.
3.	Coupon Rate	7.23% P.A
4.	No of Bonds	10,00,000 bonds of Rs.1,00,000 each
5.	Issue Opened on	23 rd December, 2025
6.	Issue Closed on	23 rd December, 2025
7.	Deemed Date of Allotment	26 th December, 2025
8.	No of bids received	83
9.	EBP	NSE Electronic Bidding Platform
10.	No. of bids accepted	37

3. This information is furnished under Regulation 30 of SEBI (LODR) Regulations, 2015 for appropriate dissemination, please.

Yours faithfully,



(Rajesh V Upadhyia)
Company Secretary

Classification: **Public**