

RAAJ MEDISAFE INDIA LIMITED

Regd. Office: 75/2 and 3, Industrial Area, Maksi Road, Ujjain-456010
Email: raajmedisafe@gmail.com, Website: www.raajmedisafeindia.com
Phone: 0734 2518989 2513349

December 23,2025

To,
The Bombay Stock Exchange Limited
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street,
MUMBAI-400001
Online Filing at:-listing.bseindia.com
Email :- corp.relations@bseindia.com
FAX :- 022 22723121,22722039,2272041

Scrip Code : 524502

Sub: Disclosure under Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read along with Para A of Part A of Schedule III and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 ("SEBI Listing Regulations"), we wish to inform you that:

We are in the process of acquiring the plant, machinery, and related business operations of Fabrizo Industries Private Limited, located at Plot Nos. 46-50, Mapusa Industrial Estate, near St. Xavier's College, Bardez, Mapusa, Goa – 403507. The proposed acquisition is expected to strengthen our product portfolio and broaden our customer base, thereby enhancing our position in the alco-bev packaging industry.

In this connection, we are enclosing herewith the information as required under Regulation 30 of the SEBI Listing Regulations as Annexure A.

The above information is being made available on the Company's website at www.raajmedisafeindia.com

Kindly acknowledge the receipt of the same and take on your record.

Thanking You,

Yours faithfully,

For Raaj Medisafe India Limited

Arpit Bangur
Chairman and
Managing Director
DIN - 02600716

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Annexure A

Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

a) Name of the target entity, details in brief such as size, turnover etc.;	<p>Name of the Company - Fabrizio Industries Private Limited – Manufacturing unit located at – Plot No. 46-50 Mapusa Industrial Estate near St. Xaviers Collage Berdez Mapusa Goa – 403507</p> <p>Details of the Company - Fabrizio is engaged in the manufacturing of alcobev closures, with its primary customers being participants in the alcoholic beverage industry.</p> <p>Sales - Rs. 24.31 Crore for FY 24-25</p>
b) Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arms-length”;	No
c) Industry to which the entity being acquired belongs;	Packaging (Alcobev Closures/Caps)
d) Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The proposed acquisition of the plant, machinery, and related business operations is expected to strengthen our product portfolio and broaden our customer base, thereby enhancing our position in the alcobev packaging industry.
e) Brief details of any governmental or regulatory approvals required for the acquisition;	No
f) Indicative time period for completion of the acquisition;	On or before December 31, 2025, subject to completion of closing conditions.
g) Nature of consideration - whether cash consideration or share swap and details of the same;	cash consideration
h) Cost of acquisition or the price at which the shares are acquired;	The total consideration for the acquisition of the plant, machinery, and associated business operations amounts to Rs.28 crore.
i) Percentage of shareholding / control acquired and / or number of shares acquired;	NA (No share acquisition is involved; only the plant, machinery, and business are being acquired)

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<p>j) Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);</p>	<p>Name of the Company - Fabrizo Industries Private Limited – Manufacturing unit located at – Plot No. 46-50 Mapusa Industrial Estate near St. Xaviers Collage Berdez Mapusa Goa – 403507</p> <p>Details of the Company - Fabrizo is engaged in manufacturing of alcobev closures with principal business customers alco beverage industry.</p> <p>Date of Incorporation – 3rd July,2009</p> <p>Sales - FY 24-25 - Rs. 24.31 Cr FY 23-24 - Rs. 27.35 Cr FY 22-23- Rs. 26.90 Cr</p>
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For Raaj Medisafe India Limited

Arpit Bangur
 Chairman and
 Managing Director
 DIN - 02600716