

**Registered Office:**

"THIRUMALAI HOUSE",
Plot No. 101-102, Road No. 29,
Sion (East), Mumbai – 400 022, India
PHONE: +91 – 22– 43686200
FAX +91 – 22 – 24011699
E- MAIL: thirumalai@thirumalaichemicals.com
Website: www.thirumalaichemicals.com

(AN ISO 9001, 14001, 50001/ HACCP & FSSC 22000 CERTIFIED COMPANY)
CIN: L24100MH1972PLC016149

December 23, 2025

Department of Corporate Services
BSE Ltd.
P.J. Towers, 25th Floor,
MUMBAI – 400 001
Fax No: 22723121/2037/3719/2941
Scrip code: 500412

National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
MUMBAI – 400 051
Fax No: 26598237/8238
Scrip code: TIRUMALCHM

Dear Sir/Madam,

Sub: Outcome of meeting of the Fund-Raising Committee of the Board - Allotment of equity shares of face value ₹1 each ("Equity Shares") on preferential basis

With reference to our earlier communication on October 29, 2025 and November 28, 2025 for the issuance of Equity Shares for cash consideration by way of preferential issue on a private placement basis to the Promoter(s) and Person(s) belonging to Promoter Group.

In furtherance of the above communications and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("**SEBI Listing Regulations**"), we wish to inform you that the Fund Raising Committee of the Board has at its meeting held on December 23, 2025 (i.e., today), considered and approved the allotment of 18,96,614 (Eighteen Lakhs Ninety Six Thousand Six Hundred Fourteen Only) fully paid up equity shares of face value of ₹1 (Rupee one only) at a price of ₹296/- (Rupees Two Hundred Ninety Six Only) (including a premium of ₹295/- each) per Equity share aggregating to ₹56,13,97,744/- (Rupees Fifty Six Crores Thirteen Lakhs Ninety Seven Thousand Seven Hundred Forty Four Only).

The aforesaid Equity Shares shall rank pari-passu, in all respects with existing equity shares of the Company.

The Company has received in-principle approval from Stock Exchanges for issue of the aforesaid equity shares on preferential basis on December 16, 2025.



**Thirumalai
Chemicals Ltd**

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Disclosure pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD-PoD2/CIR/P/0155 dated November 11, 2024, is enclosed herewith as **Annexure**.

We request you to take the same on your record.

The meeting commenced at 2.30 p.m. and concluded at 3.35 p.m.

Thanking you,

Yours faithfully,

For **THIRUMALAI CHEMICALS LIMITED**

Aditya Sharma
Company Secretary

Encl. As above

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Annexure -1

Particulars	Description																									
Type of securities issued	Equity Shares																									
Type of issuance	Equity shares on preferential basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, each as amended.																									
Total number of securities issued or the total amount for which the securities issued (approximately)	Allotment of 18,96,614 Equity Shares (at a premium of ₹295 per Equity Share).																									
Name of the investors	Refer Annexure -2																									
Post allotment of securities – outcome of the subscription,	<div>Pursuant to the above allotment, there has been an increase in the issued, subscribed and paid- up share capital of the Company as tabled below:</div> <table><tr><th>Particular</th><th colspan="2">Before Allotment</th><th colspan="2">After Allotment</th></tr><tr><td></td><td>No. of Shares</td><td>Amount</td><td>No. of Shares</td><td>Amount</td></tr><tr><td>Issued Capital</td><td>11,86,96,160</td><td>11,86,96,160</td><td>12,05,92,774</td><td>12,05,92,774</td></tr><tr><td>Subscribed Capital</td><td>11,86,56,160</td><td>11,86,56,160</td><td>12,05,52,774</td><td>12,05,52,774</td></tr><tr><td>Paid-up Capital</td><td>11,86,56,160</td><td>11,86,56,160</td><td>12,05,52,774</td><td>12,05,52,774</td></tr></table>	Particular	Before Allotment		After Allotment			No. of Shares	Amount	No. of Shares	Amount	Issued Capital	11,86,96,160	11,86,96,160	12,05,92,774	12,05,92,774	Subscribed Capital	11,86,56,160	11,86,56,160	12,05,52,774	12,05,52,774	Paid-up Capital	11,86,56,160	11,86,56,160	12,05,52,774	12,05,52,774
Particular	Before Allotment		After Allotment																							
	No. of Shares	Amount	No. of Shares	Amount																						
Issued Capital	11,86,96,160	11,86,96,160	12,05,92,774	12,05,92,774																						
Subscribed Capital	11,86,56,160	11,86,56,160	12,05,52,774	12,05,52,774																						
Paid-up Capital	11,86,56,160	11,86,56,160	12,05,52,774	12,05,52,774																						
Issue price / allotted price (in case of convertibles)	₹296/- (Rupees Two Hundred Ninety-Six Only) (including a premium of ₹295/- each) per Equity Share																									
Number of investors	16 (Sixteen)																									
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable																									

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Annexure-2

Sl. No.	Name of the allottees	Category of the allottees	Price of shares allotted (In Rs.) (Face value of Rs.1)	No. of shares allotted	Amount received in INR
1.	R SAMPATH jointly held with SUJATA SAMPATH	Promoter Group – Individual	296	29,054	85,99,984.00
2.	SUJATA SAMPATH jointly held with R SAMPATH	Promoter Group - Individual	296	15,202	44,99,792.00
3.	RANGASWAMY SAMPATH HUF	Promoter Group - HUF	296	6,418	18,99,728.00
4.	RAMYA BHARATHRAM jointly held with R SAMPATH	Promoter Group - Individual	296	16,891	49,99,736.00
5.	V BHARATH RAM	Promoter Group - Individual	296	16,891	49,99,736.00
6.	UTTARA AND MUKUND FAMILY TRUST	Promoter Group - Trust	296	5,067	14,99,832.00
7.	S VIDYA jointly held with R SAMPATH	Promoter Group - Individual	296	5,067	14,99,832.00
8.	PARTHASARATHY RANGASWAMY jointly held with BHOOMA PARTHASARATHY	Promoter - Individual	296	1,21,621	3,59,99,816.00

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Sl. No.	Name of the allottees	Category of the allottees	Price of shares allotted (In Rs.) (Face value of Rs.1)	No. of shares allotted	Amount received in INR
9.	BHOOMA PARTHASARATHY jointly held with PARTHASARATHY RANGASWAMY	Promoter Group - Individual	296	64,189	1,89,99,944.00
10.	MEERA PARTHASARATHY jointly held with TARA PARTHASARATHY	Promoter Group - Individual	296	20,270	59,99,920.00
11.	TARA PARTHASARATHY jointly held with MEERA PARTHASARATHY	Promoter Group - Individual	296	20,270	59,99,920.00
12.	RANGASWAMY PARTHASARATHY HUF	Promoter Group - HUF	296	21,283	62,99,768.00
13.	R PARTHASARATHY FAMILY TRUST	Promoter Group - Trust	296	12,162	35,99,952.00
14.	BHOOMA PARTHASARATHY FAMILY TRUST	Promoter Group - Trust	296	11,824	34,99,904.00
15.	INDIRA SUNDARARAJAN jointly held with V S SUNDARARAJAN	Promoter Group – Individual	296	10,135	29,99,960.00



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Sl. No.	Name of the allottees	Category of the allottees	Price of shares allotted (In Rs.) (Face value of Rs.1)	No. of shares allotted	Amount received in INR
16.	ULTRAMARINE AND PIGMENTS LTD	Promoter Group - Body Corporate	296	15,20,270	44,99,99,920.00
Total				18,96,614	56,13,97,744.00