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Corp. Office: Shah Alloys Corporate House, Sola-Kalol Road, Santej, Ta. Kalol, Dist. Gandhinagar-382721 Reg. Office: 5/1, Shreeji House, 5<sup>th</sup> Floor, B/h. M. J. Library, Ashram Road, Ahmedabad-380006, India Phone: 02764-352929, E-Mail: info@salsteel.co.in

Date: 23.12.2025

To,

Department of Corporate Service, **BSE Limited**Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400001 Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No C/1, G-Block,
Bandra — Kurla Complex, Bandra (E),
Mumbai — 400051

BSE Scrip Code: 532604

DSL 3611p Code. 302004

**NSE Symbol – SALSTEEL** 

Dear Sir(s),

Subject: Submission of Newspaper Advertisement – Post Offer Advertisement Pursuant to Regulation 18(12) of SEBI (SAST) Regulations, 2011 ("SEBI SAST Regulations").

REF: Open Offer acquisition of up to 3,76,39,342 Equity Shares of SAL STEEL LIMITED ("Target Company") at an offer Price of ₹25 Per Equity Share, by Sree Metaliks Limited ("Acquirer") in term of SEBI (SAST) Regulations.

In terms of regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015, we are enclosing herewith, newspaper clipings of Post Offer Advertisement Pursuant to Regulation 18(12) of SEBI (SAST) Regulations, 2011 ("SEBI SAST Regulations") published as on December 22, 2025 in Following newspapers:

S. No.	Newspaper	Language	Edition
1.	Financial Express	English	All
2.	Jansatta	Hindi	All
3.	Financial Express	Gujarati	Ahmedabad
4.	Navshakti	Marathi	Mumbai

Kindly take the above on records.

Thanking You,

Yours faithfully,

For & on behalf of SAL Steel Limited

Radhika P. Soni

Company Secretary & Compliance Officer
M. No. – A64410

Encl.: As mentioned above



## Vivro Financial Services Private Limited

Regd. Office:

Vivro House, 11, Shashi Colony, Opp. Suvidha Shopping Center, Paldi, Ahmedabad, Gujarat, India - 380 007

Tel.: + 91 ( 79 ) 4040 4242

www.vivro.net

Date: December 22, 2025

To,
The Board of Directors,
SAL Steel Limited
5/1 Shreeji House 5th Floor B/H M J Library
Ashram Road, Ahmedabad 380006, Gujarat, India.

Sub: Submission of Post-offer Advertisement pursuant to Regulation 18(12) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations").

Ref.: Open Offer for acquisition of up to 3,76,39,342 Equity Shares of Shree Pacetronix Limited ("Target Company") at an Offer Price of ₹ 25 per Equity Share, by Sree Metaliks Limited ("Acquirer") in terms of SEBI SAST Regulations.

Dear Sir/Madam,

With reference to the captioned subject, the Post-Offer Advertisement is published today i.e. December 22, 2025 pursuant to Regulation 18(12) of SEBI SAST Regulations, in the following newspaper:

S. No.	Newspaper	Language	Edition
1	Financial Express	English	All
2.	Jansatta	Hindi	All
3.	Navshakti	Marathi	Mumbai
4.	Financial Express	Gujarati	Ahmedahad

Please find enclosed a copy of the Post-offer Advertisement for your reference and records.

Request you to disseminate the said information on your website.

Thanking you,

Yours Faithfully,

For, Vivro Financial Services Private Limited

Jayesh Vithlani

SVP - Capital Markets

OST OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES EXCHANGE BOARD OF India (Substantial acquisition of Shares and Takeovers) regulations, 2011, as amended, with Respect to the Open Offer to the Public Shareholders of

# Corporate Identification Number: L29199GJ2003PLC043148

or, Ashram Road, Behind M J Library, Ahmedabad - 380006, Gujarat, India. Tel. No.: 02764-352929 | Email Id: cs@salsteel.co.in | Website: www.salsteel.co.in

OPEN OFFER FOR THE ACQUISITION OF UP TO 3,76,39,342 (THREE CRORE SEVENTY SIX LAKHS THIRTY NINE THOUSAND THREE HUNDRED AND FORTY TWO) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES") REPRESENTING 26% (TWENTY SIX PERCENT) OF EXPANDED SHARE CAPITAL OF SAL STEEL LIMITED ("TARGET COMPANY") AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARES ("OFFER PRICE") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY SREE METALIKS LIMITED (HEREINAFTER REFERRED TO AS THE "ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REGULATIONS 3(1) AND 4 READ WITH OTHER APPLICABLE PROVISIONS OF THE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED (THE "OPEN OFFER" OR "OFFER").

This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Vivro Financial Services Private Limited, ("Manager to the Offer"), for and on behalf of the Acquirer pursuant to Regulation 18(12) of the SEBI (SAST) Regulations. The Detailed Public Statement with respect to the aforementioned offer was published on September 12, 2025, in the Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati - Regional) and Navshakti (Marathi) (Mumbai Edition) ("Newspapers").

The post-offer advertisement shall be read in continuation of and in conjunction with:

- a) The public announcement dated September 04, 2025 ("Public Announcement" or "PA");
- b) The detailed public statement dated September 11, 2025, and published in newspapers on September 12, 2025 on behalf of the Acquirer in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati -Regional) and Navshakti (Marathi) (Mumbai Edition).
- The letter of offer dated November 20, 2025 ("Letter of Offer" or "LoF"); and

Particulars

Number of Equity Shares acquired % of Fully Diluted Equity Share Capital

Shares acquired after Detailed Public Statement

Number of shares acquired

Price of the shares acquired % of Fully Diluted Equity Share Capital

a. Acquirer
% of Fully Diluted Equity Share Capital

Pre & Post offer shareholding of the Public (3)

% of Fully Diluted Equity Share Capital

Post offer shareholding of Acquirer(1)(

Number of Equity Shares

Acquirer a.

The pre-offer advertisement dated November 26, 2025, which was published on November 29, 2025 in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati - Regional) and Navshakti (Marathi) (Mumbai Edition).

This Post-Offer Advertisement is being published in all such newspapers in which the Detailed Public Statement was published. Capitalized terms used but not defined in this Post Offer Advertisement shall have the same meanings assigned to such terms in the Letter of Offer.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer

Details

3 76 39 342

14 03 98 837

Post-Offer

43,67,863

3.02%

96.98%

Pre-Offer

4,20,07,205 49.44%

26.00%

Nil

Nil

1.	Name of the Target Company	SAL Steel Limited	
2.	Name of the Acquirer / PAC	Sree Metaliks Limited ("Acquirer").	
3.	Name of the Manager to the Offer	Vivro Financial Services Private Limited	
4.	Name of the Registrar to the Offer	Kfin Technologies Limited	
5.	Offer Details:  a. Date of Opening of the Offer  b. Date of Closure of the Offer	Friday, November 28, 2025 Thursday, December 11, 2025	
6.	Date of Payment of Consideration:	Monday, December 15, 2025	
7.	Details of Acquisition		
Sr. No	Particulars	Proposed in the Offer Document (Assuming full acceptance in the Offer)	Actual
7.1	Offer Price	₹ 25.00	₹ 25.00
7.2	Aggregate number of Equity Shares tendered	3,76,39,342	2,704
7.3	Aggregate number of Equity Shares accepted	3,76,39,342	2,704
7.4	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 94,09,83,550/-	₹ 67,600/-
7.5	Shareholding of the Acquirer and PAC before Agreements / Public Announcement  Number of Equity Shares  Mof Fully Diluted Equity Share Capital	Nil Nil	Nil Nil
7.6	Securities Subscribed by way of SSA and SPA  Number <sup>(1)(2)</sup> % of Fully Diluted Equity Share Capital Equity Shares Acquired by way of Open Offer	10,27,59,495 70.98%	10,27,59,495 70.98%
1.7	Leanty office Acquired by way of open office	1	

7.8

7.9

Sr. No.

Note: 1. The Board of Directors of the Target Company in their meeting held on November 30, 2025, allotted 1,92,50,000 (One Crore Ninety Two Lakhs Fifty Thousand) Equity Shares representing 13.30% (Thirteen Point Thirty Percent) of the Expanded Share Capital and 3,57,50,000 (Three Crore Fifty Seven Lakhs Fifty Thousand) Warrants representing 24.69% (Twenty Four Point Six Nine Percent) of the Expanded Share Capital to the Acquirer, totaling to 5,50,00,000 (Five Crore Fifty Lakhs) securities representing 37.99% (Thirty

Pre-Offer

4,20,07,205 49.44%

2) and PAC

- Seven Point Ninety Nine Percent) of the Expanded Share Capital of the Target Company.

  Sellers, who are the existing promoters of the Target Company have agreed to sell their entire shareholding of 4,29,59,495 (Fo. Crore Twenty Nine Lakhs Fifty Nine Thousand Four Hundred Ninety Five) Equity Shares representing 50.56% (Fifty Point Five Six Percent) of the equity share capital of the Target Company as on the date of PA (29.67% of the Expanded Share Capital), in tranches. Consequently, 10,27,59,495 (Ten Crore Twenty Seven Lakhs Fifty Nine Thousand Four Hundred Ninety Five) Equity Shares representing 70.98% (Seventy Point Ninety Eight Percent) of the Expanded Share Capital shall be acquired by Acquirer in terms of SSA and SPA. The transactions contemplated under the SPA are yet to be consummated and will be consummated in accordance with SEBI (SAST) Regulations. The consummation of the transactions contemplated in the SPA is subject to satisfaction, or waiver of conditions precedent (to the extent permitted under applicable law) as specified under the SPA, as disclosed in the Letter of Offer.
- Pursuant to the consummation of SPA, the Acquirer shall be classified as promoter of the Target Company and the Sellers, who are the existing promoters of the Target Company, shall cease to be in control of the Target Company and will be reclassified from "promoter" to "public" in accordance with the SEBI (LODR) Regulations.
- The Acquirer and its directors accept full responsibility for the information contained in this Post Offer Advertisement and also for obligations under the SEBI (SAST) Regulations.
- A copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, BSE Limited at www.bseindia.com and Manager to the Offer at www.vivro.net

## ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER



## VIVRO FINANCIAL SERVICES PRIVATE LIMITED

Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007. Gujarat. India.

CIN: U67120GJ1996PTC029182 | Tel No.: 079 - 4040 4242

Email: investors@vivro.net | Website: www.vivro.net

SEBI Registration No.: MB/INM000010122 Contact Person: Shivam Patel

For SREE METALIKS LIMITED

Sd/-

2 7 0 4

0.00%

Nil

Nil

10 27 62 199

Post-Offer

4,20,04,501

70.98%

29.02%

Mahesh Kumar Agarwal Managing Director DIN: 00168517

Place: Gurugram, Haryana Date: December 20, 2025

# Change of US proposal doesn't boost peace prospect: Russia

Moscow, December 21

PRESIDENT RUSSIAN VLADIMIR Putin's top foreign policy aide said on Sunday that changes made by the Europeans and Ukraine to U.S. proposals for an end to the war in Ukraine did not improve prospects for peace.

The US-drafted proposals for an end to the nearly fouryear-old war, leaked to the media last month, raised European and Ukrainian concerns that they were tilted too far in Russia's favour and that US

President Donald Trump's administration could push Kyiv into conceding too much. Since then, European and

Ukrainian negotiators have met with Trump envoys in an attempt to add their own proposals into the US drafts, though the exact contents of the current proposal have not been disclosed. Kremlin foreign policy aide Yuri Ushakov told reporters in Moscow that the European and Ukrainian changes would not improve the chances of peace. "This is not a forecast,"Ushakov was quoted as saying by Russian news agencies, though he said he had not seen the exact proposals on paper yet.

Ushakov made the remarks after Putin's special envoy, Kirill Dmitriev, met in Florida on Saturday with US special envoy Steve Witkoff and Trump's son-in-law Jared Kushner. Dmitriev said the talks would continue on Sunday. The Miami meeting followed US talks on Friday with Ukrainian and European officials.

Ukrainian president said on Saturday that Ukraine would back a US proposal for threeway talks.

Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement, in accordance with Regulation 18(7) of SEBI

# (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the attention of the Public Shareholders of COVIDH TECHNOLOGIES LIMITED

Corporate Identification Number: L72200TG1993PLC015306; Registered Office: 8-2, Plot: 797/A, Sai Krishna Bulkling, Road No. 36, Jubliee Hills, Hyderabad, Telangana, India, 500033; Contact No: 040-64643093: Fax: 040-40268738 Website: www.covidhtechnologies.com, Email: cscovidh@gmail.com, info@covidh.com

This Advertisement is being assed by Bonanza Portfolio Limited (the "Manager to the Offer"), on behalf of Mr. Protop Deshmukh ("Acquirer 1"), Mr. Laukik Deshmukh ("Acquirer 2") Ms. Sharmila Deshmukh ("Acquirer 3"), Ms. Shubhangi Garad ("Acquirer 4"), Mr. Sumeet Garad ("Acquirer 5"), Ms. Ritu Garad ("Acquirer 5"), Mr. Dhainyssheel Yadav ("Acquirer 7 Mr. Nandakumar Kadam ("Acquirer 8") and Ms. Archana Lonkar ("Acquirer 9") pursuant to Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition Shares and Takeovers) Regulations 2011 and subsequent amendments thereto (the "SEBI (SAST) Regulations") in respect of the Open Offer (the "Offer") to acquire upto 21,85,333 Twenty One Lakh Eighty Six Thousand Three Hundred and Thirty Three Only) equity shares of face value of ₹ 10'- each (Rupees Ten Only) at an offer price of ₹ 10 (Rupees Ten Only) per equity share (the "Offer Price") payable in cash representing 26.00% of the Emerging Equity and Voting share capital of Covidit Technologies Limited (the "Target Company") Further to this. Corrigandum to the Detailed Public Statement ("Corrigandum") is also being issued pursuant to changes amendments advised by SEBI wide its letter dated Friday December 05, 2025. The Detailed Public Statement made by the Manager to the Offer on behalf of the Acquirers had appeared on Friday October 10, 2025 in Financial Express (English (ally - All Edition), Jimsatta (Hindi daily - All Edition), Mumbai Lakshadeep (Marathi-Mumbai Edition) and Sakshyam (Telugu-Telangana Edition)

This Pre-Offer Advertisement and Compandum should be read in conjunction with the (a) Public Announcement dated Friday, October 03, 2025 (PA\*), (b) Detailed Public Statement dated Thurday October (9, 2025 published in newspaper on Friday October 10, 2025 (c) Draft Letter of Offer dated Friday, October 17, 2025 ("DLOO") and (d) Letter of Offer dated Tuesday December 09, 2025, along with the Form of Acceptance-cum-Acknowledgement ("LOO"), (the PA, DPS, DLOO, and LOO are hereinafter collectively referred to as "Offer Documents" issued by the Manager to the Offer, on behalf of the Acquirers. This Pre-Offer Advertisement and Corrigendum is being published in all the newspapers in which the DPS was published. Capitalized terms used but not defined in this Pre-Offer Advertisement and Corrigendum shall have the same meanings assigned to such terms in the PA and/or DPS and/or Letter of Offer. Offer Price: The Offer Price of \$10 (Rupees Ten Only) per equity share of \$10'- each payable in cash. There has been no revision in the Offer Price. For further details, relating to

the Offer Price, please refer to Chapter 6 tiled 'Offer Price and Financial Arrangements' on page 35 of the LOC Recommendations of the Committee of Independent Directors of the Target Company (IDC'): The Committee of EC have opined that the Offer Price of ₹ 10 (Rupees Ten Only) is fair and reasonable in accordance with the provisions of SEBI (SAST) Regulations. The IDC's recommendation was approved on Thursday, December 18, 2025

and published on Friday December 19, 2025, in the same newspapers in which the DPS was published, as mentioned above. The Open Offer is a mandatory offer being made by the Acquirers under Regulations 3(1) and 4 of the SEBI (SAST) Regulations to the Public Stransholders of the Target Company

This Offer is not a competing offer in terms of Regulation 20 of SEBI (SAST) Regulations. There has been no competitive bid to this Offer. Skyline Financial Services Private Limited, Registrar to the Offer, has confirmed that the dispatch of the Letter of Offer to all the Public Shareholders of Target Company, holding

statres as on identified Date i.e. Tuesday, December 09, 2025, have been completed through Ernall and DTDC registry on Tuesday, December 16, 2025

Accidental ornission to dispatch the Letter of Offer to any person to whom the offer is made or the non-receipt of the LOO by any such person will not invalidate the offer in any way.

Please note that a copy of the LOO including Form of Acceptance our Admowledgment, is also available on the websites of SEBI at www.sebi.govin. BSE at www.bseinda.com Target Company: www.covidtectmologies.com: Registrar at www.skylinerta.com, and Manager at www.bonanzacriline.com.

A summary of the procedure for tendering Equity Shares in the Offer is as below. For further details, please refer to Chapter 8 tiled Procedure for Acceptance and Settlemen of the Offer' on page 40 of the Letter of Offer.

In the case of the Equity Shares held in dematerialised form: The Public Shareholders who are holding the Equity Shares in demat form and who desire to tender the Eguity Shares in this Offer shall approach their Selling Brokeri Seller Member, indicating details of Eguity Shares they wish to tender in this Offer. The Public Shareholders holding shares in Demail mode are not required to fill any Form of Acceptance-cum-Advinowledgement, unless required by their respective Selling Broker.

In the case of the Equity Shares held in physical form: The Public Shareholders who are holding physical Equity Shares and intend to participate in the Offer wi be required to approach their respective Selling Broker along with the complete set of documents for verification procedures to be carried out including the Form of Acceptance-ours Acknowledgement duly signed (by all Public Shareholders in case shares are in joint names) in the same order in which they hold the Equity Shares along with the documents specified in the LOO (including briginal share certificate(s), valid share transfer form and self-sitested copy of the Public Shareholder's PAN card) to the Registrar to the Offer on or before the Offer Closing Date (by 5.00 p.m.). The envelope should be supersorited as "Covidh Technologies Ltd - Open Offer".

In case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company, Attematively, in case of non-receipt of the Latter of Offer, shareholders holding shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder, stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents such as physical share certificate and Form SH-4 in case of shares being held in physical form. Such shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE. before the Closure of the Offer. It may be noted that no indemnity is required from the unrecistered shareholders

The major changes suggested by SEEI vide their Observation Letter 'SEBI HO/CFD/CFD-RAC-DCR2P/OW/2025' 30571/1' dated December (IS, 2025 | "SEBI Letter") incorporated in the Letter of Offer, is as mention herein below:

The additional/amended details of the Offer have been inserted in Chapter 3 titled 'DETAILS OF THIS OFFER' beginning on Page 11 of the LOC.

Point 3.1.1 of the LOO - The obligation to make this Open Offer has been triggered pursuant to Regulations 3(1) and 4, and the transaction does not fall within any exemption provided under Regulation 10 of the SEBI (SAST) Regulations, for the reasons stated below:

a Regulation 10(4) - Rights Issue Exemption Not Applicable

regulation 10(4) (a) provides an exemption for acquisition of shares by an existing shareholder, up to his entitlement, in a rights issue.

The Acquirers were not shareholders of the Target Company prior to the Rights Issue; and

The renunciation of rights in favour of the Acquirers results in the Acquirers acquiring 58.63% of the post-issue equity share capital and a change in control. Accordingly, the exemption under Regulation 10(4) cannot be assisted. No Other Exemption under Regulation 10 is Applicable

The proposed acquisition is a primary acquisition pursuant to renunciation of rights, coupled with a change in control and therefore does not qualify for any of the exemptions specified under Requisition 10 of the SEBI (SAST) Regulations.

 Point 3.1.2 of the LOO - The details of Right Issue to Acquirers and Public Shareholders approved by the Board in its meeting held on Friday October 03, 2025 is inserted. in Tabular form. No Shareholders' Approval was required for the Right Issue.

Point 3.1.3 of the 100 - Pursuant to the approval of the Board of Directors of the Company dated October 3, 2025, for undertaking a Rights Issue of equity shares, and the receipt of In-principle Approval from BSE on October 14, 2025, the Board of Directors of the Target Company has, at its meeting held on November 11, 2025, allotted an aggregate of 80,85,550 equity shares to the Promoter Promoter Group, the Acquirers, and the Public Shareholders. Of the above, an aggregate of 31,55,550 equity shares allotted to the Public Shareholders has been duly accepted. The list of Public Shareholders to whom such 31,55,550 equity shares have been aliotted is available as a Material Document for inspection at the offices of the Company and the Merchant Banker.

d Public Statement acted upon the SPA and have complete the acquisition of shares and voting right in, and acquired management control over the Target Company. b. The amended' additional details of the Acquirers have been inserted in Chapter 4 titled 'Background of the Acquirers' beginning on Page 16 of the LOO.

of adequate figuid financial resources. The details of the liquid funds and financial capacity as follows: Escrow Arrangement (Existing Disclosure). In compliance with Regulation 17 of the SEBI (SAST) Regulations. Mr. Deshmukh have deposited ₹ 55.00,000 (Rusees

Point 4.1.24 of the LOO- in order to meet the obligations under the SEBI (SAST) Regulations, 2011 for the Open Offer, Mr. Pratap Destinaukh have ensured availability

Fifty-Five Lakins Only) in the Escrow Account titled 'CTL OPEN OFFER', maintained with Kotak Mahindra Bank Limited. This amount is more than 25% of the maximum consideration payable under the Offer, assuming full acceptance.

b. Uguid Funds Available with Acquirers. Mr. Deshmukh has sufficient liquid funds, including cash, bank balances, and readily realizable financial assets, to fulfil the

total Offer obligation. This has been certified by CA Pankaj Dayma (Membership No. 188777) of Aganwal Dayma & Co. LLP, vide individual net worth and liquidity certificates dated 03 October 2025, confirming he has adequate liquid resources to meet their respective obligations. c. Net Worth Certificates Submitted: The Chartered Accountant has certified the net worth and availability of figuid financial resources of each Acquirer, which

establishes that the aggregate liquid funds available are sufficient to meet the total consideration of ₹ 2,18,53,330/- payable under the Open Offer. The amended additional details of the Target Company have been inserted in Chapter 5 filled "Background of the Target Company" beginning on Pape 30 of the LOO.

Point No. 5.5 and 5.6 of the LOO- The detailed information pertaining to the Corporate Insolvency Resolution Process ("CIRP") of Cowith Technologies Limited

("Corporate Debtor"), along with copies of all relevant NCLT Orders, has been updated in LOO.

Point No. 5.17 of the LOO- The detailed information in respect of the non-compliance' delayed compliances observed on the part of the Promoteri Promoter Group along with persons acting in concert, if any, with respect to compliance under SEBI (SAST) Regulation 2011 for which SEBI may initiate suitable action, has been

To the best of the knowledge of the Acquirers, as on the date of LOO, no statutory approvals are required for the Offer except as mentioned in para 7.4 titled Statutory Approvals

and Conditions of the Offer on page 40 of the LOO.

The schedule of activities has been revised and necessary changes have been incorporated in the LOO on Page No.3. The Revised Schedule of Activities is in compliance with the applicable provisions of SEBI (SAST) Regulations and the same is an under;

Schedule of Activities	Tentative Schedule Day and Date	Revised Schedule Day and Date
Date of the Public Announcement	Friday, October 03,2025	Friday, October 03,2025
Date of publication of the Detailed Public Statement	Friday, October 10, 2025	Friday, October 10, 2025
Last date of filing of the Draft Letter of Offer with SEBI	Friday October 17, 2025	Friday, October 17, 2025
Last date for Public Announcement for a Competing Offer	Thursday, November 06, 2025	Thursday, November 06, 202
Last date by which SEBI's Observations on the Draft Latter of Offer will be received (in the event SEBI has not sought clarification or additional information from the Manager)	Wednesday, November 12, 2025	Friday, December 05, 2025
Identified Date*	Friday, November 14, 2025	Tuesday, December 09, 202
Last date for dispatch of the Letter of Offer to the Public Shareholders.	Friday, November 21, 2025	Tuesday, December 16, 202
Last date for publication of the recommendations of the committee of the independent directors of the Target Company to the Public Shareholders for this Offer in the Newspapers	Wednesday, November 26, 2025	Friday, December 19, 2025
Last date for upward revision of the Offer Price and / or the Offer Size	Thursday, November 27, 2025	Monday December 22, 202
Date of publication of opening of Offer public announcement in the newspapers in which the Detailed Public Statement had been published	Truraday, November 27, 2025	Monday December 22, 202
Date of commercement of Tendering Period	Friday, November 28, 2025	Tuesday, December 23, 202
Date of closing of Tendering Period	Thursday December 11, 2025	Tuesday January 06, 2026
Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Eguity Shares to the Public Shareholders	Friday, December 26, 2025	Tuesday January 20, 2026

the Equity Shares (except the Acquirers and the parties to the Share Subscription Agreement) are eligible to participate in this Offer any time before the closure of this Offer. The Acquirers, jointly and severally, accepts full responsibility for the information contained in this Advertisement and for the fulfillment of its obligations laid down in the SEBI (SAST) Regulations. A copy of this Advertisement shall also be available on website of the SEBI accessible at www.sebi.gov.in. BSE accessible at www.bseindia.com. Target Company at cscovidh@gmail.com, info@covidh.com Registrar at : ipo@skylinerta.com, and Manager at www.bonanzaonline.com.

Website: www.bonarzaonine.com

Validity: Permanent

SEBI Registration No.: INM000012306

**BONANZA PORTFOLIO LIMITED** CIN: U65991DL1993PLC052290 Address: Bonanza House, Plot No. M-2, Cama Industrial Estate, Walthat Road. Behind The Hub, Goregaon (East), Mumbai - 400 053. Contact Person: Ms. Swati Acrawal / Mr. Abhay Bansal Tel No.: 91 (I22 68363773 / 91 11 40748709 Email: swat agrawal@bonarzaonine.com abhaybansai@bonarzaonine.com

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED CIN: U74899DL1996PTC071324 Address: D-153 A. 1st Floor, Okhla Industrial Area, Phase-I, New Dolhi-110020

Nandakumar Kadam

("Acquirer 8")

Archana Lonkar

("Acquirer 9")

Tel No: +91 011-40450193-97 Email: ipo@sinfinerta.com Website: www.skylinerta.com Contact Person: Mr. Anui Rana SEBI Registration Number: INR000003241 Validity: Permanent

Date: December 19, 2025 For and on behalf of the Acquirer Place: Mumbai Pratap Deshmukh Laukik Deshmukh Sharmila Deshmukh ("Acquirer 1") ("Acquirer 2") ("Acquirer 3") Shubhangi Garad Sumeet Garad Ritu Garad ("Acquirer 4") ("Acquirer 6") ("Acquirer 5")

Dhairyasheel Yadav

("Acquirer 7")

# India indefinitely suspends visa process in Chittagong

MOVE COMES AFTER RECENT ATTACK ON MISSION

PRESS TRUST OF INDIA Dhaka, December 21

INDIA ON SUNDAY suspended visa operations at the Indian Visa Application Centre in the Bangladesh's southeastern port city of Chattogram (Chittagong) until further notice in the wake of heightened tensions following the death of prominent youth leader Sharif Osman Hadi.

Hadi was a candidate for the scheduled February 12 general elections.

He was shot in the head on December 12 by masked gunmen at an election campaign in central Dhaka's Bijoynagar area. He died while undergoing treatment in Singapore on Thursday.

His death triggered attacks vandalism across Bangladesh, including stonehurling at the Assistant Indian High Commissioner's residence in Chattogram on

(Mumbai Edition) ("Newspapers").

in the Letter of Offer.

Sr. No.

Sr. No

Regional) and Navshakti (Marathi) (Mumbai Edition)



The funeral procession of youth leader Sharif Osman Hadi, killing of whom triggered attacks across Bangladesh FILE/REUTERS

Thursday. "Due to recent security incident at Assistant High Commission of India (AHCI) Chittagong, Indian visa operations at IVAC Chittagong (Chattogrm) will remain suspended from 21/12/2025 until further notice.

"The announcement for reopening the visa centre will

POST OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES EXCHANGE BOARD

OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, WITH

RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

Registered Off.: 5/1, Shreeji House, 5th Floor, Ashram Road, Behind M J Library, Ahmedabad - 380006, Gujarat, India.

Tel. No.: 02764-352929 | Email Id; cs@salsteel.co.in | Website: www.salsteel.co.in

OPEN OFFER FOR THE ACQUISITION OF UP TO 3,76,39,342 (THREE CRORE SEVENTY SIX LAKHS THIRTY NINE THOUSAND

THREE HUNDRED AND FORTY TWO) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY)

EACH ("EQUITY SHARES") REPRESENTING 26% (TWENTY SIX PERCENT) OF EXPANDED SHARE CAPITAL OF SAL STEEL

LIMITED ("TARGET COMPANY") AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARES ("OFFER

PRICE") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY SREE METALIKS LIMITED (HEREINAFTER

REFERRED TO AS THE "ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REGULATIONS 3(1) AND 4 READ

WITH OTHER APPLICABLE PROVISIONS OF THE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL

This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Vivro Financial Services Private Limited,

("Manager to the Offer"), for and on behalf of the Acquirer pursuant to Regulation 18(12) of the SEBI (SAST) Regulations.

The Detailed Public Statement with respect to the aforementioned offer was published on September 12, 2025, in the Financial

Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati - Regional) and Navshakti (Marathi)

b) The detailed public statement dated September 11, 2025, and published in newspapers on September 12, 2025 on behalf

d) The pre-offer advertisement dated November 26, 2025, which was published on November 29, 2025 in Financial Express

This Post-Offer Advertisement is being published in all such newspapers in which the Detailed Public Statement was published.

Capitalized terms used but not defined in this Post Offer Advertisement shall have the same meanings assigned to such terms

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the

SAL Steel Limited

Kfin Technologies Limited

Friday, November 28, 2025

Thursday, December 11, 2025

Monday, December 15, 2025

Proposed in the Offer

Document (Assuming full

acceptance in the Offer)

₹ 25.00

Nil

3,76,39,342

3,76,39,342

10.27.59.495

3.76.39.342

14.03,98,837

Post-Offer

43.67.863

3.02%

Pre-Offer 4,20,07,205

The Board of Directors of the Target Company in their meeting held on November 30, 2025, allotted 1,92,50,000 (One Crore Ninety

Two Lakhs Fifty Thousand) Equity Shares representing 13.30% (Thirteen Point Thirty Percent) of the Expanded Share Capital and

3,57,50,000 (Three Crore Fifty Seven Lakhs Fifty Thousand) Warrants representing 24.69% (Twenty Four Point Six Nine Percent) of

the Expanded Share Capital to the Acquirer, totaling to 5,50,00,000 (Five Crore Fifty Lakhs) securities representing 37.99% (Thirty

Sellers, who are the existing promoters of the Target Company have agreed to sell their entire shareholding of 4,29,59,495 (Four

Crore Twenty Nine Lakhs Fifty Nine Thousand Four Hundred Ninety Five) Equity Shares representing 50.56% (Fifty Point Five Six

Percent) of the equity share capital of the Target Company as on the date of PA (29.67% of the Expanded Share Capital), in

tranches. Consequently, 10,27,59,495 (Ten Crore Twenty Seven Lakhs Fifty Nine Thousand Four Hundred Ninety Five) Equity Shares

representing 70.98% (Seventy Point Ninety Eight Percent) of the Expanded Share Capital shall be acquired by Acquirer in terms of

SSA and SPA. The transactions contemplated under the SPA are yet to be consummated and will be consummated in accordance

with SEBI (SAST) Regulations. The consummation of the transactions contemplated in the SPA is subject to satisfaction, or waiver

of conditions precedent (to the extent permitted under applicable law) as specified under the SPA, as disclosed in the Letter of Offer.

are the existing promoters of the Target Company, shall cease to be in control of the Target Company and will be reclassified from

The Acquirer and its directors accept full responsibility for the information contained in this Post Offer Advertisement and

9. A copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, BSE Limited at

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER

Email: investors@vivro.net | Website: www.vivro.net

Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi,

CIN: U67120GJ1996PTC029182 | Tel No.: 079 - 4040 4242

**VIVRO FINANCIAL SERVICES PRIVATE LIMITED** 

Ahmedabad - 380007. Gujarat. India.

Contact Person: Shivam Patel

SEBI Registration No.: MB/INM000010122

3. Pursuant to the consummation of SPA, the Acquirer shall be classified as promoter of the Target Company and the Sellers, who

49.44%

96.98%

Pre-Offer

4,20,07,205

49.44%

70.98%

26.00%

Nil

Nil

₹ 94,09,83,550/

Sree Metaliks Limited ("Acquirer")

Vivro Financial Services Private Limited

Details

Actual

₹ 25.00

2.704

2,704

₹ 67,600/

10,27,59,495

10,27,62,199

Post-Offer

4,20,04,501

70.98%

29.02%

70.98%

2,704

0.00%

(English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati - Regional) and Navshakti (Marathi)

of the Acquirer in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati

The post-offer advertisement shall be read in continuation of and in conjunction with:

c) The letter of offer dated November 20, 2025 ("Letter of Offer" or "LoF"); and

**Particulars** 

**Particulars** 

Name of the Target Company

Name of the Manager to the Offer

Name of the Registrar to the Offer

a. Date of Opening of the Offer

b. Date of Closure of the Offer

**Details of Acquisition** 

Date of Payment of Consideration:

7.2 Aggregate number of Equity Shares tendered

7.3 Aggregate number of Equity Shares accepted

7.5 Shareholding of the Acquirer and PAC before

Agreements / Public Announcement

Number of Equity Shares

multiplied by Offer Price per Equity Share)

% of Fully Diluted Equity Share Capital

Seven Point Ninety Nine Percent) of the Expanded Share Capital of the Target Company.

"promoter" to "public" in accordance with the SEBI (LODR) Regulations.

also for obligations under the SEBI (SAST) Regulations.

**VIVRO** 

Place: Gurugram, Haryana

Date: December 20, 2025

www.bseindia.com and Manager to the Offer at www.vivro.net.

epaper.financialexpress.com

7.9 Post offer shareholding of Acquirer and PAC

Shares acquired after Detailed Public Statement

7.7 Equity Shares Acquired by way of Open Offer

 Number of shares acquired Price of the shares acquired

Number of Equity Shares

7.10 Pre & Post offer shareholding of the Public 10.

a. Acquirer

a. Acquirer

Number of Equity Shares acquired

Securities Subscribed by way of SSA and SPA

7.4 Size of the Offer (Number of Equity Shares

Name of the Acquirer / PAC

Offer Details:

a) The public announcement dated September 04, 2025 ("Public Announcement" or "PA");

ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED (THE "OPEN OFFER" OR "OFFER").

be made after reviewing the situation," IVAC said in a brief statement.

The decision came into effect on Sunday following a recent security incident at the AHCI in Chittagong. IVAC runs five centres Dhaka, Khulna and Rajshahi, the Chattogram and

# Dhaka varsity's Bangabandhu Hall renamed

BANGABANDHU THE SHEIKH Muiibur Rahman Hall at the Dhaka University has been renamed in memory of Sharif Osman Hadi, a prominent youth leader who was part of the July Uprising that toppled Sheikh Hasina's government in Bangladesh last year, local media said Sunday.

The hall union, a students' body, erased the nameplate at the main gate and replaced it with a new one, 'Shaheed Sharif Osman Hadi Hall' on Saturday, the Dhaka Tribune said. Musaddiq Ibn Ali Mohammad, Dhaka University Central Students' Union's secretary for cultural affairs, said the nameplate would be removed using a crane. PTI

# Nine killed, 10 hurt in South Africa shooting

NINE PEOPLE WERE killed and 10 wounded in an early morning shooting in a township south-west of Johannesburg and authorities have launched a manhunt for the suspects, the South African Police Service said on Sunday.

The incident occurred just before 1 am local time (2300 GMT) at a licensed tavern in Johannesburg's Bekkersdal township, the police said in a statement.

About 12 unknown suspects in a white minibus and a silver sedan opened fire at the tavern patrons and continued shooting randomly as they fled the scene, the police said, adding the motive for the shooting would be determined by investigation. The injured have been taken to medical facilities for treatment, police added. Bekkersdal is part of the Rand West City local municipality, whose website describes the township as being an area characterised by high levels of unemployment. REUTERS

# Imran calls for protests after 17-yr sentence

PRESS TRUST OF INDIA Islamabad, December 21

PAKISTAN'S FORMER PRIME Minister Imran Khan urged his supporters to gear up for countrywide protests following a 17-year jail term handed to him and wife Bushra Bibi in a corruption case.

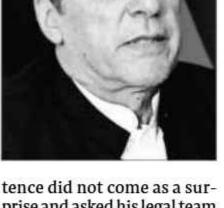
Khan and his wife Bushra Bibi were sentenced to 17 years in jail each by a court on Saturday in the Toshakhana 2 corruption case.

Khan, 73, who has been in jail since August 2023, faces multiple cases launched against him since his ouster from power in April 2022. The Toshakhana 2 case involves alleged fraud in state gifts that the former first couple received from the Saudi government in 2021.

In a conversation with his lawyers in Adiala Jail after the "military-style trial decision" Khan urged his supporters to stand up in protest after the decision, according to a midnight statement posted on Khan's X account. It was not known who

posted his conversation on his personal account as Khan has no access to his social media handles in jail.

"I have sent a message to (Khyber Pakhtunkhwa Chief Minister) Sohail Afridi to prepare for the street movement. The entire nation will have to rise for its rights," he said, and added: "Struggle is worship, and I am even ready to embrace martyrdom for the true freedom of Pakistan!"He argued that the latest sen-



tence did not come as a surprise and asked his legal team to move the high court against the decision.

"Like the baseless decisions and sentences of the last three years, the Toshakhana-II decision is also nothing new to me. This decision was given in haste by the judge without any evidence and without fulfilling the legal requirements," he said, adding that his legal team was "not even heard".

He also said that it was inevitable for the Insaf Lawyers Forum, a group of lawyers to his Pakistan Tehreek-i-Insaf, and the legal community to come forward for justice.

"For the struggle to establish the supremacy of law and restore the Constitution, it is essential for the Justice Lawyers Forum and the lawyers' front to come to the forefront. Only the system of justice can protect the people. Without it, neither economic progress nor moral development is possible," he said.

# Australian PM booed as Bondi Beach victims honoured

and when

the Speaker

mentioned his

name during the

memorial

REUTERS Sydney, December 21

**AUSTRALIAN PRIME MINIS-**TER Anthony Albanese was booed by an angry crowd gathered at the famous Bondi beach on Sunday to honour the victims of a gun attack a week earlier that targeted a seaside Jewish Hanukkah festival a kippah, the traditional

The nation marked a day of reflection on Sunday to honour the 15 people killed and the dozens wounded in the attack by gunmen. two With security

event.

tight and flags at half-staff on government buildings, a minute of silence was held at 6:47 pm.(0747 GMT), the time the attack began. Television and radio networks paused for a minute's silence.

Tens of thousands, includ-

attended the memorial that was guarded by a heavy police presence, including snipers on rooftops and police boats in the waters. Albanese was booed by the

crowd on arrival, and later

when the speaker mentioned his name during the memorial. He sat on the front row wearing Jewish cap. Albanese was Albanese,

booed on arrival,

under pressure from critics who say his centre-left government has not done enough to curb a surge in antisemitism since the start of the war in Gaza,

was not scheduled to speak at the event. The government has said

it has consistently denounced antisemitism over the last two years and passed legislation to criminalise hate speech. It expelled the Iranian ambassador earlier this year.

ing Albanese and other leaders,

For, SREE METALIKS LIMITED

Mahesh Kumar Agarwal

**Managing Director** 

DIN: 00168517

**चाखा कार्यातयः** प्राउंड फ्लोर, खसरा नंबर-242, डीसीबी बिल्डिंग, दिल्ली-रोड, मुरादाबाद उत्तर प्रदेश-244001

प्रतिभृति हित (प्रवर्तन) नियमावली, 2002 अञ्चतन संघोधित, के नियम 3(1) के साथ पठित वित्तीय आस्तियों का प्रतिभृतिकरण और पुनरनिर्माण एवं प्रतिभूति हित प्रवर्तन अधिनियम, 20 के अध्याय ।।। की धारा 13(2) के अंतर्गत सुचना

प्रवर्तन अधिनियम, 2002 (जिसे आगे 'अधिनियम' कहा जाएगा) के अध्याप खखख की धारा 13(2) के तहत हमारे झांसी कार्यालय द्वारा हिमांड नोटिस जारी कि में प्रवर्तन अधिनियम, 2002 (जिसे आगे 'अधिनियम' कहा जाएगा) के अध्याय III की धारा 13(2) के तहत हमारे मुरादाबाद कार्यांतय द्वारा, प्राउंड फ्लोर, खसर नंबर-242, डीसीबी बिल्डिंग, दिल्ली-रोड, मुरादाबाद उत्तर प्रदेश-244001. उत्तर प्रदेश में स्थित द्वारा मांग नोटिस जारी किया था. उक्त मांग नोटिस हमारे प्राधिकर अधिकारी के माध्यम से आप सभी नीचे उल्लिखित उधारकर्ताओं / सह-उधारकर्ताओं / गार्रटरों को जारी किया गया है क्योंकि किश्तों / ब्याज का भुगतान न कर के कारण आपका खाता भारतीय रिजर्व बैंक / राष्ट्रीय आवास बैंक के दिशानिदेशों के अनुसार गैर-निष्पादित परिसंपत्तियों के रूप में वर्गीकृत किया गया है। इसकी विषय-वस्तु मूलधन, ब्याज आदि की किस्तों के भुगतान में आपके द्वारा की गई चूक है । जिसका बकाया राशि का उल्लेख नीचे किया गया है। इसके अलावा, कारण सहित. हमारा मानना है कि आप मांग नोटिस की तामील से बब रहे हैं और इसलिए मांग नोटिस का यह प्रकाशन, जो कि उक्त अधिनियम की धारा 13 (2) के तहत भी आवश्यक है। आपसे अनुरोध है कि आप इस मांग नोटिस के प्रकाशन की तिथि से 60 दिनों के भीतर पीएनबीएसएफएल को उपरोक्त राशि, साथ ही अद्यतन ब्याज और शुरक का भूगतान करें. ऐसा न करने पर पीएनबीएवएफएल उक्त अधिनियम की धारा 13(4) के सभी या किसी भी प्रावधान के तहत उधारकर्ताओं औ गारंटरों की सेंरक्षित संपत्तियों पर कब्जा करने सहित सभी या किसी एक या अधिक सुरक्षित संपत्तियों के खिलाफ आवश्यक कार्रवाई करेगा। आपका ध्यान वित्तीय परिसंपत्तियों के प्रतिभृतिकरण और प्नर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 की धारा 13 की उपधारा (8) के प्रावधानों की ओर आकृष्ट किया जाता है, जिसके अंतर्गत आप पीएनबी एचएफएल द्वारा वहन की गई सभी लागतों, प्रभारों और व्ययों सहित बकाया राशि की पूरी राशि केवल सार्वजनिक नीलामी द्वारा सरक्षित परिसंपत्तियों की बिक्री के लिए नोटिस के प्रकाशन की तिथि तक, कोटेशन आमंत्रित करके, जनता से निविदा मी निजी संधि द्वारा भगतान कर सकते हैं कुँपया यह भी ध्यान दें कि यदि पीएनबी एचएफएल द्वारा वहन की गई लागत, शुल्क और व्यय के साथ बकाया राशि की पूरी राशि सार्वजनिक नीलामी द्वारा सुरक्षित परिसंपत्तियों की बिक्री के लिए नोटिस के प्रकाशन से पहले, कोटेशन आयंत्रित करके, जनता से निविदा या निजी संधि द्वारा प्रस्तुत नहीं की जाती है, तो आप उसके

無切	कर्जदार(रों) सह-कर्जदारों/का नाम	गारंटरॉ	वंधक सम्पत्ति	मांग	मांग सूचना
खाता स.	उधारकर्ताः श्रीमान/सुश्री शमशुद्दीन शमशुद्दीन, नया गाँव, मऊ, मुरादाबाद,			सूचना	के अनुसार
एचओपू/ू	मुरादाबाद, उत्तर प्रदेश, भारत, 244001 / हरथता रेतवे स्टेशन, मदरसा के		गाटा संख्या ५७५	की तिथि	बकाया राशि
आरएमआरडी / 1023 / 1170194 बी.औ.: मौरादाबाद	सामने: मुरादाबाद, मुरादाबाद, उत्तर प्रदेश, भारत, 244001 / गाटा संख्या 575 मोजा मऊ, सहारनपुर रेलवे. लाइन के दक्षिण, मेन नव विकसित आबादी, मुरादाबाद, मुरादाबाद, उत्तर प्रदेश, 244001 सह-उधारकर्ताः श्रीमान/सुश्री सर बानो, नया गाँव, मऊ, मुरादाबाद, मुरादाबाद, उत्तर प्रदेश, भारत, 244001 / गाटा संख्या 575 मोजा मऊ, सहारनपुर रेलवे, लाइन के दक्षिण, मेन नव विकसित आबादी, मुरादाबाद, मुरादाबाद, उत्तर प्रदेश, 244001.	एन ए	मोजा मक, सहारनपुर रेलवे, लाइन के दक्षिण, मेन नव विकसित आबादी, मुरादाबाद, मुरादाबाद, उत्तर प्रदेश, 244001	15 दिसंबर 2025	रू. 13,45,067,007 (रुपये तेरह ता चैतालीस हजार सहसठ मात्र)

बाद सुरक्षित परिसंपत्तियों को मुक्त करने के हकदार नहीं होंगे। इसके अलावा, आपको उक्त अधिनियम की धारा 13(13) के तहत बिक्री, पटटे या किसी अन्य तरीके

Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement, in accordance with Regulation 18(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the attention of the Public Shareholders of

# COVIDH TECHNOLOGIES LIMITED

Corporate Identification Number: L72200TG1993PLC015306: Registered Office: B-2. Plot: 797/A, Sai Krishna Building, Road No. 36, Jublice Hills, Hyderabad, Telangana, India, 500033; Contact No: 040-64643093: Fax: 040-40266738 Website: www.covidhtechnologies.com; Email: cscovidh@gmail.com, info@covidh.com

This Advertisement is being assed by Bonanza Portfolio Limited (the "Manager to the Offer"), on behalf of Mr. Pratap Deshmukh ("Acquirer 1"), Mr. Laukik Deshmukh ("Acquirer 1"), Mr. Laukik Deshmukh ("Acquirer 2") Ms. Sharmila Deshmukh ("Acquirer 3"), Ms. Shutihangi Garad ("Acquirer 4"), Mr. Sumeet Garad ("Acquirer 5"), Ms. Ritu Garad ("Acquirer 6"), Mr. Dharryasheel Yadav ("Acquirer 7") Mr. Nandakumar Kadam ("Acquirer 8") and Ms. Archana Lorkar ("Acquirer 9") pursuant to Regulation 18(7) of the Securities and Exchange Soard of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 and subsequent amendments thereto (the "SEBI (SAST) Regulations") in respect of the Open Offer (the "Offer") to acquire upto 21,86,333 (Twenty One Lakh Eighty Six Thousand Three Hundred and Thirty Three Only) equity shares of face value of ₹ 181-each (Rupees Ten Only) at an offer price of ₹ 10 (Rupees Ten Only) per equity share (the "Offer Price") payable in cash representing 26,00% of the Emerging Equity and Voting share capital of Covidh Technologies Limited (the "Target Company") Further to this, Corrigendum to the Detailed Public Statement ("Corrigendum") is also being issued pursuant to changes/ amendments advised by SESI vide its letter dated Friday December 05, 2025. The Detailed Public Statement made by the Manager to the Offer on behalf of the Acquirers had appeared on Friday, October 10, 2025 in Financial Express (English daily - All Edition), Jansetta (Hindi daily - All Edition), Mumbe) Lakshadeep (Marethi-Mumba) Edition) and Sakshyam (Telugu-Telangana Edition).

This Pre-Offer Advertisement and Corrigendum should be read in conjunction with the (a) Public Announcement dated Friday, October 03, 2025 (PA\*), (b) Detailed Public Statement date: Thurday, October OR, 2025 published in newspaper on Friday, October 10, 2025 (c) Draft Letter of Offer dated Friday, October 17, 2025 ("DLOO") and (d) Letter of Offer dated Tuesday December 89, 2025, along with the Form of Acceptance-cum-Acknowledgement ("LOO"), (the PA, DPS, DLOO, and LOO are hereinafter collectively referred to as "Offer Documents" issued by the Manager to the Offer, on behalf of the Apquirers. This Pre-Offer Advertisement and Compendum is being published in all the newspapers in which the DPS was published Capitalized terms used but not defined in this Pre-Offer Advertisement and Corrigendum shall have the same meanings assigned to such terms in the PA and/or DPS and/or Letter of Offer. Offer Price: The Offer Price of ₹ 10 (Rupees Ten Only) per equity share of ₹ 10'- each payable in cash. There has been no revision in the Offer Price. For further details, relating to

the Offer Price, please refer to Chapter 6 tried 'Offer Price and Financial Arrangements' on page 35 of the LOO. Recommendations of the Committee of Independent Directors of the Target Company (\*IDC\*): The Committee of IDC have opined that the Offer Price of ₹ 1 (Rupees Sen Only) is fair and reasonable in accordance with the provisions of SEBI (SAST) Regulations. The IDC's recommendation was approved on Thursday, December 18, 2025 and published on Friday December 19, 2025, in the same newspapers in which the DPS was published, as mentioned above

The Open Offer is a mandatory offer being made by the Acquirers under Regulations 3(1) and 4 of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company

This Offer is not a competing offer in terms of Regulation 20 of SEBI (SAST) Regulations. There has been no competitive bid to this Offer.

Skyline Financial Services Physice Limited, Registrar to the Offer, has confirmed that the discalch of the Letter of Offer to all the Public Shareholders of Janget Company, holdin shares as on identified Date i.e. Tuesday, December 89, 2025, have been completed through Email and DTDC registry on Tuesday, December 16, 2025.

Accidental omission to dispatch the Letter of Offer to any person to whom the offer is made or the non-receipt of the LOO by any such person will not invalidate the offer in any way Please note that a copy of the LOO including Form of Acceptance curr Acknowledgment, is also available on the websites of SEBI at www.sebi.govin, BSE at www.bseindia.com Target Company: www.covidhtechnologies.com; Registrar at www.skylinerta.com, and Manager at www.bonanzaonline.com

A summary of the procedure for tendering Equity Shares in the Offer is as below. For further details, please refer to Chapter 8 titled 'Procedure for Acceptance and Settlemen of the Offer' on page 40 of the Letter of Offer

. In the case of the Equity Shares held in dematerialised form: The Public Shareholders who are holding the Equity Shares in demat form and who desire to tender the Equity Shares in this Offer shall approach their Selling Broken' Seller Member, indicating details of Equity Shares they wish to tender in this Offer. The Public Shareholders holding shares in Demat mode are not required to fit any Form of Acceptance-cum-Acknowledgement, unless required by their respective Seiling Broker.

In the case of the Equity Shares held in physical form; The Public Shareholders who are holding physical Equity Shares and intend to participate in the Offer will be required to approach their respective Selling Broker along with the complete set of documents for verification procedures to be carried out including the Form of Acceptance-cum-Acknowledgement duly signed (by all Public Shareholders in case shares are in joint names) in the same order in which they hold the Equity Shares along with the documents specified in the LOO (including original share certificate(s), valid share transfer form and self-attested copy of the Public Shareholder's PWC card) to the Registrar to the Offer on or before the Offer Closing Date (by 5.00 p.m.). The envelope should be superscribed as "Covidh Technologies Ltd - Open Offer".

 In case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company. Attendatively, in case of non-receipt of the Letter of Offer, shareholders holding shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholders stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents such as physical share certificate and Form SH-4 in case of shares being held in physical form. Such shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE. before the Closure of the Offer. It may be noted that no indemnity is required from the unregistered shareholders.

The major changes suggested by SEBI vide their Observation Letter "SEBI-HO/CFD/CFD-RAC-DCR2/P/OM/2025" 30571/1" dated December I/5. 2025 ("SEBI Letter") incorporated in the Letter of Offer, is as mention herein below:

a. The additional amended details of the Offer have been inserted in Chapter 3 titled DETAILS OF THIS OFFER' beginning on Page 11 of the LOO. Point 3.1.1 of the LOO - The obligation to make this Open Offer has been triggered pursuant to Regulations 3(1) and 4, and the transaction does not fall within any

exemption provided under Regulation 10 of the SEBI (SAST) Regulations, for the reasons stated below. a. Regulation 10(4) - Rights Issue Examption Not Applicable

Regulation 10(4) (a) provides an exemption for adquisition of shares by an existing shareholder, up to his entitlement, in a rights assue.

. The Adquirers were not shareholders of the Target Company prior to the Rights Issue, and

 The renunciation of rights in favour of the Acquirers results in the Acquirers acquiring 58.53% of the post-issue equity share capital and a change in control. Accordingly, the exemption under Regulation 10(4) cannot be availed.

b. No Other Exemption under Regulation 10 is Applicable The proposed acquisition is a primary acquisition pursuant to renunciation of rights, coupled with a change in control, and therefore does not qualify for any of the

exemptions specified under Regulation 10 of the SEBI (SAST) Regulators. Point 3.1.2 of the LOO - The datails of Right Issue to Acquirers and Public Shareholders approved by the Board in its meeting held on Friday October 03, 2025 is inserted. in Tabular form, No Shareholders' Approval was required for the Right Issue.

 Point 3.1.3 of the LOO - Pursuant to the approval of the Board of Directors of the Company dated October 3, 2025, for undertaking a Rights Issue of equity shares, and the receipt of In-principle Approval from BSE on October 14, 2025, the Board of Directors of the Target Company has, at its meeting held on November 11, 2025, allotted an aggregate of 80,85,550 equity shares to the Promoter/ Promoter Group, the Acquirers, and the Public Shareholders. Of the above, an aggregate of 31,55,550 equity shares allotted to the Public Shareholders has been duly accepted. The list of Public Shareholders to whom such 31,55,550 equity shares have been aliotied is available as a Material Document for inspection at the offices of the Company and the Merchant Banker.

d Public Statement acted upon the SPA and have complete the acquisition of shares and voting right in, and acquired management control over the Target Company. The amended additional details of the Acquirers have been inserted in Chapter 4 tifled "Background of the Acquirers" beginning on Page 16 of the LOO.

Point 4.1.24 of the LOO- in order to meet the obligations under the SEBI (SAST) Regulations, 2011 for the Open Offer, Mr. Pratap Deshmukh have ensured availability of adequate liquid financial resources. The details of the liquid funds and financial capacity as follows:

 Escrow Arrangement (Existing Disclosure): In compliance with Regulation 17 of the SEBI (SAST) Regulations, Mr. Deshmukh have deposited ₹ 55.00,000 (Rupses Fifty-Five Lakhs Only) in the Escrow Account titled 'CTL OPEN OFFER', maintained with Kotak Mahindra Bank Limited. This amount is more than 25% of the maximum consideration payable under the Offer, assuming full acceptance.

b. Liquid Funds Available with Acquirers: Mr. Deshmukh has sufficient liquid funds, including cash, bank balances, and readily realizable financial assets, to fulfil the total Offer obligation. This has been certified by CA-Pankaj Dayma (Membership No. 188777) of Agarwal Dayma & Co. LLP, vide inclividual net worth and liquidity certificates dated 03 October 2025, confirming he has adequate liquid resources to meet their respective obligations.

c. Net Worth Certificates Submitted: The Chartered Accountant has certified the net worth and availability of liquid financial resources of each Acquirer, which establishes that the aggregate liquid funds available are sufficient to meet the total consideration of ₹ 2,18,63,330- payable under the Open Office.

c. The amended additional details of the Target Company have been inserted in Chapter 5 titled Background of the Target Company' beginning on Page 30 of the LOO. Point No. 5.5 and 5.6 of the LOO- The detailed information pertaining to the Corporate insolvency Resolution Process ("CIRP") of Covidh Technologies Limited

("Corporate Debtor"), along with copies of all relevant NCLT Orders, has been updated in LOO.

 Point No. 5.17 of the LOO- The detailed information in respect of the non-compliance' delayed compliances observed on the part of the Promoter' Promoter. Group along with persons acting in concert, if any, with respect to compliance under SEBI (SAST) Regulation, 2011 for which SEBI may initiate suitable action, has been updated in LOO.

To the best of the knowledge of the Acquirers, as on the date of LOO, no statutory approvals are required for the Offer except as mentioned in para 7.4 titled Statutory Approvals and Conditions of the Offer on page 40 of the LOO.

The schedule of activities has been revised and necessary changes have been incorporated in the LOO on. Page No.3. The Revised Schedule of Activities is in compliance with the annilrable receipings of SERI (SAST) Regulations and the same is an under

Schedule of Activities	Tentative Schedule Day and Date	Revised Schedule Day and Date
Date of the Public Announcement	Friday, October 03, 2025	Friday, October 03,2025
Date of publication of the Detailed Public Statement	Friday, October 10, 2025	Friday, October 10, 2025
Last date of filing of the Draft Letter of Offer with SEBI	Friday, October 17, 2025	Friday, October 17, 2025
Last date for Public Announcement for a Competing Offer	Thursday, November 06, 2025	Thursday, November 06, 2025
Last date by which SEBI's Observations on the Draft Letter of Offer will be received (in the event SEBI has not sought danfication or additional information from the Manager)	Wednesday, November 12, 2025	Friday, December 05, 2025
Identified Date*	Friday, November 14, 2025	Tuesday, December 89, 2025
East date for dispatch of the Letter of Offer to the Public Shareholders	Friday, November 21, 2025	Tuesday, December 16, 2025
Last date for publication of the recommendations of the committee of the independent directors of the Target Company to the Public Shareholders for this Offer in the Newspapers	Wednesday, November 26, 2025	Friday, December 19, 2025
Last date for upward revision of the Offer Price and / or the Offer Size	Thursday, November 27, 2025	Monday December 22, 2025
Date of publication of opening of Offer public atnouncement in the newspapers in which the Dataled Public Statement had been published	Thursday November 27, 2025	Monday December 22, 2025
Date of commencement of Tendering Period	Friday, November 28, 2025	Tuesday, December 23, 2025
Date of closing of Tendering Period	Thursday December 11, 2025	Tuesday, January 06, 2026
Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders	Friday, December 25, 2025	Tuesday, January 20, 2026

\*Identified Date is only for the purpose of determining the names of the Public Shareholders to whom the LOO is sent. All the public shareholders (registered or unregistered) the Equity Shares (except the Acquirers and the parties to the Share Subscription Agreement) are eligible to participate in this Offer any time before the closure of this Offer. The Acquirers, jointly and severally, accepts full responsibility for the information contained in this Advertisement and for the fulfillment of its obligations laid down in the SEBI (SAST Regulations. A copy of this Advertisement shall also be available on website of the SEBI accessible at www.sebi.gov.in. BSE accessible at www.beeinda.com, Target Company at oscovidh@omail.com, info@covidh.com Registrar at : po@skvilnerta.com; and Manager at www.bonanzaonline.com



**BONANZA PORTFOLIO LIMITED** CIN: U65991DL1993PLC052280 Address: Bonanza House, Plot No. M-2, Cama Industrial Estate, Walbhat Road, Behind The Hub. Goregaon (East), Mumbai - 400 063 Contact Person: Ms. Swati Agrawal / Mr. Abhay Bansal Tel No.: 91 022 58363773 | 91 11 40748709

Email: pwst.agrawai@bonanzaonline.com; athhaybansai@bonanzaonline.com Website: www.bonanzaonline.com SEBI Registration No.: INM000012306



Nandakumar Kadam

("Acquirer 8")

Archana Lonkar

("Acquirer 9")

CIN: U74899DL1995PTC071324

Validity: Permanent Date: December 19, 2025 For and on behalf of the Acquirer Place: Mumbai Pratap Deshmukh Laukk Deshmukh Sharmila Deshmuki ("Acquirer 1") ("Acquirer 2") ("Acquirer 3") Shubhangi Garad Sumeet Garad Rau Garad ("Acquirer 4") ("Acquirer 5") ("Acquirer 6")

Dhairyasheel Yadav

("Acquirer 7")



# **EQUITAS SMALL FINANCE BANK LTD**

(Formerly Known As Equitas Finance Ltd) Registered Office: No.769, Spencer Plaza, 4th Floor, Phase-II, Anna Salai, Chennai, TN - 600 002.# 044-42995000, 044-42995050

परिशिष्ट IV-A [नियम 8(6) के परंतुक देखें] अचल संपत्ति की बिक्री हेतु बिक्री सूचना

सुरक्षा हित (प्रवर्तन) नियम, 2002 के नियम 8 (६) के प्रावधान के साध पठित वित्तीय आस्तियों के प्रतिभृतिकरण और पुनर्निर्माण और सरक्षा हित अधिनियम, 2002 के प्रवर्तन के तहत अचल संपत्तियों की बिक्री के लिए ई--नीलामी बिक्री सचना

इसके द्वारा आम जनता को तथा विशेष रूप से उधारकर्ता, बंधककर्ता तथा जमानतदारों को सुचित किया जाता है कि मीचे वर्णित अचल संपत्ति, जो सिक्योर्ड क्रेडिटर के पास गिरवी रखी गई है, जिसका कब्जा इक्विटास स्मॉल फाइनेंस बैंक, सिक्योर्ड क्रेडिटर के प्राधिकृत अधिकारी ने ले लिया है, उसे नीचे वर्णित खातों में बकाया वसूली के लिए "जैसा है जहाँ है", "जैसा है वैसा है", और "जो कुछ भी है" के आधार पर बेचा जाएगा। उधारकर्ता(ओं) वधककर्ता(ओ) / गारंटर(ओ) / सुरक्षित संपत्ति बकाया आरक्षित मृत्य / ई-नीलामी तिथि और समय और बोली वृद्धि राशि का विवरण मीचे दिया गया है

कर्जधार(री)/गारंटर(री) और बंधककर्ता का नाम और पता	अचल सम्पत्ति का विवरण यदि कोई ज्ञात भार हो तो उसके साथ	आरक्षित मूल्य इंएमढी मूल्य बोली वृद्धि मूल्य	ई-नीलामी की तिथि एवं समय	ऋण/कुल देय
श्री / श्रीमती महेंद्र सिंह सी / ओ श्री / श्रीमती मोमन राम, श्री / श्रीमती रानी देवी सी / ओ श्री / श्रीमती संत लाल (दोनों निवा सी: 4322 भूना, हिसार रोड के पास, भूना(63), भूना फतेहाबाद हरियाणा भूना, फतेहाबाद, हरियाणा – 125111)	अधिकारों के साध बिक्री विसंख संख्या 1679	ธ. 347900 ธ. 10,000	27.01.2026 का पूर्वा. 11.00 बजे से जर्पा. 12.30 बजे	ऋण खाता संख्याः SEIBHSR0319852 देय वावा राशि ठ. 2440102/- दिनांक 05.02.2025 तक और 06.02.2025 से आगे का ब्याज साथ में मासिक आधार पर, शुल्क और लागत आदि के साथ, (कुल बकाया राशि ठ. 2899192/- दिनांक 10.12.2025 तक)

खरीद और बिक्री के विवरण और प्रश्नों के लिए संपर्क नंबर -शादाब अखतर 9910453434, संजय कुमार 8847624015, विकास खुरवा 8535071591

खरीदने या बोली लगाने के इच्छुक व्यक्ति को 23-01-2026 को या उससे पहले किसी भी राष्ट्रीयकृत या जनुसुवित बैंक द्वारा जारी किए गए NEFT/RTGS/DD के माध्यम से 'इविवटास स्मील फाइनेस बैंक लिमिटेड' खाता संख्या 200000807725 और IFSC कोड ESF80001001 भाग्यम गैलेरिया न्यू नंबर 18, बजुल्ला रोड, टी—नगर, चेन्नई—800 117 के खाते में बयाना जमा राशि (ईएमडी) जमा करनी होगी।

ई--नीलामी बिक्री की नियम और शर्तों की जानकारी के लिए कुपया www.Equitasbank.com & https://BidDeal.in. पर दिए गए लिंक को देखें

तिथि: 22.12.2025. स्यानः हरियाणा

हस्ता/- प्राविकत अधिकारी, इविवटास स्मॉल फाइनेंस बैंक लि-

POST OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

Registered Off.: 5/1, Shreeji House, 5th Floor, Ashram Road, Behind M J Library, Ahmedabad - 380006, Gujarat, India. Tel. No.: 02764-352929 | Email Id: cs@salsteel.co.in | Website: www.salsteel.co.in OPEN OFFER FOR THE ACQUISITION OF UP TO 3,76,39,342 (THREE CRORE SEVENTY SIX LAKHS THIRTY NINE THOUSAND

THREE HUNDRED AND FORTY TWO) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES") REPRESENTING 26% (TWENTY SIX PERCENT) OF EXPANDED SHARE CAPITAL OF SAL STEEL LIMITED ("TARGET COMPANY") AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARES ("OFFER PRICE") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY SREE METALIKS LIMITED (HEREINAFTER REFERRED TO AS THE "ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REGULATIONS 3(1) AND 4 READ WITH OTHER APPLICABLE PROVISIONS OF THE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED (THE "OPEN OFFER" OR "OFFER").

This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Vivro Financial Services Private Limited, ("Manager to the Offer"), for and on behalf of the Acquirer pursuant to Regulation 18(12) of the SEBI (SAST) Regulations. The Detailed Public Statement with respect to the aforementioned offer was published on September 12, 2025, in the Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati - Regional) and Navshakti (Marathi) (Mumbai Edition) ("Newspapers").

The post-offer advertisement shall be read in continuation of and in conjunction with:

 a) The public announcement dated September 04, 2025 ("Public Announcement" or "PA"); b) The detailed public statement dated September 11, 2025, and published in newspapers on September 12, 2025 on behalf

of the Acquirer in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati Regional) and Navshakti (Marathi) (Mumbai Edition).

c) The letter of offer dated November 20, 2025 ("Letter of Offer" or "LoF"); and

d) The pre-offer advertisement dated November 26, 2025, which was published on November 29, 2025 in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati - Regional) and Navshakti (Marathi) (Mumbai Edition).

This Post-Offer Advertisement is being published in all such newspapers in which the Detailed Public Statement was published. Capitalized terms used but not defined in this Post Offer Advertisement shall have the same meanings assigned to such terms in the Letter of Offer.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer:

Sr. No.	Particulars	Details
1.	Name of the Target Company	SAL Steel Limited
2.	Name of the Acquirer / PAC	Sree Metaliks Limited ("Acquirer").
3.	Name of the Manager to the Offer	Vivro Financial Services Private Limited
4.	Name of the Registrar to the Offer	Kfin Technologies Limited
5.	Offer Details:  a. Date of Opening of the Offer  b. Date of Closure of the Offer	Friday, November 28, 2025 Thursday, December 11, 2025
6.	Date of Payment of Consideration:	Monday, December 15, 2025
7.	Details of Acquisition	

Sr. No	Particulars	Document (As acceptance in	suming full	Acti	ial
7.1	Offer Price		₹ 25.00		₹ 25.00
7.2	Aggregate number of Equity Shares tendered		3,76,39,342		2,704
7.3	Aggregate number of Equity Shares accepted		3,76,39,342		2,704
7.4	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 94,09,83,550/-			₹ 67,600/-
7.5	Shareholding of the Acquirer and PAC before Agreements / Public Announcement  Number of Equity Shares  % of Fully Diluted Equity Share Capital	Nil Nil			Ni Ni
7.6	Securities Subscribed by way of SSA and SPA  Number(1)[2]  % of Fully Diluted Equity Share Capital	10,27,59,495 70.98%			10,27,59,495 70.98%
7.7	Equity Shares Acquired by way of Open Offer     Number of Equity Shares acquired     % of Fully Diluted Equity Share Capital	3,76,39,342 26.00%			2,704
7.8	Shares acquired after Detailed Public Statement  Number of shares acquired  Price of the shares acquired  Sof Fully Diluted Equity Share Capital	Nii Nii Nii			Ni Ni Ni
7.9	Post offer shareholding of Acquirer(*102) and PAC  Number of Equity Shares a. Acquirer  Sof Fully Diluted Equity Share Capital a. Acquirer		14,03,98,837 96.98%		10,27,62,199 70.98%
7.10	Pre & Post offer shareholding of the Public <sup>(3)</sup>	Pre-Offer	Post-Offer	Pre-Offer	Post-Offer
	Number     % of Fully Diluted Equity Share Capital	4,20,07,205 49,44%	43,67,863 3.02%	4,20,07,205 49,44%	4,20,04,501

# Note:

 The Board of Directors of the Target Company in their meeting held on November 30, 2025, allotted 1,92,50,000 (One Crore Ninety) Two Lakhs Fifty Thousand) Equity Shares representing 13.30% (Thirteen Point Thirty Percent) of the Expanded Share Capital and 3,57,50,000 (Three Crore Fifty Seven Lakhs Fifty Thousand) Warrants representing 24.69% (Twenty Four Point Six Nine Percent) of the Expanded Share Capital to the Acquirer, totaling to 5,50,00,000 (Five Crore Fifty Lakhs) securities representing 37.99% (Thirty Seven Point Ninety Nine Percent) of the Expanded Share Capital of the Target Company.

Sellers, who are the existing promoters of the Target Company have agreed to sell their entire shareholding of 4,29,59,495 (Four Crore Twenty Nine Lakhs Fifty Nine Thousand Four Hundred Ninety Five) Equity Shares representing 50.56% (Fifty Point Five Six Percent) of the equity share capital of the Target Company as on the date of PA (29.67% of the Expanded Share Capital), in tranches. Consequently, 10,27,59,495 (Ten Crore Twenty Seven Lakhs Fifty Nine Thousand Four Hundred Ninety Five) Equity Shares representing 70.98% (Seventy Point Ninety Eight Percent) of the Expanded Share Capital shall be acquired by Acquirer in terms of SSA and SPA. The transactions contemplated under the SPA are yet to be consummated and will be consummated in accordance with SEBI (SAST) Regulations. The consummation of the transactions contemplated in the SPA is subject to satisfaction, or waiver of conditions precedent (to the extent permitted under applicable law) as specified under the SPA, as disclosed in the Letter of Offer.

3. Pursuant to the consummation of SPA, the Acquirer shall be classified as promoter of the Target Company and the Sellers, who are the existing promoters of the Target Company, shall cease to be in control of the Target Company and will be reclassified from "promoter" to "public" in accordance with the SEBI (LODR) Regulations. 8. The Acquirer and its directors accept full responsibility for the information contained in this Post Offer Advertisement and

also for obligations under the SEBI (SAST) Regulations. 9. A copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, BSE Limited at

www.bseindia.com and Manager to the Offer at www.vivro.net. ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER

VIVRO

Place: Gurugram, Haryana

Date: December 20, 2025

epaper.jansatta.com

**VIVRO FINANCIAL SERVICES PRIVATE LIMITED** Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi,

Ahmedabad - 380007. Gujarat. India. CIN: U67120GJ1996PTC029182 | Tel No.: 079 - 4040 4242 Email: investors@vivro.net | Website: www.vivro.net

SEBI Registration No.: MB/INM000010122 Contact Person: Shivam Patel For, SREE METALIKS LIMITED

Mahesh Kumar Agarwal **Managing Director** DIN: 00168517 AdBaaz

फॉर्म ए सार्वजनिक उदघोषणा

सूर्यावायु सॉल्यूशंस टू प्राइवेट लिमिटेड

(भारतीय दिवाला एवं शोधन अक्षमता बोर्ड के विनियम 14 के अंतर्गत) ( खैक्किक परिसमापन प्रक्रिया) विनियम, 2017)

सूर्यावायु सॉल्यूशंस टू प्राइवेट लिमिटेड के हितधारकों के ध्यानार्य

1 कॉपीरट व्यक्ति का नाम

8 दावे प्रस्तुत करने की ऑतम तिथि

2	कीपीरेट व्यक्ति के निगमन की तिथि	12 03 2025
3	प्राधिकरण जिसके तहत कॉर्पोरेट व्यक्ति निगमितधांजीकृत है	कॉर्पोरेट मामलों का मंत्रालय, कंपनियों का रजिस्ट्रार (आरओसी) — दिल्ली
4	कॉर्पोरेट ब्यक्ति की कॉर्पोरेट पहचान संख्या/सीमित देयता पहचान संख्या	U35101DL2025FTC444511
5	कॉपीरट देनदारों के पंजीकृत कार्यालय और प्रधान कार्यालय (यदि कोई हो) का पता	सुइट नं 6 जीएफ एटेलियर ऑफिस सुइट्स, वर्ल्डमार्क 3, एसेट एरिया 7, एयरोसिटी, आईजीआई एयरपोर्ट के पास, साउध-वेस्ट दिल्ली — 110037
6	कॉश्योरेट व्यक्ति के संबंध में परिसमापन प्रारंभ होने की तिथि	18 दिसंबर, 2025
7	परिसमापक का नाम, पता, ईमेल पता, टेलीफोन नंबर और पंजीकरण संख्या	नामः अरुण गुप्ता पंजीकत पता एस-34. एलजीएक ग्रेटर कैलाश-१. नई

विल्ली-110048

टेलीफोन नंबर 011-41066313 आईबीबीआई पंजीकरण संख्याः

पंजीकृत ईमेल आईडी: arungupta2211@gmail.com संचार ईमेल आईडी :sstpl.vol.liq@gmail.com

IBBI/IPA-002/IP N00051 /2016-17/10095 現場場 可 AA2/10095/02/311225/203666

एतदद्वारा सूचित किया जाता है कि " सूर्यावायु सॉल्युशंस टू प्राइवेट लिमिटेड " ने गुरुवार, 18 दिसंबर, 2025 को लेनदारों की मंजूरी के अधीन स्वैच्छिक परिसमापन शुरू कर दिया है। ' सूर्यावायु सॉल्युशंस टू प्राइवेट लिमिर्टेड " के सभी स्टेकहोल्डर्स से अनुरोध है कि वे अपने दावों का सबूत आइटम नंबर 7 के सामने बताए गए रजिस्टर्ड पते पर परिसमापन को

17 जनवरी 2026

17 जनवरी, 2026 को या उससे पहले जमा करें। वित्तीय लेनदार अपने दावों का सब्त केवल इलेक्ट्रॉनिक माध्यम से ही जमा करेंगे। अन्य सभी स्टेकहोल्डर्स दावों का सब्त व्यक्तिगत रूप से, डाक द्वारा या इलेक्ट्रॉनिक माध्यम से जमा कर सकते हैं। दावे का सबत निर्धारित फॉर्म और दावे के समर्थन में दस्तावेजी सबत के रूप में जमा किया जाना है, जैसा कि इन्सॉल्वेंसी एंड बैंकरप्सी कोड, 2016 और उसके तहत बनाए गए नियमों में निर्धारित है। संबंधित फॉर्म और घोषणाएं वेबसाइट www.ibbi.gov.in से डाउनलोड की जा सकती हैं।

दावे के झूठे या भ्रामक प्रमाण प्रस्तुत करने पर दंड लगाया जाएगा। दिनांक : 22 दिसंबर, 2025 स्थान : नई दिल्ली

अरुण गुप्ता

परिसमापक

फॉर्म ए सार्वजनिक उदघोषणा (भारतीय दिवाला एवं शोधन अक्षमता बोर्ड के विनियम 14 के अंतर्गत) ( खैक्किक परिसमापन प्रक्रिया) विनियम, 2017)

# सर्यावाय सॉल्यग्रंस वन पाइवेट लिभिटेड के हितधारकों के ध्यानार्थ

1	कॉर्पोरेट व्यक्ति का नाम	सूर्यावायु सॉल्यूशंस वन प्राइवेट लिमिटेड
2	कॉर्पोरेट व्यक्ति के निगमन की तिथि	30.11.2024
3	प्राधिकरण जिसके तहत कॉर्पोरेट व्यक्ति निगमित्तर्भजीकृत है	कॉर्पोरेट मामलों का मंत्रालय, कंपनियों का रजिस्ट्रार (आरओसी) – दिल्ली
4	कॉर्पोरेट व्यक्ति की कॉर्पोरेट पहचान संख्या / सीमित देयता पहचान संख्या	U35101DL2024FTC439470
5	कॉर्पोरेट देनदारों के पंजीकृत कार्यालय और प्रधान कार्यालय (यदि कोई हो) का पता	सुइट नं. ६ जीएफ एटेलियर ऑफिस सुइट्स, वर्ल्डमार्क ३, एसेट एरिया ७, एयरोसिटी, आईजीआई एयरपोर्ट के पास, साउथ-वेस्ट दिल्ली — 110037
6	कॉरपोरेट व्यक्ति के संबंध में परिसमापन प्रारंग होने की तिथि	18 दिसंबर, 2025
7	परिसमापक का नाम, पता, ईमेल पता, टेलीफोन संबर और पंजीकरण संख्या	नामः अरुण गुप्ता पंजीकृत पताः एस-34, एलजीएफ, ग्रेटर कैलाश-ए, नई दिल्ली-110048 पंजीकृत ईमेल आईटी: arungupta2211@gmail.com संचार ईमेल आईटी :ssopl.vol.liq@gmail.com टेलीफोन नंबर 011-41066313 आईबीबीआई पंजीकरण संख्याः IBBI/IPA-002/IP N00051 /2016-17/10095 एएफए नं AA2/10095/02/311225/203666
8	दावे प्रस्तुत करने की ऑतेम तिथि	17 जनवरी 2026

एतदद्वारा सुचित किया जाता है कि "सूर्यावाय सॉल्यूशंस वन प्राइवेट लिमिटेड" ने गुरुवार, 18 दिसंबर, 2025 को लेनदारों की मंजूरी के अधीन स्वैच्छिक परिसमापन शुरू कर दिया है। "सुर्यावायु सॉल्युशंस वन प्राइवेट लिमिटेड" के सभी स्टेकहोल्डर्स से अनुरोध है कि वे अपने दावों का सबत आइटम नंबर 7 के सामने बताए गए रजिस्टर्ड पते पर परिसमापन को 17 जनवरी, 2026 को या उससे पहले जमा करें।

वित्तीय लेनदार अपने दावों का सबूत केवल इलेक्ट्रॉनिक माध्यम से ही जमा करेंगे। अन्य सभी स्टेकहोल्डर्स दावों का सबूत व्यक्तिगत रूप से, डाक द्वारा या इलेक्ट्रॉनिक माध्यम से जमा कर सकते हैं। दावे का सबत निर्धारित फॉर्म और दावे के समर्थन में दस्तावेजी सबत के रूप में जमा किया जाना है, जैसा कि इन्सॉल्वेंसी एंड बैंकरप्सी कोड, 2016 और उसके तहत बनाए गए नियमों में निर्धारित है। संबंधित फॉर्म और घोषणाएं वेबसाइट www.ibbi.gov.in से डाउनलोड की जा सकती हैं। दावे के झूठे या भ्रामक प्रमाण प्रस्तुत करने पर दंड लगाया जाएगा। दिनांक : 22 दिसंबर, 2025 अरुण गुप्ता

स्थान : नई दिल्ली

कर्जदार(रों) का नाग

परिसमापक

SMFG एसएमएफजी इंडिया क्रेडिट कम्पनी लिमिटेड कापीरेट कार्यालय : 10वां तल, कार्यालय सं. 101, 102 एवं 103, 2 नॉर्थ एवेन्यू, मेकर मैक्सिटी, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा (ई), मुंबई-400051

मांग सचना वित्तीय आस्तियों का प्रतिभृतिकरण और पुनर्गठन तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002

("अधिनियम") तथा प्रतिभृति हित (प्रवर्तन) नियमावली, २००२ ("नियमावली") के प्रावधानों के तहत अधोहरताक्षरी ने एसएमएफजी इंडिया क्रेडिट कम्पनी लिमिटेड (एसएमएफजी इंडिया क्रेडिट) के प्राधिकृत अधिकारी के रूप में अधिनियम के तहत और अधिनियम की घारा 13(12) के साथ पठित नियम 3 के तहत प्रदत्त शक्तियों का प्रयोग करते हुए अधिनियम की धारा 13(2) के तहत गांग सूचना(ए) जारी की थी/थीं, जिसमें / जिनमें निम्नलिखित कर्जदार(रों) से संबंधित सचना(ओं) में वर्णित राशि उक्त सचना की प्राप्ति की तिथि से 60 दिन के भीतर वकाने की मांग की गई थी। अद्योहस्ताक्षरी का सविवेदित विश्वास है कि कर्जदार मांग रावना(ओं) की तामील से बच रहा / रहे हैं, अतएव सूचना की तामील नियमों के अनुसार चरपा करने और प्रकाशन द्वारा अमल में लाई जा रही है। मांग सूचना(ओं) की विषय-वरत् का सार नीचे दिया गया है :--

तिथि और राशि . अंकुर श्रीवास्तव 13 दिसम्बर, 2025 2. रीना श्रीवास्तव रु. 40,74,291 / - (रूपये चालीस लाख 3 नमन श्रीवास्तव हित्तर हजार दो सी इक्यानवे मात्र) . अंकित उनियाल 08-12-2025 可专 लैन - 214620911422084 बंधक अवल सम्पत्ति का वर्णन सम्पत्ति की स्वामिनी : श्रीमती रीना श्रीवास्तव पत्नी स्वर्गीय प्रमोद कुमार श्रीवास्तव

मांग सचना की

सम्पत्ति का विवरण : मकान नंबर ८बी/122, एमआईजी (टाइप-90/162), क्षेत्रफल परिमाप 162.00 वर्ग मीटर / 1743.12 वर्ग फीट, सेक्टर-8बी, वृदावन योजना-2, जिला- लखनऊ में स्थित। सीमाएं पूर्वः मकान नंबर 8बी / 123, पश्चिमः मकान नंबर 8बी / 121, उत्तर-रोड 09 मीटर चौड़ी, दक्षिणः मकान नंबर 8बी / 107

कर्जदार(रॉ) का नाम	तिथि और राशि
मोहम्मद अफजल अंसारी मोहम्मद अहमद अंसारी आयशा फिरदौस न— 214620911476255	13 दिसंबर, 2025 रु. 36,05,458/— (रूपये छत्तीस लाख पांच हजार चार सौ अड्डावन मात्र) 08—12—2025 तक
बंधक	अवल सम्पत्ति का वर्णन

सम्पत्ति स्वामी : मोहम्मद अहमद अंसारी और मोहम्मद अफजल अंसारी सम्पत्ति का विवरण : खसरा संख्या ३६५ मिनजुमला रकबा पर स्थित प्लॉट पर निर्मित मकान, क्षेत्रफल

148.698 वर्ग मीटर, ग्राम-बरौरा हुसैन बाडी, वार्ड-कन्हैया माघवपुर, तहसील और जिला-लखनऊ में रिथत। सीमाएं: पूर्व: प्लॉट दीगर, पश्चिम: हरनाथ सिंह के खरारा संख्या 365 का हिस्सा, उत्तर: अन्य सम्पत्ति, दक्षिणः 15 फीट चौडी सडक कर्जदार(रों) को एतदहारा मांग सूचना(ओं) का अनुपालन करने और उसमें तथा यहां ऊपर वर्णित मांग राशि इस

प्रकाशन की तिथि से 60 दिन के भीतर, भुगतान की तिथि तक लागू ब्याज, अतिरिक्त ब्याज, बाउंस प्रभार, लागत और खर्चों सहित चुकाने की सलाह दी जाती है। कर्जदार गोट करें कि एसएमएफजी इंडिया क्रेडिट एक प्रतिभूत लेनदार है तथा कर्जदार(रों) द्वारा प्राप्त की गई ऋण सुविधा कर्जदार(रों) द्वारा बंधक रखी गई प्रतिभूत आस्ति(यों) के रूप में अचल सम्पत्ति / सम्पत्तियों के ऐवज में प्रतिभूत ऋण है।

यदि कर्जदार पूरी बकाया राशि निर्धारित समयसीमा के भीतर चुकाने में असफल रहते हैं, तो एसएमएफजी इंडिया क्रेडिट अधिनियम की धारा 13(4) के तहत समी अधिकारों का प्रयोग करने की हकदार होगी, जिसमें प्रतिमृत आस्ति(यों) का कब्जा लेना, परंतु उसी तक सीमित नहीं, अपितु मुगतान वसूली के लिए उसको बिक्री द्वारा हस्तांतरित करना अथवा अधिनियम और तदधीन विरचित नियमों के तहत उपलब्ध अन्य उपाय करना शामिल हैं। एसएमएफजी इंडिया क्रेडिट को बिक्री अथवा हस्तांतरण के अधिकार प्रयोग से पहले प्रतिमृत आस्ति(याँ) को कुर्क तथा / अथवा सील करने का भी अधिकार है। प्रतिभूत आस्ति(यों) की बिक्री करने के बाद, एसएमएफजी इंडिया क्रेंडिट को बकाया राशि की वसूली के लिए अलग कानूनी कार्यवाही शुरू करने का भी अधिकार है, यदि बंधक सम्पत्तियों के मूल्य से एसएमएफजी इंडिया क्रेडिट की पूरी बकाया राशि वसूल नहीं हो पाती है। यह उपाय, एसएमएफजी इंडिया क्रेडिट को किसी अन्य कानून के तहत उपलब्ध अन्य समी उपायों के अतिरिक्त है। कर्जदार(रों) का ध्यान, प्रत्याभूत आस्तियों को छुड़ाने के लिए, उपलब्ध समय के संबंध में, अधिनियम की घारा 13 (8) के प्रावधान की ओर तथा अधिनियम की धारा 13 (13) आकृष्ट किया जाता है, जिसके द्वारा कर्जदार एसएमएफजी इंडिया क्रेडिट की पूर्व लिखित सहमति के बिना किसी भी प्रतिमृत आस्ति(यों) का हस्तांतरण बिक्री, पट्टा अथवा अन्य प्रकार से (व्यवसाय की आम विधि को छोड़कर) करने अथवा निपटान अथवा संव्यवहार करने हेतु प्रतिबंध/पाबंदी लगी है और उपरोक्त का पालन नहीं करना उक्त अधिनियम की धारा 29 के तहत दंडनीय अपराध है। मांग सूचना की प्रति अधोहस्ताक्षरी के पास उपलब्ध हैं तथा कर्जदार, यदि वे ऐसा चाहते हैं,

अधोहस्ताक्षरी से किसी भी कार्यदिवस को कार्यालय के सामान्य कार्यसमय के दौरान प्राप्त कर सकते हैं। हरता./- प्राधिकृत अधिकारी स्थान : जत्तर प्रदेश तिथि : 22-12-2025 एसएमएफजी इंडिया क्रेडिट कन्पनी लिमिटेड

Chandigarh



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# मोतीलाल ओसवाल होम फायनान्स लिमिटेड

मंद्र, कार्यान्यः प्रोतीतान जीवान्त रीम, दीवाह्म प्राणी पेत्र, एक पूर्वत वेतिवारी, प्रयाने ५००००१० विकास विभाग । १९१६८९८६ वेन्याई: www.mailstannath.com, मिना अंग्रमपृष्टीतार्वीतीत्रकार राज्य विभाग विभाग वेदि विकास विभाग विकास विवास विवास विवास विवास विवास विवास विभाग विभाग विभाग विभाग विवास विवास विवास

न्या विकार ८ व ९ क्रीला प्रतुकान्या आर्थात स्थावर मजान्या विक्रीसकी ३० विव्यक्ति हैं निज्ञाव विक्री सूनजा. सर्वेशमान्य काला आणि विवेशक: कर्नेहर/हर्नेहर/पहणवरहर बांज बाहुरे सूनज देशों की, मौजीलाल ओम्रायाल होम फरवनसम्ब लिमिटेड (पूर्वी औस्पावर होम फायकर कपिया तिमिटेद अशी तात) ता गहण धातीत वपुर मिलकती या धातील हिलेचा वाजिलातुसा वेबसाईट motilalosmatht.com गर्मत सपीसी जीवर सहवाचल सिस्ह्येटी इंटोस्ट (एनकेसीट) कच्छ, २००२ च्या विवस ८ आणि ९ ताङ्केटुसार धातीत वाजिलातुसार फकवाकी आणि पुरीत जाव, प्रभार आणि पीव्यव ६. च्या वसुतीकारेल 'जीवलाईट

ई-सिलावाची तारीख आणि	ई-लिलावाची तारीक्ष आणि वेत:- तारीक्ष: २८-०१-२०२६ स. ११:०० ते तु. ०२:०० पर्वत (पत्येकी १५ विनिटाल्या आपर्यादित विस्तामधाद)						
कर्नेदार/ इपीत्तर / कर्ने खाते	यागणी सूचनेची तारीख	श्यापर चित्रकतीचे	राखीय किंधन, ईएवरी आणि				
	जाणि स्थक्य	पर्णन	अंतिय तारीख				
नीनः एतम्बस्टीआकटी००८१६-	१०-०८-२०२५ घाटी	पत्तिकः ११२, १ का मन्ताः, संव					
१६०००११४७	इ: १५१२९५/-	मोनपाणितः ३९० नी. मृ.,					
शास्त्राः स्टिकाला	(समये नऊ लग्छ	बातकृष्ण अपार्टियः, अत्रोते पाव					
कर्मरानः कमलेश उत्तम वृद्धवी	एकावण हजार दोनाने	अंबानाषः ० ० ४२१३०६, टाणे,					
सट-कर्नरानः उत्तम प्रकान वृद्धवी	सम्मागणक मात्र)	महापाष्ट					

ई-स्तिताव' न्या माणी ''ने आहे नेथे आहे'', ''ने आहे नारे आहे'' आणि ''ने काही आहे तेथे आहे'' तताने विकायात वेणा आहेत.

ह. निताय बोली इमाएंकाच्या पुटीत सटी य शांतिसार सामि त्यार समूद केलेचा प्रक्रिकेत्सार आयोजित केल जारे. बोलीदार वेब पोर्टनता केट के शकारा. https://www.auctionbasesr.com/ असम्बर्ग है-निताय सेवा कराता, ये. अर्की देमार्ट प्रायप्तेट निविद्देव, बोली पाणित सामि समर्थनामाले, है-नितायसाती ठेवलेच्य सुर्पंतर पालगतेने वासीत आणि अनिताईत सबस्दि केले जाको बोली पाणि, हज्युक कोरीदार तिलायाच्या अर्थ आणि त्यां पोर्टलक नितायाच्या प्रक्रिकेट्ट जाक सकारा सकेस महोद्धर केल्पो १९६७३३४२८८ आणि विस्तान सकत ८८७९२९३५२९ बोज्यापी संपर्क सामू सकतारा. वर समूद केलेल्या वेब पोर्टलक नितायाच्या प्रक्रिक जापि त्यांन्या केट्रीकृत क्रेन्य केक: +९१ ८३७०९ ६९६९६, ई-मेल आयबी: contact@auctionbazaar.com शी लंग्ये साथ शकराग. डिकाण: महाराष्ट्र / दिसंक: २२.१२.२०२५

(पूर्वी ऑस्पावर होय फावनाना कॉपॉरेशन लिपिटेड अशी जात) \*भाषांतामध्ये तुरी अञ्चलकात इंग्रजी मजबून ग्राह्म समयात वेईल.

# motilal oswal

## मोतीलाल ओसवाल होम फायनान्स लिमिटेड

त्रीत, कार्यान्यः योगीनान् योगानाः राज्यः, राज्यतुत् कार्याः रेत्रः, पत्र प्रारी देविष्यांगः, प्रयादेवे, युन्दे - ४००० ०१५. प्रोप्तः २ २१९१,८९६९६ नेपाईरः www.methdownthi.com, ज्ञिनः biquary@mathdownwai.com

मिक्यरिटाएडीयन और फिक्स्ट्रक्यन और फिक्सियान असेटए और एन्प्रोमीर और सिक्युपिटी इंटोस्ट औरट, २००२ सहकारण सिक्युपिटी इंटोस्ट (एन्प्रोसीट) इत्स, न्या निवम ८ व ९ करिता परंतुकांन्या अंतर्गत स्थावर मतांन्या विक्रीसाडी १५ विकासीची ई-सिताय विक्री सुनवा.

सर्वक्षणान्य जनतः आणि विशेषाः कर्जन्।/स्पीदार/पहाणबट्दर यांन बाहुरे सुचन देणात वेते की, मोतीनान्य जीवायान होम करवान्य निर्मिटेट (पूर्वी औरराज होग करवान्य करियान निर्मिटेट जर्बी जात) ना पहण धानीन नमुद्र पिजवारी या धानीन दिलेन्या वर्षायानुसार वेत्रसाईट masiatoswath.com गार्कत सर्पामी जेवर सहयानता सिव्युरिटी इंटरेस्ट (एकोर्डरेट) इन्छ, २००२ च्या दियम ८ आणि ९ लावुडीसार छातील शर्मिलासुसार पर्कवाकी आणि पुटील च्याच, प्रभार आणि परिच्य १. च्या वसूलीकरीता 'ऑनलाईर ई-लिलाब' च्या मार्गाने ''चे आहे जेचे आहे'', ''चे आहे जो आहे ''जे काही ओहे तेचे आहे'' तत्वारे विकरचार वेचार आहेत

कर्मत्म/ प्राप्तिम /	यागणी सूचनेची जागित्र	स्थान पितकतीने	गम्बीय कियत, ईशाबी आणि
सर्वे धारे	जाणि प्रस्तर	नर्णन	अधिय तारीम
जेर: राजराज्यास्य योजेरराज्यस्य १११-	व्ह-वर-१०२३ साठी	पति क. २०१, १८ प्रकार, ही प्रेस, इसान	राष्ट्रीय क्रियत: E. 963000/- (हर्ष्य सात
१२०६४४५६	वे: १११८१९८/-	प्रा प्रा अपनित, स. ७२१, १९ क. ४,	नाम जाएंगी हरण पात)
राजरा: करमाण	(व्यये अकग साध	प्रा कोती पत्र, पत्रकोती अनिवास गेट	हेरपडी: E. 96300/- (हर्ष्य सहस्र्यापुरन हुना।
कर्मार: सामू जैक्टेश संस्कृति	असग स्कार १६३१	श. पित्रदी, लोग बेट क. १ पूर्व, पत्रकोती	संस्कृत पात)
सह-कर्मेना: असेक्टामा सेक्टरामा संस्कृति	अदुरुवाण्याय पाउ)	विक्रित १२११ व. १ हम्, प्रतानिती	इंस्परी नाम करणानी संस्तानी सामिक: १४.०१.२००१

ह. जिताव बोली इस्तापेवजन्या पुटीत अटी व करींनुष्ठा आणि त्याव गमुद केलेन्या प्रक्रियेनुमाः आयोगित केला जाते. बोलीदण वेब पोर्टेसला मेट देक ककाल. https://www.auctionbassar.com/ आणन्या है-लिताय सेवा प्रदेशा, ये. अरुडी ईपार्ट प्रायच्येट लिपिटेड, बोली गरिहेरी काणि समर्थरवराठी, है-लितायागाठी वेवलेन्य पुणिक महानोने राष्ट्रीत आणि जीततरेर सर्वोध्द केले वाणां बीली फोर्ने, इन्कुक छोटीतम निल्लाच्या महिला आणि आणि त्यान पीटेलवर निलावाच्या महिलात वाल अक्तत गर्केश मनीहर केंद्रोरे १९६७३७२८८ आणि विशाल राजत ८८७९२९२९२ वॉन्याडी लंगके लायू शकात. वर नपुट केलेला वेब पोर्टलवर राजील मानम आलेत आपि त्यांन्या केटीकृत हेल्य डेक्क: +९१ ८३००९ ६९६९६, ई-मेल अस्की: contace@acctionbassar.com शी शर्फ शय अकला. ठिकाण: महाराष्ट्र / दिनोक: २२.१२.२०२५ ठिकाण: महाराष्ट्र / दिनोक: २२.१२.२०२५ (पूर्वी औरपावन होया फायनाना कर्रिपोरेशन लियिटेड अशी जात) "शर्षातामध्ये दुरी आरळन्याम इंग्रजी मजकूर ग्राह्म सम्मात वेईल.

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Registered Off.: 5/1, Shreej House, 5th Floor, Astram Road, Behind M J Library, Ahmedabad - 380005, Gujarat, India Tel. No.: 02764-352929 | Email Id: cs@salsteel.co.in | Website: www.salsteel.co.in

OPEN OFFER FOR THE ACQUISITION OF UP TO 3.76,39,342 (THREE CRORE SEVENTY SIX LAKHS THIRTY NINE THOUSAND THREE HUNDRED AND FORTY TWO) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES") REPRESENTING 26% (TWENTY SIX PERCENT) OF EXPANDED SHARE CAPITAL OF SAL STEEL LIMITED ("TARGET COMPANY") AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARES ("OFFER PRICE") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY SREE METALIKS LIMITED (HEREINAFTER REFERRED TO AS THE "ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REGULATIONS 3(1) AND 4 READ WITH OTHER APPLICABLE PROVISIONS OF THE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED (THE "OPEN OFFER" OR "OFFER").

This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Vivro Financial Services Private Limited, ("Manager to the Offer"), for and on behalf of the Acquirer pursuant to Regulation 18(12) of the SEBI (SAST) Regulations. The Detailed Public Statement with respect to the aforementioned offer was published on September 12, 2025, in the Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati - Regional) and Navshakti (Marathi) (Mumbal Edition) ("Newspapers").

The post-offer advertisement shall be read in continuation of and in conjunction with:

- a) The public announcement dated September 04, 2025 ("Public Announcement" or "PA");
- b) The detailed public statement dated September 11, 2025, and published in newspapers on September 12, 2025 on behalf of the Acquirer in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati -Regional) and Navshakti (Marathi) (Mumbai Edition).
- c) The letter of offer dated November 20, 2025 ("Letter of Offer" or "LoF"); and

Particulars |

1. Name of the Target Company

d) The pre-offer advertisement dated November 26, 2025, which was published on November 29, 2025 in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati - Regional) and Navshakti (Marathi) (Mumbai Edition)

This Post-Offer Advertisement is being published in all such newspapers in which the Detailed Public Statement was published. Capitalized terms used but not defined in this Post Offer Advertisement shall have the same meanings assigned to such terms

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer

SAL Steel Limited

Details

Pre-Offer Post-Offer Pre-Offer Post-Offer

43,67,863 4,20,07,205 4,20,04,501

- 11	realing of the target company	SOURCE SOURCE PROGRAM				
2	Name of the Acquirer / PAC	Sree Metaliks Limited ("Acquirer").				
3.	Name of the Manager to the Offer	Vivre Financial Services Private Limited				
4.	Name of the Registrar to the Offer	Kfin Technologies Limited				
5.	Offer Details: a. Date of Opening of the Offer b. Date of Closure of the Offer	Friday, November 28, 2025 Thursday, December 11, 2025				
ő.	Date of Payment of Consideration:	Monday, December 15, 2025				
7.	Details of Acquisition	- I surprise and an individual of the control of th				
Sr. No	Particulars	Proposed in the Offer Document (Assuming full acceptance in the Offer)	Actual			
7.1	Offer Price	₹ 25.00	₹ 25.00			
7.2	Aggregate number of Equity Shares tendered	3,76,39,342	2,704			
7.3	Aggregate number of Equity Shares accepted	3,76,39,342	2,704			
7.4	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 94,09,83,550/-	₹ 67,600/-			
7.5	Shareholding of the Acquirer and PAC before Agreements / Public Announcement • Number of Equity Shares • % of Fully Diluted Equity Share Capital	Nill Nill	Nii Nii			
7.6	Securities Subscribed by way of SSA and SPA  Number 109  S of Fully Diluted Equity Share Capital	10.27.59,495 70.96%	10.27,59,495 70.98%			
7.7	Equity Shares Acquired by way of Open Offer  Mumbar of Equity Shares acquired  Soft Fully Diluted Equity Share Capital	3,75,39,342 26.00%	2,704 0.00%			
7.8	Shares acquired after Detailed Public Statement  Number of shares acquired  Price of the shares acquired  % of Fully Diluted Equity Share Capital	15air 54ii 54ii	Nii Nii Nii			
7.9	Post offer shareholding of Acquirer (1) and PAC  • Number of Equity Shares  a. Acquirer  • W of Fully Diluted Equity Share Capital  a. Acquirer	14,03,98,837	10,27,62,199			

# Note:

7.10 Pre & Post offer shareholding of the Public<sup>15</sup>

% of Fully Diluted Equity Share Capital

Sr. No.

 The Board of Directors of the Target Company in their meeting held on Movember 30, 2025, allotted 1,92,50,000 (One Crore Minety Two Lakhs Fifty Thousand) Equity Shares representing 13.30% (Thirteen Point Thirty Percent) of the Expanded Share Capital and 3,57,50,000 (Three Crore Fifty Seven Laktis Fifty Thousand) Warrants representing 24.69% (Twenty Four Point Six Nine Percent) or the Expanded Share Capital to the Acquirer, totaling to 5,50,00,000 (Five Crove Fifty Lakhs) securities representing 37,99% (Thirty Seven Point Ninety Nine Percent) of the Expanded Share Capital of the Target Company.

4,20,07,205

- Sellers, who are the existing promoters of the Target Company have agreed to sell their entire shareholding of 4,29,59,495 (Four Crore Twenty Nine Lastis Fifty Nine Thousand Four Hundred Ninety Five) Equity Stares representing 50,56% (Fifty Point Five Six Percent) of the equity share capital of the Target Company as on the date of PA (29.67% of the Expanded Share Capital), in tranches. Consequently, 10,27,59,495 (Fen Crore Twenty Seven Likhts Fifty Nine Thousand Four Hundred Winety Five) Equity Shares representing 70,98% (Seventy Point Ninety Eight Percent) of the Expanded Share Capital shall be acquired by Acquirer in terms of SSA and SPA. The transactions contemplated under the SPA are yet to be consummated and will be consummated in accordance with SEBI (SAST) Regulations. The consummation of the transactions contemplated in the SPA is subject to satisfaction, or waiver of conditions precedent (to the extent permitted under applicable law) as specified under the SPA, as elsolosed in the Letter of Offer.
- Pursuant to the consummation of SFA, the Acquirer shall be classified as promoter of the Target Company and the Sellers, who are the existing promoters of the Target Company, shall cease to be in control of the Target Company and will be reclassified from "promater" to "public" in accordance with the SEBI (LODR) Regulations.
- The Acquirer and its directors accept full responsibility for the information contained in this Post Offer Advertisement and also for obligations under the SEBI (SAST) Regulations.
- 9. A copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, BSE Limited at www.bseindia.com and Manager to the Offer at www.vivro.net.

Place: Gurugram, Haryana

Date: December 20, 2025

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER VIVRO FINANCIAL SERVICES PRIVATE LIMITED

Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007, Gujarat, India. CIN: U67120GJ1996PTC029182 | Tel No.: 079 - 4040 4242 Email: investors@vivro.net | Website: www.vivro.net SEBI Registration No.: MB/INM000010122 Contact Person: Shivam Patel

For, SREE METALIKS LIMITED

Mahesh Kumar Agarwal Managing Director DIN: 00168517

# बैंक ऑफ़ इंडिया Bank of India

# असेट रिकव्हरी मॅनेजमेंट ब्रांच

बँक ऑफ इंडिया बिल्डिंग, पहिला मजला, २८, एस. व्ही. रोड, अंधेरी (प), अंधेरी पश्चिम रेल्वे स्टेशनजवळ, मुंबई-४०००५८, द्र. क्र. २६२१०४०६/०७, ईमेल : asset.mnz@bankofindia.bank.in

स्थावर मिळकतीच्या विक्रीसाठी ई-लिलाव

सिक्युरिटायग्रेशन ऑफ्ट रिकन्स्ट्रकरन ऑफ फायनान्त्रिअल ऑसेटस् ऑफ्ट ए-फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ऑक्ट, २००२ सहवाचता सिक्युरिटी इंटरेस्ट (ए-फोर्समेंट) रुल्स, २००२ च्या नियम ८(६) च्या परंतकांन्वये स्थावर मलेच्या विक्रीकरिता ई-लिलाव विक्री सचना.

सर्वसामान्य बनता आणि विशेषतः सालील कर्वदार आणि हमीदारांना गाद्वारे सूचना देण्यात येते की, सालील वर्णिलेल्या मिळकती या बैंक ऑफ इंटिया (तारण धनको) कडे पहाण/प्रभारित आहेत, ज्यांचा **अन्वधिक/प्रत्यक्ष** कब्बा बैक ऑप इंडियाच्या प्राधिकृत अधिकान्यांनी घेतला आहे, त्या संबंधित कर्बदार आणि हमीदार गांच्याकदून बैक ऑफ इंडियाकडे असलेल्या गहाण/प्रभारित तारण मत्तांसारेक्ष गेथे खाली दिलेल्या तपछिलापमाणे संबंधित वकबाकीच्या वसुलीसाठी ''बे आहे बेचे आहे'', ''बे आहे अहे '' आणि ''बे काही आहे वेचे आहे'' तत्वाने विकाणात येचार आहेत. राखीव किमत आणि इसारा अनामत रक्कम प्रत्येक तारण मतेसमोर दर्शविष्णात आली आहे. विक्री येथे खालील पुरविलेल्या ई-लिलाव प्लॅटफॉर्ममार्फत निप्नस्वाधारीकारांट्रारे करण्यात वेईल. सर्फेसी ऑक्ट,२००२ अन्वये ई-लिलाव विक्री सूचना नी कर्जदार/हमीदार यांना सूचना

१. अनु. ज्ञ. १ आणि अनु. क्र. २ करिता (ई-लिलावाची तारीख - ०५.०१.२०२६)

२. अनु. क्र. ३ ते अनु. क्र. ७ करिता (ई-लिलावाची तारीख - २८.०१.२०२६)

(क. लम्बांत)

al. 事.	खाते/ कर्वेदार/ हमीदारांचे नाव	मिळकर्तीचे वर्णन	राखीय किंमत/ इसर स्क्कम (लाखांत)	किमान बोली वार	बकीत (क्कम (ब्यान, दंड व्यान व खर्च वगडुन) (लाखांत)	क्कीत देव (ज्याज/दंशात्मक व्याज आणि खर्च वगजून)	मिजकतीच्या ठिकाणी निरीक्षणाची तारीख/वेज	संपर्क क्र.
P	श्री. स्वी अंगर् वांगवाठ	रो एव क्रमांक १२ ए, जी व्हिता गीध सीएवएसएल, प्लॉट क्रमांक ७३ ते ७९/११, इता मेधे अभिवादिकी महाविद्यालवाज्वक, सेन्टर २बी, ऐसेली, नवी मुंबई, महाराष्ट्र – ४००७०८, बांधकाम क्षेत्र – १५० चीरम फूट (बैंकेसह प्रत्यक्ष ताज्यात)	११०,००/ ११,००	1.00	??x.6?	२०००६५२५५०९४	२४.१२.२०२५ दुपासी ३:०० ते ४:३०	9990889439 9938806008
7	त्री. स्वी घनशानी त्रीम, सोनिया घनशानी मे, सनरेज क्लॉविंग एलएनपी	फ्लॅंट क्रमांक ३०१-३०२, विसस मजला, अविनान सीएचएस, ब्रार पाली हिल सेड क्रमांक ३, युनियन पार्क, खार पश्चिम, मुंबई ४०००५२, श्रीम, सोनिया धनशानी आणि श्री. स्वी धनशानी यांच्या नाले, बांधकाम क्षेत्र - १०१८ चीरस पूट. (बैंकेसह सांकेतिक ताव्यात)	११६.००/ ११.६०	t <sub>1,</sub> 00	१०७५.१५	४०००१२०३६२१५ ४०००१२०३६२२५	०६.०१.२०२६ दुपारी २.३० ते ३.३०	<b>९७६</b> १६४१८२८
3	मे. महावीर रोड्स ॲंड इनफ्रास्ट्रक्वर्स प्रायकोट लिमिटेड बी. विरोंद्र व्ही किकाचर बी. पंकब व्ही. किकाचर बी. नीलेश व्ही. किकावर बी. पवन व्ही. किकावर	प्लॉट क्रमांक २५ आणि २६, सेक्टर-२४, बाली, नवी मुंबई बेबील कृष्णा गोर्विदा कॉम्प्लेक्समधील गाळा क्रमांक १११, ११२ आणि ११५, महाबीर स्टोन सप्लाइंग कंपनीच्या मालकीचे, बांधकाम क्षेत्र अंदाबे ८२० चीरस फूट (बंकिसह प्रत्यक्ष ताब्बात)	98.40/ 9.84	7.00	<b>₹२</b> ९६९. <i>००</i>	२००००२९४६६०४	२२.०१.२०२६ दुषारी २.३० ते ४.३०	##\$\$cotst##
8	श्रीम. उषावेन व्ही. किकावत श्री. वसंतलाल एन किकावत (मयत असल्यापासून) त्यांचे कायदेशीर वारस श्री. वितेंद्र व्ही. किकावत श्री. पंकन व्ही. किकावत श्री. पर्वन व्ही. किकावत श्री. पर्वन व्ही. किकावत श्रीम. उषाचेन व्ही किकावत महावीर स्टोन सप्लाय कं.	प्तर्रेट क्रमांक २५ आणि २६, मेक्टर-२४ वासी, नवी मुंबई वेथील कृष्णा गोर्विदा कॉप्प्लेक्समधील गाजा क्रमांक ११३, ११६ आणि ११७ महाबीर सेल्स कॉपेरिशनच्या मालकीचे, बांचकाम क्षेत्र अंदाबे ६१२ चीरम पूट. (बैंकेसह प्रत्यक्ष ताच्यात)	900,00/ 90,00	1,00		२००००२ <u>१</u> ७९१८६	२२.०१.२०२६ दुषारी २.३० ते ४.३०	992708898
•	मे. रिअत्तावन्स कन्स्ट्रक्शन्स, जीम. कविता कदम (मालकः - मयत), जी. आनंद कदम (मयत-हमीदार), जी. सुधीर मल्होजा (मयत- हमीदार), जु. ऐपवर्या आनंद कदम आणि जी. आनंद कदम (मयत- मालक/हमीदार) यांचे कायदेशीर वारस, जी. पियुष आनंद कदम आणि जी. आनंद कदम (मयत- मालक/हमीदार) यांचे कायदेशीर वारस, जी. पयुष अनंद कदम आणि जी. आनंद कदम (मयत- मालक/हमीदार) यांचे कायदेशीर वारस, जीम. मनजीत मल्होजा, जी. सुधीर मल्होजा यांचे कायदेशीर वारस (मयत-हमीदार)	प्लॉट क्रमांक ११६, ११७, ११८, १२०, १२१, १२२, १२३, १२५, १२७ आधि १३०, ज्यांचा सन्दें क्रमांक ३६/२ अ (२) आणि ३७/१ आहे, गाव- कोविंबे, तालुका- कर्वत, जिल्हा- एकगड. जमिनीचे सेंब: ५३३८० चीपा पूट. (वैकेसह प्रत्यक्ष ताच्यात)	\$ 60.00   \$6.00	₹,00	७२६. ११	300003585355	२८.१२.२०२५ दुधारी १.०० ते दुधारी २.३०	\$#484865
ξ.	१. मे/ सदूर फॉउन्स २. अविनास दिगंबर परब ३. सुशांत राजाराम चव्हाण	पत्तेंट क्रमांक ६०४, ६वा मक्ता, विष ई, तत्वी एमिनवा (आता हिराको एमिनवा), १, काशिमिरा पोतीस स्टेश्नच्या मागे, मीरा रोड पूर्व, टाणे, सीआपएस क्रमांक १४४२ वे १४४६, १४९१ वे १५११ वर बांधकामित, मोजमापित अंदाबे ४२.१६ चौरस मीटर बांधकाम क्षेत्र (बॅंकेसह सांकेकि ताच्यात)	39.00/ 3.90	8,40	99.24	\$000£\$30\$#\$\$	२०.०१.२०२६ दुपारी १:०० ने दुपारी २:३०	**************************************
9	श्री. प्रदीप विश्वकमां श्रीम. अंबू प्रदीप विश्वकमां श्री. अविवाश विश्वकमां श्रीम. गीरी अविवाश विश्वकमां श्रीम. गीरी अविवाश विश्वकमां श्री. संजय विश्वकमां श्रीम. सुरीता संजय विश्वकमां	रो हाजना क. ५, देवशी पार्क सीएवएसएल, कोलानेत रोड, कोलानेत ठाणे पश्चिम ४००६०४ वेथील निवासी मालमस्ता, बी. प्रदीप बिरवल विश्वकर्मा, बीम. अंबू प्रदीप विश्वकर्मा, बी. अविनाश विश्वकर्मा, बी. संबन बिरवकर्मा, वी. अविनाश विश्वकर्मा, बी. संबन बिरवकर्मा यांच्या नाले बिल्ट-अप क्षेत्र: १६३२ ची. पूट. (बैंकेसह सांकेतिक ताबा)	\$4".Ro \$48".oo\	₹.00	\$£8.00	२०००६३२७३१५१	१७.०१.२०२६ दुपारी ३:०० ते दुपारी ४:३०	9099437273

# ई-लिलावाच्या अटी आणि शर्ती खालीलप्रमाणे :

ई-लिलाव ''ने आहे जेबे आहे तत्वाने'', ''ने आहे जसे आहे तत्वाने'' आणि ''ने काही आहे तेबे आहे तत्वाने'' तत्वाने करण्यात वेईल आणि तो ''ऑनलाईन'' करण्यात वेईल. लिलाव विक्री चेबसाईट युअमएल https://BAANKNET.com मार्पत ऑगलाईन (-लिलाव/बोली ने करण्यात वेईल.

अनु. क्र. १ आणि अनु. क्र. २ कॉरता (ई-लिलावाची तारीख - ०९.०१.२०२६)

अनु. क. ३ ते अनु. क. ७ करिता (ई-लिलावाची तारीख - २८.०१.२०२६)

(स. ११.०० आणि सार्चे. ५.०० दरम्यान प्रत्येकी १० मिनिटांच्या अपर्यादित विस्तारासह) ई-लिलाव बोली प्रयत्र घोषणा, ऑनलाईन लिलाव विकीच्या सर्वेसामान्य जटी आणि शती वेबसाईट https://www.bankofindia.co.in वर उपलब्ध आहे

बोलीदार https://BAANKNET.cpm ला मेट देऊ शकतात, 'बेथे बोलीदारांसाडी ''मार्गदर्शक तत्त्वे'' एन्युकेशनल व्हिडेओसह अलब्ध आहेत. बोलीदारांनी पुरेशा आधी खालील औपचारिकता पूर्ण करायच्या आहेत:-💠 टप्पा १: बोलीदार/छोदीदारांची नोंदणी : बोलीदारांनी त्यांचा मोबाईल नंबर आणि इंमेल आवडी वापान नोंदणीकृत ई लिलान पोर्टल https://BAANKNET.com वर नोंदणी करावची आहे. ( स्टेप बाव स्टेप फ्रीया

वर्णन पीडीएक (बागर मॅन्युअल) पेकच्या खाली हेल्प ऑप्शन अन्वये होम पेब मध्ये डाउनलोड करीता उपलब्ध असे.) 💠 टप्पा २: केवायसी पटताळणी : बोलीदारांनी आवश्यक केवायसी दस्तावेज अपलोड काग्यचे आहेत. केवायसी दस्तावेजांची 🖟 लिलाव सेवा पुरवजदारांकडून पडतळणी काण्यात वेईल (२ कामकाजाचे दिवस लाग्

💠 टप्पा ३: त्यांच्या स्तोबल १एमडी वॉलेटमध्ये १अर रकमेचे १स्तांतर : ई-लिलाव पोर्टलवरील अगेट केलेली चलान वापकन एनईएफटी वापका फंटाचे ऑनलाईन/ऑफलाईन ट्रान्सफर करफे. 💠 टप्पा १ ते टप्पा ३ 🖟 लिलावाच्या तारशेपूर्वी पुणा अधी बोलीदारांनी पूर्ण कामचा आहे. बोलीदार निहली आणि बोली मार्गदर्शनामाठी बोलीदार https://BAANKNET.com ला मेंट देऊ ज़कतात.

डैक्जेंटचा रेल्यलार्च्य तपशील /अंपर्क व्यक्ती तपशील :

000,000,000 000,000,000,000 000,000,000	इं-मेल आयही
	support.ebkray@psballiance.com support.ebkray@procure247.com
	avp.projectmanager2@psballiance.com
बी. सुधिर पांचाळ जायसोसिंग टेक्नॉलॉबी ८१६०२०५०५१	sudhir@procure247.com

- १. इन्कुक बोलीसपंत्री वैध इमेल पता धरण केलेला पहिने. ताफिल आणि चीकप्री करिता कृत्या बैंकर्स हेल्पडेस्क ज. ८२९१२२०२२०, हेल्पलाईन ईमेल अग्वडी \_support.BAANKNEY@psballiance.com आणि cure247.com येथे संपर्क करावा,
- अधिकृत अधिका-यांचे चांगले हान आणि माहितीनुसार मिळकत/तीवर बोबा नाही. तथापि इच्छुक बोलीदारांनी त्यांची बोली साहर करणवापुत्ती फिळकतीला बाधक दांचे/हकक/बकलाकी आणि लिलावासाठी ठेवलेल्या फिळकत/तींच हरक, बोंबा संदर्भत त्यांची स्वतंत्र चीकशी करावी. ई- जिलावाची बाहिएत ही काही बीकेचे सार्वीकरण किया वचन मानण्यत वेठ-वेर, मिळकत बीकला ज्ञात किया अञ्चात विवास आणि भविष्यातील बोबासह विकासक वेईल. प्राधिकृत अधिकारी/तारण धसको कोणत्वाही तसस्य पक्षकाराचे द्वचे/हर्का/वक्षवाकिकोरता जबाबद्धा राहणार नाहीत.
- ३. इसमा अनामत रचनम (इतर) अन्तिसर्थन बोली साद्र करणापूर्वी https://BAANKNET.com मध्ये नाद्र अणि मार्गदर्शनसुसार बैंक सारवामध्ये अम्दर्शनीएस/ एर्स्यूएरटी/फंड ट्रान्सरपार्थत बमा काणे आकारक असेट.
- केवायसी इस्तावेच प्रणाने १.ओलस्टीचा पुणवा (केवायसी) प्रणावेच व्होटर आवडी कार्ड/ड्रायव्हिंग लागस-स/पासपोर्ट इ. १. पञ्चवहाणकीका विव्यान पत्थाचा पुणवा, ३. बीलीहरणचे पैनकार्ड ४. बीलीहरणंचा वैच ई-मेल अम्बडी/संपर्क क्रमांक इ.
- निरीक्षणाची तारीख वरील उमुद्र संपर्क क्रमांकावर पूर्व केळ ठरवून नमुद्र केळेल्या केळी वरील कोष्टकात नमुद्र नुखर राहील. ६. संभाव्य बोलीदार https://BAANKNET.com यांचेकदून ई-जिलावावरील ऑनलाईन प्रशिक्षण धेऊ शकतात
- बोलीरापंत्री बोध्य राष्ट्रालासह विशित् प्रपञ्चन एक ऑनलाईन प्रक्रिवेट्से फिलकरीकरीता बोली सदर करणे आवस्यक आहे.
- ८. बोलीदर्गनी विक्रीच्या अरी आणि प्रती वायत्याचे आणि समबून घेतत्याचे मानणात वेईल अणि त्यांच्यावर बंधनकारक एत्तील. बोली मृत्य आगीप्रत मृत्यांचेक्षा जास्त असावे आणि बोलीदार त्यांचा पुटील प्रस्ताव ह. २०,०० लाख पर्यंत राखीव किमतीकरीता ह. १०,०००/- (रुपये दहा हवार) /ह. २०.०० पर्यंत राखीव किमतीकरीता ह. १५,०००/ (रुपये पंचवीस हजार) /रु. ५०.००-१.०० करोड- रु. ९ करोड पर्वत राखीच किमतीकरीता रु. २५,००० (रु. पंचवीस हजार)/ रु. १.०० करोड- पर्यंत राखीच किमतीकरीता रु. १.०० (रु. एक लाख)/
- हें, ५,०० करोट—१०,०० करोटपर्यंत राखीव किमतीकरीता हे, ५,०० (हें. पाच लाख) आणि हें. १० करोटपर्यंत राखीव किमतीकरीता है,१०,००लम्ब (हें. दहा लम्ब) ज्या पटीत वाढवू राकतात. १०. बोली सादा करण्यापूर्वी मिळवलीबाबत त्यांचे समाधान आणि निरीक्षण करणे ही इच्हुक बोलीदाराची जवाबदारी राष्ट्रील.
- ११. वक्षस्वी बोलीदराची इसारा अनमात रकस्य (इजर) विक्री फेकद्र-पाना भाग म्हणून रासून ठेवणात बेईल आणि अवशस्त्री बोलीदरांची इक्षर ई-लिलाव विक्री प्रक्रिया संगत्वावर एस्त करणात वेईल.
- १२. इसमा अनामत कामेवर कोणतेही ज्याब देश नही. बक्षस्ती बोलीदाराने त्याच दिवशी किंवा अस्तीत बास्त पुढील दिवशी अधिकृत अधिका वांनी बोली किंगत स्वीकारत्यानंत त्वरित अमोदर बाग केलेल्या (इसरसह) छोटी रक्षमेच्या १५% आणि विक्री किमतीची उर्वरित विक्रीणासून १५ दिवसात वा पूर्वी बाग करणे आवश्यक आहे. वितराय बैंकेच्या निश्चितीअधीन राहील. कुठल्वाही टप्यावर यशस्त्री बोलीदराने रक्कम बाग करण्यात कसूर केल्यास अयोदर बाग केलेले सर्व पैसे कत करण्यान वेतील आणि मिळकत पुन्त विक्रीसाठी ठेवण्यात बेहेल आणि कसूनवर कोलीदाराचा मिळकत/रक्तमेच्या संदर्भाव दावा/हरक राहणार नहीं.
- १३. संभाव्य पात्र बोलीहर हैं- विलावाच्य वापसेपूर्व https://BAANKNET.com करून हैं-विलावावरील अविलाईन अभिक्षण पैऊ अकवात, आधिकत अधिकारी किया बैंक हे इंटरनेट नेटवर्क आब्लेग/बीच वाणे किया कोणत्यारी तांत्रिक अटचणी इ. करिता जबाबद्रण पहणार नाहीत. अक्षा आकस्मिक घटना टालस्यासाठी बोलीदारांना ई-लिलाव प्रक्रियेत यसस्वीरित्या सहमाणी होण्यासाठी त्रिकेदहरूच बोण्य उपकरणे, पाँचर बॅकअपची खात्री करण्याची विश्ती करण्याच विव
- १४. खोरीदर फिलक्रवीच्या संदर्भत सरकरकटे देव सर्व वैधानिक देव, कर आधि हर आणि देने होन्ही वर्तमान आणि भविष्यातील समाविष्ट विक्री शमाणाव / नींदणी/श्रधार समाविष्ट पुट्रांक शुल्क सोसावे लगेल.
- १५. खरेटीटरांनी प्रयोज्य टीटीएस समाविष्ट इस साविधानिक धकीत, गेंटमीकृत जमार, स्टॅम्प ट्युटी इ. सोसम्बे लागेल.
- १६. उच्यतम प्रस्ताव स्वीकारणे आधिकाठ अधिकारी/बँकेवर बंधनकारक नाही आणि त्यांना कोणताही किया सर्व प्रस्ताव स्वीकारणे किया कोणतेही कारण न देश कोणत्याही वेळी ई-लिलाव तहकूब/पुढे दकलाणे/स्ट करणे किया लिलाव प्रक्रिवेतून कोणतीही मिलकत किया विचा भाग काढून घेण्याचे सर्वस्वी हरक अशीप स्वेच्छा निर्णय गहतील.. १७. विक्री अमाणपत्र पनत खरेहीत्म/अर्जदाणच्या नावे जारी नतप्रयात बेईल आणि कोणत्याही अन्य नावाने जारी करण्यात वेणार नाही.
- १८. विकी सिख्युष्टिम्बद्रेशन औष्ट पेकस्टूनश्चन ऑफ फायमन्त्रियन असेटस् ऑफ ए-पमेर्सपेंट ऑफ सिक्युष्टी इंटेस्ट ऑक्ट २००२ अंतर्गत विहित नियम/अटीच्या अधीन गतीन. विक्रीच्या अटी आणि शतीनर पुढीन चीनशी लाशील काती असल्यास दिलेल्या संपर्क क्रमांकावस्य प्राप्त करता वेईल.
- १५. कोणीरी सहभागी होणा-बांनी स्वतन्त्री नींहणी केल्यानंतर इअर बमा केली आहे आणि त्यानंतर त्यांची ई-बीली साहर केली नाही तर ते https://BAANKNET.com मध्ये विनिर्देष्ट पद्धले मार्फत बोली रक्तम राखून ठेवू शकतात.

करतील त्या चिक्री एकमेतून कम केले वांतील आणि विक्री किमतेणिकी उर्वीपत एकका तुमच्या वरील ट्रावित्वात वर्ग केली वाईत, द्रमाग एकम बाग करण्यामहित त्याच्या अरी आणि वर्तीवर होणाऱ्या लिलावात सहमाणी होण्याची मोकळीक

# २०. भ्योज्य असेत तेथे कीएसटी यशस्त्री बोतीदागने भगवचा आहे.

कर्वदार/हपीदारांसाठी विक्री स्वना निम्मवाधरीकार कैंक आफ इंडियाचे प्राधिकृत अधिकारी असल्याने, ही विक्री मूचन कारी करण्याचे व सिक्तुरिटायञ्जेशन ऑफ एक-स्टूबान आफ एक-स्टूबान आफ एक असेटस् ऑफ एफोसींट ऑफ सिक्तुरिटी इंटोस्ट ऑकट, २००२ आणि त्याओर्कात बनवलेले निक्म हर्याच्या अन्यये विक्रीचे सर्वे अधिकार वापरप्याचे संपूर्ण अधिकार आहेत. वर वर्णन केलेल्या बीकेने मंबूर केलेल्या कर्याच्या संबंधात व्याव आणि खर्च व आकार इ. सह वकीत रकोन्चे प्रदान करण्यात तुम्ही कसूर केली आहे. म्हणून ६० दिवसांत अर्पोवत रक्तम अदा करणवासाठी कलम १३(१) अन्ववे बेकेने तुम्हा सर्वांग एक मागणी सूचना वारी केली. ६० दिवस संपून्ती तुम्ही प्लमेचे प्रदान केलेले नाही म्हणून, जायकुल अधिकान्यांनी कलम १३(४) अन्ववे ज्ञाद अधिकारांचा वागर करून वरील परिशिष्टात सर्विस्तर वर्णन केलेल्या तराण मतांचा कव्या घेतला. तुम्लाला याद्वारे सूचना देखात येते की, विक्रीच्या निर्धारित तराखेषूची वरील पत्तम तुम्ही प्रदान करावी, कसूर केल्कास, मिळकतीची विक्री केली जाईल आणि शिद्धक थककाकी काही पहिल्यास व्याज व सर्वासह तुमच्याकपून वसून केली वाईल. कृषक ध्यानात देवावे की, मागणी सूचना, कब्बा घेणे, मून्यांकन आणि विक्री ह. शी संबंधित सर्व सर्च, पहिल्यांदा निम्मस्वाक्षरीकार गेकट

> प्राधिकृत अधिकारी बैंक ऑफ इंद्रिया अँसेट रिकव्हरी पॅनेजपेंट सर्विसेस शास्त्रा

दिनांक : २२,१२,२०२५ ठिकाण : मुंबई



यूनियन बैंक 🕼 Union Bank

રિજનલ ઓફિસઃ યુનિયન બેંક ભવન, રજો માળ, કાલાધોડા સર્કલ પાસે, સચાજાગંજ, વકોદરા. એ&SI4-3€000A

# સ્થાવર મિલકતોના વેચાણ માટે ઇ-હરાજી નોટીસ

સિક્યોરિટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ના નિયમ ૮ (૬)/૯(૧) ની જોગવાઇ સાથે વંચાતા સિક્યોરીટાઇઝેશન અને રીકનસ્ટ્રકશન ઓફ ફાટનાન્સિયલ એસેટ્સ અને એન્ફોર્સમેન્ટ ઓફ સિક્યોરીટી ઇન્ટરેસ્ટ એક્ટ ૨૦૦૨ ફેંઠળ સ્થાવર મિલકતોના વેચાણ માટે ઈ-ફરાજી વેચાણ નોટિસ.



આથી આ નોટિસ જાફેર જનતાને તથા વિશેષરૂપે કરજદારો અને જામીનદારો ને આપવામાં આવે છે કે નીચે વર્ણવેલ સ્થાવર મિલક્ત સિક્યુર્ડ ક્રેડિટર પાસે ગિરવે મૂકેલ ચાર્જમાં રહેલ, જેનો યુનિયન બેન્ક ઓફ ઇન્ડિયા (સિક્યુર્ડ ક્રેડિટર)ના અધિકૃત અધિકારીએ ભૌતિક / પ્રતિકાત્મક કબજો મેળવી લીધેલ છે. તે યુનિયન બેન્ક ઓફ ઇન્ડિયાની નીચે વણવેલ કરજદારો અને જામીનદારો પાસેથી નીચે આપેલ બાકી લેણા રકમની વસૂલી માટે જે છે ત્યાં છે, જે છે તે છે' અને 'જેમ છે તેમ છે' આધારે આપેલ તારીખે વેચવામાં આવશે.

ઇ-હરાજી તારીખ અને સમયઃ ૦૯.૦૧.૨૦૨૬ (શુક્રવાર)	
ઈ-ફરાજી નો સમગ્રઃ બપોરના ૧૨.૦૦ થી સાંજના ૦૫.૦૦	Ī

યુનિયન બેંક ઓફ ઈન્ડિયા,	શાખાઃ અંકલેશ્વર-ા, પંચાયત ભવન પાસે, સ્ટેશન રોડ	, અંકલેશ્વર,
Gast annu access	and the state of the same of the same	

SH	કરજદારનું નામ	ત્રિલકતની વિગત	મિલકતના માલિક નું નામ	भिसहत नो प्रहार प्रजेशन नो प्रहार	બાકી રકમ તારીખ 30.૧૧.૨૦૨૫ ના રોજ (રૂ. લાખમાં)	રીઝવ કિમંત (રૂા. લાખમાં ઇએમડી (રૂા. લાખમાં
1	શ્રી પરેશકુમાર મણીલાલ પટેલ (કરજદાર) અને શ્રી પરમાર નરેન્દ્રભાઈ હીરાભાઈ (જામીનદાર)	તમામ ભાગ અને હિસ્સો સ્થાપરા મિલકત નો પ્લોટ નં. 3૮, ક્ષેત્રફળ ૪૪.૬૧ ચોરસ મીટર સી.ઓ.પી.માં ૧૪.૭૨ ચોરસ મીટરના અવભાજિત પ્રમાણસર હિસ્સા સાથે અને અને 'વૃંદાવન રેસીકેન્સી' તરીકે ઓળખાતી કાઉસિંગ એસ્ટેટમાં કોમન રોડ, તેને લગતી બધી સુવિધાઓ સાથે જે બ્લોક ન. /સર્વે નં. ૨૪ પર સ્થિત, તે ગામ ખદીચાદરા, મોજે અંકલેશ્વર, જીલ્લો ભરૂચ ગુજરાત ૩૯૩૦૦૧ ખાતે આવેલું છે. ચતુર્સીમાં: ઉત્તરઃ પ્લોટ નં. ૩૯, દક્ષિણ: પ્લોટ નં. ૩૭, પૂર્વ : ૬.૦૦ મીટર પહોળો આંતરિક રસ્તો, પશ્ચિમ: સીઓપી.	શ્રી પરેશકુમાર મણીલાલ પટેલ	રહેણાંક પ્રત્યક્ષ	১. ছঙ + থোপ + সর্থ	2,94,000.00
2	ત્રી દિવ્યેશ વસંતભાઈ સોલંકી (કરજદાર) અને કુ. દસાબેન કિશોરભાઈ વાયેલા (જામીનદાર)	પ્લોટ નં. ૧૨, સેત્રફળ ૪૪.૫૯ ચોરસ મીટર, કિવાઇન રેસીકન્સી, બ્લોક નં. ૪૫૧, સર્વે નં. ૪૩૫/૦૧, સોમેશ્વર પાર્ક સોસાચટી, ઉતિચાદ્રા રોડ, કશુરણ, માંગરોળ, સુરત, ગુજરાત – ૩૯૩૦૦૧. ચતુર્સીમાં પૂર્વઃ પ્લોટ નં. ૩૧, પશ્ચિમ: એસઓસી રોડ, ઉત્તરઃ પ્લોટ નં. ૧૧, દક્ષિણ: પ્લોટ નં. ૧૩,	શ્રી દિવ્યેશ વસંતભાઈ સોલંકી	રહેણાંક પ્રત્યક્ષ	5.25 + আপ + সর্য	3,17,000.00 31,700.00

### શાખા-ભરૂચ ાા, ઓફિસ નં. ૧,૨ અને ૩ શ્રી મંગલમ કોમ્પ્લેક્સ, કસક સર્કલ પાસે, ભરૂચ ૩૯૨૦૦૧, શાખાનો સંપર્ક- શ્રી પનીત ગર્ગ મોબાઈલ-૯૯૮૧૦૭૮૧૬૬

3	શ્રી કિશન સિંહ (કરજદાર) અને શ્રીમતી પીરા સિંહ (સહ-કરજદાર)	કલેટ નં. સી/૫૦૧, પાંચમો માળ, બિલ્ટઅપ એરીયા ક્ષેત્રફળ ૪૫.૦૩ ચોરસ મીટર અથવા ૪૮૪.૭૪ ચોરસ કુટ અને અવિભાજીત જમીન ના કિસ્સાનું ક્ષેત્રફળ ૧૫.૮૭ ચોરસ મીટર જે 'શિવમ રેસીકેન્સી' પર બનેલ, રેવન્યુ સર્વે નં. ૮૪/૩/પૈકી (નવો ૮૪/૩/૧ પી) જમીન ક્ષેત્રફળ ૧૯૬૮ ચોરસ મીટર, કુલ જમીનમાંથી ક્ષેત્રફળ ૧૯૬૮ ચોરસ મીટર, જે ગડખોલ, તાલુકો: અંકલેશ્વર, જીલ્લો: ભરૂચ, ચતુર્સીમાઃ પૂર્વઃ કલેટ નં. સી/૫૦૧, પશ્ચિમઃ કલેટ નં. કિ/૫૦૨, ઉત્તરઃ ફલેટ નં. સી/૫૦૩, દક્ષિણ: સમલન આર.એસ.નંબર.	श्री डिशज सिंह	રહેણાંક પ્રત્યક્ષ	+ লেখ + লেখ ১.৮৫	5,42,000.0 54,200.00
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जिन-जेतीसाय**ड જ**मीन नी भिसडत नो सर्वे

¥	શ્રી રંજન પ્રદિપ કુશવાદા - ના દરનૂની વારસદાર પ્રદીપ ફરિકેશ કુશવાદા (કરજદાર) અને સંતોષ ફરિકેશ કુશવાદા (જામીનદાર)	નં. ૪૩૪, ૪૩૮, ૪૩૯ બ્લોક નં. ૪૪૩/૧ એન.એ. જમીન કિવાઇન વિલા, પ્લોટ નં. ૪૪ કુલ ક્ષેકિળ ૪૪.૬૦ ચોરસ મીટર અને અવિભાજીત જમીન ના હિસ્સાનું ક્ષેત્રફળ ૨૪.૬૧ ચોરસ મીટર ત્થારબાદ મહાન અને ફિક્સર સાથે ગામ ક્થુરન સબ જીલ્લો માંગરોળ જીલ્લો સુરત. ચતુર્સીમાઃ પૂર્વઃ સોસાયટી રોક, પશ્ચિમઃ પ્લોટ નં. ૨૪, ઉત્તરા પ્લોટ નં. ૪૩, દક્ષિણ: સમ્રલન બ્લોક.	લી રેજન પ્રદિપ કુષવાકા	રહેણાંક સાકેતિક	ર૧.૦૦ + વ્યાપ + ખર્ચ	4,40,000.00 44,000.00
u	શ્રી રતિલાલ માયજીભાઈ રાહોડ (કરજદાર)	મિલકત નો તમામ ભાગ અને હિસ્સો આવેલ તે જીલ્લો-સુરત, સબ જીલ્લો-માંગરોલ, મોજે ગામ હથેરુન, આર.એસ. નં. હ૩૫/૧, એન.એ. જમીન કુલ ક્ષેત્રફળ ૧-૦૬.૦૦, 'ડિવાઇન રેસીડન્સી' પ્લોટ નં.૧૧, કુલ ક્ષેત્રફળ એરીયા ૬७.૪૪ ચોરસ મીટર, વરાકે જમીનઃ ૨૨.૧૫ ચોરસ મીટર, ત્યારબાદ તેના પર બનાવેલ/સ્થાપિત કરેલ ઇથે. ચતુર્સીમાં પૂર્વ સાલાન પહોટ નં. ૧૨, પશિમ: સગ્રલન પહોટ નં. ૩૨, પશિમ: સગ્રલન સોસાચદી રોડ, ઉત્તર:સગ્રલન જમીન, દક્ષિણ: સગ્રલન પહોટ નં. ૧૨, પશિમ: સગ્રલન સાસાલન પહોટ નં. ૧૨, પશિમ:	શ્રી રતિલાલ માવજીભાઈ રાઠોક	રહેણાંક સાંકેતિક	+ 여리 + 대리 <	3,97,000.00 39,700.00

# શાખા-એમજી રોક, સમાલ બેચરનો પોલ, માંકવી, એમજી રોક, પોસ્ટ બેગ નં. ૯, જિ. બરોકા, ૩૯૦૦૦૧

તમામ ભાગ અને હિસ્સો બિન-પેતીલાથક મેસર્સ ક્યુએ એસપ્લોર ઇક્વીપમેન્ટ પ્રાઇવેટ ઉક્વીપમેન્ટ પ્રાઇવેટ લિમેટેક (કરજદાર) તેના કિરેક્ટરો દ્વારા રજુ કરાચેલ: શ્રીમતી રોશની વિનય ચીકાલ અને શ્રી વિનય એસ શ્રી દિશ્લ પ્રાપ્ત (૧૦૧ સ્ટલ્સ) સ્ટલ્સ મીટર, કુલ સંખ્યા કેમ્પ્ર (૧૦૧ સ્ટલ્સ) સ્ટલ્સ મીટર, કુલ સંખ્યા કેમ્પ્ર (૧૦૧ સ્ટલ્સ) સ્ટલ્સ સ્ટલ્સ સંખ્યા ૧૫૫ (૧૦ ચોરસ મીટર ને ૧૫૧ સ્ટલ્સ) સ્ટલ્સ સ્ટલ્સ સ્ટલ્સ (૧૦૧ સ્ટલ્સ) સ્ટલ્સ સ્ટલ્સ (૧૦૧ સ્ટલ્સ)	ત્રી વિનય એસ ચૌદ્ધાણ	ઇ•डस्ट्रीयल सांडेतिङ	૨૦.૬૩ + વ્યાષ્ટ + ખર્ચ	30,50,000.00
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# Line / vace on sola addition as 600 abound absterted ab

u		તમામ ભાગ અને હિસ્સો એએ/૯–એ, સાંઇવાડી બંગલોઝ, (રહેણાંક ડુપ્લેક્સ) મકતમપુર રોડ, નિઝામવાડી, મીજે ઝાંડેશ્વર,	અનિલકુમાર અંબાલાલ પટેલ દેમબેન	રહેણાંક સાંકેતિક		20,81,000.0
		ભરૂચ. (વિસ્તાર-૭૫૧ ચોરસ ફૂટ).	અનિલકુમાર પટેલ	cusicia		2,00,100.00
52.4	મેસર્સ અદિતિ એન્ટરપ્રાઇટર	તમામ ભાગ અને ફિસ્સો નો ફલેટ નં. બી/૧૦૨ (અપર સાઉન્ડ), રબીએચકે આરપ એવન્યુ, કેથોલિક ચર્ચ બાજુ, ઓએનજીસી ટાઉનસિપ ની	અનિલકુમાર અંબાલાલ પટેલ	રહેણાંક		14,64,000.0
4			હેમુબેન અનિલકુમાર પટેલ	સાંકેતિક		1,46,400.00
		તમામ ભાગ અને ફિસ્સો નો ફલેટ નં. એ/૧૦૨ (અપર સાઉન્ડ), રબીએચકે આરવ એવન્યુ, કેથોલિક ચર્ચ બાજ, ઓએનજીસી ટાઉનસિપ ની	અનિલકુમાર અંબાલાલ પટેલ	zèciis		14,46,000.0
¢		અદિતિ સામે, રાજપીપળા રોક, મીજે: ગકખોલ,	હેમુબેન અનિલકુમાર પટેલ	સાંકેતિક		1,44,600.00
	લી અનિલકુમાર	તમામ ભાગ અને ફિસ્સો નો ફલેટ નં. એ/૧૦૨ (પહેલો માળ), રબીએચકે આરંપ એવન્યુ,	અનિલકુમાર	રહેણાંક	114.42	14.91,000.0
10	અંબાલાલ પટેલ (માલિક) શ્રીમતી ફેમુબેન અનિલકુમાર પટેલ (જામીનદાર)	ક્રિયોલિક ચર્ચ બાજુ, ઓએનજીસી ટાઉનસિપ ની સામે, રાજપીપળા રોડ, મૌજે ગડખોલ, અંકલેશ્વર, ભરૂચ, (એસબીએ–૧૪૪૩ ચોરસ ફૂટ)	હેમુબેન અનિલકુમાર પટેલ	સાકેતિક	+ দৰ্য + দৰ্য	1,49,100.00
		તમામ ભાગ અને હિસ્સો નો કલેટ ને. બી/૧૦૧ (અપર ગાઉન્ડ કલોર), રબીએચકે આરવ એવન્ચ, કેથોલિક ચર્ચ	અનિલકમાર		5	14,46,000.0
	U.Acatethe-asotet	બાજુ, ઓએનજીસી ટાઉનસિપ ની સામે,		sgoile		entire comment and comment
11		રાજપીપળા રોડ, મૌજેઃ ગડખોલ, અંકલેશ્વર, ભરૂચ. (એસબીએ –૧૪૪૩ ચોરસ ફૂટ)	પટેલ	સાંકેતિક		1,44,600.00
27.0		તમામ ભાગ અને હિસ્સો નો કલેટ નં. એ/૧૦૧ (પહેલો માળ), રબીએચકે આરવ એવન્યુ,	અનિલકુમાર	33	).	14.64.000.0
		કેથોલિક ચર્ચ બાજુ, ઓએનજીસી ટાઉનસિપની સામે, રાજપીપળા રોક, મૌજેઃ		રહેણાંક સાકેતિક		1.46.400.00
15		ગંડખોલ, અંકલેશ્વર, ભરૂચ. (એસબીએ– ૧૪૬૬ ચોરસ ફટ)	અનિલકુમાર પટેલ	साइतिङ		1,40,400.00

બેંકની જાણ પ્રમાણે મિલકત પરના બોજાની વિગતોઃ NIL

સંપર્ક ની વિગતોઃ શ્રી અમન સક્સેના મોબાઈલ નં.૯૪૫૫૭૨૯૯૭૩, શ્રી અનુભવ સિંઘ મોબાઈલ નં. ૮૭૮૦૩૩૯૩૯૦, શ્રી મનોફર સિંફ મોબાઈલ નંબર ૮૨૦૯૮૯૪૯૯૪

આ જાહેરાતને સિક્યુરીટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) રૂત્સ, ૨૦૦૨ના નિયમ ૮(૧)/ ૯(૧) હેઠળ ઉપર વર્ણવેલ તારીખે ઇ-ફરાજી વેચાણ

આચોજીત કરવાની સદર લોન (નો) માં કરજદારો અને જામીનદારો `એ ૩૦/૧૫ દિવસની વૈદ્યાનિક વૈચાણ નોટિસ તરીકે પણ જણાવી. મિલકતોના નિરીક્ષણ માટે તારીખ અને સમયઃ ૨૨.૧૨.૨૦૨૫ થી ૦૮.૦૧.૨૦૨૬ ના સવારે ૧૧:૦૦ થી સાંજે ૫:૦૦ વાગ્યા સુધી વેચાણની વિગતવાર નિયમો અને શરતો માટે, મદેરબાની કરી બેંક ક્રારા આપેલ વેબસાઇટ લિંક https://www.unionbankofindia.co.in અને

રજીસ્ટ્રેશન અને લોગીન અને બીર્ડીંગ ના નિયમો માટે https://baanknet.com મુલાકત લો. નોંધઃ હરાજીના અંતિમ સમય પહેલા EMD જમા કરાવવાનો રહેશે અને મિલકત ID સાથે લિંક/નકશો કરવાનો રહેશે. તારીખઃ ૨૨.૧૨.૨૦૨૫-સ્થળઃ વકોદરા - બેંગ વિશાની સ્થિતિયાં આ નોદીકનો અંત્રેષ્ટ્ર અનુવાર માન્ય ગટાવો. અધિકૃત અધિકારી - યુનિયન બેંક ઓફ ઇન્કિયા

## THE ORISSA MINERALS DEVELOPMENT COMPANY LTD.

(A Government of India Enterprise CIN: L51430OR1918GOI034390

Regd. Office: Ground Floor, SAIL Building, Plot-271, Bidyut Marg, Unit-IV, Shastri Nagar, Bhubaneswar, Khordha Odisha, India-751001

Email: info.birdgroup@birdgroup.co.in, Website: www.birdgroup.co.in

### STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30" SEP'2025 - IND-AS COMPLIANT

SL.	PARTICULARS	Half Year Ended		Year Ended	
NO.		30.09.2025	30.09.2024	31.03.2025	
		(Reviewed)		(Audited)	
1	Total Income from Operation / Other Income	4,744.05	3,858.04	7,100.17	
2	Net Profit / (Loss) for the period (Before Tax, exceptional and / or extra ordinary items)	47.96	(88.63)	(4,840.40)	
3	Net Profit / (Loss) for the period Before Tax (after exceptional and / or extraordinary items)	47.96	(88.63)	(4,840.40)	
4	Net Profit / (Loss) for the period after Tax (after exceptional and / or extra ordinary items)	47.96	(88,63)	(4,840.40)	
5	Total Comprehenshive income for the period [comprising profit / (loss) for the period(after tax) and other comprehenshive income (after tax)]	35.49	(128.68)	(4,022.39)	
6	Paid up Equity Share Capital	60.00	60.00	60.00	
7.	Reserves (Excluding revaluation reserve) as shown in the audited balance sheet of the previsous year	(5,182.31)	(1,262.60)	(5,217,81)	
8	Net Worth	(5,122.31)	(1,202.60)	(5,157.81)	
9	Earning per share (of Re. 1/-each) (for continuing and discontinued operations):-				
	1. Basic:	0.59	(2.14)	(67.04)	
	2 Diluted	0.59	(2.14)	(67.04)	

19" December 2025.

2. The above is the extract of the detail format of Annual Financial Result filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full Formal of the Annual Financial Results are available on the Company's Website: www.birdgroup.co.in, the NSE (www. nseindia.com), the BSE (www.bseindia.com) and the CSE (www.cse-india.com).

For and on behalf of the Board of Directo Sd/-

Place: Bhubanesway Date: 19th December 2025 (Vasudha Chandra Suratkal) Managing Director

POST OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

# **SAL Steel Limited**

Registered Off.: 5/1, Shreeji House, 5th Floor, Ashram Road, Behind M J Library, Ahmedahad - 360006, Gujarat, India. Tel. No.: 02764-352929 | Email Id: cs@salsteel.co.in | Website: www.salsteel.co.in

OPEN OFFER FOR THE ACQUISITION OF UP TO 3.76.39.342 (THREE CRORE SEVENTY SIX LAKHS THIRTY NINE THOUSANG THREE HUNDRED AND FORTY TWO) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES") REPRESENTING 26% (TWENTY SIX PERCENT) OF EXPANDED SHARE CAPITAL OF SAL STEEL LIMITED ("TARGET COMPANY") AT A PRICE OF < 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARES ("OFFER PRICE") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY SREE METALIKS LIMITED (HEREINAFTER REFERRED TO AS THE "ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REGULATIONS 3(1) AND 4 READ WITH OTHER APPLICABLE PROVISIONS OF THE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED (THE "OPEN OFFER" OR "OFFER").

This Past Offer Advertisement ("Post Offer Advertisement") is being issued by Vivro Financial Services Private Limited, "Manager to the Offer"), for and on behalf of the Acquirer pursuant to Regulation 18(12) of the SEBI (SAST) Regulations. The Detailed Public Statement with respect to the aforementioned offer was published on September 12, 2025, in the Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati - Regional) and Navshakti (Marathi) 'Mumbal Edition) ("Newspapers").

The post-offer advertisement shall be read in continuation of and in conjunction with:

a) The public announcement dated September 04, 2025 ("Public Announcement" or "PA");

b) The detailed public statement dated September 11, 2025, and published in newspapers on September 12, 2025 on behalf of the Acquirer in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati Regional) and Navshakti (Marathi) (Mumbai Edition),

c) The letter of offer dated November 20, 2025 ("Letter of Offer" or "LoF"); and

d) The pre-offer advertisement dated November 26, 2025, which was published on November 29, 2025 in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati - Regional) and Navshakti (Marathi)

This Post-Offer Advertisement is being published in all such newspapers in which the Detailed Public Statement was published Capitalized terms used but not defined in this Post Offer Advertisement shall have the same meanings assigned to such terms

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the

Sr. No.	Particulars	Details			
1.	Name of the Target Company	SAL Steel Limited			
2.	Name of the Acquirer / PAC	Sree Metaliks Limited ("Acquirer").			
3.	Name of the Manager to the Offer	Vivro Financial Services Private Limited			
4,	Name of the Registrar to the Offer	Kfin Technologies Limited			
5.	Offer Details: a. Date of Opening of the Offer b. Date of Clesure of the Offer	Friday, November 28, 2025 Thursday, December 11, 2025			
6.	Date of Payment of Consideration:	Monday, December 15, 2025			
7.	Details of Acquisition				
Sr. No	Particulars	Proposed in the Offer Document (Assuming full acceptance in the Offer)	Actual		
7.1	Offer Price	₹ 25.00	₹ 25.00		
7.2	Aggregate number of Equity Shares tendered	3,76,39,342	2,704		
70	Assessments assessment of English Charge assessment	2.76.20.242	0.707		

Sr. No	Particulars	Proposed in the Offer Document (Assuming full acceptance in the Offer)		Act	ual
7.1	Offer Price	1 10 00 3 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	₹ 25.00		₹ 25.00
7.2	Aggregate number of Equity Shares tendered		3,76,39,342	2,70	
7.3	Aggregate number of Equity Shares accepted		3,76,39,342		2,704
7.4	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 94,09,83,550/-			₹ 67,600/-
7.5	Shareholding of the Acquirer and PAC before Agreements / Public Announcement • Number of Equity Shares • % of Fully Diluted Equity Share Capital		Nii Nii		
7.6	Securities Subscribed by way of SSA and SPA  Number(**d)  % of Fully Diluted Equity Share Capital	3	10,27,59,495 70.98%	· ·	10,27,59,495 70.98%
7,7	Equity Shares Acquired by way of Open Offer  Number of Equity Shares acquired  K of Fully Diluted Equity Share Capital	3,76,39,342 26,00%			2,704 0.00%
7.8	Shares acquired after Detailed Public Statement  Number of shares acquired  Price of the shares acquired  % of Fully Diluted Equity Share Capital	Nii Nii Nii			NII NII NII
7.9	Post offer shareholding of Acquirer (193) and PAC  • Number of Equity Shares a. Acquirer • % of Fully Diluted Equity Share Capital a. Acquirer	14,03,98,837 96,98%		3	10,27,62,199 70,98%
7.10	Pre & Post offer shareholding of the Public®	Pre-Offer	Post-Offer	Pre-Offer	Post-Offer
	Number     % of Fully Diluted Equity Share Capital	4,20,07,205 49,44%	43,67,863 3.02%	4,20,07,205 49,44%	4,20,04,501 29.02%

 The Board of Directors of the Target Company in their meeting held on November 30, 2025, allotted 1,92,50,000 (One Crore Ninety Two Lakits Fifty Thousand) Equily Shares representing 13.30% (Thirteen Point Thirty Percent) of the Expanded Share Capital and 3,57,50,000 (Three Crore Fifty Seven Lakits Fifty Thousand) Warrants representing 24.69% (Twenty Four Point Six Nine Percent) of the Expanded Share Capital to the Acquirer, totaling to 5,50,00,000 (Five Crare Fifty Lakits) securities representing 37.99% (Thirty

Seven Point Ninety Nine Percent) of the Expanded Share Capital of the Target Company Sellers, who are the existing promoters of the Target Company have agreed to sell their entire shareholding of 4,29,59,495 (Four Crare Twenty Nine Lakhs Fifty Nine Thousand Four Hundred Ninety Five) Equity Shares representing 50:56% (Fifty Point Five Si. Percent) of the equity share capital of the Target Company as on the date of PA (29.67% of the Expanded Share Capital), it tranches. Consequently, 10,27,59,495 (Ten Crore Twenty Seven Lakhs Fifty Nine Thousand Four Hundred Ninety Five) Equity Shares representing 70.98% (Seventy Point Ninety Eight Percent) of the Expanded Share Capital shall be acquired by Acquirer in terms of SSA and SPA. The transactions contemplated under the SPA are yet to be consummated and will be consummated in accordance with SEBI (SAST) Regulations. The consummation of the transactions contemplated in the SPA is subject to satisfaction, or waiver

of conditions precedent (to the extent permitted under applicable law) as specified under the SPA, as disclosed in the Letter of Offer Pursuant to the consummation of SPA, the Acquirer shall be classified as promoter of the Target Company and the Sellers, who are the existing promoters of the Target Company, shall cease to be in control of the Target Company and will be reclassified from "promoter" to "public" in accordance with the SEBI (LODA) Regulations.

The Acquirer and its directors accept full responsibility for the information contained in this Post Offer Advertisement and also for obligations under the SEBI (SAST) Regulations.

A copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, BSE Limited a www.bseindia.com and Manager to the Offer at www.vivro.net.

### ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER VIVRO FINANCIAL SERVICES PRIVATE LIMITED

Contact Person: Shivam Patel

VIVRO

Place: Gurugram, Haryana

Date: December 20, 2025

Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007. Gujarat. India. CIN: U67120GJ1996PTC029182 | Tel No.: 079 - 4040 4242

Email: investors@vivro.net | Website: www.vivro.net SEBI Registration No.: MB/INM000010122

Mahesh Kumar Agarwal

DIN: 00168517

For, SREE METALIKS LIMITED

# ASSAM ELECTRICITY GRID CORPORATION LIMITED

### NOTICE

The Assam State Load Despatch Centre. (SLDC), have filed Petition before the Hon'ble Assam Electricity Regulatory Commission (AERC) for approval of Truing up for FY 2024-25, Annual Performance Review for FY 2025-26 and Aggregate Revenue Requirement for FY 2026-27 of SLDC (Petition No: 23/2025).

The Hon'ble Commission has directed that any person who intends to file objection or comments in regard to proposed ARR of SLDC may do so by filing statement of objections or comments before the Secretary, Assam Electricity Regulatory Commission with copies of relevant documents and evidence in support thereof along with the affidavit as in Form - 2 of Assam Electricity Regulatory Commission (Conduct of Business) Regulations, 2004 as amended from time to time. Such objections or comments shall be submitted in soft copy to gm.mpr@aegcl.co.in and 5 (five) copies by speed post or in person which should reach the Secretary, Assam Electricity Regulatory Commission, ASEB Campus, Sixth Mile, Dwarandhar, Guwahati-22 on or before 12-01-2026. A copy of the Petition is also available on the website of the Hon'ble Commission www.aerc.nic.in and. www.aegcl.co.in.

Sd/- General Manager (M&PR), AEGCL, Bijulee Bhawan, Guwahati - 781 001

# ઈન્ડિયન ઓવરસીઝ બેંક એસેટ રીકવરી મેનેજમેન્ટ ભાગ્ય (૨૫૮૧) અમદાવાદ ગાઉન્ડ ફ્લોર, શરદ શોપીંગ શેન્ટર, ચીનુભાઇ ટાવર, આધામ રોક, અમદાવાદ-૩૮૦૦૦૯ મો. ૮૯૨૫૯-૫૨૫૮૧ ઇ-મેઇલ્ટ lob2581&iob.li

**જંગમ મિલક્તોના વેચાણ માટે વેચાણ નોટીસ** (सिक्कोलेडी र्राज्येस्ट(सेन्स्र)केन्द्रोसीन्स) नियमीना नियम ६(२)जी श्रेशमार्थको ठेठण) बाँडीटी र्राज्येस्ट(सेन्स्र)क्रिका नियमी २०००मा नियम १(२)जी श्रोशमार्थको स्थारी स्थारा बाँडीराम्ब्रीयार स्थेत दिक्क्युलस्त स्थेतु अस्तिनिस्तार प्रोटेस्ट स्थेत्र अस्त्रीरसीन्स्र स्थोत् वित्ती र्राज्येस्ट क्ष्यदो, २००२ ठेवम श्रेशम नियस्त्रीता प्रेसाए स्थ्री र्य-द्वस्तु प्रेसाल जोडीन

ી ખાસ કરીને દેવાદારાએ અને જામીનદારાએ અને જાહેર જનવાને નોહીસ આવવામાં આવે છે કે ાવિલ **સ્થાપર મિલકતો** સિક્સોર્ડ લેવદારને ગીરો/સાર્જડ કરાવેલ છે અને જંગમ મિલકતો સિક્સોર્ડ લેવદાર ව්බහිජිවිවාලාල්ය සහස්ස ජා, මත් **ක්රීම්ප සහස්** වේසික නම්පුන්ග ශ්ය, සිනෙර් එගසන વિકા<sub>રિ</sub>ત આદિકારીએ લઇ લીધો છે , **પેતું પર્સા છે ત્યાં, પે છે તે અને પેંચ છે** તેમના ધોરણે રિક્કોર્ડ લેફ્ટારન્ તા. ૧૮.૧૧.૧૦૨૫ મજબની ભારતે નીક્સાની રાક્ષ્ય ઉપિક્ષ ૩.૩૮.૦૩.૦૬૩.૪૬ (ઉપિક્ષા પ્રણ કરોડ આક્સીર ાખ ત્રાણું ફલાર ત્રેકઠ અને છેલાલીસ પૈસા પુરા) દેવાદાર મેસર્સ ધનરાજ મળીન ફૂલ્સ પ્રોપ થી સંજય એ ાર્ટલી વસુવાત માટે **તા. 50/0૧/૨૦૨૬ના રોજ** વેચણ કરવામાં આવશે.

સુરક્ષિત મિલકતોનું વર્શન				
सुरक्षित मिलकतानुं पर्धान A	हीकर्व विभव	हर्गमडी		
ા મળીનાલે જેમ છે વ્યક્તિમાં કોઇ મળીના, સંવીચા મળીના હેવી, તર્મમાં મળીના, સેંદિલાઇ ફિંદા મળીના, મિલેટ ફિંદા મળીના, કાર્ટીચા મળીના & હિમામી લાક્ટ લાધાના ગ્લીનો છે. આ પ્રોપાર્ટી મેશક્ર ઇનાઇરમ કિંતા સ્કુલ ના નામે છે શ્રી પિતૃ ઇન્ડસ્ટ્રીઝ પ્રાઇવેટ બિમિટેડ, ડે. ઇન્ડસ્ટ્રીયાલ એસ્ટેટ, કોરડા, સંગાણી, લોશકા, લાયકોટ - અરલ પાતી સ્થિત છે.	₹ २,९०,०००.०० पण लागु पडतो ज्ञानेसरी	₹ ₹1,000,00		

र्ण-दशकुर्जी तारीम खर्ज शमध :30,04,२०२१मा शेप शवरे 44,00 वी प्रपोरे 4,00 क्यार्ड. • मिक्डत जिरीसार्ज तारीभ रक्तो समय : १५.०९.२०२५ सवास्ता १९.०० वी अवीरता १.०० डवार्ड 🛊 डवलातो प्रकार : प्रत्यक्ष

જાણમાં હોય તેવા લોજા, જો કોઇ હોય તો: લોંકની જાણકારી મજબ નથી

कासहाकीय बेका प्रियर जेंडला बेकाली प्राधान्यता रहेशे.

वेबाहानी विश्ववाद शहती कर्न निवामी माहे, शिखांड रोगडाइनी वेक्टामाट www.iob.in उन हो दहारू सोर्वेड महाताचा वेबावेंट **https://bankinst.com** मां कार्येड विंड ओवा विनती थे. मिडाड इंटरेडिंट कोपाय सुपायटा महे अंभावित मिडाड **वी तरहुव मीला, बीट मेलेक्टले मीला, दरबहरप्रप्रद** कर्म **या दिश राग, रिनियर मेलेक्टनो मोलायि लंखर रहण्डरप्रप्राड पर दोवर्ड इटी शई छ** 

ughe coldelence some : emergie रक्षीत वॉड क्ष्मा विष्यतम क्षेत्रदे र्राटमधेश अवस्था कथा १४४(आर्था) देवन वेचात सिमाना १५. होतीलेश सेले युक्तपाना कोरी, क्ष्मार मिक्तमोमां कुलेक्टी वागु पडरी ऑप : विष्यतनी स्थितिमां लंग्नेकु समृदितमां भवतीया घरेवन जोतील मान्य जातारी. देश सीलका देवस्पार्थने स्थले स्थलेनसार्थनेले विकासीतीरी करतेस्थ ११) हेब्बर लेखिन त्याँचे एक स्थलानी करेले

इंडियन बैंक 🔉 Indian Bank

मा लोडीक प्रेमर प्राथमित कारीचे ही करानु स्रोक्तम स्थ्री प्र (अर्थकार्वासीय प्राप्तान स्थापन स्थापन

સ્ટ્રેસ્ડ એસેટ્સ મેનેજમેન્ટ શાળા રજો માળ, દેશના શોપીંગ કોમ્પલેસ, रिमालपुरा सीरादा, साम्राम रोड, समहावाह-३८००९ र्ड-मेल : armbahmedabad@indianbank.co.in

**△** saisiais

परिशिष्ट-४ (लियम ८(९)) **५५५४ जोटीस** ાથી સિક્સોરીટાઇપ્રેશન એન્ડ રીકન્સ્ટ્રક્શન ઓફ ફાર ओड़ विड्योटीटी ઇन्टरेस्ट लेड्ट २००२ हेडण अने विड्योटीटी ઇन्टरेस्ट (એन्डोर्सरेन्ट બિચમો , ૨૦૦૨ની નિયમ ૮ અને ૯ સાથે વંચાતી કલમ ૧૩(૧૨) હૈઠળ પ્રાપ્ત સત્તાની રૂએ નીચે સહી

કરનાર ઇન્ડિયન બેંક, બેંક ઓફ મહારાષ્ટ્ર, બેંક ઓફ ઇન્ડિયા, યુનિયન બેંક ઓફ ઇન્ડિય અને हीं भहेशाशा अर्जन हो-ओपरेटीव जेंह वि.मा अधिहृत अधिहारीओ ता. २०.०५.२०२५ ૨૦.૦૧,૨૦૨૫, ૨૨.૦૧,૨૦૨૫, ૨૦.૦૧,૨૦૨૫ અને ૨૦.૦૧ ૨૦૨૫ ના રોજ માંગણા નોટિસ જારી ਭਵੀ ਅਮੀਜ਼ਗਣੀ ਅਜੇ ਮੀਵਰੋਗਦੀ ਸੇ, ਭੱਸਵੀਗ ਪੈਪਨੀ ਅਬੰਧੇਟ ਰਿਸਿਟੇਤ ( ਗੇਜ਼ਨੀਨੀਖਟੀ ਗਵੀ। ૦૮,૦૫,૨૦૨૫ ના આદેશ મુજબ લિક્સિડેશન હેઠવા) શ્રી અર્જુન સવજીભાઇ સીવાપરા, શ્રી કમલેલ સ્તુભાઇ સીવાપરા, શ્રી લોગેલ મહેન્દ્રભાઇ પટેવ, શ્રી મોહનભાઇ ગોરદાનભાઇ દોંગા, શ્રી પુલવંતભાઈ પોપટભાઈ સુરાલી, શ્રી દશરલ ડાલાભાઈ સુતરીસા, શ્રી રતુભાઈ દેવરાયભાઈ શૈતાપરા એચચૂએફ તેના કર્તા અને મેનેજર દ્વારા, શ્રી સવજીભાઈ રતુમાઈ સીતાપરા, શ્ર રમેશામાઈ રતુભાઈ સીતાપરા, શ્રી દિલીપામાઈ પ્રભુદાસ ગામી , સુશ્રી સરસ્પતીબેન અંખારામામાદ સંલોકી, શ્રી અંબારામામાઈ મોહનભાઈ સંલોકી, શ્રી ચંદુલાલ ગોરદાનભાઈ ચપલા, શ્રી કેલન ચંદુભાઈ પટેલ, શ્રી ગેગારામ ઠાકરશીભાઈ સુતરીયા, શ્રી રમેશભાઈ અસ્વરાસાઈ સામવા, કુ ભોરતીબેન રમેશભાઈ ઝુલાસામાં, શ્રી વિરાષ્ટ્રભાઈ હરજીભાઈ પટેલ, કુ.લાભુબેન ભીખાભા લાછીયા, સુ. જુગલખેન યોગેશભાઇ પટેલ , શ્રી સ્તુમાઈ દેવસભભાઈ સીતાપરા (સ્વર્ગસ્થ) તેન डायहेरारला पारशहारो भीमती उनुजेन रतुमार्ग सीतापरा द्वारा, भी सपछमार्ग रतुमा તીતાપરા, શ્રી રમેશભાઇ સ્તૂભાઇ સીતાપરા, શ્રી કમલેશ સ્તૂભાઇ સીતાપરા, શ્રીમતી સવિતાબેન रतुमार्थ सीतापरा, श्रीमती वदमीजेन छेई कीक्षलेन सीतापरा, श्रीमती इंसनलेन स्तुमार शीतापरा, श्रीमती गीताजेन स्तुलाई शीतापरा, श्रीमती रश्मीताजेन स्तुलाई शीतापरा व मांगला नोटीसमां क्लावेल इन्डियन र्जिंड स्ट्रेस्ड केश्चेर्स मेनेक्सेन्ट फ्रान्य समहावाद द्वारा તારીખ ૨૦.૦૫,૨૦૨૫ માં ગ્રા. ૨૫,૦૫,,૧૫,,૨૦૨.૩૫ (ગ્રા. પથકીસ કરોડ છક્કું લાખ પંચીતેર હવાર બસો બોલેર અને એકપ્રીસ પૈસા પુરા ) માટે ૧૦.૦૧.૨૦૨૫ ના રોજ, બેંક ઓફ મહારાષ્ટ્ર એસેટ PENEL SIMERHAL MOUNT PENELS AL SO UR SUSH IN SIGN AL BE US BY BEN મોગલીસ કરોડ બાવન લાખ અડતાલીસ હજાર સાતસો ચોસહ પુરા) માટે ૨૦.૦૧.૨૦૨૫ ન રોજ, બેંક ઓફ ઇન્ડિયા અમદાવાદ રિકવરી લાન્ય, અમદાવાદ હારા તા , સ્ટ.૦૧ ,૨૦૨૫ માં 🎚 ૧૬,૯૩,૮૮,૪૮૧.૫૦ (રૂા. સોળ કરોડ ત્રાર્ણુ લાખ ઇઠ્યાશી હવાર યારસો પંચ્યાશી અને પચાસ પૈસા પૂરા ), સુનિયન બેંક ઓક ઇન્ડિયા રાજકોટ ભક્તિનગર માખા , રાજકોટ તા . ૨૦.૦૧.૨૦૨૦ માં રા. ૨૧.૧૮,૫૯,૩૨૨.૭૨ (રા. એકપીસ કરોડ અઢાર લાખ ઓગાસસાઇઠ દુખર પ્રાપ્ત બાવીસ અને બોતેર પૈસા પુરા ) 34 4૨.૨૦૨૪ ના રોજ અને મહેસાણા અર્બન કો-ઓપરેટિવ બેંક લિમિટેડ, મર્તસાણ તા. ૨૦.૭૧.૨૦૨૫ માં રૂા. ૫૯,૯૮,૪૭,૬૭૯/- (રૂા. ઓગણીસ કરોડ અફ્રાફ લાખ સુડતાળીસ હજાર ઘસો ઓગણઍશી પુરા) તા. ૦૮.૦૧.૨૦૨૫ ના રોજ, કુલ રૂ ૧૦૩,૬૦,૧૯,૫૨૩.૫૩ (રૂા. એક્સો જણ કરોડ સાઈઠ લાખ ઓગણીસ ફુજર પાંચસો જેવીસ અને શ્રેપન પૈસા પુરા ) જણાવેલ નોટીસ મળ્યાની તારીખથી દુંઠ દિવસની અંદર ચુકવવા જણાવ્યું હતું . દેવાદાર મેં. કેમેરિય પેપર્સ પ્રાઇવેટ વિમિટેડ (એનસીએલટી ના ૦૮.૦૫.૨૦૨૫ ના આદેશ મુંજ લિક્લિડેશન હેઠાగ) ના પામીનદારો અને ગીરવેદારો ૨૬મ ચૂકવવામાં નિષ્ફળ ગયા, તેશ દેવાદાર મેં. કેમેરિસ પેપર્સ પાછપેટ લિમિટેડ (એનસીએલટી ના ૦૮,૦૫.૨૦૨૫ ના સાદેશ મુજબ વિકિવેડેશન ઢેઠળ) ના જામીનદારો અને ગીરવેદારો તથા સામાન્ય જનતાને સૂચના આ

આવે છે કે નીવે રહી કરનાર અધિકૃત અધિકારી (ઇન્ડિયન બેંક, બેંક ઑફ મહારાષ્ટ્ર, એંડ ઓફ ઇન્ડિયા, યુનિયન બેંક ઓફ ઇન્ડિયા અને દી મહેસાણા અર્બન કો ઓપરેટિવ બેંક खिमिटेडना छन्डियन जेंडना नेतृत्व इंडजना इन्सीर्टियम ) से ઉपरोडत नियमोगा नियम ८ समे ૯ સાથે વંચાતી કાયદાની કલમ ૧૩(૪) ઢેઠળ તેમને મળેલી સત્તાની રૂગે ૧૯ ડિસેમ્બર , ૨૦૨૫ ન मेश नीथे वार्षिक मिक्सल तो भी मज़ले वीधो है। ખાસ કરીને, દેવાદાર મેં. કેમરિય પેપર્સ પાઇવેટ લિમિટેડ (એનસીએલટી ના ૦૮.૦૫.૨૦૨૫ ન आहेश मुक्क विक्रिडेशन ढेंडल) ना पामीनहारी अने गीस्वेहारोने तथा सामान्य कनत रमार्थी सेंतवणी समयवामां रमावे छे हे तेरमो मिछडत( तो ) साथै व्यवदार न डरे रमने मिछडत( तो ) ઝાવેલા કોઈપણ વ્યવહાર પર ઈન્ડિયન બેંકના નેતૃત્વ હેઠળના કન્સોર્ટિયમ દ્વારા રૂ

अने श्रेपन पैशा पुरा) जी २५भ अने तेना पर छान्न घटाडीने तसूवात, भी छोई होस तो, खान અમે સરફેંસી એક્ટની કલમ ૧૩(૮) અને તેની હેઠળ ઘડવામાં આવેલા નિશ્રમો ની જેગવાઈઓ तरक तमा३ ध्यान होरीओ छीओ थे सिक्क्योरिटीज पर तमारा औरोमुक्तिना व्यधिकारो सार्व સંભંકિત છે.

૧૦૩,૬૦,૧૯,૫૨૩.૫૩ (રૂપિયા એક્સો ગ્રાસ કરોડ સાઇક લાખ ઓગણીસ કબાર પાંચસો ગ્રેવીસ

# भिषक्त/तो लुं वर्शन

प्लोट नं पहमा रहेणाङ जिल्डींज पर हारोम, ११मीन २०४.७६ हो.मी. रोस नं. ५६६पैड જોટાદ , તાલુકો બોટાદ

**चतुःसीमा**ः वित्तर-प्योटनं १८, कर्मीन भीटर १८.८०. हक्षिश-प्योटनं, २०, क्षमीन मीटर १८.८०, पूर्व-रोनर्ग क्मीन रोसनं. ४०७ मीटर १०.०५, पश्चिम-कांद्रेर रोड क्मीन

મિલકતના માલિક : શ્રી ગંગારામ ઠાકરસીભાઇ સુતરિયા . (એ) - પ્લોટ નં ૭ મા સ્હેણાક બિલ્ડીંગ પર ઇએમ, જમીન સ્ટર ૮૬ થો.મી એસ નં. ૨૨ પૈકી સમર્કિયાળા નં.૧. તાલુકો બોટાદ.

**થતુઃ સીમા**ા ઉત્તર-પ્લોટેલં ૮, જર્મીલ મીટર ૧૦ ૮૫. દક્ષિણ-પ્લોટલં. ૮, જમીલ મીટર ૧૦ ૮૫. ર્વ-જાહેર રોક જમીન મીટર ૧૪.૨૫ , પશ્ચિમ-જાહેર રોક જમીન મીટર ૧૪.૨૫. (બી) - પ્લોટ નં.૮મા રહેણાક બિલ્ડીંગ, જમીન ૨૯૦૮૨ તો.મી. સેસ નં. સ્રેપેકી સમઢિયા

**ચતુઃસીમા**ં: ઉત્તર -કૂર્યો જમીન ધારક એસનં.૨૨ પૈકી જમીન મીટર ૧૯∠૫. દક્ષિણ-પાઢેર રોડ જમીન મીટર ૧૯.૮૫, પૂર્વ-જાહેર રોડ જમીન મીટર ૧૪.૨૫, પશ્ચિમ-જાહેર રોડ જમીન મીટર ૧૪.૨૫.

# भिवकतना भाविक : श्री रभेशभाग्र कार्यप्रामाग्र सदस्या

रहेणां प्योट मंत्र पर एकोम, प्रभीन १८६,३४ शो.मी. पैडी पश्चिम जालु प्रभीन १६७,२२ यो भी , सोक्ष लं , क्रीड़ी , क्रमील को ०५-५० क्ष उनले प्योट लं ४ क्रमील १६०.२२ योभी आयेख छे એસનં . રવિકી જમીન એ 03-૨૧જી સેનથલી તાલુકો બોટાદ જિલ્લો બોટાદ .

**ચતુઃશીમા** : ઉત્તર -જેફ્રેટ રોડ, દક્ષિણ -પ્લોટ નં.૯, પૂર્વ-ઇન્કુબેન પ્રભુલાલની જમીન.

### મિલકતના માલિક : શ્રીમતિ ભારતીબેન રમેશભાઇ ઝુલાસણ રહેલાક પ્લોટ ન ૧૩ પર ઇએમ, જમીન ૨૮૪.૮૮ ચો.મી. આવેલ છે સર્વે ન, ૫૯૯ પૈકી બોટાદ

તાલુકો બોટાદ. **વતુઃસીમા**ા ઉત્તર વળેટ નંત્રર, જમીન મીટર ૧૮૬૨, દક્ષિણ -એસ નં. ૧૯૮/૨ની એન એ જમીન , જમીન મીટર ૧૮ ૬૨, પૂર્વ-પ્લોટનં. ૧૪-૧૫, જમીન મીટર ૧૯.૦૦, પશ્ચિમ-

### જાહેંટ શેડ, જમીન મીટર ૧૧.૦૬ મિલકતના માલિક : શ્રી વિરજીભાઇ હરજીભાઇ પટેલ

પ્લોટ નંત્રર પૈકી રહેલાક બિલ્ડીંગ પર દાએમ, જમીન લ્ફ,૫૦ થો.મી.સેસ નં. દુકક પૈકી

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HIZE 5.30. મિલકતના માલિક : કું. શ્રીમતિ લાભુબેન ભિખાભાઇ

(इन्डियन जेंडना नेवृत्व ढेंडणना हन्सोर्डिय

તારીખ : ૧૯.૧૨.૨૦૨૫