BSE Ltd.
[Bombay Stock Exchange Ltd]
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

AFL/SEC/BSE/131/2024-2025
24th March, 2025

**By Online Submission**

**KIND ATTN: CORPORATE SERVICES DEPARTMENT**

**Subject: - Submission of Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST Regulations)**

Dear Sir/Madam,

This is to inform you that the Company has received an information from Mr. Rajkumar Hukmichand Chordia and Mr. Vishal Rajkumar Chordia, the Acquirers and members of Promoter/Promoter Group of Aveer Foods Limited (hereinafter referred as "The Company') about the allotment that has made to them as follows:

| Sr. No. | Name of Allottees | Category | No. of warrants allotted |
|---|---|---|---|
| 1 | Mr. Rajkumar Hukmichand Chordia | Promoter | 2,26,087 |
| 2 | Mr. Vishal Rajkumar Chordia | Promoter | 2,26,087 |
| | **TOTAL** | | **4,52,174** |

In this connection, necessary disclosure under Regulation 29(2) for the above said acquisition in prescribed format, as submitted by the Acquirers are enclosed herewith for your information and records.

Kindly take the same on record.

Thanking You.

Yours Faithfully,
For Aveer Foods Limited

TEJASHREE SUYOG WAGHOLIKAR
Digitally signed by TEJASHREE SUYOG WAGHOLIKAR
Date: 2025.03.24 18:00:27 +05'30'

AVEER FOODS LIMITED * PUNE *

Mrs. Tejashree Wagholikar
Company Secretary & Compliance Officer
Encl.: As Above

# *Rajkumar Hukmichand Chordia*

Plot No. 14/15 Swagat Bungalow, Moti Baug Housing Society,
Behind City Pride, Pune Satara Road, Market Yard, Pune-411037
Mobile No.: 98220 00705 email id: rajkumar.chordia@aveerfoods.com


BSE Ltd [Bombay Stock Exchange Ltd.]
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

24th March, 2025
By hand delivery/ E-mail

**Kind Attn: - Dept. of Corporate Services**

**Subject:- Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST Regulations)**

**NAME OF TC: - AVEER FOODS LIMITED**
CIN: U15549PN2019PLC183457
ISIN: INE09BN01011
Scrip Code: 543737

Dear Sir/Madam,

This is to inform you that I have acquired 2,26,087 (Two Lakh Twenty Six thousand Eighty Seven only) Convertible warrants of Aveer Foods Limited, on 20th March, 2025 by way of allotment.

Pursuant to the provisions of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 I hereby report to the Exchange about the said acquisition/ allotment as per the format prescribed by SEBI.

Please take note of the same.

Thanking you,

RAJKUMAR HUKMICHAND CHORDIA
Digitally signed by RAJKUMAR HUKMICHAND CHORDIA
Date: 2025.03.24 17:58:37 +05'30'

Rajkumar Hukmichand Chordia

Encl.:- As Above

CC: -
Company Secretary & Compliance Officer
Aveer Foods Limited
Plot No. 55/5 6 A Hadapsar Industrial Estate,
Near Tata Honeywell, Hadapsar,
Pune-411013

# Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|---|---|---|
| Name of the Target Company (TC) | **Aveer Foods Limited** | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer- Mr. Rajkumar Hukmichand Chordia<br>Along with PAC Mr. Vishal Rajkumar Chordia | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes.<br>Mr. Rajkumar Hukmichand Chordia and Mr. Vishal Rajkumar Chordia are the Promoters. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Ltd. | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| **Before the acquisition under consideration, holding of Acquirer along with PACs of TC:** | | | |
| **a)** Shares carrying voting rights<br>1) Mr. Rajkumar Hukmichand Chordia<br>2) Mr. Vishal Rajkumar Chordia (PAC) | <br>15,49,720<br>5,71,258 | <br>38.47%<br>14.18% | <br>38.47%<br>14.18% |
| **b)** Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | - |
| **e) Total (a+b+c+d)** | **21,20,978** | **52.65%** | **52.65%** |
| **Details of acquisition/sale** | | | |
| **a)** Shares carrying voting rights acquired/sold | | | |
| **b)** VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold<br>1) Mr. Vishal Rajkumar Chordia<br>2) Mr. Rajkumar Hukmichand Chordia(PAC) | <br>2,26,087<br>2,26,087 | <br>-<br>- | <br>3.62%<br>1.16% |
| d) Shares encumbered / invoked/released by the acquirer | - | - | - |
| **e) Total (a+b+c+/-d)** | **4,52,174** | **-** | **4.78%** |
| **After the acquisition/sale, holding of Acquirer along with PACs of TC:** | | | |
| **a)** Shares carrying voting rights | 21,20,978 | 52.65% | 52.65% |
| **b)** Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |

RAJKUMAR HUKMICHAND CHORDIA Digitally signed by RAJKUMAR HUKMICHAND CHORDIA Date: 2025.03.24 17:58:57 +05'30'

| | | | |
|---|---|---|---|
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 4,52,174 | | 4.78% |
| e) Total (a+b+c+d) | **25,73,152** | **52.65%** | **57.43%** |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Preferential Allotment | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | Date of receipt of intimation of allotment of warrants- 20th March, 2025 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 4,02,82,520/- (Rupees Four Crore Two Lakh Eighty Two Thousand Five Hundred Twenty only) divided into 40,28,252 Equity Shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / ~~sale~~ | Rs. 4,02,82,520/- (Rupees Four Crore Two Lakh Eighty Two Thousand Five Hundred Twenty only) divided into 40,28,252 Equity Shares of Rs. 10/- each.<br>[Same as above till 100% conversion of warrants.] | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 4,48,04,260/- (Rupees Four Crore Forty Eight Lakh Four Thousand Two Hundred Sixty only) divided into 44,80,426 Equity Shares of Rs. 10/- each. | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 31 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion ofthe outstanding convertible securities/warrants into equity shares of the TC.

Signatures of: -

| Sr. No. | Name of the Acquirer/Seller | Category | Signature |
|---|---|---|---|
| 1. | Mr. Rajkumar Hukmichand Chordia | Acquirer | RAJKUMAR HUKMICHAN D CHORDIA Digitally signed by RAJKUMAR HUKMICHAND CHORDIA Date: 2025.03.24 17:59:14 +05'30' |
| 2. | Mr. Vishal Rajkumar Chordia | PAC | VISHAL RAJKUMAR CHORDIA Digitally signed by VISHAL RAJKUMAR CHORDIA Date: 2025.03.24 17:57:15 +05'30' |

Place: Pune
Date: 24th March, 2025

# *Vishal Rajkumar Chordia*

Plot No. 14/15, Swagat Bunglow,
Motibaug Society Pune- Satara Road,
Market Yard, Pune - 410036
Mobile - 9822036380
Email: vishal.chordia@aveerfoods.com


BSE Ltd [Bombay Stock Exchange Ltd.]
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

24st March, 2025
By hand delivery/ email

**Kind Attn: - Dept. of Corporate Services**

**Subject:- Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST Regulations)**

**NAME OF TC: - AVEER FOODS LIMITED**
CIN: U15549PN2019PLC183457
ISIN: INE09BN01011
Scrip Code: 543737

Dear Sir/Madam,

This is to inform you that I have acquired 2,26,087 (Two Lakh Twenty Six thousand Eighty Seven only) Convertible warrants of Aveer Foods Limited, on 20th March, 2025 by way of allotment.

Pursuant to the provisions of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 I hereby report to the Exchange about the said acquisition/ allotment as per the format prescribed by SEBI.

Please take note of the same.

Thanking you,

VISHAL RAJKUMAR CHORDIA
Digitally signed by VISHAL RAJKUMAR CHORDIA
Date: 2025.03.24 17:57:32 +05'30'

Vishal Rajkumar Chordia

Encl.:- As Above

CC: -
Company Secretary & Compliance Officer
Aveer Foods Limited
Plot No. 55/5 6 A Hadapsar Industrial Estate,
Near Tata Honeywell, Hadapsar,
Pune-411013

## Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|---|---|---|
| Name of the Target Company (TC) | **Aveer Foods Limited** | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer- Mr. Vishal Rajkumar Chordia<br>Along with PAC Mr. Rajkumar Chordia | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes.<br>Mr. Vishal Rajkumar Chordia and Mr. Rajkumar Chordia are the Promoters. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Ltd. | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| **Before the acquisition under consideration, holding of Acquirer along with PACs of TC:** | | | |
| **a)** Shares carrying voting rights<br>1) Mr. Vishal Rajkumar Chordia<br>2) Mr. Rajkumar Hukmichand Chordia (PAC) | <br>5,71,258<br>15,49,720 | <br>14.18%<br>38.47% | <br>14.18%<br>38.47% |
| **b)** Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | - |
| **e) Total (a+b+c+d)** | **21,20,978** | **52.65%** | **52.65%** |
| **Details of acquisition/sale** | | | |
| **a)** Shares carrying voting rights acquired/sold | | | |
| **b)** VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold<br>1) Mr. Vishal Rajkumar Chordia<br>2) Mr. Rajkumar Hukmichand Chordia(PAC) | <br><br><br><br>2,26,087<br>2,26,087 | <br><br><br><br>-<br>- | <br><br><br><br>3.62%<br>1.16% |
| d) Shares encumbered / invoked/released by the acquirer | - | - | - |
| **e) Total (a+b+c+/-d)** | **4,52,174** | **-** | **4.78%** |
| **After the acquisition/sale, holding of Acquirer along with PACs of TC:** | | | |
| **a)** Shares carrying voting rights | 21,20,978 | 52.65% | 52.65% |
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| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 4,52,174 | | 4.78% |

VISHAL RAJKUMAR CHORDIA
Digitally signed by VISHAL RAJKUMAR CHORDIA
Date: 2025.03.24 17:57:46 +05'30'

| | | | |
|---|---|---|---|
| e) Total (a+b+c+d) | **25,73,152** | **52.65%** | **57.43%** |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Preferential Allotment | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | Date of receipt of intimation of allotment of warrants- 20th March, 2025 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 4,02,82,520/- (Rupees Four Crore Two Lakh Eighty Two Thousand Five Hundred Twenty only) divided into 40,28,252 Equity Shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / ~~sale~~ | Rs. 4,02,82,520/- (Rupees Four Crore Two Lakh Eighty Two Thousand Five Hundred Twenty only) divided into 40,28,252 Equity Shares of Rs. 10/- each.<br>[Same as above till 100% conversion of warrants.] | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 4,48,04,260/- (Rupees Four Crore Forty Eight Lakh Four Thousand Two Hundred Sixty only) divided into 44,80,426 Equity Shares of Rs. 10/- each. | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 31 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion ofthe outstanding convertible securities/warrants into equity shares of the TC.

Signatures of: -

| Sr. No. | Name of the Acquirer/Seller | Category | Signature |
|---|---|---|---|
| 1. | Mr. Vishal Rajkumar Chordia | Acquirer | VISHAL RAJKUMAR CHORDIA Digitally signed by VISHAL RAJKUMAR CHORDIA Date: 2025.03.24 17:58:04 +05'30' |
| 2. | Mr. Rajkumar Hukmichand Chordia | PAC | RAJKUMAR HUKMICHAND CHORDIA Digitally signed by RAJKUMAR HUKMICHAND CHORDIA Date: 2025.03.24 17:59:34 +05'30' |

Place: Pune
Date: 24th March, 2025