



**AMIC  
FORGING LTD.**

(Formerly AMIC Forging Pvt. Ltd.)



Date: 23/12/2025

To  
The Listing / Compliance Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

**BSE Scrip Code: 544037**

Dear Sir/Madam

**Sub: Outcome of Board Meeting – Allotment of Equity Shares on Preferential Basis**  
**Ref: Regulation 30 of SEBI (LODR) Regulations, 2015**

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e., 23<sup>rd</sup> December 2025 pursuant to Shareholders' Resolution dated 5<sup>th</sup> November, 2025 and In-Principle approval received from the BSE Limited on 12th December, 2025, has inter alia considered and approved the following:-

**a. Allotment of Equity Shares**

Allotted 2,60,425 fully paid-up equity shares of face value of Rs. 10/- (Rupees Ten only) at a price of Rs. 1536/- (Rupees One Thousand Five Hundred and Thirty Six Only) each, including premium of Rs. 1526/- per share, aggregating upto Rs. 40,00,12,800 /- (Rupees Forty Crores Twelve Thousand Eight Hundred Only), on preferential basis to the non promoters as mentioned below:

Sl No.	Name of Proposed Allottees	Category	Number of Equity Shares allotted
1	MBRD Investment	Non Promoter	65000
2	Finwinora Financial Services LLP	Non Promoter	30000
3	VT Capital Market Private Limited	Non Promoter	27625
4	Pavan Jaikishan Jaju	Non Promoter	13000
5	Anamika Fashionwears and Exports Private Limited	Non Promoter	13000
6	Nikita Gupta	Non Promoter	13000
7	Avora SME Fund 1	Non Promoter	9750
8	Oculus Capital Growth Fund	Non Promoter	9750
9	Amit Bafna	Non Promoter	6500

Regd. Office : 3A, Garstin Place, (2nd floor), Kolkata-700001, Phone : +91 33 4504 8274

Head Office : Diamond Heritage, 16 Strand Road, unit no- 815, 8th floor, Kolkata - 700 001

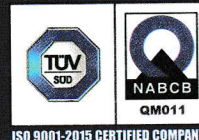
Factory : Mahavir Complex, 2/A 7/A T Road, Baidyabati, Via Delhi Road (Opp. Balajee Forest ), P.O : Baidyabati, Hooghly - 712 222

Email : info@amicforging.com. CIN No. : L27100WB2007PLC116674



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10	Vedant Bhotika HUF	Non Promoter	6500
11	Sarang Choudhary	Non Promoter	6500
12	Aditi Gupta	Non Promoter	6500
13	Sharad Kumar Agarwala	Non Promoter	6500
14	Priya Bhutra	Non Promoter	6500
15	Prithish Garg	Non Promoter	4875
16	Anshul Rai	Non Promoter	4550
17	Alkesh Agarwal	Non Promoter	3900
18	Amit Choudhary	Non Promoter	3250
19	Shalini Ranjan	Non Promoter	3250
20	Jagdish Narendra Bhanushali	Non Promoter	3250
21	Shekhar Agarwal	Non Promoter	3250
22	Shakuntaladevi Kanodia	Non Promoter	3250
23	Pooja Jain	Non Promoter	3250
24	Amit Barmecha	Non Promoter	1950
25	Rajesh Agarwal	Non Promoter	1950
26	Aanchal Lakhotia	Non Promoter	1950
27	Anant Kumar Rungta	Non Promoter	1625
<b>Total</b>			<b>260425</b>

The Equity Shares allotted on preferential basis shall rank pari-passu in all respects with the existing Equity Shares of the Company. The Equity Shares so allotted shall be locked-in for specified period in accordance with the provisions of Chapter V of the SEBI (ICDR) Regulations, 2018.

Consequent upon the above allotment of equity shares, the paid-up equity share capital of the Company stands increased as follows:

Particulars	No. of Equity Shares	Amount (in Rs.)
Existing paid up share capital	10488410	104884100
Post Allotment paid up share capital	10748835	107488350

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- b. The Board noted that the allotment of convertible warrants shall be undertaken on a subsequent date, within 15 days from the date of receipt of in-principle approval from BSE Limited, i.e. 12 December 2025, in compliance with the applicable provisions of the SEBI ICDR Regulations and SEBI LODR Regulations.

The meeting of the Board of Directors commenced at 4.00 P.M. and concluded at 5.10 P.M.

Further details as required under SEBI LODR Regulations read with SEBI Circulars are provided in **Annexure I**.

We request you to take the above on record.

Thanking You.

Yours faithfully,

**For Amic Forging Limited**



Neha Fatehpuria  
Company Secretary  
A46217



**ANNEXURE A**

SI No	Particulars of Disclosure	Disclosure																																				
1	Type of securities proposed to be issued	Equity Shares																																				
2	Type of Issuance	Preferential Issue																																				
3	Total number of securities proposed to be allotted	260425																																				
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																																					
	i. Names of the investors	<div>The allotment of 2,60,425 Warrants on preferential basis has been made to the following investors</div> <table><tr><th>Name of Investors</th><th>No of Warrants allotted</th></tr><tr><td>MBRD Investment</td><td>65000</td></tr><tr><td>Finwinora Financial Services LLP</td><td>30000</td></tr><tr><td>VT Capital Market Private Limited</td><td>27625</td></tr><tr><td>Pavan Jaikishan Jaju</td><td>13000</td></tr><tr><td>Anamika Fashionwears and Exports Private Limited</td><td>13000</td></tr><tr><td>Nikita Gupta</td><td>13000</td></tr><tr><td>Avara SME Fund 1</td><td>9750</td></tr><tr><td>Oculus Capital Growth Fund</td><td>9750</td></tr><tr><td>Amit Bafna</td><td>6500</td></tr><tr><td>Vedant Bhotika HUF</td><td>6500</td></tr><tr><td>Sarang Choudhary</td><td>6500</td></tr><tr><td>Aditi Gupta</td><td>6500</td></tr><tr><td>Sharad Kumar Agarwala</td><td>6500</td></tr><tr><td>Priya Bhutra</td><td>6500</td></tr><tr><td>Prithish Garg</td><td>4875</td></tr><tr><td>Anshul Rai</td><td>4550</td></tr><tr><td>Alkesh Agarwal</td><td>3900</td></tr></table>	Name of Investors	No of Warrants allotted	MBRD Investment	65000	Finwinora Financial Services LLP	30000	VT Capital Market Private Limited	27625	Pavan Jaikishan Jaju	13000	Anamika Fashionwears and Exports Private Limited	13000	Nikita Gupta	13000	Avara SME Fund 1	9750	Oculus Capital Growth Fund	9750	Amit Bafna	6500	Vedant Bhotika HUF	6500	Sarang Choudhary	6500	Aditi Gupta	6500	Sharad Kumar Agarwala	6500	Priya Bhutra	6500	Prithish Garg	4875	Anshul Rai	4550	Alkesh Agarwal	3900
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ISO 9001-2015 CERTIFIED COMPANY

		<table><tr><td>Amit Choudhary</td><td>3250</td></tr><tr><td>Shalini Ranjan</td><td>3250</td></tr><tr><td>Jagdish Narendra Bhanushali</td><td>3250</td></tr><tr><td>Shekhar Agarwal</td><td>3250</td></tr><tr><td>Shakuntaladevi Kanodia</td><td>3250</td></tr><tr><td>Pooja Jain</td><td>3250</td></tr><tr><td>Amit Barmecha</td><td>1950</td></tr><tr><td>Rajesh Agarwal</td><td>1950</td></tr><tr><td>Aanchal Lakhotia</td><td>1950</td></tr><tr><td>Anant Kumar Rungta</td><td>1625</td></tr></table>	Amit Choudhary	3250	Shalini Ranjan	3250	Jagdish Narendra Bhanushali	3250	Shekhar Agarwal	3250	Shakuntaladevi Kanodia	3250	Pooja Jain	3250	Amit Barmecha	1950	Rajesh Agarwal	1950	Aanchal Lakhotia	1950	Anant Kumar Rungta	1625
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	ii. Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<table><tr><td colspan="3">Outcome of Subscription</td></tr><tr><td>Preferential Issue</td><td>Issued</td><td>Subscribed and allotted</td></tr><tr><td>Equity Shares</td><td>260425</td><td>260425</td></tr></table>	Outcome of Subscription			Preferential Issue	Issued	Subscribed and allotted	Equity Shares	260425	260425											
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Equity Shares	260425	260425																				
	Issue Price / Allotted Price (in case of convertibles)	Equity shares have been allotted at a price Rs. 1536 /- each																				
	Number of investors	27 Investors																				
	iii. In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	NA																				

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