

December 22, 2025

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400001  
Scrip Code: 502180

**National Stock Exchange of India Ltd.**

Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051, India.  
Symbol: SHREDIGCEM

Dear Sir(s)

**Sub: Submission of the corrigendum to the public announcement, detailed public statement and draft letter of offer regarding the open offer for acquisition of up to 3,85,43,837 (three crores eighty five lakhs forty three thousand eight hundred thirty seven) fully paid up equity shares of face value of INR 10 (Indian Rupees ten only) each, representing 26% (twenty six percent) of the Expanded Share Capital of Shree Digvijay Cement Company Limited (“Target Company”) by India Resurgence Fund – Scheme 1 (“Acquirer 1”), India Resurgence Fund 2 – Scheme 2 (“Acquirer 2”), and India Resurgence Fund 2 – Scheme 4 (“Acquirer 3”, collectively, the “Acquirers”) (“Open Offer”)**

With regards to the captioned Open Offer, enclose herewith the corrigendum dated December 18, 2025 setting out the relevant updates to the Public Announcement, the Detailed Public Statement and the Draft Letter of Offer in relation to the captioned Open Offer (“Corrigendum”).

The Corrigendum has been published on December 19, 2025 in *Financial Express* (English – all editions), *Jansatta* (Hindi – all editions), *Navshakti* (Marathi – Mumbai edition) and *Nobat* (Gujarati – Jamnagar edition), being the same newspapers in which the Detailed Public Statement was published.

All capitalised terms used but not defined herein shall have the meanings assigned to them in the PA, DPS and DLOF, as applicable.

We request you to take the same on your records and upload it on your website for dissemination to the public.

Yours faithfully

For **Axis Capital Limited**



Name: Pratik Pednekar  
Designation: AVP



**इन्डियन ओवरसीज बैंक**  
**Indian Overseas Bank**  
सर्वोत्कृष्टता से सर्वोत्कृष्टता को बढ़ावा देने के लिए  
Stressed Assets Management Department  
Central Office, 763, Anna Salai, Chennai-600 002

**TRANSFER OF NPA LOAN EXPOSURES TO ARCS & PERMITTED TRANSFEREES THROUGH e-AUCTION UNDER OPEN AUCTION METHOD**

Indian Overseas Bank (IOB) Invites Expression of Interest (EOI) from ARCs and Permitted Transferees for the proposed transfer of NPA loan Exposures in respect of the below mentioned account under Open Auction method in Lot 8 during Q3 of FY 2025-26 on "as is where is" and "as is what is" basis "without any recourse" to the Bank:

S.N.	NAME OF BORROWER	BRANCH
1.	M/s VANTAGE SPINNERS PVT LTD	RING ROAD, VIJAYAWADA

Interested eligible bidders are requested to intimate their willingness to participate in the e-Auction scheduled on 03.01.2026 by way of an "Expression of Interest" to the email id [saletoarc@lobnet.co.in](mailto:saletoarc@lobnet.co.in) on or before 24.12.2025.

For further details please visit our Bank's website ([www.iob.bank.in](http://www.iob.bank.in)) → click on **TENDERS → ARC-Cell → Notification dated 18.12.2025 for above account.**

IOB reserves the right to cancel or modify the process and amend any of the terms of the notification at any stage and the same will not necessarily be carried out through advertisement but will be notified directly on the Bank's website.

**Place:** Chennai  
**Date:** 18.12.2025

**General Manager**

**Form No. URC-2**  
**Advertisement giving notice about registration under Part I of Chapter XXI of the Act**  
**[Pursuant to section 374(b) of the Companies Act, 2013 and rule 4(1) of the Companies (Authorised to Register) Rules, 2014]**

1. Notice is hereby given that in pursuance of sub-section (2) of section 366 of the Companies Act, 2013, an application is proposed to be made after fifteen days hereof but before the expiry of thirty days hereinafter to the Registrar at Mumbai that Finetec Glazing Systems LLP the LLP may be registered under Part I of Chapter XXI of the Companies Act 2013, as a company limited by shares.

2. The Principal objects of the company are as follows:-  
To carry on business of fabrication, packaging and forwarding of aluminium windows railing system, glass façade work as a contractor, job worker, supplier of all shapes, sizes, specifications etc.

3. A copy of the draft memorandum and articles of association of the proposed company may be inspected at the office at A-1204, Floor-12, Plot- Fp 616(Pt), Naman Midtowns Senapati Bapat Marg, Near Indiabulls, Dadar(W), Mumbai-400028.

4. Notice is hereby given that any person objecting to this application may communicate their objection in writing to the Registrar at Central Registration Centre (CRC), Indian Institute of Corporate Affairs (IICA), Plot No. 6.7, 8, Sector 5, IMT Manesar, District Gurgaon (Haryana), Pin Code-122050, within twenty one days from the date of publication of this notice, with a copy to the company at its registered office.

**Registered office:** A-1204, Floor-12, Plot- Fp 616(Pt), Naman Midtowns Senapati Bapat Marg, Near Indiabulls, Dadar(W), Mumbai-400028.

For and on behalf of the Applicant  
Suhel Kachwala  
Designated Partner  
DIN: 00420929

Date: 19.12.2025  
Place: Mumbai

**AMINES & PLASTICIZERS LIMITED**  
CIN: L24229AS1973PLC001449  
Reg. Office: T-11, Third Floor, Grand Plaza, Paltan Bazar, G.S.Road, Guwahati – 781008, Assam.  
Corp. Office : D/6 Shiv Sagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400 018, Maharashtra | Phn : 022 62211000| Fax : 022 24938162  
E-mail : [cs@amines.com](mailto:cs@amines.com) Website: [www.amines.com](http://www.amines.com)

**3RD NOTICE OF SPECIAL WINDOW FOR RE-LODGEEMENT OF TRANSFER REQUESTS OF PHYSICAL SHARES**

In continuation of our earlier advt. dated August 02, 2025 & October 30, 2025, all shareholders are hereby once again informed that the SEBI vide their circular Ref. SEBI/HO/MIRSD/MIRSD-PoD/PI/CIR/2025/97 dated July 02, 2025 has opened a "SPECIAL WINDOW" for the period of "JULY 7, 2025 TILL JANUARY 6, 2026" for "RE-LODGEEMENT" of transfer requests ONLY FOR those physical shares lodged before April 01, 2019, BUT rejected/retruned/not attended to due to deficiency in the documents/process/ or otherwise. ("Eligible Shareholders")  
The eligible shareholders are therefore requested to submit Original Share Transfer documents along with corrected or missing details to the RTA (i.e. MUFG Intime India Pvt Ltd. (Formerly Link Intime India Pvt Ltd.) Unit: Amines & Plasticizers Ltd, C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai -400083, Helpline: +91 810 811 6767/ Fax: (022) 4918 6060. Website: <https://in.mpmis.mufg.com>.  
For any queries: Raise a service request at: [https://web.in.mpmis.mufg.com/Helpdesk/Service\\_Request.html](https://web.in.mpmis.mufg.com/Helpdesk/Service_Request.html) or email: [cs@amines.com](mailto:cs@amines.com) **Note:** The shares re-logged for transfer shall be issued only in Demat mode. The earlier advertisement and the aforesaid SEBI Circular will also be made available on the website of the Company i.e. <https://www.amines.com/special-window-for-re-logging-of-transfer-requests-of-physical-shares.html>

**For Amines & Plasticizers Limited**  
Sd/-  
Omkar Mhamunkar  
Company Secretary & Compliance Officer  
ACS 26645

**Place:** Mumbai  
**Date:** December 18, 2025

**FINOLEX INDUSTRIES LIMITED**  
CIN : L40108PN1981PLC024153  
Registered Office: Gat No. 399, Village Urse, Taluka Maval, Dist.Pune - 410 506.  
Tel.No.: +91 20 27408567 | E-mail: [investors@finolexind.com](mailto:investors@finolexind.com) | Website: [www.finolexpipes.com](http://www.finolexpipes.com)

**NOTICE TO SHAREHOLDERS**

**SPECIAL WINDOW FOR RE-LODGEEMENT OF TRANSFER REQUESTS OF PHYSICAL SHARES**

Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/PI/CIR/2025/97 dated July 2, 2025, a special six-months window has been opened from July 7, 2025 to January 6, 2026 for re-logging share transfer deeds that were originally submitted before April 1, 2019 and rejected or returned or left unattended due to documentation or procedural deficiencies.

During this period, shareholders may re-submit such transfer requests, which will be processed only in demat form following the prescribed procedures.

Eligible shareholders are encouraged to send their re-lodgement applications along with the required documents to the Company's Registrar and Share Transfer Agent (RTA):

**Kfin Technologies Limited**  
Selenium Building, Tower-8, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana - 500032  
**Contact:** t-800-309-4001 | **Email:** [enward.ris@kfinitech.com](mailto:enward.ris@kfinitech.com)

**For Finolex Industries Limited**  
Sd/-  
Dakshinamurthy Iyer  
Company Secretary & Head Legal

**Date :** 18<sup>th</sup> December, 2025  
**Place :** Pune

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated November 01, 2025 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

**ANNVRRIDHHI VENTURES LIMITED**  
(Formerly Known as J. Taparia Projects Limited)  
CIN: L46101WB1980PLC032979

ANNVRRIDHHI VENTURES LIMITED (Formerly Known as J. TAPARIA PROJECTS LIMITED) (CIN: L46101WB1980PLC032979) was incorporated on September 08, 1980 as public limited company under the Companies Act, 1956 in Calcutta. The Company obtained the Certificate of Commencement of Business on October 08, 1980, from the Registrar of Companies, West Bengal. The Corporate Office of the Company is situated at: Office No 306 3rd Floor, Urban 2 Bhayli, Vasna Road, Vadodara, Gujarat-390007. The Registered Office of the Company is situated at: Room No. 202, 41/A, Tara Chand Dutta Street, 2nd Floor, Chittaranjan Avenue Kolkata, West Bengal-700073. For details of changes in registered office of our Company, see "General Information" beginning on page 44 of the Letter of Offer. The Company has received a new Certificate of Incorporation pursuant to the change of name to "ANNVRRIDHHI VENTURES LIMITED" dated November 15, 2024 from the office of the Central Processing Centre. For details of changes in the name and registered office of our Company, refer chapter titled "General Information" on page 44 of this Letter of Offer.

**Corporate Office:** Office No 306 3rd Floor, Urban 2 Bhayli, Vasna Road, Vadodara, Gujarat-390007

**Registered Office:** Room No. 202, 41/A, Tara Chand Dutta Street, 2nd Floor, Chittaranjan Avenue Kolkata, West Bengal-700073

**Contact Number:** +91 76000 94367 E-mail Address: [office@annvrridhhi.com](mailto:office@annvrridhhi.com) | **Website:** [www.annvrridhhi.com](http://www.annvrridhhi.com);

**Contact Person:** Ms. Sakina Talibhusein Lokhandwala, Company Secretary and Compliance Officer.

**PROMOTERS OF OUR COMPANY: MR. SARVESH MANMOHAN AGRAWAL AND MR. CHIRAYU AGRAWAL**  
**PROMOTER GROUP OF OUR COMPANY: MR. MANMOHAN SHREEGOPAL AGRAWAL AND M/S. SWANAYRA GLOBAL LLP**

**RIGHTS ISSUE OF UPTO 3,78,00,000\* PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF ANNVRRIDHHI VENTURES LIMITED (FORMERLY KNOWN AS J. TAPARIA PROJECTS LIMITED) (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 10.00/- EACH ("ISSUE PRICE") FOR AN AMOUNT AGGREGATING UPTO ₹ 3780.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7 (SEVEN) RIGHTS EQUITY SHARES FOR EVERY 3 (THREE) FULLY PAID-UP EQUITY SHARE HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, NOVEMBER 07, 2025, ("ISSUE"). FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 82 OF THIS LETTER OF OFFER (the "LOF").**

\*Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares.

**BASIS OF ALLOTMENT**

The Board of Directors of our Company thanks all the investors for their response to the Issue, which opened for subscription on Monday, 17th November, 2025 and closed on Tuesday, 16th December, 2025 and the last date for On-Market Renunciation of Rights Entitlements was Thursday, November 20, 2025.

Out of the total 1431 Applications for 3,27,86,068 Rights Equity Shares, 774 Applications for 31,64,421 Rights Equity Shares were rejected due to technical reason, 45,426 Rights Equity Shares were partially rejected as disclosed in the Basis of allotment approved by BSE Limited ("BSE"). The total number of valid Applications received were 657 Applications for 2,96,21,647 Rights Equity Shares. Final subscription is 78.36% after removing rejection of Rights Equity Shares under the Issue.

In accordance with the Letter of Offer and the Basis of Allotment finalized on 17th December, 2025, in consultation with the Registrar to the Issue ("RTA") and BSE Limited ("BSE"), the Designated Stock Exchange, the Rights Issue Committee allotted 2,96,21,647 partly Paid-up Rights Equity Shares on 17th December, 2025 to the successful Applicants. All valid Applications have been considered for allotment.

1. The break-up of valid applications received through ASBA is as under:

Applicants	No. of applicants	No. of Equity Shares allotted against RES	No. of Rights Equity Shares allotted against valid additional shares	Total Equity Shares allotted
Eligible Equity Shareholders	639	18887043	10462139	29349182
Renounees	18	5395	267070	272465
<b>Total</b>	<b>657</b>	<b>18892438</b>	<b>10729209</b>	<b>29621647</b>

2. Information regarding total applications received

Summary of Allotment in various categories is as under:

Category	Gross			Less: Rejections / Partial Amount			Valid		
	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount
<b>Eligible Equity Shareholders</b>	671	29404434	73511085.00	32	55252	138130.00	639	29349182	73372955.00
<b>Fraction</b>	0	0	0.00	0	0	0.00	0	0	0.00
<b>Renounees</b>	19	272565	681412.50	1	100	250.00	18	272465	681162.50
<b>Not an eligible equity Shareholders of the company</b>	741	3109069	7772672.50	741	3109069	7772672.50	0	0	0.00

**Intimation for Allotment/ refund/ rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors will be completed on or before 18th December, 2025. The instructions to SCSBs for unblocking of funds were given on 17th December, 2025. The listing application was filed with BSE on 18th December, 2025 and subsequently, the listing approval was received on 18th December, 2025 from BSE. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees was completed on 18th December, 2025 by CDSL and NSDL respectively. For further details, see "Terms of the Issue- Allotment advice or refund/unblocking of ASBA accounts" on page no. 108 of the Letter of Offer. The trading in partly paid-up equity shares issued by way of Rights shall commence on BSE under ISIN - IN9075K01011 upon receipt of trading permission. The trading is expected to commence on or about 19th December, 2025.

Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on or before 18th December, 2025.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM**

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page no. 77 of the Letter of Offer.

Unless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer.

**REGISTRAR TO THE ISSUE**

**Purva Share Registry (India) Pvt. Ltd**  
Unit no. 9 Shiv Shakti Ind. Estt. J. R. Boricha marg Opp. Kasturba Hospital Lower East,Mumbai,Maharashtra, 400011  
**Contact Number:** 022 4134 3264 / 4961 4132  
**Investor grievance e-mail:** [newissue@purvashare.com](mailto:newissue@purvashare.com)  
**Website:** [www.purvashare.com](http://www.purvashare.com)  
**Contact Person:** Ms. Deepali Dhuri  
**SEBI Registration Number:** INR000001112;  
**Corporate Identification Number:** U67120MH1993PTC074079

**COMPANY SECRETARY AND COMPLIANCE OFFICER**

**ANNVRRIDHHI VENTURES LIMITED**  
(FORMERLY KNOWN AS J. TAPARIA PROJECTS LIMITED)  
**Registered Office:** Room No. 202, 41/A, Tara Chand Dutta Street, 2nd Floor, Chittaranjan Avenue Kolkata, West Bengal-700073;  
**Corporate Office:** Office No 306 3rd Floor, Urban 2 Bhayli, Vasna Road, Vadodara, Gujarat-390007  
**Contact Details:** +91 76000 94367;  
**Contact Person:** Ms. Sakina Lokhandwala, Company Secretary & Compliance Officer;  
**Email-ID:** [office@annvrridhhi.com](mailto:office@annvrridhhi.com)  
**Website:** [www.annvrridhhi.com](http://www.annvrridhhi.com)  
**Corporate Identity Number:** L46101WB1980PLC032979

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page no. 82 of the Letter of Offer.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

**For Annvrridhhi Ventures Limited**  
(Formerly known as J. Taparia Projects Limited)  
On Behalf of the Board of Directors  
Sd/-  
Sarvesh Manmohan Agrawal  
Chairman and Managing Director  
DIN: 08766623

**Date:** 18th December, 2025  
**Place:** Vadodara, Gujarat

**Disclaimer:** Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated November 01, 2025 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of Stock Exchange where the Equity Shares are listed i.e. BSE at [www.bseindia.com](http://www.bseindia.com). Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

**CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF**  
**SHREE DIGVIJAY CEMENT COMPANY LIMITED**  
(CIN: L26940GJ1944PLC000749)  
Registered Office: Digvijaygram via Jamnagar, Jamnagar, Gujarat, 361140, India

Open offer for acquisition of up to 3,85,43,837 (three crores eighty five lakhs forty three thousand eight hundred thirty seven) fully paid up equity shares of face value of INR 10 (Indian Rupees ten) each of Shree Digvijay Cement Company Limited ("Target Company"), representing 26.00% (twenty six percent) of the Expanded Share Capital (as defined below) from the Public Shareholders (as defined below) of the Target Company by India Resurgence Fund – Scheme 1 ("Acquirer 1"), India Resurgence Fund 2 – Scheme 2 ("Acquirer 2") and India Resurgence Fund 2 – Scheme 4 ("Acquirer 3") (Acquirer 1, Acquirer 2, and Acquirer 3 to be collectively referred to as "Acquirers") ("Open Offer" or "Offer").

This corrigendum to the PA (as defined below), DPS (as defined below) and the DLOF (as defined below) ("Corrigendum") is being issued by Axis Capital Limited, the manager to the Open Offer ("Manager" or "Manager to the Offer"), for and on behalf of the Acquirers, in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations").

This Corrigendum should be read in continuation of and in conjunction with: (a) the Public Announcement dated September 04, 2025 ("PA"); (b) the Detailed Public Statement that was published in all editions of Financial Express (English), Jansatta (Hindi), Mumbai edition of Navshakti (Marathi), and Jamnagar edition of Nobat (Gujarati) on September 11, 2025 ("DPS"); and (c) the draft letter offer that was filed with the Securities and Exchange Board of India ("SEBI") on September 17, 2025 ("DLOF"). This Corrigendum is being published in all the newspapers in which the DPS was published. Capitalised terms used but not defined in this Corrigendum shall have the meaning assigned to such capitalised terms in the DPS.

In relation to the PA, the DPS and the DLOF, the public shareholders of the Target Company are requested to take note of the following developments/ amendments:

- Update on the Required Statutory Approval:** The Acquirers have received the Required Statutory Approval i.e. the approval from the Competition Commission of India on November 18, 2025. Further, all conditions precedent stated in the SPA, Company Agreement and Hi-Bond Agreements, as applicable, have been satisfied / deferred in accordance with their respective terms, on November 29, 2025.
- Amendment to the terms of the SPA:**
  - The Acquirer and the Seller have entered into an amendment agreement on December 17, 2025 ("Amendment Agreement") to the SPA, to record that the Underlying Transaction shall be consummated at a price of INR 86.70 per Equity Share, or such lower price as may be mutually agreed in writing by the Parties. Accordingly, the definition of the "SPA Price" under the PA, DPS and DLOF shall stand revised to "**SPA Price**" means INR 86.70 (Indian Rupees eighty six and seventy paise only) or such lower price as may be mutually agreed in writing by the Seller and the Acquirers subject to Applicable Law, being the price per Sale Share agreed to be paid by the Acquirers to the Seller in terms of the SPA."
  - Consequently, the aggregate consideration payable by the Acquirers to the Seller, for the purchase of the Tranche 1 Sale Shares under the SPA shall be INR 578,50,84,463.70 (Indian Rupees five hundred seventy eight crores fifty lakhs eighty four thousand four hundred and sixty three and seventy paise only).
  - All references to the SPA under the PA, DPS and DLOF shall be construed as the SPA as amended by the SPA Amendment.
- Material Updates on the Underlying Transaction:**
  - Escrow:** In terms of the requirements under the SEBI (SAST) Regulations, the Acquirer has deposited 100% (one hundred per cent) of the Maximum Open Offer Consideration assuming full acceptance of the Open Offer, in the Escrow Account, on December 12, 2025.
  - Purchase of Tranche 1 Sale Shares:** Upon completion of all the conditions precedent for acquisition of the First Tranche Shares, including procurement of the Required Statutory Approval, in terms of Regulation 22(2) of the SEBI (SAST) Regulations, the Acquirers, on December 18, 2025, completed the purchase of the Tranche 1 Sale Shares from the Seller in accordance with the terms of the SPA. The details of such purchase are as follows:

Particulars	Number of Sale Shares acquired	% of Expanded Voting Share Capital
Acquirer 1	1,21,64,025	8.20%
Acquirer 2	5,02,05,442	33.87%
Acquirer 3	43,55,844	2.94%
  - Change in directorate:** On First Closing Date (as defined in the SPA), the Target Company appointed Shilpi Kale as an additional non-executive and non-independent director on the Board with effect from December 18, 2025, in compliance with Regulation 24(1) of the SEBI (SAST) Regulations. This appointment is subject to shareholders' approval. Further, Pramod Kabra, being the nominee director of the Seller on the Board, has resigned from the Board with effect from December 18, 2025.
  - Acquisition of control by Acquirer and re-classification of the Seller:** Following the acquisition of the Tranche 1 Sale Shares by the Acquirers, the Acquirer has acquired control of the Target Company and the Seller has been re-classified from a shareholder in the 'promoter' category to the 'public category' of the Target Company with effect from December 18, 2025, in accordance with Explanation I to Regulation 31A(10) of the SEBI (LODR) Regulations.
- Amendments pursuant to the material updates to the Underlying Transaction set out above:**
  - Paragraph 4 of Section II (Background to the Open Offer) of the DPS shall stand amended and restated as under:

Details of underlying transaction						
Type of Transaction (direct/ indirect)	Mode of Transaction (Agreement/ Allotment/ market purchase)	Equity Shares / voting rights acquired/ proposed to be acquired		Total Consideration for Equity Shares / voting rights acquired (Rs. in Crores)	Mode of payment (Cash/ securities)	Regulation which has triggered
		Number	% vis a vis total equity / voting capital			
Direct.	Share Purchase Agreement: Execution of the SPA for the purchase of up to all the Sale Shares from the Seller, subject to and in accordance with the terms of the SPA, including the receipt of the Required Statutory Approval.	Up to 7,42,71,009 Equity Shares	Up to 50.1% of the Expanded Share Capital <sup>1</sup>	Up to INR 643,92,96,480.30	Cash	Regulations 3(1) and 4 of the SEBI (SAST) Regulations.

<sup>1</sup> Includes the Tranche 1 Sale Shares, the Tranche 2 Sale Shares and/or the Additional Shares.
  - Paragraph 1 of Section III (Shareholding and Acquisition Details) of the DPS shall stand amended and restated as under:  
The current and proposed shareholding of the Acquirers in the Target Company and the details of their acquisition are as follows:

Details	Acquirer 1*		Acquirer 2*		Acquirer 3*	
	No. of Equity Shares	% of the Expanded Share Capital	No. of Equity Shares	% of the Expanded Share Capital	No. of Equity Shares	% of the Expanded Share Capital
Shareholding as on the Public Announcement date.	Nil	Nil	Nil	Nil	Nil	Nil
Shares acquired between the Public Announcement date and this DPS date.	Nil	Nil	Nil	Nil	Nil	Nil
Post Offer shareholding calculated on the Expanded Share Capital (assuming no Equity Shares tendered in the Open Offer).	1,35,39,605	9.13%	5,58,82,974	37.70%	48,48,430	3.27%
Post Offer shareholding calculated on the Expanded Share Capital (assuming full acceptance in the Open Offer and including the Sale Shares).	1,91,90,567	12.95%	7,92,06,586	53.43%	68,71,995	4.63%

<sup>\*</sup>Note: This has been provided assuming that the Acquirers will acquire 50.1% shares from the Seller, which is the maximum number of shares that they can acquire from the Seller as per the terms of the SPA. Details of this calculation is set out below:

(a) If the percentage of Expanded Share Capital held by the Acquirers upon completion of acquisition of the Tranche 1 Sale Shares, along with Equity Shares that are validly tendered by the Public Shareholders and accepted by the Acquirers under this Open Offer, is less than 50.1% of the Expanded Share Capital, then the Acquirers will acquire the Tranche 2 Sale Shares such that their aggregate shareholding reaches 50.1% of the Expanded Share Capital.

(b) If: (i) the sum of the Tranche 1 Sale Shares, the Equity Shares validly tendered and accepted under the Open Offer, and the Tranche 2 Sale Shares is less than 65% of the Expanded Share Capital; and (ii) if the Tranche 2 Sale Shares represent less than 5% of the Expanded Share Capital, then the Acquirers shall acquire the Additional Sale Shares (i.e., lesser of: (A) such number of Equity Shares, which, when taken together with the Tranche 1 Sale Shares, the Offer Shares and the Tranche 2 Sale Shares, amount to not more than 65% of the Expanded Share Capital; and (B) Equity Shares representing 5% of the Expanded Share Capital minus the Tranche 2 Sale Shares, provided that if (i) or (ii) is zero or negative, the number of Additional Sale Shares shall be zero).

(c) Higher limit of shares has been provided accordingly, assuming full acceptance under the Open Offer and acquisition of a maximum of 50.1% shares from the Seller.
  - Paragraphs 3 and 4 of Section IV (Offer Price) of the DPS shall stand amended and restated as under:  
3. The Offer Price of INR 92.20 (Indian Rupees ninety two and twenty paise only) per Equity Share is justified in terms of Regulation 8(2) of the SEBI (SAST) Regulations, being higher than the highest of:

Clause Reference	Particulars	Amount
Clause (a) of Regulation 8 (2)	The highest negotiated price per share of the target company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer	86.70
Clause (b) of Regulation 8(2)	The volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the fifty-two weeks immediately preceding the date of the public announcement;	NA
Clause (c) of Regulation 8(2)	The highest price paid or payable for any acquisition, whether by the acquirer or by any person acting in concert with him, during the twenty-six weeks immediately preceding the date of the public announcement;	NA
Clause (d) of Regulation 8 (2)	The volume-weighted average market price of such shares for a period of sixty trading days immediately preceding the date of the public announcement as traded on the stock exchange where the maximum volume of trading in the shares of the target company are recorded during such period, provided such shares are frequently traded.	91.96
Clause (e) of Regulation 8 (2)	Where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	NA
Clause (f) of Regulation 8 (2)	The per share value computed under sub-regulation (5), if applicable	NA
  - Paragraph 3 of Section V (Financial Arrangements) of the DPS shall stand amended and restated as under:  
3. In accordance with Regulation 17(4) of the SEBI (SAST) Regulations, the Acquirers, the Acquirers, the Manager to the Offer and Axis Bank Limited, having its registered office at 3rd Floor, Trishul, Opposite Samratheswar Temple, Law Garden, Ellis Bridge, Ahmedabad – 380006, India and corporate office is situated at Axis House", 6th Floor, C-2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai – 400025 ("Escrow Agent") have entered into an Escrow Agreement dated September 04, 2025 ("Escrow Agreement"). Pursuant to the Escrow Agreement, the Acquirers have jointly opened an escrow account under the name and title of "INDIA RESURGENCE FUND 2 - SCHEME 2 OPEN OFFER ESCROW ACCOUNT" bearing account number 924020015124095 ("Escrow Account") with the Escrow Agent and have made a cash deposit of INR 355,37,41,772 (Indian Rupees three hundred fifty five crores thirty seven lakhs forty one thousand seven hundred seventy two) ("Escrow Amount") in the Escrow Account in accordance with Regulation 17(5) of the SEBI (SAST) Regulations. This Escrow Amount constitutes 100% of the Maximum Open Offer Consideration and has been confirmed vide a confirmation letter dated December 18, 2025, issued by the Escrow Agent. The Manager has been solely authorised by the Acquirers to operate and realise the monies lying to the credit of the Escrow Account, in terms of the SEBI (SAST) Regulations. The source of funds for the Acquirers is the capital contribution from their Investment Manager and their respective investors.

**OTHER INFORMATION:**

- Except as detailed in this Corrigendum, all other terms, conditions and contents of the Offer and the PA and the DPS remain unchanged. The aforementioned developments and amendments shall be incorporated in the Letter of Offer to be sent to the Shareholders.
- SEBI has issued its final observation letter to the DLOF on December 17, 2025. Accordingly, the Acquirers shall dispatch the Letter of Offer and issue the pre-offer advertisement-cum-corrigendum with the updated schedule of activities and other details in accordance with the provisions of the SEBI (SAST) Regulations.
- This Corrigendum is expected to be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in).

**AXIS CAPITAL**

**Axis Capital Limited**  
1st Floor, Axis House, P. B. Marg, Worli, Mumbai - 400 025, Maharashtra, India  
Tel: +91 22 4325 2183, Fax: +91 22 4325 3000  
E-mail: [digvijaycement.openoffer@axiscap.in](mailto:digvijaycement.openoffer@axiscap.in), **Contact Person:** Pratik Pednekar  
SEBI Registration No.: INM000012029, Validity Period: Permanent

**MUFG** MUFG Intime

**MUFG Intime India Private Limited**  
(Formerly Link Intime India Private Limited)  
C-101, 247 Park, 1st Floor, L B S Marg, Vikhroli (West), Mumbai 400083, (Maharashtra), India  
Tel: +91 810 811 4949, Fax: +91 22 49186600  
E-mail: [shreedigvijay.offer@in.mpmis.mufg.com](mailto:shreedigvijay.offer@in.mpmis.mufg.com), **Investor Grievance id:** [shreedigvijay.offer@in.mpmis.mufg.com](mailto:shreedigvijay.offer@in.mpmis.mufg.com)  
**Website:** [www.in.mpmis.mufg.com](http://www.in.mpmis.mufg.com), **Contact Person:** Shanti Gopalakrishnan  
**Compliance Officer:** B N Ramakrishnan, SEBI Registration Number: INR000004058

For and on behalf of the Acquirers

India Resurgence Fund – Scheme 1 (Acquirer 1)

India Resurgence Fund 2 – Scheme 2 (Acquirer 2)

India Resurgence Fund 2 – Scheme 4 (Acquirer 3)

Sd/-

Place: Mumbai  
Date: December 18, 2025

Adiactors 704/25

epaper.financialexpress.com







# एम्पायर इंडस्ट्रीज लिमिटेड

नों. कार्यालय : एम्पायर कॉम्प्लेक्स, ४१४, मेगाती बायट मार्ग, लोअर परळ, मुंबई- ४०००१३, सीआयएस : एल१७३२एमएच१९०पीएलसी००१७६  
दूर.: ६६५६, ५४५३, फॅक्स: २१९३ १९४३. ई-मेल: deposits@empiremumbai.com

## १७ डिसेंबर, २०२५ पासून लागू होणारे सुधारित व्याज दर

### संचयी योजना

कालावधी महिने	किमान रकम (₹)	परिचाली मू्य (₹)	दर साल व्याज दर (%)	दर साल प्रभावी प्राप्ती (%)
०६	५०,०००/-	५९,४०३/-	६.५०	६.६१
१२	२०,०००/-	२१,१३२/-	६.५०	६.६६
२४	२०,०००/-	२१,८६४/-	६.७५	७.१६
३६	२०,०००/-	२१,६१६/-	७.००	७.७१

### असंचयी योजना

कालावधी महिने	किमान रकम (₹)	दर साल व्याज दर (%)
०६	५०,०००/-	६.५०
१२	२०,०००/-	६.५०
२४	२०,०००/-	६.७५
३६	२०,०००/-	७.००

### मासिक उत्पन्न योजना

कालावधी महिने	किमान रकम (₹)	दर साल व्याज दर (%)
१२	५०,०००/-	६.५०
२४	५०,०००/-	६.७५
३६	५०,०००/-	७.००

### वार्षिक उत्पन्न योजना


कालावधी महिने	किमान रकम (₹)	दर साल व्याज दर (%)
१२	२०,०००/-	६.७५
२४	२०,०००/-	७.००
३६	२०,०००/-	७.२५

उपेक्ष नगरीकांना (वय ६० वर्षे व अधिक) वरिल सर्व योजनांमध्ये अतिरिक्त द. स. ०.५०% प्रदान केले जातील.

- १) १० डिसेंबर, २०२५ पासून नव्याने स्वीकारलेल्या व नवीनकर कलेल्या सर्व उद्दीष्टांसाठी दर लागू असतील.
- २) श्री जाहीरनाम प्री प्रेस जर्नल मध्ये २८ नोव्हेंबर, २०२५ रोजी प्रकाशित झालेल्या आधीच्या वैधानिक जाहीरातीला पुढे लागू आहे.
- ३) ह्या जाहीरातीचा मसकूर १२ नोव्हेंबर, २०२५ रोजी संचालक मंडळामकूर मंजूर करण्यात आला.

संचालक मंडळाच्या आदेशान्वन  
**एम्पायर इंडस्ट्रीज लिमिटेडचाठी**  
सही/-  
एस. सी. गंदा  
संचालक वित्त आणि कंपनी सेक्रेटरी

ठिकाण : मुंबई  
दिनांक : १८ डिसेंबर, २०२५



## जीआयसी हाऊसिंग फायनान्स लि.

कॉर्पोरेट कार्यालय / मुख्य कार्यालय : जीआयसीएचएफएल, नॅशनल इन्व्हेस्ट्स बिल्डिंग, ६वा मजला, जे. टी. रोड, अॅंठॅंटीया हॉटेल समोर, चर्चगेट, मुंबई ४०० ०२०, दूर.: ४३०४१९००/ २३८५ १७६५ / ६६ / ६७, ईमेल: Corporate@Gichf.com, वेबसाईट: www.gichfindia.com

● ठाणे शाखा कार्यालय : १ला मजला, होरायझन टॉवर, कल्याण जनता सह बँक लिमिटेडच्या वर, मत्की मंदिर रोड, हरीनिवास संकलजवळ, पाचपाखाडी, ठाणे पश्चिम –४०६०२. कार्यालय दूर.: ०२२-२५४०१२५७ / ५८ / ५९. शाखा मेल आयडी:- thane@gichfindia.com

● कल्याण शाखा कार्यालय: बी-३०१, वेद मंन, दक्षिण मुखी हनुमान मंदिराच्या समोर, आगरा रोड, कल्याण (पश्चिम), ४११३०१. फोन क्र. ०२५१-६५३६३७३, ०२५१-२११०१२५.

● मुंबई शाखा कार्यालय : २०५/२०६/२०७, २रा मजला, एम.के. भवन, कॅफे युनिव्हर्सल, शहीद भगत सिंग मार्ग, फोर्ट, मुंबई – ४०० ००१.

मागणी सूचना				
(सिस्कुएरिटायझेसन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शियल असेट्स अँड एम्फोर्समेंट ऑफ सिस्कुएरिटी इंटेस्ट अवंट २००२ च्या कलम १३(२) अन्वये)				
जीआयसी हाऊसिंग फायनान्स लि. (जीआयसीएचएफएल) ने जीआयसीएचएफएल च्या नावे समतुल्य गहाण निर्माण करून रविवासी परिसर खरेदी करण्यासाठी खालील कर्जदारांना गुहकरीं मंजूर केलेले आहे. कर्जाचा प्रतावा अनियमित झाला आणि खाते नॅशनल हाऊसिंग बँकेचे निर्देश आणि मार्गदर्शक तत्वानुसार नॉन परफॉर्मिंग असेट म्हणून शेवटी वर्गीकृत करण्यात आले. जीआयसीएचएफएलने त्यामुळे सरफैसी अवंट, २००२ च्या कलम १३(२) अंतर्गत तिच्या हक्काची मदत घेतली आणि सदर मागणी सूचनेच्या तारखेपासून ६० दिवसांत त्यातील नमूद सर्व शूभकबाकी अंदा करण्यासाठी कर्जदारांना बोलाविणे केले.				
कर्जदारांना सदर सूचना तारखेपासून ६० दिवसांत सदर एकूण शूभकबाकी अधिक तारखेपर्यंत उपार्जित प्रभार आणि व्याज अंदा करण्यासाठी याद्वारे पुन्हा एकदा जाहीरित्या बोलाविण्यात येत आहे. कसूर केल्यास जीआयसीएचएफएल सदर मिळकती(ती)चा कडव्या घेण्यासाठी सर्व किंवा कोणत्याही कायदेशीर हक्काचा वापर करणे आणि ती निकाली काढेल आणि प्रक्रिया शूभकबाकी रकमेकरिता समायोजित करेल. कर्जदारांना मिळकत(ती)च्या मालकीवर अन्यसंक्रमण किंवा व्रतस्थ पक्षकाराचा हितसंबंध निर्माण करण्यापासूनसुद्धा प्रतिबंध करण्यात येत आहे.				
अ. क्र.	कर्ज फाईल क्र./ कर्जदार/ सह-कर्जदार/ हमीदारांचे नाव/ शाखा	गहाण ठेवलेल्या मिळकतीचा पत्ता	मागणी सूचनेप्रमाणे एकूण शूभकबाकी (रकम रु. मध्ये)	मागणी सूचना जारी केल्याची तारीख
१	एमएच०२३०६१०००२७४२ / अनुपम नागेंद्र निवारी / नागेंद्र वाय.निवारी / ठाणे शाखा	इमारतीचे नाव: रिव्हर पार्क, घर क्र.: ३०४, मजला क्र.: ३रा, प्लॉट क्र.: ई विंग, लॅण्डमार्क: मानव पार्क, गाव: कुळगाव, स्थान: बदलापूर ई.डी., तालुका: बदलापूर पश्चिम, राज्य: महाराष्ट्र, पिन कोड: ४२१५०३, पोलिस स्टेशन: बदलापूर, उत्तरेने: रस्ता, दक्षिणेने: मानव पार्क, पूर्वेने: रस्ता, पश्चिमेने: ए विंग.	११४०४५५/-	०१.१२.२०२५
२	एमएच०२३०६१०००७९५८/ नेजस शंभूनाथ सिंग/ गीता शंभू सिंग/ शंभूनाथ केदारनाथ सिंग/ ठाणे शाखा	गट क्र.: स.क्र. ७३ए ७३बी, इमारतीचे नाव: शिवसुध्दी कॉम्प्लेक्स, घर क्र.: फ्लॅट १०४ विंग एफ, मजला क्र.: १ला मजला, प्लॉट क्र.: इमारत क्र. २, रस्त्याचे नाव: अचोले रोड, लॅण्डमार्क: दुबे कॉलेज समोर, गाव: अचोले-नालासोपारा-पू., ठिकाण: नालासोपारा पू., तालुका: वसई, राज्य: महाराष्ट्र, पिन कोड: ४०१२०१, पोलिस स्टेशन: नालासोपारा-पूर्व, उत्तरेने: रस्ता, दक्षिणेने: बांगला, उत्तरेने: रस्ता, पश्चिमेने: बाग.	१९६३७३८/-	०१.१२.२०२५
३	एमएच०२३०६१०००६७५० / अशिता जय सिंग/ ठाणे शाखा	गट क्र.: स.क्र. ४१, हि.क्र. ५(सी), इमारतीचे नाव: “जय साई दीप सीएचएस लि.”, घर क्र.: ३०३, मजला क्र.: ३रा मजला, प्लॉट क्र.: ई विंग, लॅण्डमार्क: राहुल डिब्बार्डन स्कूल, गाव: तुळजा, स्थान: नालासोपारा पू., तालुका: वसई, राज्य: महाराष्ट्र, पिन कोड: ४०१२०१, पोलिस स्टेशन: तुळीज-नालासोपारा-पूर्व, उत्तरेने: कॅपाऊंड हॉल, दक्षिणेने: अंतर्गत रस्ता, पूर्वेने: डी विंग, पश्चिमेने: कॅपाऊंड हॉल.	२२७२३२७/-	०१.१२.२०२५
४	एमएच०२३०६१०००१६६६ / सुपन प्रकाश सिंग/ ठाणे शाखा	गट क्र.: स.क्र. ४१ ते ५६, इमारतीचे नाव: वृंदावन हाइट्स इमारत क्र. २, घर क्र.: फ्लॅट ७०२, विंग ई, मजला क्र.: ७ वा मजला, प्लॉट क्र.: सेक्टर ६, रस्त्याचे नाव: अचोले रोड, रस्ता क्र.: पद्म, सेक्टर वॉर्ड क्र.: वाशवंत विवा टाउनशिप, लॅण्डमार्क: यशवंत विवा टाउनशिप, गाव: अचोले नालासोपारा पूर्व, स्थान: नालासोपारे पू., तालुका: वसई, राज्य: महाराष्ट्र, पिन कोड: ४०१२०१, पोलिस स्टेशन: नालासोपारा पूर्व, उत्तरेने: शुभ आर्टगॅलॅट, दक्षिणेने: मोकळा प्लॉट, पूर्वेने: मोकळा प्लॉट, पश्चिमेने: रोड.	२०६५७३९/-	०१.१२.२०२५
५	एमएच००३०६१०००१९०१ / पल्लवी गीतम पंडित/ विद्या गीतम पंडित/ गीतम नारायण पंडित/ मुंबई शाखा	इमारतीचे नाव: नवीन प्रगती सीएचएस, घर क्र.: फ्लॅट क्र. ए-१/३.१०, सेक्टर वॉर्ड क्र.: सेक्टर क्र. २४, लॅण्डमार्क: आगरी कोळी भवन, गाव: नेरळ, ठिकाण: नेरळ सेक्टर-४८, राज्य: महाराष्ट्र, पिन कोड: ४००७०६, पोलिस स्टेशन: नवी मुंबई.	४३२५०९/-	०१.१२.२०२५
६	एमएच०५६००००१५५९ / अरुणाकुमारी एस. मंचाला/ सारित्य शिव मंचलार/ कल्याण शाखा	गट क्र.: जी.क्र. १२, इमारतीचे नाव: द चॅलेट्स अवेन्यू, घर क्र.: फ्लॅट क्र. १०१, मजला क्र.: १वा मजला, प्लॉट क्र.: जी.क्र. १२, रस्त्याचे नाव: सोमवली, लॅण्डमार्क: गाव सोमवली, गाव: बदलापूर, स्थान: बदलापूर ई.डी., तालुका: अंबरनाथ, राज्य: महाराष्ट्र, पिन कोड: ४२१५०३, पोलिस स्टेशन: बदलापूर, उत्तरेने: अंतर्गत रस्ता, दक्षिणेने: खुली जागा, पूर्वेने: खुली जागा, पश्चिमेने: प्रायव्हेट बांगला.	११६०५७६/-	०१.१२.२०२५
७	एमएच००३०६१०००३७६ / अमृतदास पुनार राठोड/ अनिता अमृतदास राठोड/ मुंबई शाखा	गट क्र.: ८७, इमारतीचे नाव: एकदश्वर अपार्ट., घर क्र.: फ्लॅट क्र. ०४, मजला क्र.: १ला मजला, प्लॉट क्र.: २३, रस्त्याचे नाव: हि.क्र. ९, लॅण्डमार्क: गणेश मंदिर, गाव: कुळगाव, स्थळ: बदलापूर ई.डी., तालुका: ठाणे, राज्य: महाराष्ट्र, पिन कोड: ४२१५०३, पोलीस स्टेशन: बदलापूर.	३४७४४७/-	०१.१२.२०२५

ही सूचना कर्जदारांच्या शेवटच्या ज्ञात पत्त्याच्या बाह्य दरावाजवर तसेच गहाण मिळकती(ती) वर देखील चिकटवली जात आहे.

दिनांक: १९.१२.२०२५	जीआयसी हाऊसिंग फायनान्स लि. साठी
ठिकाण: मुंबई/कल्याण/ठाणे	सही/- प्राधिकृत अधिकारी

<b>H F</b>	<b>हिंदुस्तान फूड्स लिमिटेड</b>
	व्हॅनिटी केस ग्रुप कंपनी
	<b>सरकारमान्य टु स्टार एक्स्पॉर्ट हाऊस</b>
<b>नॉंदणीकृत कार्यालय<span> </span>: ऑफीस नं. ३, लेव्हल-२, सेंट्रियम, फिनीक्स मार्कॅट सिटी, १५, लाल बहादूर शास्त्री मार्ग, कुर्ला (पश्चिम), मुंबई-४०० ०७०, महाराष्ट्र</b> ई-मेल <span> </span> : business@thevanitycase.com, वेबसाईट <span> </span> : <b>www.hindustanfoodslimited.com</b> , दूर. क्र. +९१ २२ ६९८० १७००/०१, सीआयएन <span> </span> : एल१५१३९एमएच१९८४पीएलसी३१६००३	
<b>नामदार राष्ट्रीय कंपनी विधी न्यायाधिकरण, मुंबई खंडपीठासमोर</b>	
<b>सी.ए. (सीए)/२४०/एमबी/२०२५</b>	
<b>शी संबंधित</b>	
<b>सी.पी. (सीए)/८८/एमबी/२०२५</b>	
कंपनी अधिनियम, २०१३ च्या प्रकरणात	
आणि	
कंपनी अधिनियम, २०१३ च्या कलम २३० ते २३२ व अन्वये, प्रयोज्य तत्तुर्दीच्या प्रकरणात	
आणि	
अव्हेलॉन कॉस्मेटिक्स प्रायव्हेट लिमिटेड (“विभक्त कंपनी” किंवा “एसीपीएल” किंवा “पहिली याचिकाकर्ती कंपनी”) आणि व्हॅनिटी केस इंडिया प्रायव्हेट लिमिटेड (“हस्तांतरक कंपनी” किंवा “व्हीसीआयपीएल” किंवा “दुसरी याचिकाकर्ती कंपनी”) आणि हिंदुस्तान फूड्स लिमिटेड (“निर्णायक कंपनी” किंवा “हस्तांतरीती कंपनी” किंवा “एचएफएल” किंवा “तिसरी याचिकाकर्ती कंपनी”) आणि त्यांचे संबंधित भागधारक यांच्यातील व्यवस्थेच्या योजनेच्या (“योजना”) प्रकरणात.	
<b>अव्हेलॉन कॉस्मेटिक्स प्रायव्हेट लिमिटेड</b>	
नोंदणीकृत कार्यालय – ऑफीस नं. ३, लेव्हल-२, सेंट्रियम, फिनीक्स मार्कॅट सिटी, १५, लाल बहादूर शास्त्री रोड, कुर्ला, महाराष्ट्र, भारत, ४०००७०.	
<b>सीआयएन<span> </span>: यु२४२४६एमएच२००३पीटीसी१४०२०३</b>	
<b>व्हॅनिटी केस इंडिया प्रायव्हेट लिमिटेड</b>	
नोंदणीकृत कार्यालय – ऑफीस नं. ३, लेव्हल-२, सेंट्रियम, फिनीक्स मार्कॅट सिटी, १५ एलबीएस मार्ग, कमानी जंक्शन, कुर्ला (पश्चिम), मुंबई, महाराष्ट्र, भारत-४०००७०.	
<b>सीआयएन<span> </span>: यु७४९१९एमएच२०१२पीटीसी३५७९२१</b>	
<b>हिंदुस्तान फूड्स लिमिटेड</b>	
नोंदणीकृत कार्यालय – ऑफीस नं. ३, लेव्हल-२, सेंट्रियम, फिनीक्स मार्कॅट सिटी, १५ लाल बहादूर शास्त्री रोड, कुर्ला, मुंबई, महाराष्ट्र, भारत, ४०००७०.	
<b>सीआयएन<span> </span>: एल१५१३९एमएच१९८४पीएलसी३१६००३</b>	

(पहिली याचिकाकर्ती कंपनी, दुसरी याचिकाकर्ती कंपनी आणि तिसरी याचिकाकर्ती कंपनी यांचा एकत्रित उल्लेख ‘याचिकाकर्त्या कंपन्या’)

**याचिकेच्या सुनावणीची सूचना**

अव्हेलॉन कॉस्मेटिक्स प्रायव्हेट लिमिटेड (“विभक्त कंपनी” किंवा “एसीपीएल” किंवा “पहिली याचिकाकर्ती कंपनी”) आणि व्हॅनिटी केस इंडिया प्रायव्हेट लिमिटेड (“हस्तांतरक कंपनी” किंवा “व्हीसीआयपीएल” किंवा “दुसरी याचिकाकर्ती कंपनी”) आणि हिंदुस्तान फूड्स लिमिटेड (“निर्णायक कंपनी” किंवा “हस्तांतरिती कंपनी” किंवा “एचएफएल” किंवा “तिसरी याचिकाकर्ती कंपनी”) आणि त्यांचे संबंधित भागधारक यांच्यातील व्यवस्थेच्या योजनेच्या (“योजना”) मंजुरीच्या आदेशासाठी कंपनी अधिनियम, २०१३ च्या कलम २३० ते २३२ अन्वये, याचिकाकर्त्या कंपन्यांनी २९ ऑक्टोबर, २०२५ रोजी सादर केली आणि ११ नोव्हेंबर, २०२५ दिनांकित आदेशाने सदर याचिकेवरील सुनावणी २२ जानेवारी, २०२६ रोजी नामदार राष्ट्रीय कंपनी विधी न्यायाधिकरणाच्या मुंबई खंडपीठासमोर होणार आहे.

कोणतीही व्यक्ती सदर याचिकेला समर्थन देण्यास किंवा विरोध करण्यास इच्छुक असल्यास, त्यांनी याचिकाकर्त्या कंपन्यांच्या वकिलांना निम्नस्वाक्षरीकारांच्या पत्त्यावर त्याच्या/तिच्या हेतुविषयीची सूचना त्याच्या/तिच्या किंवा त्याच्या/तिच्या वकिलांच्या सहोने त्याच्या/तिच्या नाव आणि पत्त्यासह याचिकेच्या सुनावणीसाठी ठरवलेल्या तारखेपूर्वी किमान दोन दिवस आधी याचिकाकर्त्या कंपन्यांचा वकिलांकडे पोहोचेल अशा बेताने पाठवावी. तो/ती याचिकेला कुठे विरोध करू इच्छितान, विरोधाची कारणे प्रतिज्ञापत्राच्या प्रतीसह अशा सूचनेसोबत सादर करावीत. त्याच वेळी अशा अभिचेदनांची/सूचनेच्या प्रतीची बजावणी संबंधित याचिकाकर्त्या कंपन्यांवर सुध्दा करावी.

याचिकेची प्रत निम्नस्वाक्षरीकारांकडून ती पाहीजे असलेल्या कोणत्याही व्यक्तीस विहित आकारांचे प्रदान केल्यावर पुरवली जाईल.

दिनांक : १९ डिसेंबर, २०२५

<b>श्री. हेमंत सेठी</b>
<b>सही/-</b>
<b>याचिकाकर्त्या कंपन्यांचे वकील</b>
३०७ राम निमी बिल्डिंग, ३ रा मजला, मंडलिक रोड, कोलाबा, मुंबई-४००००५

**मुंबई, शुक्रवार, दि. १९ डिसेंबर २०२५**

**आरबीएल बँक**  
अपनो का बँक

## आरबीएल बँक लिमिटेड

### सार्वजनिक सूचना

#### (लॉकरचे शक्ति भांडे /अकार्यक्षम लॉकर)

आरबीएल बँक लिमिटेडचे सेफ डिपॉझिट लॉकरस वापरण्याच्या आणि ज्यांच्या लॉकरचे (१) तीन (३) वर्षांपेक्षा जास्त कालावधीचे लॉकर भांडे शक्ति आहे आणि/किंवा (२) गेले सात (७) वर्षे लॉकर अकार्यक्षम आहे, अशा खाली नमूद करण्यात आलेल्या लॉकरधारकांना याद्वारे सूचना देण्यात येत आहे.

आरबीआयच्या मार्गदर्शक तत्वानुसार, बँकेने लॉकरधारकांशी ईमेल/एसएमएस आणि त्यांच्या खालील पत्रव्यवहाराच्या पत्त्यावर लेखी पत्रव्यवहाराद्वारे अनेक वेळा संपर्क साधण्याचा प्रयत्न केला आहे: एफ-३६१, ड्रीम्स द मॉल, इन्दीपस मार्ग, मांड्रूप पश्चिम, मुंबई-४०० ०७८.

खाली नमूद करण्यात आलेल्या लॉकरधारकांनी लेखी उत्तर द्यावे आणि खालील कारणांसाठी ही सूचना प्रसिद्ध झाल्यापासून तीन (३) महिन्यांच्या आत त्यांचे लॉकर जेथे आहे तेथील आरबीएल बँकेच्या शाखेला भेट द्यावी:

- लॉकरचे शक्ति भांडे भरावे (लागू असेल तेथे), आणि/किंवा
- अकार्यक्षम लॉकरचा उपयोग करावा.

याची पूर्तता न केल्यास बँकेच्या अंतर्गत धोरणानुसार आणि नियामक मार्गदर्शक तत्वानुसार, बँकेद्वारा लॉकर तोडून उघडण्यात येईल आणि कोणत्याही सदर दाव्यांशिवाय, काही असल्यास, त्यातील वस्तू बाहेर काढण्यात येतील आणि मुक्त करण्यात येतील आणि इतर दावे काही असल्यास, ते सर्व हेतूसाठी आणि उद्देशांसाठी सोडून दिले किंवा रद्द केले असे गृहित धरण्यात येईल.

अनु. क्र.	लॉकर धारक/कांचे	शाखेचे नाव
१.	ग्रीन वर्ल्ड बिल्डकॉन अँड इन्फ्रा प्रायव्हेट लिमिटेड	लोअर परळ
२.	मुकुल धनप्राकाश बन्सल एग्यूस	लोअर परळ
३.	विपूल धनप्राकाश बन्सल एग्यूस	लोअर परळ

आरबीएल बँक लिमिटेड करिता

CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

**SHREE DIGVIJAY CEMENT COMPANY LIMITED**

(CIN: L26940GJ1944PLC000749)

Registered Office: Digvijaygram via Jammagar, Jammagar, Gujarat, 361140, India

Open offer for acquisition of up to 3,85,43,837 (three crores eighty five lakhs forty three thousand eight hundred thirty seven) fully paid up equity shares of face value of INR 10 (Indian Rupees ten) each of Shree Digvijay Cement Company Limited (“Target Company”), representing 26.00% (twenty six percent) of the Expanded Share Capital (as defined below) from the Public Shareholders (as defined below) of the Target Company by India Resurgence Fund – Scheme 1 (“Acquirer 1”), India Resurgence Fund 2 – Scheme 2 (“Acquirer 2”) and India Resurgence Fund 2 – Scheme 4 (“Acquirer 3”) (Acquirer 1, Acquirer 2, and Acquirer 3 to be collectively referred to as “Acquirers”) (“Open Offer” or “Offer”).

This corrigendum to the PA (as defined below), DPS (as *defined below*) and the DLOF (as defined below) (“**Corrigendum**”) is being issued by Axis Capital Limited, the manager to the Open Offer (“**Manager**” or “**Manager to the Offer**”), for and on behalf of the Acquirers, in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“**SEBI (SAST) Regulations**”).

This Corrigendum should be read in continuation of and in conjunction with: (a) the Public Announcement dated September 04, 2025 (“**PA**”); (b) the Detailed Public Statement that was published in all editions of ‘Financial Express’ (English), ‘Jansatta’ (Hindi), Mumbai edition of ‘Navshakti’ (Marathi), and Jammagar edition of Nobat (Gujarati) on September 11, 2025 (“**DPS**”); and (c) the draft letter offer that was filed with the Securities and Exchange Board of India (“**SEBI**”) on September 17, 2025 (“**DLOF**”). This Corrigendum is being published in all the newspapers in which the DPS was published. Capitalised terms used but not defined in this Corrigendum shall have the meaning assigned to such capitalised terms in the DPS.

**In relation to the PA, the DPS and the DLOF, the public shareholders of the Target Company are requested to take note of the following developments/ amendments:**

- Update on the Required Statutory Approval:** The Acquirers have received the Required Statutory Approval i.e. the approval from the Competition Commission of India on November 18, 2025. Further, all conditions precedent stated in the SPA, Company Agreement and Hi-Bond Agreements, as applicable, have been satisfied / deferred in accordance with their respective terms, on November 29, 2025.
- Amendment to the terms of the SPA:**
  - The Acquirer and the Seller have entered into an amendment agreement on December 17, 2025 (“**Amendment Agreement**”) to the SPA, to record that the Underlying Transaction shall be consummated at a price of INR 86.70 per Equity Share, or such lower price as may be mutually agreed in writing by the Parties. Accordingly, the definition of the “SPA Price” under the PA, DPS and DLOF shall stand revised to “**SPA Price**” means INR 86.70 (Indian Rupees eighty six and seventy paise only) or such lower price as may be mutually agreed in writing by the Seller and the Acquirers subject to Applicable Law, being the price per Sale Share agreed to be paid by the Acquirers to the Seller in terms of the SPA.”
  - Consequently, the aggregate consideration payable by the Acquirers to the Seller, for the purchase of the Tranche 1 Sale Shares under the SPA shall be INR 578,50,84,463.70 (Indian Rupees five hundred seventy eight crores fifty lakhs eighty four thousand four hundred and sixty three and seventy paise only).
  - All references to the SPA under the PA, DPS and DLOF shall be construed as the SPA as amended by the SPA Amendment.
- Material Updates on the Underlying Transaction:**
  - Escrow:** In terms of the requirements under the SEBI (SAST) Regulations, the Acquirer has deposited 100% (one hundred per cent) of the Maximum Open Offer Consideration assuming full acceptance of the Open Offer, in the Escrow Account, on December 12, 2025.
  - Purchase of Tranche 1 Sale Shares:** Upon completion of all the conditions precedent for acquisition of the First Tranche Shares, including procurement of the Required Statutory Approval, in terms of Regulation 22(2) of the SEBI (SAST) Regulations, the Acquirers, on December 18, 2025, completed the purchase of the Tranche 1 Sale Shares from the Seller in accordance with the terms of the SPA. The details of such purchase are as follows:

Particulars	Number of Sale Shares acquired	% of Expanded Voting Share Capital
Acquirer 1	1,21,64,025	8.20%
Acquirer 2	5,02,05,442	33.87%
Acquirer 3	43,55,844	2.94%
  - Change in directorate:** On First Closing Date (as defined in the SPA), the Target Company appointed Shitij Kale as an additional non-executive and non-independent director on the Board with effect from December 18, 2025, in compliance with Regulation 24(1) of the SEBI (SAST) Regulations. This appointment is subject to shareholders’ approval. Further, Pramod Kabra, being the nominee director of the Seller on the Board, has resigned from the Board with effect from December 18, 2025.
  - Acquisition of control by Acquirer and re-classification of the Seller:** Following the acquisition of the Tranche 1 Sale Shares by the Acquirers, the Acquirer has acquired control of the Target Company and the Seller has been re-classified from a shareholder in the ‘promoter’ category to the ‘public category’ of the Target Company with effect from December 18, 2025, in accordance with Explanation I to Regulation 31A(10) of the SEBI (LODR) Regulations.
- Amendments pursuant to the material updates to the Underlying Transaction set out above:**
  - Paragraph 4 of Section II (*Background to the Open Offer*) of the DPS shall stand amended and restated as under:

Details of underlying transaction						
Type of Transaction (direct/ indirect)	Mode of Transaction (Agreement/ Allotment/ market purchase)	Equity Shares / voting rights acquired/ proposed to be acquired		Total Consideration for Equity Shares / voting rights acquired (Rs. in Crores)	Mode of payment (Cash/ securities)	Regulation which has triggered
		Number	% vis a vis total equity / voting capital			
Direct	Share Purchase Agreement: Execution of the SPA for the purchase of up to all the Sale Shares from the Seller, subject to and in accordance with the terms of the SPA, including the receipt of the Required Statutory Approval.	Up to 7,42,71,009 Equity Shares	Up to 50.1% of the Expanded Share Capital <sup>1</sup>	Up to INR 643,92,96,480.30	Cash	Regulations 3(1) and 4 of the SEBI (SAST) Regulations.



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