

Date: 23rd December 2025

To,
Department of Corporate Services,
BSE Limited
25th Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

BSE CODE: 532435

SUBJECT: Disclosure under Regulation 30 Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that company received Letter of Intent for Term Loan under SPEED. The Additional details of this Letter of Intent is provided in the **ANNEXURE-1**

Kindly acknowledge and take on record the same.

Thanking you,

For Sanmit Infra Limited,

MAKHIJA Digitally signed by
SANJAY K MAKHIJA SANJAY K
Date: 2025.12.23
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Sanjay Makhija
Managing Director
(DIN - 00586770)



ANNEXURE-1

ADDITIONAL DETAILS REQUIRED UNDER SEBI CIRCULAR NO. SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED JULY 13, 2023, FOR CORPORATE ANNOUNCEMENT FILED UNDER REGULATION 30 OF SEBI (LODR) REGULATIONS, 2015

Annexure I - Point 5. Agreements (viz. loan agreement(s) or any other agreement(s) which are binding and not in normal course of business, revision(s) or amendment(s) and termination(s) thereof :

a)	name(s) of parties with whom the agreement is entered;	SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA
b)	purpose of entering into the agreement;	The Loan shall be utilised by the Borrower for Purchase of Equipment for Enterprises Development (SPEED) from Original Equipment Manufacturers (OEMs), agreeable to SIDBI.(project)
c)	size of agreement	Rs. 116 Lakhs (One Crores Sixteen Lakhs Only)
d)	shareholding, if any, in the entity with whom the agreement is executed;	No Shareholding
e)	significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	<p>1. The Loan shall be drawn by the Borrower based on progress of the project and compliance of the terms and conditions stipulated herein as also, as contained in the Loan/ security documents executed/ to be executed in connection with the Loan.</p> <p>2. The Borrower shall, however, avail draw the first disbursement out of the Loan within a period of 3 months from the date of this Letter of Intent, failing which the sanction shall lapse and shall require revalidation by SIDBI.</p> <p>3. Further, the Borrower shall utilize the Loan in time bound and avail/ draw the final disbursement out of the Loan within a period of 9 months from the date of this letter of intent. In case the borrower fails to avail draw the entire Loan within the aforementioned time period, granting of any further time thereafter, within which the final disbursement shall be drawn'/availed, shall be subject to limited review by SIDBI at its sole discretion as per its applicable extant guidelines and the Borrower shall not claim the same as a matter of right.</p> <p>4. Interest will be Payable at the rate of 8.85% per annum, with MONTHLY rests' on the principal amount of the Loan outstanding from time to time, payable on 10th day of each month of each year. SIDBI shall have the right to review and reset rate of interest at the end of 3 years from the date of first disbursement of the loan (including moratorium period, if any, on repayment of principal).</p> <p>5. Delay in and/ or non-payment of amount(s) of</p>

		<p>installment of principal, interest, Equated Monthly installments ('EMIs') and further interest (except penal charge) on their respective due dates, shall carry penal charges, which shall be levied at the rate of 2% per annum of such amount(s) for the period of default, together with applicable GST.</p> <p>6. Delay in compliance and-/ or non-compliance of terms and conditions given here under (hereinafter referred to as 'Material terms and conditions'), shall also attract penal charges, to be levied at the rate(s) 1% with applicable GST for Disbursement, pending security creation or delay in security creation</p> <p>7. The Loan shall be repaid by the Borrower to SIDBI in 59 MONTHLY installments after a moratorium of 1 months from the date of first disbursement of the loan as per the Repayment Schedule.</p> <p>8. The loan shall not be repayable in full or part before the due dates, except after obtaining prior approval of SIDBI in writing, which may be granted subject to such conditions as SIDBI may deem fit including payment of interest on such prepayment of 3% of the Loan outstanding plus applicable GST.</p> <p>9. The borrower shall also pay to SIDBI legal fees and expenses incurred/ to be incurred in connection with documentation, filing and registration of charge Pertaining to the above facility, due diligence of project contacts/ documents, carrying out searches, investigation of title and / or valuation of properties to be undertaken by SIDBI in respect of borrowers properties, project and other securities.</p>
f)	whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship;	No
g)	whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	No
h)	In case of issuance of shares to the parties, details of issue price, class of shares issued;	Not Applicable
i)	in case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party	<p>Lender: SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA</p> <p>Borrower: SANMIT INFRA LIMITED</p> <p>Nature of the loan :Sanction for Financial Assistance under SPEED</p> <p>Date of execution of Sanction Letter: 22/12/2025</p> <p>Details of security:</p>

	become material on a cumulative basis;	<p>The loan together with interest, costs, expenses, penal charge(s) and all other monies due and payable by the borrower shall be secured by:</p> <p>A] Primary Security:</p> <p>1) First charge by way of hypothecation in favour of SIDBI of all the Borrower's movables, including the movables, plant, machinery, machinery spares, tools accessories, office equipments, computers, furniture and fixtures, both present and future acquired under the project.</p> <p>B] Collateral Security:</p> <p>1.) The Borrower shall deposit with SIDBI the duly discharged Fixed deposit receipts [FDRs] issued by SIDBI for an amount of Rs.29 lakh (Rupees Twenty Nine Only). The FDR should be taken in auto renewal mode and shall continue till the tenure of the loan. No premature withdrawal is permitted. The interest accrued on the FDRS shall not be payable periodically and the Principal amount together with interest accrued thereon shall be payable on complete repayment of Loan and all other monies payable under the Loan Agreement/ Agreement for Term Loan cum Hypothecation/ Agreement for Term Loan Limit cum Hypothecation. Borrower shall make out a good and marketable title to its properties/above properties to the satisfaction of SIDBI and comply with all such formalities at its costs and expenses as may be necessary or required for the said purpose.</p> <p>C] Guarantees:</p> <p>The Borrower shall procure and furnish irrevocable, unconditional joint and several personal guarantees from Shri Haresh Kanayalal Makhija, Shri Kamal Kanayalal Makhija, Shri Sanjay Kanayalal Makhija, Shri Dinesh Kanayalal Makhija, in favour of SIDBI for the due repayment of the dues outstanding under the loan and the payment of all interest and other monies payable by the Borrower in the form and manner prescribed by SIDBI and to be delivered to SIDBI before any part of the Loan is advanced. The Borrower shall not pay any guarantee commission to the said Guarantors. The guarantee shall be joint and several and the guarantors shall be liable to SIDBI as if he/she/it is/are principal debtors to SIDBI.</p>
j)	any other disclosures related to such agreements, viz., details of nominee on the	No Conflict of Interest arising out of such agreements, etc.

	board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	
k)	in case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment and impact thereof or reasons of termination and impact thereof.	Not Applicable

For Sanmit Infra Limited,

MAKHIJA
SANJAY K
Digitally signed
by MAKHIJA
SANJAY K
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Sanjay Makhija
Managing Director
(DIN - 00586770)