

Rathi Steel And Power Ltd.

CIN : L27109DL1971PLC005905

An ISO 9001:2015 & 14001:2015 Company

Works & Corporate Office

A-3 Industrial Area South of G.T. Road Ghaziabad 201009 India
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Website www.rathisteelandpower.com Email info@rathisteelandpower.com

RSPL/BSE/2024-25/
Date: March 24, 2025

To,
Listing Compliance Department,
BSE Limited
P. J. Tower, Dalal Street
Mumbai – 400001

BSE Scrip Code: 504903

Subject : Outcome of the meeting of the Board of Directors of Rathi Steel and Power Limited in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform your good office that the Board of Directors of Rathi Steel and Power Limited (“**the Company**”) at their meeting held today i.e., March 24, 2025, has, inter alia, considered and approved the allotment of 13,00,001 Equity Shares of face value of ₹ 10/- each pursuant to the conversion of 15,05,265 1% Optionally Convertible Redeemable Preference Shares (“**OCRPS**”), issued on February 22, 2024, at a conversion price of ₹ 55/- per Equity Share to PCR Holdings Private Limited (*Formerly Archit Securities Private Limited*), belonging to Promoter & Promoter Group category of the Company by way of preferential allotment on a private placement basis.

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to ₹ 86,36,30,040/- divided into 8,63,63,004 Equity Shares of face value of ₹ 10/- each.

The meeting of the Board of Directors commenced at 4.00 pm and concluded at 5.55 pm.

This is for your information and records.

Thanking you,

Yours faithfully,
For Rathi Steel and Power Limited

Shobhita Singh
Company Secretary and Compliance Officer
Membership No: 31178