



Ports and
Logistics

Ref No: APSEZL/SECT/2025-26/109

December 23, 2025

BSE Limited

Floor 25, P J Towers,
Dalal Street,

Mumbai – 400 001

Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,

Bandra Kurla Complex,

Bandra (E), Mumbai – 400 051

Scrip Code: ADANIPORTS

Sub.: Allotment of Equity Shares on Preferential Basis.

**Ref.: Disclosure under Regulation 30 of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI
Listing Regulations")**

Dear Sir/Madam,

In furtherance to our letters dated April 17, 2025 and May 15, 2025, pursuant to the approval granted by the shareholders by way of Extra Ordinary General Meeting held on May 15, 2025 for the issuance of equity shares on a preferential basis for consideration other than cash and receipt of the requisite regulatory approvals, we wish to inform you that the Finance Committee of the Board of Directors of the Company at its meeting held today, i.e. December 23, 2025, has considered and approved the allotment of 14,38,20,153 (Fourteen Crore Thirty Eight Lakhs Twenty Thousand One Hundred Fifty Three) Equity Shares of the Company, of face value of Rs. 2 each fully paid up, on a preferential basis to Carmichael Rail and Port Singapore Holdings Pte Ltd, for consideration other than cash, towards discharge of the total non-cash consideration payable for the acquisition of 100% of the ordinary share capital of Abbot Point Port Holdings Pte. Ltd. from Carmichael Rail and Port Singapore Holdings Pte Ltd.

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Pursuant to the above allotment, the issued, subscribed and paid-up capital of the Company shall be as under:

Particulars	Before Allotment		After Allotment	
	Number of Shares	Value (face value of Rs. 2/- each) (Rs.)	Number of Shares	Value (face value of Rs. 2/- each) (Rs.)
Issued Capital	216,01,38,945	432,02,77,890	230,39,59,098	460,79,18,196
Subscribed and Paid-up Capital	216,01,38,945	432,02,77,890	230,39,59,098	460,79,18,196

The aforementioned equity shares so allotted shall rank *pari passu* with the existing equity shares of the Company.

This intimation is being made in compliance with Regulation 30, read with Schedule III and other applicable regulations of the Listing Regulations and the SEBI circular bearing reference number SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, as amended from time to time.

The Committee meeting commenced at 3:30 p.m. and concluded at 4:00 p.m.

A copy of the press release dated December 23, 2025 is enclosed herewith.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For **Adani Ports and Special Economic Zone Limited**

Kamlesh Bhagia
Company Secretary

APSEZ completes acquisition of NQXT Australia

On proforma basis, FY26 EBITDA guidance now at ₹22,350-23,350Cr from ₹21,000-22,000 Cr; cargo volume at 545 MMT-555 MMT from 505 MMT-515 MMT

- With the acquisition of North Queensland Export Terminal (NQXT), APSEZ is on track to achieve 1 Billion tonne of cargo volume by 2030
- The acquisition adds a cash generating asset to APSEZ's international portfolio along the East-West trade corridor
- NQXT is a critical export gateway for producers in resource-rich Queensland with a current capacity of 50 MTPA

December 23, 2025, Ahmedabad: Adani Ports and Special Economic Zone Limited (APSEZ), India's largest Integrated Transport Utility, has successfully completed the acquisition of 100% interest in NQXT Australia pursuant to completion of all condition precedents, including approvals from 'majority of minority' shareholders, Reserve Bank of India, Foreign Investment Review Board of Australia, amongst others. APSEZ has allotted 14,38,20,153 equity shares of face value ₹2 each to the seller, Carmichael Rail and Port Singapore Holdings Pte Ltd on a preferential basis.

*"Closure of NQXT's acquisition is a significant milestone in APSEZ's growth trajectory towards 1 billion metric tonne cargo by 2030", said **Mr. Ashwani Gupta, Whole-time Director & CEO, APSEZ**. "NQXT is an excellent asset with distinct geographical advantages, strong growth prospects, and an enviable sustainability track record. NQXT will enhance our presence along the East-West trade corridor along with our other international ports in Israel, Colombo and Tanzania. I am delighted to welcome NQXT to the APSEZ family and look forward to strengthening our impact on the global trade landscape".*

NQXT is a high-growth, cash generating asset, driven primarily by take-or-pay contracts with customers. During FY25, NQXT had a contracted capacity of 40 million tonnes and delivered A\$ 228mn EBITDA (on proforma basis, NQXT represents 6% and 7% of APSEZ's FY25 revenue and EBITDA respectively).

About NQXT

NQXT is a natural deep-water, multi-user export terminal with a name plate capacity of 50 million tonnes per annum. NQXT is under a long-term lease from the Queensland government and is a critical infrastructure asset supporting Australia's significant resource industry. Located in the Port of Abbot Point in North Queensland, NQXT primarily serves mining customers who are operating in the resource-rich Bowen and Galilee basins and exports largely to fast-growing markets in North and South-East Asia (during FY25, c.88% of cargo was shipped to Asian countries). NQXT has a long remaining lease file of 85 years, with its lease set to expire in year 2110.

Port of Abbot Point has been declared as a Strategic Port and Priority Port Development Area by the Queensland Government. NQXT has an identified pathway and capability to expand throughput to meet the global demand for Queensland's high-quality resources including potential for green hydrogen exports. NQXT's operations have contributed over A\$ 10 billion to Queensland's Gross State Product and facilitated 8,000+ jobs across mining and other industries.

NQXT boasts of impeccable sustainability credentials with an excellent safety record (zero FY25 reportable environmental incidents and zero fatalities), diverse workforce (21% female workforce participation, 5% of the workforce identify as Aboriginal and Torres Strait Islander) and deep community involvement (50% of FY25 goods and services procurement with local and regional suppliers and over A\$ 2.5mn spent since 2017 on community initiatives in Bowen and Collinsville).

About APSEZ

APSEZ, part of the globally diversified Adani Group, a leading Integrated Transport Utility--across cargo origination (International Freight Network) through port handling, rail transport, multi-modal logistics parks, warehousing, and final delivery via road transport to customer gates.

This comprehensive "**shore-to-door**" capability, supported by cutting-edge digital infrastructure and AI-driven optimization, positions APSEZ as India's preeminent integrated logistics solutions provider. The company operates a comprehensive ecosystem of **15 strategically located ports and terminals** across India's west, south, and east coasts, combined with a diversified **marine fleet of 127 vessels**, integrated logistics capabilities including **12 multi-modal logistics parks, 3.1 million sq. ft. of warehouses**, and **25,000+ trucks operating on its proprietary platform**, thus providing capabilities to handle vast amounts of cargo from both coastal areas and the hinterland.

With a current cargo handling capacity of **633 million tonnes per annum**, APSEZ commands approximately **28% of India's total port volumes**, targeting **1 billion tonnes throughput by 2030**.

Recognized among the **Top 5% of global transportation and transportation infrastructure firms** in the 2025 S&P Global Corporate Sustainability Assessment (95th percentile globally), with five ports featuring in the World Bank's Container Port Performance Index 2024, APSEZ combines scale, operational excellence, and integrated capabilities to enable seamless global trade.

Disclaimer

No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or opinions contained in this release. Certain statements made in this release may be "forward-looking statements" based on currently held beliefs and assumptions of the management of Adani Ports and Special Economic Zone Limited, which may involve known and unknown risks and uncertainties that may cause actual results to differ materially from projected results.

This release is for general information purposes only and does not constitute an offer or invitation to purchase or subscribe for any securities. Past performance is not necessarily indicative of future results. The Company disclaims any obligation to update forward-looking statements to reflect future events or developments.

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