CIN: L62011GJ1994PLC022781

609 to 619, 6th Floor, Solitaire Connect, Nr. Gallops Motors, Makarba, S.G. Highway, Ahmedabad-380051 Phone No: +91-9023038718 | Website: www.acesoftex.com | Email: investorinfo@acesoftex.com

December 23, 2025

To,
The Department of Corporate Services,
The BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

**BSE Code: 531525** 

Sub.: Submission of Post-Issue Advertisement with respect to the Rights Issue of Ace Software Exports Limited (the "Company") in accordance with Regulation 92 of the SEBI ICDR Regulations and Regulation 30 of SEBI LODR Regulations, as amended.

Dear Sir/Madam,

With reference to the captioned subject, this is to inform you that the post-issue advertisement dated January 08, 2025, in terms of regulation 92(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, pertaining to the basis of allotment of the Rights Issue of equity shares of the Company has been published in the following newspaper on December 23, 2025:

- 1. Financial Express (English) National daily All Editions
- 2. Jansatta (Hindi) National Daily All Editions
- 3. Financial Express Gujarati Ahmedabad Edition

We are submitting herewith the newspaper clippings. Kindly take the same on your records and acknowledge the receipt.

Thanking you, Yours sincerely,

For, Ace Software Exports Limited

Mansi Patel Company Secretary & Compliance Officer

Enclosed: As above

### ક્રિસ્ટલ કોર્પ પ્રોટેક્શને પ્રારંભિક જાહેર ઓફર માટે સેબી ખાતે પેપર્સ ફાઈલ કર્ચા

પીટીઆઈ

નવી દિલ્હી, તા.૨૨

Place: Mumbai

Date: December 23, 2025

પ્રોટેક્શનએ પ્રારંભિક જાહેર ઓફર રોકાણકારો દ્વારો ઓફર ફોર સેલ મારફતે કરશે. (આઈપીઓ) માટે મૂડીબજારના વેચવામાં આવશે,તેમ ડ્રાફ્ટ રેડ હાયરિંગ નિયમનકાર સેબી ખાતે પ્રાથમિક દસ્તાવેજો પ્રોસ્પેક્ટસમાં જણાવ્યું હતું.

જમા કરાવ્યા છે, જેમાં ફ્રેશ ઈક્વિટી શેર

ઉપયોગ દેવાની ચૂકવણી તેમજ પેટાકંપની સિડ સાથે કોર્પ સોલ્યુશન્સ કંપની છે.

ઓફર ફોર સેલના ભાગરૂપ વર્તમાન સિફરી કોર્પ સાયન્સ માટે થશે, આ ઉપરાંત મારફતે રૂપિયા ૬૦૦ કરોડ એકત્ર રોકાણકારો ઈન્ટરનેશનલ ફાયનાન્સ ઈનઓર્ગેનિક ગ્રોથ અને વ્યૂહાત્મક પહેલો કરવામાં આવશે. ફ્રેશ ઈસ્યૂમાં કોર્પોરેશન અને આઈએફસી ઈમર્જિંગ તથા સામાન્ય કોર્પોરેટ હેતુ માટે ખર્ચ **કોર્પ સોલ્ચુશન્સ કંપની** ક્રિસ્ટલ કોર્પ ૭૪,૦૫,૩૮૭ શેરો પ્રમોટર્સ અને એશિયા ફંડ એલપી તેના શેરોનું વેચાણ કરવામાં આવશે, તેમ ડ્રાફ્ટ પેપર્સમાં જણાવ્યું હતું. વર્ષ ૧૯૯૪માં સ્થપાયેલ

ઈસ્યૂથી એકત્ર થયેલ ભંડોળનો ક્રિસ્ટલ કોર્પપ્રોટેક્શન એગ્રોકેમિકલ્સ અને

THIS IS A PUBLIC ANNOUNCEMENT IN COMPLIANCE WITH SEBI CIRCULARS ONLY AND DOES NOT CONSTITUE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT

### SEKSARIA FINANCE LIMITED

CIN: U67110MH2021PLC358689

REGD OFFICE: 5th Floor, Seksaria Chambers, 139, Nagindas Master Road, Fort, Mumbai - 400001 EMAIL: finance@seksaria.in WEBSITE: www.seksariafinance.com TEL: 022 40500900

#### **PUBLIC ANNOUNCEMENT** FOR THE ATTENTION OF THE SHAREHOLDERS OF SEKSARIA FINANCE LIMITED

Statutory advertisement ("Advertisement") issued in compliance with para 5 of Part II(a) of Securities and Exchange BOARD OF INDIA ("SEBI") MASTER CIRCULAR NO. SEBI/HO/CFD/POD-2/P/CIR/2023/93 DATED JUNE 20, 2023, AS AMENDED FROM TIME TO TIME, READ WITH RULE 19(7) OF THE SECURITIES CONTRACTS (REGULATIONS) RULES, 1957, AS AMENDED FROM TIME TO TIME ('SCRR') PURSUANT TO GRANT OF RELAXATION BY SEBI VIDE ITS LETTER DATED OCTOBER 15, 2025 FROM THE APPLICABILITY OF RULE 19(2)(B) OF SCRR, PURSUANT TO SCHEME OF ARRANGEMENT AMONSGT ISHWARSHAKTI HOLDINGS & TRDAERS LIMITED AND SEKSARIA FINANCE LIMITED AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS.

THIS PUBLIC ANNOUNCEMENT DOES NOT RELATE TO ANY ISSUANCE / SALE OF EQUITY SHARES. NO OFFER IS BEING MADE TO THE PUBLIC OR ANY OTHER CATEGORY OF INVESTORS PURSUANT TO THIS PUBLIC ANNOUNCEMENT, NOR IS IT SOLICITING AN OFFER TO BUY SECURITIES IN ANY JURISDICTION

Information Memorandum have been posted on the Company's website at https://seksariafinance.com/wp-content/uploads/sharedfiles/Seksaria-Finance-Ltd-Advertisement-Information-Memorandum.pdf and can be accessed by scanning the QR Code



For Seksaria Finance Limited Aparna Seksaria **Managing Director** DIN: 05144690

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)

# **ACE SOFTWARE EXPORTS LIMIT**

Our Company was incorporated as 'Ace Software Exports Limited' as a public limited company under the Companies Act, 1956 at Rajkot, Gujarat vide certificate of incorporation dated August 17, 1994 issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently, our Company was granted the certificate of commencement of business dated September 23, 1994. There has been no change in the name of the Company since its incorporation.

Registered Office: 609 to 619, 6th Floor, Solitaire Connect, Nr. Gallops Motors, Makarba, S.G Highway, Jivraj Park, Ahmedabad - 380051, Gujarat, India. CIN: L62011GJ1994PLC022781 | Telephone: (+91) 90230 38718 | Email: investorinfo@acesoftex.com | Website: www.acesoftex.com

Contact Person: Mansi Patel, Company Secretary and Compliance Officer.

RIGHTS ISSUE OF UP TO 54,71,101 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH OF OUR COMPANY ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 110/- (RUPEES ONE HUNDRED TEN ONLY) EACH INCLUDING A SHARE PREMIUM OF ₹ 100/- (RUPEES ONE HUNDRED ONLY) PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO AN AMOUNT OF UP TO ₹ 6018.21 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF THREE RIGHTS EQUITY SHARES FOR EVERY SEVEN FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, NOVEMBER 20, 2025 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ELEVEN TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 95 OF THE LETTER OF OFFER.

\*Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares.

AMOUNT PAYABLE PER RIGHTS EQUITY SHARE*	Payment Schedule			
AMOUNT FATABLE FER RIGHTS EQUITE SHARE	Face Value (₹)	Premium (₹)	Total (₹)	
On Application	4.50	45.00	49.50	
On one or more subsequent Call(s) as determined by our Board / Fund Raising Committee at its	5.50	55.00	60.50	
sole discretion, from time to time				
Total	10.00	100.00	110.00	

On Application	4.50	45.00	49.50				
On one or more subsequent Call(s) as determined by our Board / Fund Raising Committee at its	5.50	55.00	60.50				
sole discretion, from time to time							
Total	10.00	100.00	110.00				
*For further details on Payment Schedule, see "Terms of the Issue" on page 95 of the Letter of Offer.							
BASIS OF ALLOTMENT							

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Friday, November 28, 2025, and closed on Thursday, December 18, 2025 and the last date for On Market Renunciation of Rights Entitlements was Wednesday, December 10, 2025. Out of the total 2,460 Applications for 90,10,107 Rights Equity Shares, 719 Applications for 1,13,366 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received was 1741 for 88,96,741 Rights Equity Shares, which was 162.61% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on Friday, December 19, 2025, in consultation with BSE Limited ("BSE"), the Designated Stock Exchange and the Registrar to the Issue. The Fund Raising Committee of the Company, pursuant to the delegation of authority to the Fund Raising Committee by the Board of Directors, at their meeting held on Friday, December 19, 2025 approved the allotment of 54,71,101 partly paid up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after the rejection of bids received from non-Eligible Shareholders and technical rejections have been considered for Allotment

1. The breakup of valid applications received (after the rejection of bids received from non-Eligible Shareholders technical rejections) is given below:

Category	No. of valid applications received		No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)
Shareholders	1,597	38,84,902	4,28,093	43,12,995
Renouncees	149	11,58,106	-	11,58,106
Total	1,746	50,43,008	4,28,093	54,71,101

2. Information regarding total Applications received.								
Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹.)	%
Shareholders	2,310	93.90%	75,20,480.00	37,22,63,760.00	83.47%	43,12,995.00	21,34,93,252.50	78.83%
Renouncees	150	6.10%	14,89,627.00	7,37,36,536.50	16.53%	11,58,106.00	5,73,26,247.00	21.17%
Total	2,460	100.00%	90,10,107.00	44,60,00,296.50	100.00%	54,71,101.00	27,08,19,499.50	100.00%

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on Monday, December 22, 2025. The instructions for unblocking funds in case of ASBA Applications were issued to SCSBs on Friday, December 19, 2025. The listing application was executed with BSE Limited ("BSE") on Monday, December 22, 2025. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on Monday, December 22, 2025. For further details, see "Terms of the Issue - Allotment Advice or Refund / Unblocking of ASBA Accounts" on page 124 of the Letter of Offer. The trading in Right Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission and shall be traded under the ISIN IN9849B01026. The trading is expected to commence on or before Wednesday, December 24, 2025. Further, in accordance with the SEBI master circular bearing reference - SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on Monday, December 22, 2025.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way, be deemed or construed that the Letter of Offer has been cleared or approved by the BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limited under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 90 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE COMPANY'S

BUSINESS PROSPECTS.	
REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
MUFG	ß
MUFG Intime India Private Limited	ACE SOFTWARE EXPORTS LIMITED

(formerly Link Intime India Private Limited) C-101, Embassy 247 Park, L.B.S. Marg, Vikhroli (west), Mumbai – 400 083, Maharashtra, India. | **Telephone:** +91 8108114949 Email: acesoftware.rights2025@in.mpms.mufg.com

Website: www.in.mpms.mufg.com

Investor grievance email: acesoftware.rights2025@in.mpms.mufg.com Contact person: Ms. Shanti Gopalkrishnan **Sebi Reg. No.**: INR000004058 | **CIN**: U67190MH1999PTC118368

609 to 619, 6th Floor, Solitaire Connect, Nr. Gallops Motors,

Compliance Officer and Contact Person: Mansi Patel

**Telephone**: (+91) 90230 38718

Website: www.acesoftex.com

Email: investorinfo@acesoftex.com

Makarba, S.G Highway, Jivraj Park, Ahmedabad - 380051, Gujarat, India

Investors may contact the Registrar to the Issue or our Compliance Officer for any pre-Issue/post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), e-mail ID of the sole, first holder, folio number or demat account number, serial number of the Application Form, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 95 of the Letter of Offer

For, ACE SOFTWARE EXPORTS LIMITED

Place: Ahmedabad Date: December 22, 2025

Mansi Patel Company Secretary and Compliance Office

તારીખ : ૨૩-૧૨-૨૦૨૫

ક્શળ : ગેઢકાવ

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in and or the website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 27 of the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcemen may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.



#### TONBO IMAGING INDIA LIMITED

Registered Office: No.3 Chikkayellappa Tower-II, 1st C Main, Sarjapur Main Road, Jakkasandra Extension, Chikkayellappa Industrial Layout, Bengaluru - 560 034, Karnataka, India. **Tel**: +91 80 41 999 555; **E-mail:** compliance@tonboimaging.com; Website: www.tonboimaging.com

Corporate Identity Number: U74140KA2003PLC033043

Notice is hereby given pursuant to Section 201 of the Companies Act, 2013 ("the Act"), that Tonbo imaging India Limited (the "Company") intends to make an application to the Central Government, in accordance with the provisions of Section 196 read with Part I of Schedule V of the Act, for seeking its approval for appointment of Mr Arvind Kondangi Lakshmikumar (DIN:02261469), a Non Resident Indian, as the Managing Director & Chief Executive Officer of the Company for a period of 5 years effective December 1, 2025.

For Tonbo Imaging India Limited

Date: December 22, 2025

Place: Bangalore

Ankita Anarwalla Company Secretary यूको बैंक

of transfer requests of physical shares.

**UCO BANK** 

HEAD OFFICE: 10, B.T.M. Sarani, Kolkata - 700 001

### NOTICE FOR SHAREHOLDERS

Special Window for Re-lodgement of Physical Share Transfer Requests Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated .lul 02, 2025, all shareholders are hereby informed that a Special Window has been opened for a period of six months from July 07, 2025 till January 06, 2026 to facilitate re-lodgemen

The facility is available for transfer deeds / documents lodged prior to April 01, 2019 and rejected / returned / not attended due to deficiencies in the documents / process or otherwise. Shareholders may re-lodge the request with requisite documents to the Bank's Registrar and Share Transfer Agent, i.e. M/s KFin Technologies Limited (Unit – UCC Bank), Selenium Tower B, Plot Nos. 31 & 32, Financial District, Nanakramguda Serilingampally Mandal, Hyderabad – 500032, Email: einward.ris@kfintech.com. Shareholders must have a Demat Account and provide their Client Master List (CML) along with the transfer documents and share certificate while re-lodging the transfer

request with RTA. The securities that are re-lodged for transfer (including those pending with the Bank / RTA as on date) shall be issued only in Demat mode No requests received after January 06, 2026 will be entertained. For details, please refer to

SEBI Circular available at www.sebi.gov.in. For queries, shareholders may contact Investor Relation Cell, UCO Bank, Email

hosgr.calcutta@uco.bank.in, Phone: 033 – 4455 7227. For UCO Bank

Vikash Gupta Company Secretary

MAS RURAL HOUSING & MORTGAGE FINANCE LIMITED Narayan Chambers, 2nd Floor, B/h. Patang Hotel, Ashram Road, Ahmedabad-380009. Contact: 079-41106500/733

ડિમાન્ડ નોટીસ સલામતીની કલમ ૧૩(૨) હેઠળ અને નાણાંકીય એસેટ્સની પુનનિર્માણ અને સુરક્ષાની સલામતી એક્ટ ૨૦૦૨(અદ્યિનિયમ) સલામતી હિત (એન્ફોર્સમેન્ટ) રૂલ્સ ૨૦૦૨ - નિયમોના નિયમ ૩ સાથે વાંચવા

આથી, માસ રૂરલ હાઉસીંગ એન્ડ મોર્ગેજ ફાઈનાન્સ લિમિટેડ દ્વારા નીચે સહી કરનાર અધિકૃત અધિકારી 'એક્ટની કલમ ૧૩ (૨)ની સાથે અધિનિયમોના અધિનિયમ ૩ ને ાંચાણે લેતાં તેમને મળેલા પાવરનો ઉપયોગ કરતાં એક્ટની કલમ ૧૩ (૨) હેઠળ અરજદાર(રો) સહ અરજદાર(રો) જામીન(નો) (તમામને વ્યક્તિગત રીતે અથવા એક સાથે પ્રબંધનકર્તાઓ') કાયદેસરના વારસદાર(રો) કાયદેસરના પ્રતિનિધિ(ઓ) કે જેઓનાં નામ અત્રે નીચે જણાવેલ યાદીમાં આપવામાં આવેલ છે.ને આથી નીચે પાઠવવામાં આવેલ માંગણાં નોટિસ(સી)માં જણાવવામાં આવેલ અંતર્ગત દિન ૬૦માં નીચે દર્શાવવામાં આવેલી વિગતો અનુસાર ભરપાઈ કરી જવા માંગણી નોટિસ જેતે તારીખ નીચે દર્શાવેલ મુજબ એક્ટની કલમ ૧૩ (૨) હેઠળ જારી કરવામાં આવેલ છે. સદર નોટિસોની નકલો રજિસ્ટર્ડ પોસ્ટ એડીથી પાઠવવામાં આવેલ છે અને તે નીચે સહી કરનાર પાસે પણ મળી શકશે. અને સદર બંધનકર્તા(ઓ) કાયદેસરના વારસદાર(રો) કાયદેસરના પ્રતિનિધિ(ઓ), જો તેઓ ઇચ્છે તો સદર નકલ નીચે સહી કરનાર પાસેથી સામાન્ય કચેરીના કામના કલાક દરમિયાન મેળવી શકશે. ઉપરોક્તના અનુસંધાનમાં, આથી ફરી વખત નોટિસ આપવામાં આવે છે, કે બંધનકર્તા(ઓ) કાયદેસરના વારસદાર(રો) કાયદેસરના પ્રતિનિધિ(ઓ)એ સદઃ નોટિસ(સો) પાઠવ્યાના દિન ૬૦માં નીચે દર્શાવેલ સદરહુ નામો ધારણ કરનારાઓએ, તમામે એકસાથે નીચે કોલમમાં દર્શાવેલી વિગતો અનુસાર સંબંધિત તારીખે વધારાના વ્યાજ સાથે ચુકવર્ષીની તારીખે અને/અથવા વસુલાત, ધિરાણ કરાર અને અન્ય દસ્તાવેજો, લખાણો સાથે વચાશે લેતાં, જો કોઈ, સદર બંધનકર્તા(ઓ) દ્વારા અમલ બજવણી કરવામાં આવેલ હોઈ એહીં અત્રે નીચે દર્શાવવામાં આવેલી રકમ ભરપાઈ કરી જવી. ધિરાણની વસુલાતનાં બાકી લેણાં સામે MRHMFLને સદર બંધનકર્તા(ઓ)એ તારણ સંબંધે નીચે દર્શાવલ

अरुष्टार अने स <b>6-अरुष्टार क्षमीन</b> हारना नाम	<u> </u>	લોન એકાઉન્ટ નંબર લેણી રકમ	डिमान्ड नोटीस तारी स्टीडींग नोटीस तारी
રિતેશનાથ ઈન્દ્રેશનાથ મિશ્રા (અરજદાર) ઇન્દ્રેશનાથ એસ મિશ્રા	જત રજીસ્ટ્રેશન ડિસ્ટ્રીકટ સુરત અને સબ ડિસ્ટ્રીકટ પલસાણા ગુજરાત ખાતે આવેલ ગામ જોલવા, તા. પલસાણા, જિલ્લો સુરત ખાતે આવેલ રેવન્યુ સર્વે નં. ૨૧૪, બ્લોક નં. ૨૫૬ જેના (બ્લોક નં. ૨૫૬/૬૧૧ કેજેપી	રપહર	ता. ३०-०८-२०२ ता. १૯-१२-२०३
ઇસ્કુનઅરજદાર) સીમાબેન આઈ મિશ્રા (સહ-અરજદાર)	પછીનું ક્ષેત્રફળ ૬૦.૯૩ ચો.મી. ) તેના પર આવેલ સ્કીમ કે જે "નક્ષત્ર રેસીડેન્સી"ના નામથી ઓળખાય છે. તેના પ્લોટ નં. ૬૧૧, કે જેનું ક્ષેત્રફળ ૬૦.૨૮ ચો.મી. છે. તેવી બાંધકામ સહિતની તમામ મિલકત. <b>ચતુર્સીમા</b> <b>નીચે મુજબ</b> : ઉત્તર દ્વારા : સંલગ્ન આંતરીક સોસાયટી રોડ, દક્ષિણ દ્વારા : સંલગ્ન પ્લોટ નં. ૧૭૮, પશ્ચિમ દ્વારા : સંલગ્ન પ્લોટ નં. ૬૧૨, : સંલગ્ન પ્લોટ નં. ૬૧૦.		
દિનેશભાઈ માનંદભાઈ ચોહાણ (અસ્જદાર) ભાવનાબેન ચોહાણ (સહ અસ્જદાર)	જત રજીસ્ટ્રેશન ડિસ્ટ્રીકટ અને સબ ડિસ્ટ્રીકટ સુરત, ગુજરાત ખાતે આવેલ ગામ ઓલપાડ, તા. ઓલપાડ, જિલ્લો સુરત ખાતે આવેલ પ્લોટ નં. ૧ થી ૪ ક્ષેત્રફળ ૩૩૨.૨૪ ચો.મી. તેના પર આવેલ સ્કીમ કે જે "શ્રીજી રેસીડેન્સી''ના નામથી ઓળખાય છે. તેના ફ્લેટ નં. ૩૦૪, ત્રીજો માળ	૫७૧૨	તા. ૧૩-૧૧-૨૦૨ તા. ૧૮-૧૨-૨૦
	સ્તારના ના નાનવા ગાળગાવ છે. તેના રવાદ વે. ઉઉદ, તાત નાબ ક્ષેત્રફળ ૪૨.૬૩ ચો. મી. (બીએ), ૬૪.૯૫ ચો.મી. (એસબીએ) અને જમીનના અવિભાજીત હિસ્સા ક્ષેત્રફળ ૮.૦૦ ચો.મી. સામાન્ય સુવિધાઓ, સર્વાધિકાર સાથે સામાન્ય સુવિધાઓ સાથે "શીવ શક્તિ એસ્ટેટ વિભાગ-૭" ના બ્લોક નં. ૫૦૬, ક્ષેત્રફળ ૫૮૬૮ ચો.મી. છે. તેવી તમામ મિલકત. ચતુર્સામા નીચે મુજબ: ટેકનિક્લ મુજબ: પૂર્વ: ફ્લેટ નં. ૩૦૩, પશ્ચિમ: કમ્પાઉન્ડ વોલ પછી બીજી મિલકત, ઉત્તર: પેસેજ સીડી પછી ફ્લેટ નં. ૩૦૧, દક્ષિણ: સંલગ્ન ફ્લેટ નં. ૩૦૫. ચતુર્સામ નોચે મુજબ: વેચાણ ડીક મુજબ: પૂર્વ: લાગુ ફ્લેટ નં. ૩૦૩, પશ્ચિમ: ખુલ્લી જગ્યા, ઉત્તર: લાગુ પેસેજ અને ફ્લેટ નં. ૩૦૧, દક્ષિણ: લાગુ ફ્લેટ નં. ૩૦૫.		
સંજયકુમાર રામકિશુન ગુપ્તા (અરજદાર)	જત રજીસ્ટ્રેશન ડિસ્ટ્રીકટ અને સબ ડિસ્ટ્રીકટ સુરત, ગુજરાત ખાતે આવેલ ગામ હાલધરૂ, તા. કામરેજ, જિલ્લો સુરત ખાતે આવેલ બ્લોક નં. ૯(જુનો હત્યું હતું કર્યું કે કર્યું હતું કર્યું કર્યું કર્યો છે. જગીવના અનિવાજીન	ક્વ૩૨	તા.૧૩-૧૧-૨૦૨ તા. ૧૮-૧૨-૨૦
अंજલિ संજय गुप्ता (सह-અરજદાર) हिपङ पन्नाલाલ गुप्ता (क्षमीनहार)	બ્લોક નં. ૭) કુલ હેક્ટર ૧-૧૫-૮૭ ચો.મી. જમીનના અવિભાજીત હિસ્સા સાથે (કેજેપી પછી બ્લોક નં. ૯ સબ પ્લોટ નં. ૧/૫૭ ક્ષેત્રફળ ૪૯.૧૫ ચો.મી. મુજબ) તેના પર આવેલ સ્કીમ કે જે "સાંઈ પવીત્ર રેસીડેન્સી"ના નામથી ઓળખાય છે. તેના જમીન ધારક પ્લોટ નં. ૫૭ ક્ષેત્રફળ ૪૪.૫૯ ચો.મી. છે તેવી બાંધકામ સહિતની તમામ મિલકત. ચતુર્સીમા નીચે મુજબ: ટેક્નિક્લ મુજબ: પૂર્વ: સોસાયટી રોડ, પશ્ચિમ: ખુલ્લો પ્લોટ, ઉત્તર: પ્લોટ નં. ૫૮, દક્ષિણ: પ્લોટ નં. ૫૬. ચતુર્સીમા નીચે મુજબ: વેચાણ કીક મુજબ: પૂર્વ: સોસાયટી રોડ, પશ્ચિમ: પ્લોટ નં. ૫૨,	<b>ŞI.</b> 9,66,414.00	(ii. 12-14-40)
કોમલ અક્ષય શાહ (અરજદાર)	પ૩, ઉત્તર : પ્લોટ નં. પ૮, દક્ષિણ : પ્લોટ નં. પ૬. યુનિયન દાદરા અને નગર હવેલી અને દમણ અને દીવ સંઘપ્રદેશ આમલી	લોન એકાઉન્ટ નં. :	di. ୦୫-୦૧-୧୦୧
અક્ષય કલિકાંત શાહ (સહ-અરજદાર)	ગામ ખાતે સ્થિત એન એ જમીન ધારક સર્વે નં. ૮૮૬/૧/૨/૧/૧/૧ ક્ષેત્રફળ ૨૦૦૦.૦૦૦ ચો.મી.) બીજા માળે સ્થિત બિલ્ડીંગ નં. કે જે "સહજાનંદ ઈન્ટેગ્રીટી"ના નામથી ઓળખાય છે તેના દુકાન નં. ૨૨૦, ક્ષેત્રફળ કાર્પેટ એરિયા ક્ષેત્રફળ ૧૩૮ ચો.મી. (૧૨.૮૨૫ ચો.મી.) તેવી બાંધકામ સહિતની તમામ મિલકત. ચતુર્સીમા નીચે મુજબ : ટેકનિક્લ મુજબ : પૂર્વ : એર ડક્ટ એરિયા, પશ્ચિમ : પેસેજ અને દુકાન નં. ૨૧૭, ઉત્તર : દુકાન નં. ૨૨૧, દક્ષિણ : દુકાન નં. ૨૧૯. ચતુર્સીમા નીચે મુજબ : વેચાણ ડોક્યુમેન્ટ મુજબ : પૂર્વ : એર ડક્ટ એરિયા, પશ્ચિમ : પેસેજ અને દુકાન નં.	७०२२ इा.९३,०८,७५५.००	તા. ૧૮-૧૨-૨૦
ગણેશ કૈલાશ બેદ્રે (અરજદાર) વેષ્ણવી ગણેશ બેદ્રે (સહ-અરજદાર)	૨૧૭, ઉત્તર∶દુકાન નં. ૨૨૧, દક્ષિણ∶દુકાન નં. ૨૧૯. જત રજીસ્ટ્રેશન ડિસ્ટ્રીકટ અને સબ ડિસ્ટ્રીકટ નવસારી, ગુજરાત ગામ મૌજે પોનસારા, તા. જલાલપોર, જિલ્લો નવસારી ખાતે આવેલ બ્લોક નં. ૧૮૨	લોન એકાઉન્ટ નં. : ૯૦૧૧	di. ୧୫- <b>૧</b> ૧-૨૦
વપ્શવા ગણરા બદ્ધ (સહ-અરજદાર)	(જુનો બ્લોક નં. ૧૩૩) ખાતે સ્થિત કુલ ક્ષેત્રફળ ૩૦૬૮૦ (કેજેપી પછી ૪૪.૬૫ ચો.મી.) જમીનના અવિભાજીત હિસ્સા સાથે ૩૨.૬૮ ચો.મી. રોડ અને સીઓપી કુલ ૭૭.૩૩ ચો.મી. છે. તેના પર બાંધવામાં આવેલ સ્કીમ કે જે "શુભ વીલા"ના નામથી ઓળખાય છે. તેના પ્લોટ નં. ૧૨ (કેજેપી પછી અને ૭/૧૨ મુજબ બ્લોક નં. ૧૮૨/૧૨) છે. તેવી બાંધકામ સહિતની તમામ મિલકત. ચતુર્સીમા નીચે મુજબ : ટેકનિકલ મુજબ/ વેચાણ કીક મુજબ/દસ્તાવેજ મુજબ : પૂર્વ : સંલગ્ન સોસાયટી હદ, પશ્ચિમ : સંલગ્ન સોસાયટી રોડ, ઉત્તર : સંલગ્ન પ્લોટ નં. ૧૧, દક્ષિણ : સંલગ્ન પ્લોટ નં. ૧૩.	ફા.૧૨,૬૬,૪૩૩.૦૦	તા. ૧૯-૧૨-૨૦
રવજીભાદ્ય કવજીભાદ્ય ભોદ્ય (અરજદાર) વિષ્ણુભાદ્ય કવજીભાદ્ય ભોદ્ય	જત રજીસ્ટ્રેશન ડિસ્ટ્રીકટ સબ ડિસ્ટ્રીકટ ખેડા, ગુજરાત ખાતે આવેલ મોજે મર્ઘાકુઈ, તા. ઠાસરા, જિલ્લો ખેડા ખાતે આવેલ ગામતલ જમીન જે	लोन એકाઉन्ट नं. : ६०५६	તા. ૨૦-૧૧-૨૦
(સહ-અરજદાર) શિલ્પાબેન વિષ્યુભાઈ ભોઈ (સહ અરજદાર) ચોગેશકુમાર બલવંતભાઈ ભોઈ (જામીનદાર)	મર્ઘાકુઈ ગ્રામ પંચાયત મિલકત નં. ૭૧ કે જેનું ક્ષેત્રફળ ૬૨.૭૦ ચો.મી. છે. તેવી બાંધકામ સહિતની તમામ મિલકત. <b>ચતુર્સીમા નીચે મુજબ :</b> ટેક્કિક્ક મુજબ : પૂર્વ : રોડ, પશ્ચિમ : ખુલ્લી જગ્યા, ઉત્તર : બૈજીબેનનું મકાન, દક્ષિણ : રણછોડભાઈ સનાભાનું મકાન.	इा.४,०५,६५५.००	તા. ૧૯-૧૨-૨૦
(અરદ્રદાર) દીતસ્ભાદ્ય શિવરામદાસ અગાવવ	જત રજીસ્ટ્રેશન ડિસ્ટ્રીકટ અને સબ ડિસ્ટ્રીકટ ભાવનગર, ગુજરાત ખાતે આવેલ ગામ - મોતી રાજસ્થલી, તા. પાલીતાણા, જિલ્લો ભાવનગર ખાતે	લોન એકાઉન્ટ નં. : ૧૦૩૫૮	di. ୧७- <b>୧</b> ૧-୧୦୧
ગોપાલ દીપકભાઈ અગ્રાવત (સહ-અરજદાર) વર્ષાબેન દીપકભાઈ અગ્રાવત (સહ અરજદાર) આશિષભાઈ અશોકભાઈ ભેડા (જામીનદાર)	આવેલ ગામતલ જમીન (પ્લોટ એરિયા) ક્ષેત્રફળ પ૭.૦૨ ચો.મી. (બિલ્ટ એરિયા) અને તેના પરનું બાંધકામ કે જે મિલકત મોટી રાજસસ્થલી ગ્રામ પંચાયત મિલકત નં. પ૩૧ ક્ષેત્રફળ ૧૧૪.૬૦ ચો.મી. છે તેવી બાંધકામ સહિતની તમામ મિલકત. <b>ચતુર્સીમા નીચે મુજબ : ટેક્નિકલ મુજબ :</b> પૂર્વ : પ્રવીણભાઈનું મકાન, પશ્ચિમ : વેસ્ટ લેન્ડ અને પછી સેંજલીયા રોડ, ઉત્તર : રોડ, દક્ષિણ : રાશનની દુકાન. <b>ચતુર્સીમા નીચે મુજબ : વેચાણ ડીડ</b>	રૂા.૩,૩૫,૦૨૧.૦૦	તા. ૨૦-૧૨-૨૦
an and a New York	મુજબ : પૂર્વ : પ્રવીણભાઈનું મકાન, પશ્ચિમ : ખુલ્લી જમીન અને રોડ, ઉત્તર : રોડ, દક્ષિણ : રાશનની દુકાન.	(बोन એક। <b>ઉन्ट</b> नं. :	al 02 00 500
ભરતભાઈ પુરુષોત્તમભાઈ પ્રજાપતિ (અરજદાર) કેમ્પ્રકારીન ભરતભાઈ પ્રજાપતિ	જત રજીસ્ટ્રેશન ડિસ્ટ્રીકટ સબ ડિસ્ટ્રીકટ આણંદ, ગુજરાત ખાતે આવેલ મોજે બેચારી, તા. ઉમરેઠ, જિલ્લો ખેડા ખાતે આવેલ ગામતલ જમીન જે	५३८८ ३१.२,४७,८४४.००	તા.૧૩-૧૧-૨૦: તા. ૧૯-૧૨-૨૦
રેધુકાબેન ભરતભાઈ પ્રજાપતિ (સહ અરજદાર) પુરુષોત્તમભાઈ અંબાલાલ પરજપતિ (સહ-અરજદાર) રાજેશકુમાર પુરુષોત્તમભાઈ પ્રજાપતિ (સહ-અરજદાર) રતનસિંહ પુનમસિંહ સોલંકી (જામીનદાર) ભીખાભાઈ રણગીતસિંહ ગોહેલ	બેચારી ગ્રામ પંચાયત મિલકત નં. ૬૧૮ કે જેનું ક્ષેત્રફળ ૬૩.૯૧ ચો.મી. છે. તેવી બાંધકામ સહિતની તમામ મિલકત. <b>ચતુર્સીમા નીચે મુજબ :</b> ટેક્કનિક્લ મુજબ / વેચાણ કીઠ મુજબ : પૂર્વ : દિવાળીબેન ભીખાભાઈ વાઘેલાનું મકાન, પશ્ચિમ : પ્રવિશભાઈ પ્રતાપભાઈ ગોહેલનું મકાન, ઉત્તર : રોડ, દક્ષિણ : રેવાબેન છત્રસિંહ ગોહેલનું મકાન.	<b>₹1. ₹, ٥₩, C ō ŏ.</b> O O	. ui. 10-14-40

વધારાના વ્યાજ સાથે, વધુ ચોક્કસ રીતે સંબંધિત માંગણાં નોટિસમાં દર્શાવવામાં આવેલ આકસ્મિક ખર્ચા, ખર્ચ, અન્ય ચાર્જાસ વગેરે, ચુકવણીની તારીખ સુધી કરવામાં આવેલા ખર્ચા અને / અથવા પ્રતીત થયા અનુસાર દૂરવર્તી વ્યાજની ચુકવણીની તારીખ અને છે અથવા વસુલાતની તારીખ સુધી પૂરેપૂરા ભરપાઈ કરવાના રહેશે. જો સંદર બંધનકર્તા(ઓ) MRHMFLને ઉપરોક્ત દર્શાવવામાં આવેલ નાણાંની ચુકવણી કરવામાં નિષ્ફળ જશે તો, સિકયુરિટી એસેટ(સ) સ્થાવર મિલકત(તો) સામે સદર એક્ટની કલમ ૧૩ (૪) હેઠળ અને લાગુ કરવામાં આવેલ નિયમો અનુસાર સંપૂર્ણ તથા સદર બંધનકર્તા(ઓ) કાયદેસરના વારસદાર(રો) કાયદેસરના પ્રતિનિધિ(ઓ) કાર્યવાહી કરશે જેના પરિણામો અને પડતર માટે

સદર બંધનકર્તા(ઓ)/કાયદેસરના વારસદાર(રો)કાયદેસરના પ્રતિનિધિ(ઓ) સદર એક્ટ હેઠળ ઉપરોક્ત તારણ પર મૂકેલી મિલકત(તો)સ્થાવર મિલકત(તો) વેચાણ, પટ્ટા પર અથવા અન્ય કોઈ રીતે લેખિત અગાઉથી લીધેલી પરવાનગી વિના હસ્તાંતર કેરી શકશે નહીં.

નોંધ : વિવાદની સ્થિતિમાં આ નોટીસની અંગ્રેજી અનુવાદ માન્ય ગણાશે.

અદ્યિકૃત અદ્યિકારી વતી, માસ રૂરલ હાઉસિંગ એન્ડ મોર્ગેજ ફાઇનાન્સ લિમિટેડ, શ્રી ભરત જે. ભટ્ટ (મો.) ૯७૧૪૧૯૯૦૧૮

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**ACE SOFTWARE EXPORTS LIMITED** Our Company was incorporated as 'Ace Software Exports Limited' as a public limited company under the Companies Act. 1956 at Raikot. Guiarat vide certificate of

incorporation dated August 17, 1994 issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently, our Company was granted the certificate of commencement of business dated September 23, 1994. There has been no change in the name of the Company since its incorporation.

Registered Office: 609 to 619, 6th Floor, Solitaire Connect, Nr. Gallops Motors, Makarba, S.G. Highway, Jivraj Park, Ahmedabad - 380051, Gujarat, India. CIN: L62011GJ1994PLC022781 | Telephone: (+91) 90230 38718 | Email: investorinfo@acesoftex.com | Website: www.acesoftex.com Contact Person: Mansi Patel, Company Secretary and Compliance Officer.

### OUR PROMOTERS: VIKRAM BHUPAT SANGHANI, SANJAY HARILAL DHAMSANIA AND AMIT MANSUKHLAL MEHTA

RIGHTS ISSUE OF UP TO 54,71,101 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH OF OUR COMPANY ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 110/- (RUPEES ONE HUNDRED TEN ONLY) EACH INCLUDING A SHARE PREMIUM OF ₹ 100/- (RUPEES ONE HUNDRED ONLY) PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO AN AMOUNT OF UP TO ₹ 6018.21 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF THREE RIGHTS EQUITY SHARES FOR EVERY SEVEN FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, NOVEMBER 20, 2025 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ELEVEN TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 95 OF THE LETTER OF OFFER.

\*Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares.

\*For further details on Payment Schedule, see "Terms of the Issue" on page 95 of the Letter of Offer.

AMOUNT PAYABLE PER RIGHTS EQUITY SHARE*			
AMOUNT PATABLE PER RIGHTS EQUITT SHARE	Face Value (₹)	Premium (₹)	Total (₹)
On Application	4.50	45.00	49.50
On one or more subsequent Call(s) as determined by our Board / Fund Raising Committee at its sole discretion, from time to time	5.50	55.00	60.50
Total	10.00	100.00	110.00

### BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Friday, November 28, 2025, and closed on Thursday, December 18, 2025 and the last date for On Market Renunciation of Rights Entitlements was Wednesday, December 10, 2025. Out of the total 2,460 Applications for 90,10,107 Rights Equity Shares, 719 Applications for 1,13,366 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received was 1741 for 88,96,741 Rights Equity Shares, which was 162.61% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on Friday, December 19, 2025, in consultation with BSE Limited ("BSE"), the Designated Stock Exchange and the Registrar to the Issue. The Fund Raising Committee of the Company, pursuant to the delegation of authority to the Fund Raising Committee by the Board of Directors, at their meeting held on Friday, December 19, 2025 approved the allotment of 54,71,101 partly paid up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after the rejection of bids received from non-Eligible Shareholders and technical rejections have been considered for Allotment.

1. The breakup of valid applications received (after the rejection of bids received from non-Eligible Shareholders technical rejections) is given below:

Category	No. of valid applications received	No. of Rights Equity Shares accepted and allotted against Entitlements (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)
Shareholders	1,597	38,84,902	4,28,093	43,12,995
Renouncees	149	11,58,106	1.0	11,58,106
Total	1,746	50,43,008	4,28,093	54,71,101

2. Information regarding total Applications received:

Category Applications		Received	Equity Shares Applied for			Equity Shares allotted			
	Number	%	Number	Value (₹)	%	Number	Value (₹.)	%	
Shareholders	2,310	93.90%	75,20,480.00	37,22,63,760.00	83.47%	43,12,995.00	21,34,93,252.50	78.83%	
Renouncees	150	6.10%	14,89,627.00	7,37,36,536.50	16.53%	11,58,106.00	5,73,26,247.00	21.17%	
Total	2,460	100.00%	90,10,107.00	44,60,00,296.50	100.00%	54,71,101.00	27,08,19,499.50	100.00%	

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on Monday, December 22, 2025. The instructions for unblocking funds in case of ASBA Applications were issued to SCSBs on Friday, December 19, 2025. The listing application was executed with BSE Limited ("BSE") on Monday, December 22, 2025. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on Monday, December 22, 2025. For further details, see "Terms of the Issue - Allotment Advice or Refund / Unblocking of ASBA Accounts" on page 124 of the Letter of Offer. The trading in Right Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission and shall be traded under the ISIN IN9849B01026. The trading is expected to commence on or before Wednesday, December 24, 2025. Further, in accordance with the SEBI master circular bearing reference - SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on Monday, December 22, 2025.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way, be deemed or construed that the Letter of Offer has been cleared or approved by the BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limited under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 90 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE COMPANY'S BUSINESS PROSPECTS.

MUFG Intime India Private Limited (formerly Link Intime India Private Limited) C-101, Embassy 247 Park, L.B.S. Marg, Vikhroli (west), Mumbai - 400 083, Maharashtra, India. | Telephone: +91 8108114949

REGISTRAR TO THE ISSUE

Email: acesoftware.rights2025@in.mpms.mufg.com Website: www.in.mpms.mufg.com

Investor grievance email: acesoftware.rights2025@in.mpms.mufg.com Contact person: Ms. Shanti Gopalkrishnan Sebi Reg. No.: INR000004058 | CIN: U67190MH1999PTC118368

COMPANY SECRETARY AND COMPLIANCE OFFICER

609 to 619, 6th Floor, Solitaire Connect, Nr. Gallops Motors, Makarba, S.G Highway, Jivraj Park, Ahmedabad - 380051, Gujarat, India Telephone: (+91) 90230 38718

Email: investorinfo@acesoftex.com Website: www.acesoftex.com

**ACE SOFTWARE EXPORTS LIMITED** 

Compliance Officer and Contact Person: Mansi Patel

Investors may contact the Registrar to the Issue or our Compliance Officer for any pre-Issue/post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), e-mail ID of the sole/ first holder, folio number or demat account number, serial number of the Application Form, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 95 of the Letter of Offer.

For ACE SOFTWARE EXPORTS LIMITED Sd/-

Mansi Patel Place: Ahmedabad Date: December 22, 2025 Company Secretary and Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in and on the website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 27 of the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

OFFER OPENING PUBLIC ANNOUNCEMENT AND CORRIGENDUM OF THE DETAILED PUBLIC STATEMENT WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

## FILTRON ENGINEERS LIMITED

Registered Office: Plot No. 36, WMDC Industrial Area (Estate), Ambethan Road, Chakan, Pune - 410501, Maharashtra, India. Phone No.: +91+91-9823161676 | Email: info@filtronindia.com | Website: www.filtronindia.in | CIN: L57909PN1982PLC026929

This Advertisement ("Pre-Offer Advertisement") and Corrigendum to the Detailed Public Statement ("Pre-Offer Advertisement cum Corrigendum") is being issued by Sobhagva Capital Options Private Limited ("Manager to the Offer" / "Manager"), for and on behalf of Mr. Tarak Bipinchandra Gor (Acquirer 1) and Mr. Jayesh Sheshmal Rawal(Acquirer 2) (herein referred to as "The Acquirers"), pursuant and compliance with Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, as amended from time to time ("SEBI (SAST) Regulations, 2011") in respect of Open Offer ("Offer") to acquire upto 1,65,14,290\* (One Crore Sixty-Five Lakhs Fourteen Thousand Two Hundred And Ninety) fully paid-up equity shares of face value of Rs. 10 each ("Equity Shares") representing 26.00% (Twenty Six Percent) Emerging Voting Equity Share Capital of the FILTRON ENGINEERS LIMITED ("Target Company") and under Regulations 3(1) and 3(4) and other applicable provisions of SEBI (SAST) Regulations, 2011 to the Public Shareholders of the Target Company at a price of Rs. 10.00/- per share ("Offer Price").

This Pre-Offer Advertisement is to be read in continuation of, and in conjunction with the a) Public Announcement ("PA") dated August 27, 2025; b) Detailed Public Statement ("DPS") dated September 03, 2025 published in Financial Express (English, all editions), Jansatta (Hindi, all editions), Pratahakal (Marathi, Mumbai edition), and Rashtrasanchar (Marathi, Pune edition, Registered Office of the Target Company located) on September 03, 2025; c) Letter of Offer ("LOF") dated December 17, 2025, in the same newspapers where the DPS was published with respect to the aforementioned Open Offer.

Unless otherwise defined herewith, the capitalized terms used but not defined in this Pre-Offer Advertisement have the meaning assigned to them in the PA, DPS, DLOF and LOF, All other terms and conditions of the Offer shall remain unchanged.

- The Offer Price will be paid in Cash in accordance with the Regulation 9(1)(a) of the SEBI (SAST) Regulation, 2011 and subject to terms and conditions mentioned in PA, the DPS, DLOF and LOF.
- There has been no revision in the Offer Price as on the date of publishing this advertisement.
- . The Offer Price payable to the Eligible Public Shareholder whose equity shares have been validly tendered and accepted in the Open Offer is Rs. 10.00 (Rupees Ten only) per Equity Share,
- For further details relating to the Offer Price, please refer to Paragraph (Justification of Offer Price) beginning on page 39 of the LOF.
- Recommendations of the Committee of Independent Directors of Filtron Engineers Limited: A Committee of Independent Directors (hereinafter referred to as "IDC") of the Target Company recommends that the Offer Price as mentioned above in point 1 (one) is fair and reasonable. The recommendation of IDC on the Offer was published on, December 22, 2025 in the same newspapers where the DPS was published.
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations, 2011. There was no Competitive Bid.

### Dispatch of LOF:

- The dispatch of Letter of Offer to the Public Shareholders as on the Identified Date i.e. Tuesday, December 09, 2025 is in accordance with Regulation 18(2) of SEBI (SAST) Regulations, 2011 and has been completed (either through electronic mode or physical mode) on, December 17, 2025. The Identified Date was relevant only for the purpose of determining the Public Shareholders to whom the LoF was to be sent. It is clarified that all the Public Shareholders (even if they acquire equity shares and become shareholders of the Target Company after the Identified Date) (except the Acquirers, Selling Company and public category preferential allottees) are eligible to participate in the Open Offer.
- The Public Shareholders who have not registered their email ids with the Depositories/ the Target Company/ Registrar to the Offer, the LOF has been dispatched through physical mode by registered post/ speed post.
- . It is clarified that all the Public Shareholders (registered or unregistered) of Equity Shares are eligible to participate in the Offer any time prior to the Offer Closing Date.
- Please note that a copy of the LOF along with the Form of Acceptance cum acknowledgement and Share Transfer Form will be available on websites of SEBI www. sebi.gov.in, BSE- www.bseindia.com, Manager to the Offer- www.sobhagyacapital.com, Target Company - www.filtronindia.com and RTA- www.purvashare.com Eligible Person(s) may participate in the Offer by approaching their respective Broker/Selling Broker and tender Shares in the Open Offer as per the procedure along with other details.
- Public Shareholders can download/ print the LOF along with the Form of Acceptance curn acknowledgement and Share Transfer Form from any of the aforementioned websites. For details on procedure for tendering the Equity Shares in case of non-receipt of Letter of Offer, please refer to paragraph on page 52 of the Letter of Offer.
- The Open Offer will be implemented by the Acquirer through Stock Exchange Mechanism made available by the Stock Exchanges in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations, 2011 and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 issued by SEBI as amended via SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 and SEBI circular SEBI/HO/CFD/DCRIII/CIR/P/2021/615 dated August 13, 2021, as amended, including any guidelines and circulars issued in relation to the same by the Stock Exchange, clearing corporations and SEBI ("Acquisition Window Circulars").
- All Documents/information referred under the "Documents for Inspection" will be made available electronically as well as physically for inspection by the Public Shareholder(s) of the Target Company.
- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer had been submitted to SEBI on 11 September, 2025. We have received the final observations in terms of Regulation 16(4) of the SEBI (SAST) Regulations from SEBI vide its Letter No. SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2025/0000030610/1dated December 08, 2025 which have been incorporated in the LOF.
- (10) The marketable lot for the Equity Shares of the Target Company is 1 (One) Equity Share.
- (11) Instructions for Public Shareholders:

In case the Equity Shares are in physical form: In accordance with the Frequently Asked Questions issued by SEBI, "FAQs - Tendering of physical shares in buyback offer /open offer/exit offer/delisting" dated February 20, 2020, the public shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations, 2011. The Public Shareholders who are holding physical equity shares are required to follow the procedure as mentioned paragraph on page no.52 of the LOF.

In case the Equity Shares are in dematerialized form: An Eligible person may participate in the Open Offer by approaching their broker/selling member and tender shares in the open offer as mentioned in paragraph 9.22 on page 43 of the LOF.

- (12) There have been no other material changes in relation to the Open Offer. The corrigendum to the PA and DPS is being published on December 23, 2025 in the same newspapers where the DPS was published.
- (13) In terms of Regulation 23(1) of the SEBI (SAST) Regulations, 2011, in the event that the approvals specified in paragraph (Statutory and Other Approvals) of the LoF or those which become applicable prior to completion of the Open Offer are not received, for reasons outside the reasonable control of the Acquirer, then the Acquirer shall have the right to withdraw the Open Offer. The following conditions under which the Acquirer can withdraw the Open Offer, as provided in Regulation 23(1) of the SEBI (SAST) Regulations, 2011 are: i. Statutory Approvals required for the open offer or for effecting the acquisitions attracting the obligation to make an open offer under these regulations having been finally refused, subject to such requirements for approval having been specifically disclosed in the detailed public statement and the letter of offer; ii. any condition stipulated in the agreement for acquisition attracting the obligation to make the open offer is not met for reasons outside the reasonable control of the acquirer, and such agreement is rescinded, subject to such conditions having been specifically disclosed in the detailed public statement and the letter of offer, provided that an acquirer shall not withdraw an open offer pursuant to a public announcement made under clause (g) of sub regulation (2) of regulation 13, even if the proposed acquisition through the preferential issue is not successful.; or iii. Such circumstances as in the opinion of the SEBI, ment
- In the event of such a withdrawal of the Open Offer, a public announcement will be made within 2 (two) Working Days of such withdrawal, in the same newspapers in which this DPS has been published and such public announcement will also be sent to BSE, SEBI and the Target Company at its Registered Office.

(14) The Revised Schedule of Activities pertaining to the Offer is set out below:

ACTIVITIES	ORIGINAL DAY AND DATE	REVISED DAY AND DATE
Public Announcement (PA)	Wednesday, August 27, 2025	Wednesday, August 27, 2025
Publication of DPS in the newspapers	Wednesday, September 03, 2025	Wednesday, September 03, 2025
Filing of the Draft Letter of Offer with SEBI	Thursday, September 11, 2025	Thursday, September 11, 2025
Last date for a competitive bid	Thursday, September 25, 2025	Thursday, September 25, 2025
Receipt of comments from SEBI on draft letter of offer	Friday, October 03, 2025	Monday, December 08, 2025
Identified Date***	Tuesday, October 07, 2025	Wednesday, December 10, 2025
Letter of Offer to be dispatched to shareholders	Tuesday, October 14, 2025	Wednesday, December 17, 2025
Last Date by which the committee of the independent directors of the Target Company shall give its recommendation	Friday, October 17, 2025	Monday, December 22, 2025
Last date for revising the Offer price/ number of shares	Monday, October 20, 2025	Tuesday, December 23, 2025
Date of publication of Offer Opening Public Announcement	Monday, October 20, 2025	Tuesday, December 23, 2025
Date of commencement of Tendering Period (Offer Opening Date)	Thursday, October 23, 2025	Wednesday, December 24, 2025
Date of Expiry of Tendering Period (Offer Closing Date)	Friday, November 07, 2025	Wednesday, January 07, 2026
Last Date for completion of all requirements including payment of consideration	Friday, November 21, 2025	Wednesday, January 21, 2026
	2000	

\*There is no competing offer in this offer

\*\* Actual date of receipt of SEBI's observation letter, on the Draft Letter of Offer.

\*\*\* Date falling on the 10th Working Day prior to the commencement of the Tendering Period. The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the LOF would be posted. It is clarified that, subject to Part 7 (Terms and Conditions of the Offer), all the Public Shareholders (registered or unregistered) of the Target Company (except the Acquirers, Selling Company and public category preferential allottees) are eligible to participate in the Offer at any time prior to the Offer Closing Date.

Note: Where last dates are mentioned for certain activities, such activities may happen on or before the respective last date.

Tel. No.: +91 7836066001 | Email: cs@sobhagyacap.com

The Acquirer accepts the full responsibility for the information contained in this Advertisement and also for the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations, 2011 and subsequent amendments made thereof.

A copy of this Advertisement will also be available on the websites of SEBI - www.sebi.gov.in, BSE- www.bseindia.com, Manager to the Offer- www.sobhagyacapital.com, Target Company - www.filtronindia.com and RTA- www.purvashare.com. THIS ANNOUNCEMENT IS ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS

SOBHAGYA

SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED Address: C-7&7A, Hosiery Complex, Phase-II Extension, Noida- 201305, Uttar Pradesh

Investor Grievance Email: delhi@sobhagyacap.com Website: www.sobhagyacapital.com Contact Person: Ms. Menka Jha/Mr. Rishabh Singhvi | SEBI Registration No.: MB/INM000008571

Date: December 22, 2025 Place: Noida, Uttar Pradesh

AdBaaz

Ahmedabad



### सार्वजनिक सूचना (भारतीय साझेदारी अधिनियम, 1932 की घारा 72(क) के अंतर्गत साझेदारी फर्म के विघटन की सूचना)

एतद द्वारा सर्वसाधारण को सूचित किया जाता है कि एम/एस लकी एक्सपोर्ट्स, एक साझेदारी फर्म, जिसका पंजीकरण क्रमांक 108/93 है, जिसका पंजीकृत व्यवसाय स्थल UG-28, सोमदत्त घेम्बर्स-॥, मीकाजी कामा प्लेस, नई दिल्ली - 110088 है, जिसके साझेदार क्रमशः श्री दीवाकर मिश्रा, सूपुत्र स्व श्री अवधेश मिश्रा, निवासी: D-132, सेक्टर-36, नोएडा, उ.प्र.- 201301, श्री आशीष ओबराय, सूपूत्र स्वः श्री हर कृष्ण ओबराय, निवासीः मकान संख्या १५४, सेक्टर-१५४, नोएडा, उत्तर प्रदेश - 201301, तथा श्री विनय कुमार सिंह, सुपुत्र स्व. श्री राज कुमार सिंह, निवासी: A-71, सेक्टर-17, नोएडा, उ.प्र. - 201301, दिनांक 01.10.2022 को एम/एस लकी ग्लोबल प्रोजेक्ट्स प्राइवेट लिमिटेड, जिसका पंजीकृत कार्यालय F-304, तृतीय तल, आशीष कॉम्प्लेक्स, प्लॉट संख्या 5, एल.एस.सी., मयूर विहार, फंज-।, दिल्ली – 110091 हैं, द्वारा अधिग्रहित (Succeeded) की गई है। फलस्वरूप, उक्त साझेदारी फर्म एम / एस लकी एक्सपोर्ट्स दिनांक 30.09.2022 को विघटन विलेख के माध्यम से विघटित हो चुकी है। M/s लकी एक्सपोर्ट्स की ओर से

दिनांकः 22.12.2025

स्थानः नई दिल्ली

(आशीष ओबराय)

### कब्जा सूचना (अचल संपत्ति के लिए) नियम 8-(1)

चूँकि, नीचे हस्ताक्षरकर्ता, वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के अंतर्गत आईआईएफएल होम फाइनेंस लिमिटेड (पूर्व में इंडिया इंफोलाइन हाउसिंग फाइनेंस लिमिटेड के नाम से जाना जाता था) (आईआईएफएल–एचएफएल) के प्राधिकृत अधिकारी हैं तथा प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 3 के साथ धारा 13(12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए, कंपनी के प्राधिकृत अधिकारी द्वारा नीचे उल्लिखित ऋणी / सह–ऋणी को राशि वापस करने के लिए मांग नोटिस जारी किया गया था, अतः ऋणी और आम जनता को यह नोटिस दिया जाता है कि नीचे हस्ताक्षरकर्ता ने उक्त नियमों की धारा 13(4) के अंतर्गत उसे प्रदत्त शक्तियों का प्रयोग करते हुए नीचे वर्णित संपत्ति पर कब्जा कर लिया है। विशेष रूप से उधारकर्ता और आम जनता को इस संपत्ति से संबंधित कोई भी लेन–देन न करने की चेतावनी दी जाती है और संपत्ति से संबंधित कोई भी लेन–देन आईआईएफएल एचएफएल के प्रभार के अधीन होगा, जैसा कि यहां उल्लेखित राशि के साथ ब्याज भी शामिल है। उधारकर्ता का ध्यान अधिनियम की धारा 13 की उपधारा (8) के प्रावधानों की ओर आकर्षित किया जाता है, यदि उधारकर्ता बिक्री या हस्तांतरण के लिए निर्धारित तिथि से पहले किसी भी समय आईआईएफएल एचएफएल की बकाया राशि को सभी लागतों, प्रभारों और व्ययों सहित चुका देता है, तो सुरक्षित संपत्तियां जब्त नहीं की जाएंगी।

उधारकर्ता (ओ) / सह—उधारकर्ता(ओ) के नाम	सुरक्षित संपत्ति (अचल संपत्ति) का विवरण	कुल बकाया राशि (रु.)	मांग सूचना की तिथि	कब्जे की तिथि
श्री नरेश चावला, एमसन मानव चावला, हफ एन पी	अपार्टमेंट नंबर 406, चौथी मंजिल, टावर—के, गोदरेज समिट, सेक्टर—104, गुरुग्राम,	रु.10540653/— एक करोड़ पाँच		19—12
लेदर, नरेश चावला, हफ, श्री	122001, राष्ट्रीय राजधानी क्षेत्र, भारत।	लाख चालीस हजार	29 05	2025
मानव चावला, श्रीमती गुंजन चावला, श्रीमती सरोज चावला	क्षेत्रफल (वर्ग फुट में)ः संपत्ति का प्रकारः कारपेट एरिया, सुपर बिल्ट–अप एरिया।	छह सौ तिरपन रुपये मात्र	2023	
(प्रॉस्पेक्ट नंबर 770401)	संपत्ति का क्षेत्रफलः 1475.2 वर्ग फुट, 1844	2		
अधिक जानकारी के लिए कृपया इ	गाखा कार्यालय में प्राधिकृत अधिकारी से संप	र्क करें: 30 / 30ई, ऊप	गरी भूतल,	मेन शिवार्ज

मार्ग, नजफगढ़ रोड, जगुआर शोरूम के पास, मोती नगर, नई दिल्ली या कॉर्पोरेट कार्यालयः आईआईएफएल टॉवर, प्लॉट संख्या 98, उद्योग विहार, फेज-IV गुड़गांव, हरियाणा। स्थानः गुडगाव, दिनांकः 23—12—2025 🏻 हस्ता / 🗕 प्राधिकृत अधिकारी, आईआईएफएल होम फाइनेंस लिमिटेड के लिए।

पंजीकृत कार्यालयः द फेयरवे, ग्राउंड और प्रथम तल, सर्वे नंबर 10/1, 11/2 और 12/2बी, ऑफ डोमलूर, कोरमंगला इनर रिंग रोड, ईजीएल बिजनेस पार्क के बगल जना स्मॉल फाइनेंस बैंक (एक अनुसूचित वाणिज्यिक बैंक) में, छल्लाघट्टा, बैंगलोर–560071 शाखा कार्यालयः 16/12, द्वितीय तल, डब्ल्यू ई.ए., आर्य समाज रोड, करोल बाग, दिल्ली–110005.

### सरफेसी अधिनियम, 2002 की धारा 13(2) के तहत मांग सूचना

जबिक आपने नीचे उल्लिखित उधारकर्ताओं, सह—उधारकर्ताओं, गारंटरों और बंधककर्ताओं ने अपनी अचल संपत्तियों को गिरवी रखकर जना स्मॉल फाइनेंस बैंक लिमिटेड से ऋण लिया है। आपके 🛚 द्वारा की गई चुक के परिणामस्वरूप, आपके ऋण खाते को गैर-निष्पादित परिसंपत्ति के रूप में वर्गीकृत किया गया है, जबकि जन स्मॉल फाइनेंस बैंक लिमिटेड अधिनियम के तहत एक सुरक्षित ऋणदाता है, और उक्त अधिनियम की धारा 13 (2) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए सुरक्षा हित (प्रवर्तन) नियम 2002 के नियम 2 के साथ पठित कॉलम नंबर 2 में उल्लिखित उधारकर्ता / सह—उधारकर्ता / गारंटर / बंधककर्ता को नोटिस में उल्लिखित राशि को 60 दिनों के भीतर भविष्य के ब्याज के साथ चुकाने के लिए मांग सूचना जारी किया गया है। नोटिस की तारीख से, लेकिन विभिन्न कारणों से उनमें से कुछ को नोटिस तामील नहीं किया जा सका।

क्र. उधारकर्ता/सह—उधारकर्ता/ सं. गारंटर/बंधककर्ता का नाम	ऋण खाता संख्या और ऋण राशि	लागू की जाने वाली प्रतिभूति का विवरण	एनपीए की तारीख और डिमांड नोटिस की तारीख	बकाया राशि रुपये में. /तिथि से
<ol> <li>গ্ৰীদনী सितारा बेगम (তधारकर्ता),</li> <li>গ্ৰী यामीन (सह—(उधारकर्ता),</li> <li>গ্ৰী बलिदीन (सह—(उधारकर्ता),</li> </ol>	ऋण खाता संख्या 32029420000186 32029410000220 ऋण राशिः 10,00,000 रुपये 5,00,000 रुपये	गिरवी रखी गई अचल संपत्तिः शेड्यूल संपत्ति — संपत्ति का विवरणः अचल संपत्तिध्प्लॉट का वह पूरा टुकड़ा जिसका क्षेत्रफल 0—13 मरला है, जो खेवट नंबर 324 मिन, खतौनी नंबर 447 मिन (नया खेवट नंबर 493, खतौनी नंबर 612 मिन), खसरा नंबर 145 में शामिल है, जो गांव गढ़ी कोठा, एच. बी नंबर 245, तहसील रायपुर रानी, ध्ध्यजिला पंचकूला में स्थित है (जिसका विस्तृत विवरण ट्रांसफर डीड नंबर 4017, दिनांक 21/12/2021 और दस्तावेज नंबर 523, दिनांक 01—12—2000 में दिया गया है)। मालिक श्री यामीन, पुत्र श्री सुकरदीन।	सूचना की तिथि: 16—12—2025	14,40,31 / रुपये (चौदह लाख चालीस हजार तीन सौ सत्रह रुपये मात्र) दिनांक 11.12.2025 तक

इसलिए कॉलम नंबर 2 में उल्लिखित उधारकर्ता/सह—उधारकर्ता/गारंटर और बंधककर्ता को नोटिस दिया जाता है, जिसमें उनसे सभी संबंधित उधारकर्ता/सह—उधारकर्ता के खिलाफ कॉलम नंबर 6 में दर्शाई गई कुल राशि का भुगतान करने के लिए कहा गया है। इस नोटिस के प्रकाशन के 60 दिनों के भीतर, क्योंकि उक्त राशि कॉलम संख्या 6 में दर्शाई गई तिथि के अनुसार संबंधित ऋण खाते के संबंध में देय पाई जाती है। यह स्पष्ट किया जाता है कि यदि भविष्य के ब्याज और अन्य राशियों के साथ कुल राशि, जो भुगतान की तारीख तक देय हो सकती है, का भुगतान नहीं किया जाता है, तो जना स्मॉल फाइनेंस बैंक लिमिटेड वर्णित संपत्तियों पर सुरक्षा ब्याज लागू करने के लिए उचित कार्रवाई करने के लिए बाध्य होगा। कॉलम नंबर 4 में. कृपया ध्यान दें कि यह प्रकाशन ऐसे अधिकारों और उपायों पर प्रतिकूल प्रभाव डाले बिना किया गया है जो कानून के तहत उक्त वित्तीय के उधारकर्ता/सह–उधारकर्ता/गारंटर/बंधककर्ताओं के खिलाफ जना स्मॉल फाइनेंस बैंक लिमिटेड को उपलब्ध हैं आपसे आगे यह नोट करने का अनुरोध किया जाता है कि जैसा कि उक्त अधिनियम की धारा 13(13) के अनुसार, आपको सुरक्षित लेनदार की पूर्व सहमति के बिना उपरोक्त सुरक्षा का निपटान करने या उससे निपटने या बिक्री, पट्टे या अन्यथा सुरक्षित संपत्ति के हस्तांतरण से रोका / निषिद्ध किया जाता है।

दिनांकः 23.12.2025, स्थानः पंचकूला हस्ता/- प्राधिकृत अधिकारी, जना स्मॉल फाइनेंस बैंक लिमिटेड के लिए

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)



# **ACE SOFTWARE EXPORTS LIMITED**

Our Company was incorporated as 'Ace Software Exports Limited' as a public limited company under the Companies Act, 1956 at Rajkot, Gujarat vide certificate of incorporation dated August 17, 1994 issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently, our Company was granted the certificate of commencement of business dated September 23, 1994. There has been no change in the name of the Company since its incorporation.

Registered Office: 609 to 619, 6th Floor, Solitaire Connect, Nr. Gallops Motors, Makarba, S.G Highway, Jivraj Park, Ahmedabad - 380051, Gujarat, India. CIN: L62011GJ1994PLC022781 | Telephone: (+91) 90230 38718 | Email: investorinfo@acesoftex.com | Website: www.acesoftex.com Contact Person: Mansi Patel, Company Secretary and Compliance Officer,

### OUR PROMOTERS: VIKRAM BHUPAT SANGHANI, SANJAY HARILAL DHAMSANIA AND AMIT MANSUKHLAL MEHTA

RIGHTS ISSUE OF UP TO 54.71,101 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH OF OUR COMPANY ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 110/- (RUPEES ONE HUNDRED TEN ONLY) EACH INCLUDING A SHARE PREMIUM OF ₹ 100/- (RUPEES ONE HUNDRED ONLY) PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO AN AMOUNT OF UP TO ₹ 6018.21 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF THREE RIGHTS EQUITY SHARES FOR EVERY SEVEN FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, NOVEMBER 20, 2025 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ELEVEN TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 95 OF THE LETTER OF OFFER.

\*Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares.

AMOUNT DAVADLE DED DIGUTS FOURTY SUADE+		Payment Schedule		
AMOUNT PAYABLE PER RIGHTS EQUITY SHARE*	Face Value (₹)	Premium (₹)	Total (₹)	
On Application	4.50	45.00	49.50	
On one or more subsequent Call(s) as determined by our Board / Fund Raising Committee at its sole discretion, from time to time	5.50	55.00	60.50	
Total	10.00	100.00	110.00	

\*For further details on Payment Schedule, see "Terms of the Issue" on page 95 of the Letter of Offer.

### BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Friday, November 28, 2025, and closed on Thursday, December 18, 2025 and the last date for On Market Renunciation of Rights Entitlements was Wednesday, December 10, 2025. Out of the total 2,460 Applications for 90,10,107 Rights Equity Shares, 719 Applications for 1,13,366 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received was 1741 for 88,96,741 Rights Equity Shares, which was 162.61% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on Friday, December 19, 2025, in consultation with BSE Limited ("BSE"), the Designated Stock Exchange and the Registrar to the Issue. The Fund Raising Committee of the Company, pursuant to the delegation of authority to the Fund Raising Committee by the Board of Directors, at their meeting held on Friday, December 19, 2025 approved the allotment of 54,71,101 partly paid up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after the rejection of bids received from non-Eligible Shareholders and technical rejections have been considered for Allotment.

1. The breakup of valid applications received (after the rejection of bids received from non-Eligible Shareholders technical rejections) is given below:

Category	No. of valid applications received	No. of Rights Equity Shares accepted and allotted against Entitlements (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)
Shareholders	1,597	38,84,902	4,28,093	43,12,995
Renouncees	149	11,58,106	- 1	11,58,106
Total	1,746	50,43,008	4,28,093	54,71,101

Category	Applications f	Received	Equity Shares Applied for		Ec	uity Shares allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹.)	%
Shareholders	2,310	93.90%	75,20,480.00	37,22,63,760.00	83.47%	43,12,995.00	21,34,93,252.50	78.83%
Renouncees	150	6.10%	14,89,627.00	7,37,36,536.50	16.53%	11,58,106.00	5,73,26,247.00	21.17%
Total	2,460	100.00%	90,10,107.00	44.60.00.296.50	100.00%	54.71.101.00	27.08.19.499.50	100.00%

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on Monday, December 22, 2025. The instructions for unblocking funds in case of ASBA Applications were issued to SCSBs on Friday, December 19, 2025. The listing application was executed with BSE Limited ("BSE") on Monday, December 22, 2025. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on Monday, December 22, 2025. For further details, see "Terms of the Issue - Allotment Advice or Refund / Unblocking of ASBA Accounts" on page 124 of the Letter of Offer. The trading in Right Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission and shall be traded under the ISIN IN9849B01026. The trading is expected to commence on or before Wednesday, December 24, 2025. Further, in accordance with the SEBI master circular bearing reference - SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on Monday, December 22, 2025.

### INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way, be deemed or construed that the Letter of Offer has been cleared or approved by the BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limited under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 90 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE COMPANY'S

BUSINESS PROSPECTS. REGISTRAR TO THE ISSUE COMPANY SECRETARY AND COMPLIANCE OFFICER

MUFG

MUFG Intime India Private Limited

(formerly Link Intime India Private Limited) C-101, Embassy 247 Park, L.B.S. Marg, Vikhroli (west), Mumbai - 400 083,

Maharashtra, India. | Telephone: +91 8108114949 Email: acesoftware.rights2025@in.mpms.mufg.com

Website: www.in.mpms.mufg.com

Investor grievance email: acesoftware.rights2025@in.mpms.mufg.com Contact person: Ms. Shanti Gopalkrishnan

Sebi Reg. No.: INR000004058 | CIN: U67190MH1999PTC118368

Email: investorinfo@acesoftex.com Website: www.acesoftex.com Compliance Officer and Contact Person: Mansi Patel

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Makarba, S.G Highway, Jivraj Park, Ahmedabad - 380051, Gujarat, India

ACE SOFTWARE EXPORTS LIMITED

Telephone: (+91) 90230 38718

Investors may contact the Registrar to the Issue or our Compliance Officer for any pre-Issue/post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), e-mail ID of the sole/ first holder, folio number or demat account number, serial number of the Application Form, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 95 of the Letter of Offer.

For, ACE SOFTWARE EXPORTS LIMITED Sd/-

Place: Ahmedabad Date: December 22, 2025

Mansi Patel Company Secretary and Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in and on the website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 27 of the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

(a) pnb Housing

संजय फ्रेंस, आमरा – 282002, लेंस्मार्ज : समृद्धि कॉम्प्लेस्स, शास्त्रा कार्यात्रय पता : एक-17, द्वितीय तल, सीन पार्क एक्सर्वेशम, नर्व विल्डी- 150016 र्मिन के अनुसार संजीपित प्रतिभूति जित (प्रयतेन) जिन्नागर्सी 2002 के जिस्त्र 3(1) के साथ परित जिनीय परिसंपत्तिमी के प्रतिभूतिकरण एवं पुनर्जिजीन तना प्रतिश्रुति दित प्रचर्तन अधिकियम 2002 के अध्यादा 🔠 की वादा 13(2) के अंतर्गत सुकना

के रूप में राविचित्र) के अवदाय (1) की धारा 10(2) के अंतर्पन, हमारी जीवक काक के कार्यालय को मु एज. की-2, सेंक्टर – 3, पीएक (0.11)-2010ल में विध्या के तथा हमारी अगर काक के कार्यालय को प्रत्या लाक के कार्यालय को प्रत्या लाक के कार्यालय की प्रत्या लाक की कार्यालय की कार्यालय की प्रत्या लाक की कार्यालय की प्रत्या लाक की कार्यालय की प्रत्या लाक की कार्यालय की कार्यालय की कार्यालय की प्रत्या लाक की कार्यालय की प्रत्या लाक की कार्यालय की प्रत्या लाक की कार्यालय की कार्यालय की कार्यालय की कार्यालय की कार्यालय की प्रत्या लाक की कार्यालय की कार्य ा १५४५-१२०, व्यक्ति में उब्र∕पुर, शांक्य प्लेश, आगरा-282002, नीवामार्क । समृद्धि कॉब्प्लेक्स में विश्वत है क्या हमारी यीन पानी शांका के कार्यालय को एक-17, द्वितीय तल, बीन पानी एकमटेशन नहीं विव्यति । १५६०० में विश्वत है के माराज्य में मेंग सुबन निर्मत की थी। तक्त भीग सुबन जो है वह समेरे प्राचिक्त अधिकारों के माधम से नीचे दाणित अप सभी तथारकारीओ/सा—तथारकारीओ/सा कारे को किल्ली/बाज का पुगलान न करने से कारण भारतीय रिजर्न वैक/राष्ट्रीय अधारतन वैक से दिशानिदेशों के अनुसार अनियादनकारी परिस्थितियों के रूप में गर्नीकृत कर विधा गया था। यस की विषयास्तु जो है यह पूरसान, ब्याज इतादि की किसों के भरतान में आपके हात की पई पूर्व हैं। बकरक राष्ट्र का उल्लेखन नीचे गालिका में किया गया है। इसके अधिरिक्त अनेक कारणें से, इस मानों हैं कि आप मींग सुकता का पालनानुपालन करने से कप रहे हैं। और इसस्य एम उस अधिनियम की धारा 152) के आर्गल भी असियार्व बन मुकी इस मींग सूचना का यह प्रकाशन कर रहे हैं। आपको एतपद्वारा इस मींग सूचना के प्रकाशन की विधि से 60 दिनों की एकपविध के मीतर पीएनबीएकएकएस को मकान ब्याज और शुरुओं के साथ निम्न वालिका में अंकिट शक्ति का मुग्तान करने का निर्देश देते हैं। भुगतान करने में विकल होने पर चिएनमेंट्यएफ्ट्स जो है जा उत्तर अधिनियम की भारा 15/4) के सभी दा किसी भी प्राच्यान के तक्षत

की प्रतिकृत परिसंपतियाँ या इसमें से किसी एक वा अधिक के जिन्द्र अनिवार्य कार्रवर्ड् / उपाय करेगी, जिसमें एध्यनवर्णाओं और गानटरों की प्रतिकृत परिसंपतियाँ पर अधिकरून जिए जाने की कार्रवाई मी सम्मितित होगी। अध्वय जान. वितीय परिसर्पातियों के प्रतिभृतिकरण एवं पुनर्निमींग तथा प्रतिभृति हित प्रवर्तन अधिनियम 2002 की धारा 13 की उप-धारा (8) के प्रवचानों की ओर अकुब्द किया जाता है. जिसके अंतरीत आप गिजी सीचे द्वार अथवा जनत में कोटेशने व निर्विदा निर्मेश्वा करके सर्वेजनिक गीलामी द्वारा प्रतिभूत परिभागिता के विकास सुराना के प्रकाशन वरि तिथि तक हैं। प्रिन्थीएकएकएल द्वारा वर्षनकृत समस्त लागती, प्रमाले एवं वर्षा के सक्त बकार्य वर्ष संपूर्व सांशि का (मतान कर अकते 🛭 🗸 वसे चुक सकते 🖟 । कुम्या स्थान दें कि यदि मिशी सकि द्वारा अववा जनता सं जोटेशमें र निर्वेदा निर्मायित करके सार्वजनिक नीलामी द्वारा प्रतिमृत परिसर्गनिया के विकास स्थान के स्वयक्त से पूर्व मैसूनसीएसएसएस un बहनकृत सम्मत लागतो. प्रभावे एवं व्यापो के राम्य बकाये की कंपूर्ण तति कर भूगतान नहीं किया काता है / तमे नहीं चुकार जाता है. तो इस अवधि से वपरीत आप प्रतिमृत परिश्वति(पी) को ऋण्युका करने के अधिकारी नहीं सोगे। इराजे अतिरिक्त, आपको उत्तर अधिनेधन की धारा 13(13) के अतर्पन विकास पड़ा के नाध्यम से अधारा किसी मी अन्य विक्रिय परिश्वित परिश्वित के इस्तीनारण करने से प्रतिक्षित किया जाता है।

उचारकर्ता एवं शह-उचारकर्ता वय माम एवं पता	मारत्य(री) सा ताम एवं पता	बंदकवृत संपत्ति(सॉ)	मॉय सूचना जी तिथि	जीन सूचना तिथि के अनुसार बकाया राशि
श्री वाचित्र जैन (श्र्यानकशी) और श्रीमती डिसंकर जैन (शह-स्पारकशी), पता: 1— एका / 3206, पती नंबर—4, वपुषर पुरा नंबर—2, गांवी नगर एसओ, पूर्वी दिल्ली, दिल्ली—150031, पता: 2— मकाम नंबर 166—2, मली नंबर—6, गींतमपुरी, दिल्ली—110053, पता: 3— संपत्ति संख्या— 138, प्रत जे अधिकलों को साथ पूरी तीसरी मंजिल, खसरा संख्या व./30, रॉम नगर कृष्णा नगर गांव— खुलेरी खास शहदरा, दिल्ली—110051, श्री संचित्र जैन (उधारकर्ता), पता: 6— अतिवाध चेतान, एका / 3205, गली नंबर—4, रधुलर पुता नंबर—2, गांवी गंगर एकाओ, पूर्वी दिल्ली, दिल्ली, 110031, पता: 5— 5349, गली नंबर—11, पुराणा सीलमपुर, गांवी गंगर दिल्ली—110031	पुनए	शयति क्रमांक-138, शंधूर्य तृतीय तल, ध्वापिकारों सहित, खसरा नं. 5/30, राम नगर, कृत्रमा नगर, धाम- खुरेजी खास, - शास्त्रसर, दिल्ली-110081	17 दिसंबर 2028	%. 52,60,548.00/— (रुपये बावन लाख साठ छजार छह सी अवदालीस मात्र) 15.12.2025 के अनुसार वेंग्र
श्री विक्रण सिंह और श्रीमती कविता गेवी, पता 1— घ्लीट नंबर—1 माग, खबरा नंबर—573, ताळपुर तकिया आगरा, उत्तर प्रदेश—262001, पता 2— परिहार चारल घटोर ज्वीट नंबर—1 माग, खबरा नंबर—573 ताळपुर तकिया, आगरा, उत्तर प्रदेश— 262001, पता 3— प्लीट नंबर—50 और 40 का हिस्सा, तासरा नंबर—25, बांके बाग प्रशासना, मीजा प्रमरीली, ताहसील—आगरा, उत्तर प्रदेश—282001	yey	प्लॉट संख्या 38 और 40 का भाग खसरा संख्या 25, बांके बाग फराइना, मीजा धमरोली, तहसील आगरा, उत्तर प्रदेश 282007	17 दिसंबर 2025	क. 15,14,883,97/- (रुपये प्टेंड लाख चौदह हपार आठ सी तिरुसी तथा सतानवे पैसे मात्र) 15,12,20,25 के अनुसार देश
श्री राजीय विंख और श्रीमती राखुंतला शकुंतला, पता 1— 2/36, तीशरी मधिल, ब्रसॅक—2, गीला कॉलोमी.—गांधी नगर नई पिल्ली, दिल्ली—110031, फता 2— संपत्ति संख्या —8/128—1, स्वींक—8, क्यार्टर सं—128—1, दूसरी मधिल, गीला कॉलोमी, दिल्ली—110031, श्री राजीव सिंह, पता 3— मैससी एक्सेल रिमेयर एवं शर्विसेध्य, तीसरी मधिल, 2/38, गील कॉलोमी, नई दिल्ली, दिल्ली—110031	deld	संपत्ति संख्या 8/128-1, धरीव-8, ज्यार्टर ने 128-1, बुसरी मंजिल, गीता कॉलोनी, दिल्ली 110031	17 दिसंबर 2025	क. 49,63,511.85/- (रुप्ये उनधास लाख तिरसत हजार पांच सी स्वारह तथा पंचपन पैसे मात्र) 15.12.2025 के अनुसार देव
भी हिनांदु शेखन नायक और भीमती प्रभाती राउट, पता :- सकान नवन-७, कमल नवन-एपब, पहला गांव-खिजराभाद-नई दिल्ली, विल्ली-110025, पता :- गांव-नाया, टाउन- शांत, दिही श्रवीक्षर पश्चिम बंगाल- 743702, पता :- प्राथमिक-८०६, आंवती मजिल, टायर-भी-1 गीकियस प्रतीक्षा, प्लॉट नं-जीएफ-18ए संकटर (त. ग्रेटर नीएका, ग्रेनर प्रतेश-201301, श्री डिपांचु शेखर नायक, पता 4- वर्षुक्रल एम्पाई प्राइवेट लिमिटेड, सी-196, सेक्टर 83, नीएडा, चरार प्रदेश-201301	एनए	प्राइनरी-806, आठवी गीजल, टायर-बी-1, मीर्फियस प्रतीका, प्लॉट नं, जीएम-16 ए, सेपटर 01, ग्रेटर नीएस, उत्तर प्रदेश 201301	17 दिसंबर 2025	<ol> <li>25,91,679.92/-</li> <li>(रुपये पच्चीस लाख इक्यानचे हजार घट सी जन्वासी तथा ब्रमानवे वैशे मात्र)</li> <li>15.12.2025 के अनुसार देश</li> </ol>
The same of the sa	श्री वर्षिण जैन (रुपानकर्ता) और श्रीमती व्रियंकर जैन (सह-रुपानकर्ता), पता 1- एका/3205, पती नंबर-4, तपुरर पूरा नंबर-2, गांधी नगर एसओ, पूर्वी दिस्सी, दिस्सी-19031, पता 2- मकान नंबर 165-ए, गर्सी नंबर-6, नीतमपूरी दिस्सी-110053, प्रा. 3- संपत्ति संख्या-135, क्रत के अधिकर्ति में साथ पूरी दीसरी मंजिल, व्यस्त संख्या 8/30, रूम नगर कृष्णा नगर गांव- खुरूरी खास क्रवर्त्त दिस्सी-110051, श्री सचिन जैन (उधारकर्ता), प्रा. 6- अतिवाध प्रेशन, एका/3205, गली नंबर-4, रघुवर पूरा नंबर-2, गांधी नगर एकओ, पूर्वी दिस्सी-110031 श्री साथ 5- 6349, गली नंबर-11, पुराना सीलमपुर, गांधी नगर दिस्सी-110031 श्री विक्सी कविला गेरी, प्रता 1- स्तीट नंबर-1 माग, व्यस्ता नंबर-673, ताव्रपुर विक्रमा आगल, व्यत्त प्रदेश-282001, पता 2- परित्र प्रवार मंदर-1 माग, व्यत्त नंबर-673 ताव्रपुर तिक्रमा आगरा, व्यत्त प्रदेश-282001, पता 2- परित्र संवर-39 और 40 का क्रिस्सा, व्यत्ता नंबर-25, बार्क बाग प्रशास मीला प्रमरीली, तावसिल-आगरा, व्यत्त प्रदेश-282001 श्री कामिल-आगरा, व्यत्त प्रदेश-282001 श्री कामिल-आगरा, व्यत्त प्रदेश-282001 श्री कामिल-अगरा, व्यत्त प्रदेश-वाधा -8/128-1, स्त्रीण-8, ज्यादेश-2 वादिसंख, तीसरी मंगिल, प्रा. 3- मेम्सी एक्सेल रिमंगर एव वादिसंख, तीसरी विज्ञा, प्रा. 2- प्रवार नंबर-एक्स प्रदेश वाधा -8/128-1, विज्ञा रिमंगर प्रवार नंबर-एक्स प्रवार नंबर-एक्स और वीमली अगराती राज्य कामिल-अगरावाच-वाद विज्ञा कामिल-अगरावाच-वाद वीस्त्र प्रवार नंबर-एक्स वाधा-2 कामिल-अगरावाच-वाद विज्ञा कामिल-अगरावाच-वाद वीस्त्र प्रवार नंबर-एक्स वाधा-2 कामिल-अगरावाच-वाद वीस्त्र विज्ञा मिल-अगरावाच-वाद वीस्त्र प्रवार नंबर-वाद-वी-1 मीक्रियस प्रतीका, प्रति नं-नीत्व-वाद-वाद-वी-1 मीक्रियस प्रतीका, प्रति नं-नीत्व-वाद-वाद-वाद-वी-1 मीक्रियस प्रतीका, प्रति नं-नीत्व-वाद-वाद-वी-1 मीक्रियस प्रतीका, प्रति नं-नीत्व-वाद-वाद-वाद-वाद-वी-1 मीक्रियस प्रतीका, प्रति नं-नीत्व-वाद-वाद-वाद-वाद-वाद-वाद-वाद-वाद-वाद-वा	श्री वर्षिण जैन (एयानकली) और श्रीमती व्रियंकर जैन (यह-एयारकली), पता: 1- एका/3205, पती नंबर-4, एनए व्याप्तर पूरा नंबर-2, गांधी नगर एसओ, पूर्वी दिल्ली, दिल्ली-15033; पता: 2- मकान नंबर 165-ए, नली नंबर-5, नीतमपुरी दिल्ली-11063; पता: 3- संपत्ति संख्या-138, क्रत के अधिकलों के साथ पूरी तीलमी मंजिल, द्यसरा संख्या 8/30, तम नगर कृष्णा नगर गांव- खुकरी खास राज्यत्य, दिल्ली-110031 श्री सचिन जैन (उधारकली) पता: 6- अतिवाय पैतान एका/3205, नली नंबर-4, रपुत्रर पुरा नंबर-2, गांधी नगर एकाओ, पूर्वी दिल्ली, दिल्ली-110031, पता: 6- 6349, गली नंबर-11, पुराना सीलमपुर, गांधी नगर दिल्ली-110031 श्री तिल्ली कविला वंधी, पता: 1- ध्वीट नंबर-1 मान, व्याप्तर नंबर-573, ताज्यपुर तिक्रया, जानर प्रदेश-282001, पता: 2- पविलय पानरल संटोर, नतींट नंबर-1 मान, व्याप्तर नंबर-573 ताजपुर तिक्रया, आगरा उत्तर प्रदेश-282001, पता: 2- पविलय पानरल संटोर, नतींट नंबर-1 मान, व्याप्तर नंबर-55, बार्क बान प्रवाल-मीला पानरिल्ली, तावसिल-आगरा, जात प्रदेश-282001 श्री शांबीच विल्ली श्री स्वीती राजुलला, पता: 1- 2/36, तीबारी मंजिल ब्लीक-2 गीला कलिलोनी, नांधी नंबर नंब नंबर नंबर विल्ली पानवात करेंद्र मं-128-1, इसकी मंजिल, तीलली दिल्ली-110031, पता: 2- संपति संख्या -8/128-1, ब्लीक-8, अपटेर मं-128-1, दूसकी मंजिल 2/38, गीता कलिलोनी, तई दिल्ली, विल्ली-110031	श्री वर्षिण जैन (ज्यानकर्ता) और श्रीमती द्विरंक्त जैन (वह-ज्यानकर्ता), पता. 1— एका/3205, पती नवर-4, व्युव्द पूरा नंकर-2, गांची नगर एसओ, पूर्व दिल्ली, दिल्ली—15031, पता. 2— मकान नवर-165—7, गली नवर-6, वीतमपूर्व दिल्ली, दिल्ली—15031, पता. 3— संपत्ति संप्राप्त-138, फ्रांच अधिकालों से साथ पूरी तीसर्वी मंजिल, व्यस्त संख्या अ/30, तम नगर, कृष्णा नगर, पांच- व्यूव्दी व्यास क्वास्त्र, दिल्ली—110031, पता. 5— 8349, गांची नंबर-11, पूराणा पीलमपूर, पांची नंबर-22, गांची नगर एसओ, पूर्वी दिल्ली, दिल्ली—110031, पता. 5— 8349, गांची नंबर-11, पूराणा पीलमपूर, पांची नंबर-37, ताव्यपुर तिव्या आगत. व्यूव्द पिल्ली—110031 व्यास व्यूव्द प्राप्ति संबर-1 माग, व्यवस नंबर-573, ताव्यपुर तिव्या आगत. व्यूव्द परिल्ली—110031 व्यास संव्या 1— स्वीट नंबर-39 और 40 व्यास तंबर-573, ताव्यपुर तिव्या आगत. व्यूव्द परिल्ली—110031 व्यास संव्या 28, बार्च बाग व्यास प्राप्त —282001, पता. 3— पति नंबर-39 और 40 व्यास तंबर-25, बार्च बाग वात्यान, मीना वात्यान, मीना वात्यान, वात्या प्रयुव्द व्यव्या 1— 2/36, तीवार्त मंगिन व, व्यव्द परित्य वात्या प्राप्त परिव्या अगतन, व्यव्द परित्य वात्या व्यव्या प्राप्त परिव्या वात्या वात्या व्यव्या विव्या वात्या व्यव्या विव्या वात्या वात्या व्यव्या वात्या व्यव्या वात्या व्यव्या व्यव्या वात्या वात्या व्यव्या वात्या व्यव्या वात्या वात्	श्री सचिन जैन (ज्यानकर्ता) और श्रीमती दिशंकर जैन (तरह-ज्यानकर्ता), मता 1— एका / 3206, मानी नजर-4, मुग्न जरह-2, मानी नगर एसओ, मुर्ज दिरही, दिरही—15038, पात 2— मनान नजर 166—2 मही नजर-6, नौतान पुरी दिरही—15038, पात 3— संपत्ति सच्या—138, प्रत के अधिकारों से साथ पुरी दीसरी मीनिक, ज्ञाना (स्वा ± /30, राम नगर, कृष्णा नगर मान- खुरेती ज्ञार श्रह्मत्त दिल्ली—110031, श्री सचिन नंत (ज्यानकर्ता), मता 6— करिनाप पंत्रान एका/ 3205, मानी नंकर-4, रहुकर पुता नंकर-2, गाती नगर एकाओ, मुर्जी दिल्ली, विल्ली—110031, पात 5— 6349, मानी नंकर-4, रहुकर पुता नंकर-2, गाती नगर एकाओ, मुर्जी दिल्ली, विल्ली—110031, पात 5— 6349, मानी नंकर-11, पुरामा रिलामपुर पाती नगर दिल्ली—110031 श्री मिक्ता प्रित और श्रीमती करिन्त संग्री, ज्ञान सर्थे नंकर-1 मान, खनरा नंकर-573, ताज्युर तकिया, आगत, पात उन्त संग्री अप से के का स्वा पित नंकर-1 मान, खनरा नंकर-573 ताज्युर तकिया, आगत, पात उन्त संग्री का समर्थे नंकर-1 मान, खनरा नंकर-573 ताज्युर तकिया, आगत, पात उन्त संग्री का समर्थे नंकर-1 मान, खनरा नंकर-573 ताज्युर तकिया, आगत, पात उन्त संग्री का समर्थेन नंकर-1 मान, खनरा नंकर-573 ताज्युर तकिया, आगत, पात उन्त संग्री का समर्थेन का समर्थ नंकर-573 ताज्युर तकिया, आगत, पात उन्त संग्री का समर्थ नंकर-38 ताज्युर तकिया, आगत, पात उन्त संग्री का समर्थ नंकर-58 ताज्युर तकिया, आगत, पात विल्ली, तक्सील अर्था मान पात नंकर-25 ताज्युर तकिया, आगत, पात विल्ली, तक्सील अर्था का समर्थ नंकर-573 ताज्युर तकिया, आगत, पात विल्ली, तक्सील अर्था का समर्थ नंकर-573 ताज्युर तकिया, आगत, पात विल्ली, तक्सील अर्था का समर्थ नंकर-573 ताज्युर तकिया, आगत, पात विल्ली का समर्थ पात नंकर-573 ताज्युर तकिया, आगत, पात विल्ली का समर्थ पात नंकर-573 ताज्युर तकिया, आगत, पात विल्ली का समर्थ पात नंकर-573 ताज्युर तकिया, आगत, पात विल्ली का समर्थ पात नंकर-573 ताज्युर तकिया, पात विल्ली का समर्य पात नंकर-573 ताज्युर तकिया, पात नंकर-573 ताज्युर तकिय

OFFER OPENING PUBLIC ANNOUNCEMENT AND CORRIGENDUM OF THE DETAILED PUBLIC STATEMENT WITH RESPECT TO THE OPEN OFFER TO

### FILTRON ENGINEERS LIMITED

Registered Office: Plot No. 36, WMDC Industrial Area (Estate), Ambethan Road, Chakan, Pune — 410501, Maharashtra, India. Phone No.: +91+91-9823161676 | Email: info@filtronindia.com | Website: www.filtronindia.in | CIN: L57909PN1982PLC026929

This Advertisement ("Pre-Offer Advertisement") and Corrigendum to the Detailed Public Statement ("Pre-Offer Advertisement cum Corrigendum") is being issued by Sobhagya Capital Options Private Limited ("Manager to the Offer" / "Manager"), for and on behalf of Mr. Tarak Bipinchandra Gor (Acquirer 1) and Mr. Jayesh Sheshmal Rawal(Acquirer 2) (herein referred to as "The Acquirers"), pursuant and compliance with Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, as amended from time to time ("SEBI (SAST) Regulations, 2011") in respect of Open Offer ("Offer") to acquire upto 1,65,14,290\* (One Crore Sixty-Five Lakhs Fourteen Thousand Two Hundred And Ninety) fully paid-up equity shares of face value of Rs. 10 each ("Equity Shares") representing 26.00% (Twenty Six Percent) Emerging Voting Equity Share Capital of the FILTRON ENGINEERS LIMITED ("Target Company") and under Regulations 3(1) and 3(4) and other applicable provisions of SEBI (SAST) Regulations, 2011 to the Public Shareholders of the Target Company at a price of Rs. 10.00/- per share ("Offer Price").

This Pre-Offer Advertisement is to be read in continuation of, and in conjunction with the a) Public Announcement ("PA") dated August 27, 2025; b) Detailed Public Statement ("DPS") dated September 03, 2025 published in Financial Express (English, all editions), Jansatta (Hindi, all editions), Pratahakal (Marathi, Mumbai edition), and Rashtrasanchar (Marathi, Pune edition, Registered Office of the Target Company located) on September 03, 2025; c) Letter of Offer ("LOF") dated December 17, 2025, in the same newspapers where the DPS was published with respect to the aforementioned Open Offer.

Unless otherwise defined herewith, the capitalized terms used but not defined in this Pre-Offer Advertisement have the meaning assigned to them in the PA, DPS, DLOF and LOF. All other terms and conditions of the Offer shall remain unchanged.

(1) Offer Price:

- The Offer Price will be paid in Cash in accordance with the Regulation 9(1)(a) of the SEBI (SAST) Regulation, 2011 and subject to terms and conditions mentioned in PA, the DPS, DLOF and LOF.
- There has been no revision in the Offer Price as on the date of publishing this advertisement.
- The Offer Price payable to the Eligible Public Shareholder whose equity shares have been validly tendered and accepted in the Open Offer is Rs. 10.00 (Rupees Ten only) per Equity Share.
- For further details relating to the Offer Price, please refer to Paragraph (Justification of Offer Price) beginning on page 39 of the LOF.
- Recommendations of the Committee of Independent Directors of Filtron Engineers Limited: A Committee of Independent Directors (hereinafter referred to as "IDC") of the Target Company recommends that the Offer Price as mentioned above in point 1 (one) is fair and reasonable. The recommendation of IDC on the Offer was published on, December 22, 2025 in the same newspapers where the DPS was published.
  - This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations, 2011. There was no Competitive Bid.
- (4) Dispatch of LOF:
  - . The dispatch of Letter of Offer to the Public Shareholders as on the Identified Date i.e. Tuesday, December 09, 2025 is in accordance with Regulation 18(2) of SEBI (SAST) Regulations, 2011 and has been completed (either through electronic mode or physical mode) on, December 17, 2025. The Identified Date was relevant only for the purpose of determining the Public Shareholders to whom the LoF was to be sent. It is clarified that all the Public Shareholders (even if they acquire equity shares and become shareholders of the Target Company after the Identified Date) (except the Acquirers, Selling Company and public category preferential allottees) are eligible to participate in the Open Offer.
  - . The Public Shareholders who have not registered their email ids with the Depositories/ the Target Company/ Registrar to the Offer, the LOF has been dispatched through physical mode by registered post/ speed post
  - . It is clarified that all the Public Shareholders (registered or unregistered) of Equity Shares are eligible to participate in the Offer any time prior to the Offer Closing Date.
- Please note that a copy of the LOF along with the Form of Acceptance cum acknowledgement and Share Transfer Form will be available on websites of SEBI www. sebi.gov.in, BSE- www.bseindia.com, Manager to the Offer- www.sobhagyacapital.com, Target Company - www.filtronindia.com and RTA- www.purvashare.com Eligible Person(s) may participate in the Offer by approaching their respective Broker/Selling Broker and tender Shares in the Open Offer as per the procedure along
- (6) Public Shareholders can download/ print the LOF along with the Form of Acceptance cum acknowledgement and Share Transfer Form from any of the aforementioned websites. For details on procedure for tendering the Equity Shares in case of non-receipt of Letter of Offer, please refer to paragraph on page 52 of the Letter of Offer.
- The Open Offer will be implemented by the Acquirer through Stock Exchange Mechanism made available by the Stock Exchanges in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations, 2011 and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 issued by SEBI as amended via SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 and SEBI circular SEBI/HO/CFD/DCRIII/CIR/P/2021/615 dated August 13, 2021, as amended, including any guidelines and circulars issued in relation to the same by the Stock Exchange, clearing corporations and SEBI ("Acquisition Window
- All Documents/information referred under the "Documents for Inspection" will be made available electronically as well as physically for inspection by the Public Shareholder(s) of the Target Company.
- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer had been submitted to SEBI on 11 September, 2025. We have received the final observations in terms of Regulation 16(4) of the SEBI (SAST) Regulations from SEBI vide its Letter No. SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2025/0000030610/1 dated December 08, 2025 which have been incorporated in the LOF.
- (10) The marketable lot for the Equity Shares of the Target Company is 1 (One) Equity Share.
- (11) Instructions for Public Shareholders:

In case the Equity Shares are in physical form: In accordance with the Frequently Asked Questions issued by SEBI, "FAQs - Tendering of physical shares in buyback offer /open offer/exit offer/delisting" dated February 20, 2020, the public shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations, 2011. The Public Shareholders who are holding physical equity shares are required to follow the procedure as mentioned paragraph on page no.52 of the LOF.

In case the Equity Shares are in dematerialized form: An Eligible person may participate in the Open Offer by approaching their broker/selling member and tender shares in the open offer as mentioned in paragraph 9.22 on page 43 of the LOF.

- (12) There have been no other material changes in relation to the Open Offer. The corrigendum to the PA and DPS is being published on December 23, 2025 in the same newspapers where the DPS was published.
- (13) In terms of Regulation 23(1) of the SEBI (SAST) Regulations, 2011, in the event that the approvals specified in paragraph (Statutory and Other Approvals) of the LoF or those which become applicable prior to completion of the Open Offer are not received, for reasons outside the reasonable control of the Acquirer, then the Acquirer shall have the right to withdraw the Open Offer. The following conditions under which the Acquirer can withdraw the Open Offer, as provided in Regulation 23(1) of the SEBI (SAST) Regulations, 2011 are: i. Statutory Approvals required for the open offer or for effecting the acquisitions attracting the obligation to make an open offer under these regulations having been finally refused, subject to such requirements for approval having been specifically disclosed in the detailed public statement and the letter of offer; ii. any condition stipulated in the agreement for acquisition attracting the obligation to make the open offer is not met for reasons outside the reasonable control of the acquirer, and such agreement is rescinded, subject to such conditions having been specifically disclosed in the detailed public statement and the letter of offer, provided that an acquirer shall not withdraw an open offer pursuant to a public announcement made under clause (g) of sub regulation (2) of regulation 13, even if the proposed acquisition through the preferential issue is not successful, or iii. Such circumstances as in the opinion of the SEBI, merit

In the event of such a withdrawal of the Open Offer, a public announcement will be made within 2 (two) Working Days of such withdrawal, in the same newspapers in which this DPS has been published and such public announcement will also be sent to BSE, SEBI and the Target Company at its Registered Office.

(14) The Revised Schedule of Activities pertaining to the Offer is set out below:

ACTIVITIES	ORIGINAL DAY AND DATE	REVISED DAY AND DATE		
Public Announcement (PA)	Wednesday, August 27, 2025	Wednesday, August 27, 2025		
Publication of DPS in the newspapers	Wednesday, September 03, 2025	Wednesday, September 03, 2025		
Filing of the Draft Letter of Offer with SEBI	Thursday, September 11, 2025	Thursday, September 11, 2025		
Last date for a competitive bid	Thursday, September 25, 2025	Thursday, September 25, 2025		
Receipt of comments from SEBI on draft letter of offer	Friday, October 03, 2025	Monday, December 08, 2025		
Identified Date***	Tuesday, October 07, 2025	Wednesday, December 10, 2025		
Letter of Offer to be dispatched to shareholders	Tuesday, October 14, 2025	Wednesday, December 17, 202		
Last Date by which the committee of the independent directors of the Target Company shall give its recommendation	Friday, October 17, 2025	Monday, December 22, 202		
Last date for revising the Offer price/ number of shares	Monday, October 20, 2025	Tuesday, December 23, 2025		
Date of publication of Offer Opening Public Announcement	Monday, October 20, 2025	Tuesday, December 23, 202		
Date of commencement of Tendering Period (Offer Opening Date)	Thursday, October 23, 2025	Wednesday, December 24, 202		
Date of Expiry of Tendering Period (Offer Closing Date)	Friday, November 07, 2025	Wednesday, January 07, 202		
Last Date for completion of all requirements including payment of consideration	Friday, November 21, 2025	Wednesday, January 21, 202		

\*There is no competing offer in this offer

\*\* Actual date of receipt of SEBI's observation letter, on the Draft Letter of Offer.

\*\*\* Date falling on the 10th Working Day prior to the commencement of the Tendering Period. The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the LOF would be posted. It is clarified that, subject to Part 7 (Terms and Conditions of the Offer), all the Public Shareholders (registered or unregistered) of the Target Company (except the Acquirers, Selling Company and public category preferential allottees) are eligible to participate in the Offer at any time prior to the Offer Closing Date.

Note: Where last dates are mentioned for certain activities, such activities may happen on or before the respective last date. The Acquirer accepts the full responsibility for the information contained in this Advertisement and also for the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations, 2011 and subsequent amendments made thereof.

A copy of this Advertisement will also be available on the websites of SEBI - www.sebi.gov.in, BSE- www.bseindia.com, Manager to the Offer- www.sobhagyacapital.com, Target Company - www.filtronindia.com and RTA- www.purvashare.com.

THIS ANNOUNCEMENT IS ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS

SOBHAGYA Investor Grievance Email: delhi@sobhagyacap.com

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Website; www.sobhagyacapital.com Contact Person: Ms. Menka Jha/Mr. Rishabh Singhvi | SEBI Registration No.: MB/INM000008571

Date: December 22, 2025 Place: Noida, Uttar Pradesh

Chandigarh

AdBaaz

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