

To

The General Manager, Listing Department, BSE Limited, 1 st Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street Fort, Mumbai-400001	The Manager, Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Scrip Code: 519602	Scrip Code: KELLTONTEC

Dear Sir/Madam,

Sub: Intimation Regarding Status of In-Principle Approval from Exchanges for ongoing Preferential Issue

This is with reference to the letter received from the National Stock Exchange of India Limited (NSE) dated April 22, 2025, regarding the in-principle approval for the proposed issue of 55,00,000 equity shares of face value ₹5/- each through a preferential issue.

We wish to inform that the application has been returned by the Exchange. This is purely a procedural step.

The Company has tried to meet all applicable requirements and obtain the necessary approvals. However, the required approvals could not be secured within the stipulated timeline.

The Company remains open to reconsidering the preferential issue in the future, based on business needs, and will ensure compliance with all required approvals at that time.

This disclosure is being made pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We remain committed to completing the necessary formalities at the earliest and thank our shareholders for their continued trust and support.

Thanking you,

**For and on Behalf of
Kellton Tech Solutions Limited**

**Rahul Jain
Company Secretary and Compliance Officer
ICSI M. No.- A62949
Date: April 24, 2025
Place: Hyderabad**