

No.: CSL/BSE/NSE/25-26/

Date: -24.04.2025

To,

1) BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001.
Stock Code: 532339

(BY BSE LISTING CENTRE)

2) National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor, Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra (E), Mumbai-400051.
Stock Code: COMPUSOFT

(BY NSE NEAPS)

Sir/Madam,

Sub: Initial Disclosure and declaration of non-applicability of SEBI circulars on Fund raising by issuance of Debt Securities by Large Entities.

Ref: Pursuant to SEBI Operational Circular No.- SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 read with Circular No. SEBI/HO/DDHS/P/CIR/2021/613 updated on April 13,2022 and SEBI Circular no. SEBI/HO/DDHS/DDHS-POD1/P/CIR/2023/172 dated October 19, 2023, in respect of fund raising by issuance of debt securities by Large Entities.

With reference to the above SEBI Circular as amended in respect of fund raising by issuance of debt securities by Large Corporate (LC), we hereby confirm that our Company Compucom Software Limited **does not fall under the Large Corporate (LC)** category as per the framework provided in the aforesaid Circular. The Details attached as Annexure As per the Circular.

This is for kind information and record. Kindly acknowledge the receipt of same.

Thanking you.

Yours Faithfully,

For Compucom Software Limited

(Varsha Ranee Choudhary)
Company Secretary and Compliance Officer
FCS: 39034

Annexure-A**Format of the Initial Disclosure to be made by an entity identified as a Large Corporate**

| Sr. No. | Particulars | Details |
|---------|---|---------------------------|
| 1. | Name of the Company | Compucom Software Limited |
| 2. | CIN | L72200RJ1995PLC009798 |
| 3. | Outstanding borrowing of company as on March 31, 2025, as applicable (in Rs. Cr.) | Nil |
| 4. | Highest Credit Rating During the previous F.Y. along with the name of the Credit Rating Agency | NA |
| 5. | Name of Stock Exchanges* in which the fine shall be paid, in case of a short fall in the required borrowing under the framework | NA |

We confirm that **we are not a Large Corporate** as per the applicability criteria given under the Chapter XII of SEBI Operational Circular dated August 10, 2021, as amended.

For Compucom Software Limited

(Varsha Rane Choudhary)
Company Secretary and Compliance Officer

(Sanjeev Nigam)
Chief Financial Officer

Date: 24.04.2025

**In terms paragraph of 2.2(d) of the circular, beginning FY2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of stock exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.*