

Date: April 24, 2025

To,
Listing Operations,
BSE Limited,
P J Towers, Dalal Street,
Mumbai 400 001

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

Scrip Code: 543263
Scrip Code: 939639, 939655, 939657, 939643,
939651 and 939647

Symbol: SMCGLOBAL

Reference : Public Issue by SMC Global Securities Limited (the "Company") of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Face Value of Rs. 1000/- each ("NCDs") for an aggregate amount of Rs. 7,500 Lakh ("Base Issue Size") with an option to retain oversubscription up to Rs. 7,500 Lakh ("Green Shoe Option") aggregating to Rs. 15,000 Lakh ("Issue Size" or "Issue Limit") (hereinafter referred to as "the Issue").

Subject : Outcome under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for Allotment of the Non-Convertible Debentures.

Dear Sir/ Ma'am,

With reference to the captioned matter and pursuant to the provisions of Regulation 30 and other applicable provisions of the Listing Regulations (as amended from time to time), we wish to inform you that the Non-Convertible Debenture Committee ("the Committee") of the Board of Directors of the Company at its meeting held today, i.e. Thursday, April 24, 2025 has approved the allotment of **12,03,042 (Twelve Lakh Three Thousand and Forty Two)** Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Face Value of Rs. 1,000/- each in relation to the aforesaid issue. The details of allotment are as follows:

| Category | Gross | | Less: Technical Rejections | | Valid | | Total Allotment | |
|---|--------------|------------------|----------------------------|-----------------|--------------|------------------|-----------------|------------------|
| | Application | NCDs | Application | NCDs | Application | NCDs | Application | NCDs |
| Category I | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Category II | 19 | 3,64,330 | 0 | 0 | 19 | 3,64,330 | 19 | 3,64,330 |
| Category III | 91 | 2,03,469 | 1 | 1,001 | 90 | 2,02,468 | 90 | 2,02,468 |
| Category IV | 3,651 | 6,41,234 | 21 | 4,990 | 3,630 | 6,36,244 | 3,630 | 6,36,244 |
| Bids NOT registered - Applications banked | 10 | 2,921 | 2,921 | 2,921 | 0 | 0 | 0 | 0 |
| Not Banked | 1,383 | 2,07,889 | 1,383 | 2,07,889 | 0 | 0 | 0 | 0 |
| Total | 5,154 | 14,19,843 | 1,415 | 2,16,801 | 3,739 | 12,03,042 | 3,739 | 12,03,042 |

The requisite details of the abovementioned Issue in terms of the SEBI Master Circular dated November 11, 2024 are enclosed at "Annexure A".

The Committee Meeting commenced at 12:30 pm and concluded at 1:00 pm.

We request you to take the above on your records.

Thanking You,

Yours Faithfully
For SMC Global Securities Limited

Suman Kumar
E.V.P (Corporate Affairs & Legal)
Company Secretary & General Counsel
Membership No. F5824

Annexure A

| Sr. No. | Particulars | Details |
|---------|--|--|
| 1. | Type of securities proposed to be issued (viz. equity shares, convertibles etc.) | Secured, Rated, Listed, Redeemable, Non-Convertible Debentures |
| 2. | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.) | Public Issue |
| 3. | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | 12,03,042 (Twelve Lakh Three Thousand and Forty Two) Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Face Value of Rs. 1,000/- each. |
| 4. | Size of the Issue | Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 1,000/- each ("NCDs") for an amount aggregating up to Rs. 7,500 Lakh ("Base Issue Size") with an option to retain oversubscription up to Rs. 7,500 Lakh ("Green Shoe Option") aggregating up to 15,00,000 NCDs for an amount up to Rs. 15,000 Lakhs. |
| 5. | Whether proposed to be Listed? If yes, name of the Stock Exchange(s) | The NCDs shall be listed on BSE Limited. |
| 6. | Tenure of the instrument - date of allotment and date of maturity | Please refer "Annexure I". |
| 7. | Coupon/interest offered, schedule of payment of coupon/interest and principal | Please refer "Annexure I". |
| 8. | Charge/security, if any, created over the assets | The principal amount of the NCDs to be issued together with all interest due and payable on the NCDs, thereof shall be secured by a pari passu charge over the Trade Receivables and MTF of the Company, created in favour of the Debenture Trustee, in terms of and as specifically set out in and fully described in the Debenture Trust Deed, such that a security cover to the extent of at least 110% of the outstanding principal amounts of NCDs and all interest due and payable thereon in respect of the NCDs maintained at all times as security until the Final Settlement Date, issued pursuant to the Issue. The NCDs proposed to be issued shall rank pari passu without preference of one over the other except that priority for payment shall be as per applicable date of redemption / repayment. |
| 9. | Special right/interest/privileges attached to the instrument and changes thereof | None |
| 10. | Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal | None |
| 11. | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any | None |

| | | |
|-----|---|-----------------------------|
| | other matter concerning the security and /or the assets along with its comments thereon, if any | |
| 12. | Details of redemption of Debentures indicating the manner of redemption amounts | Please refer “Annexure II”. |
| 13. | Any cancellation or termination of proposal for issuance of securities including reasons thereof | Not Applicable |

Yours Faithfully
For SMC Global Securities Limited

Suman Kumar
E.V.P(Corporate Affairs & Legal),
Company Secretary & General Counsel
Membership No. F5824

Annexure I

SPECIFIED TERMS OF THE NCDs

The Specific terms of the NCDs, subject to the terms of the Offer Documents in this regard shall be as follows:

| Series | VII | VIII | IX | X | XI | XII |
|---|--|------------|-----------|--------------|-----------|-----------|
| Nature | Secured | Secured | Secured | Secured | Secured | Secured |
| Frequency of Interest Payment | Annual | Cumulative | Annual | Cumulative | Monthly | Annual |
| Minimum Application | Rs. 10,000 (10 NCDs) across all Series | | | | | |
| Face Value/ Issue Price | Rs. 1000 | | | | | |
| In Multiples of thereafter (Rs.) | Rs. 1,000 (1 NCD) | | | | | |
| Tenor (Months) | 24 | 24 | 36 | 36 | 60 | 60 |
| Coupon (% per annum) for NCD Holders in Category I, II, III & IV | 10.00 | NA | 10.25 | NA | 10.03 | 10.50 |
| Coupon Type | Fixed | | | | | |
| Effective Yield (% per annum) for NCD Holders in Category I, II, III & IV | 10.00 | 10.00 | 10.25 | 10.25 | 10.50 | 10.50 |
| Mode of Interest Payment | Through various available modes | | | | | |
| Amount (Rs. / NCD) on Maturity for NCD Holders in Category I, II, III & IV | Rs. 1,000 | Rs. 1,210 | Rs. 1,000 | Rs. 1,340.10 | Rs. 1,000 | Rs. 1,000 |
| Put and Call Option | NA | | | | | |

Notes:

1. With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.
2. With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the last date of every month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly options, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the last day of that subsequent month.
3. Subject to applicable tax deducted at source, if any.

Yours Faithfully
For SMC Global Securities Limited

Suman Kumar
E.V.P.(Corporate Affairs & Legal),
Company Secretary & General Counsel
Membership No. F5824

Annexure II

ILLUSTRATION FOR GUIDANCE IN RESPECT OF THE DAY COUNT CONVENTION AND EFFECT OF HOLIDAYS ON PAYMENTS

Series VII

| 24 Months – Annual | |
|---|---|
| Company | SMC Global Securities Limited |
| Face Value per NCD (in Rs.) | 1000 |
| Number of NCDs held (Assumed) | 1 |
| Deemed Date of allotment (Assumed) | Thursday, April 24, 2025 |
| Tenor | 24 months |
| Coupon rate (in % per annum) for NCD Holders in all categories of Investors | 10.00% |
| Redemption Date/ Maturity Date | Saturday, April 24, 2027 |
| Frequency of interest payment with specified dates | Annually on Friday, April 24, 2026 and Saturday, April 24, 2027 |
| Effective Yield (in % per annum) for NCD Holders in all categories of Investors | 10.00% |
| Day Count Convention | Actual/Actual |

| Cash Flows | Due Date | Date of Payment | No. of days in coupon period | Amount (in Rs.) |
|---------------------------|--------------------------|--------------------------|-------------------------------------|------------------------|
| Deemed date of allotment | Thursday, April 24, 2025 | Thursday, April 24, 2025 | | (1,000.00) |
| 1st coupon payment | Friday, April 24, 2026 | Friday, April 24, 2026 | 365 | 100.00 |
| 2nd coupon payment | Saturday, April 24, 2027 | Saturday, April 24, 2027 | 365 | 100.00 |
| Principal/ Maturity value | Saturday, April 24, 2027 | Saturday, April 24, 2027 | | 1,000.00 |

Series VIII

| 24 Months – Cumulative | |
|---|-------------------------------|
| Company | SMC Global Securities Limited |
| Face Value per NCD (in Rs.) | 1000 |
| Number of NCDs held (Assumed) | 1 |
| Deemed Date of allotment (Assumed) | Thursday, April 24, 2025 |
| Tenor | 24 months |
| Coupon rate (in % per annum) for NCD Holders in all categories of Investors | NA |
| Redemption Date/ Maturity Date | Saturday, April 24, 2027 |
| Frequency of interest payment with specified dates | On Maturity |
| Effective Yield (in % per annum) for NCD Holders in all categories of Investors | 10.00% |
| Day Count Convention | Actual/Actual |

| Cash Flows | Due Date | Date of Payment | No. of days in coupon period | Amount (in Rs.) |
|---------------------------|--------------------------|--------------------------|-------------------------------------|------------------------|
| Deemed date of allotment | Thursday, April 24, 2025 | Thursday, April 24, 2025 | | (1,000.00) |
| Coupon payment | Saturday, April 24, 2027 | Saturday, April 24, 2027 | 730 | 1,000.00 |
| Principal/ Maturity value | Saturday, April 24, 2027 | Saturday, April 24, 2027 | | 1,210.00 |

Series IX

| 36 Months – Annual | |
|---|---|
| Company | SMC Global Securities Limited |
| Face Value per NCD (in Rs.) | 1000 |
| Number of NCDs held (Assumed) | 1 |
| Deemed Date of allotment (Assumed) | Thursday, April 24, 2025 |
| Tenor | 36 months |
| Coupon rate (in % per annum) for NCD Holders in all categories of Investors | 10.25% |
| Redemption Date/ Maturity Date | Monday, April 24, 2028 |
| Frequency of interest payment with specified dates | Annually on Friday, April 24, 2026, Saturday, April 24, 2027 and Monday, April 24, 2028 |
| Effective Yield (in % per annum) for NCD Holders in all categories of Investors | 10.25% |
| Day Count Convention | Actual/Actual |

| Cash Flows | Due Date | Date of Payment | No. of days in coupon period | Amount (in Rs.) |
|---------------------------|--------------------------|--------------------------|-------------------------------------|------------------------|
| Deemed date of allotment | Thursday, April 24, 2025 | Thursday, April 24, 2025 | | (1,000.00) |
| 1st Coupon payment | Friday, April 24, 2026 | Friday, April 24, 2026 | 365 | 102.50 |
| 2nd Coupon payment | Saturday, April 24, 2027 | Saturday, April 24, 2027 | 365 | 102.50 |
| 3rd Coupon payment | Monday, April 24, 2028 | Monday, April 24, 2028 | 365 | 102.50 |
| Principal/ Maturity value | Monday, April 24, 2028 | Monday, April 24, 2028 | | 1,000.00 |

Series X

| 36 Months – Cumulative | |
|---|-------------------------------|
| Company | SMC Global Securities Limited |
| Face Value per NCD (in Rs.) | 1000 |
| Number of NCDs held (Assumed) | 1 |
| Deemed Date of allotment (Assumed) | Thursday, April 24, 2025 |
| Tenor | 36 months |
| Coupon rate (in % per annum) for NCD Holders in all categories of Investors | NA |
| Redemption Date/ Maturity Date | Monday, April 24, 2028 |
| Frequency of interest payment with specified dates | On Maturity |
| Effective Yield (in % per annum) for NCD Holders in all categories of Investors | 10.25% |
| Day Count Convention | Actual/Actual |

| Cash Flows | Due Date | Date of Payment | No. of days in coupon period | Amount (in Rs.) |
|---------------------------|--------------------------|--------------------------|------------------------------|-----------------|
| Deemed date of allotment | Thursday, April 24, 2025 | Thursday, April 24, 2025 | | (1,000.00) |
| Coupon payment | Monday, April 24, 2028 | Monday, April 24, 2028 | 1096 | 1,000.00 |
| Principal/ Maturity value | Monday, April 24, 2028 | Monday, April 24, 2028 | | 1,340.10 |

Series XI

| 60 Months – Monthly | |
|---|---|
| Company | SMC Global Securities Limited |
| Face Value per NCD (in Rs.) | 1000 |
| Number of NCDs held (Assumed) | 1 |
| Deemed Date of allotment (Assumed) | Thursday, April 24, 2025 |
| Tenor | 60 months |
| Coupon rate (in % per annum) for NCD Holders in all categories of Investors | 10.03% |
| Redemption Date/ Maturity Date | Wednesday, April 24, 2030 |
| Frequency of interest payment with specified dates | Monthly, first coupon payment on Sunday, June 01, 2025 and subsequently on first day of every month and the last coupon payment will be made at the time of redemption of the NCDs. |
| Effective Yield (in % per annum) for NCD Holders in all categories of Investors | 10.50% |
| Day Count Convention | Actual/Actual |

| Cash Flows | Due Date | Date of Payment | No. of days in coupon period | Amount (in Rs.) |
|--------------------------|-----------------------------|-----------------------------|------------------------------|-----------------|
| Deemed date of allotment | Thursday, April 24, 2025 | Thursday, April 24, 2025 | | (1,000) |
| 1st Coupon payment | Monday, June 02, 2025 | Sunday, June 01, 2025 | 38 | 10.44 |
| 2nd Coupon payment | Tuesday, July 01, 2025 | Tuesday, July 01, 2025 | 30 | 8.24 |
| 3rd Coupon payment | Friday, August 01, 2025 | Friday, August 01, 2025 | 31 | 8.52 |
| 4th Coupon payment | Monday, September 01, 2025 | Monday, September 01, 2025 | 31 | 8.52 |
| 5th Coupon payment | Wednesday, October 01, 2025 | Wednesday, October 01, 2025 | 30 | 8.24 |
| 6th Coupon payment | Saturday, November 01, 2025 | Saturday, November 01, 2025 | 31 | 8.52 |
| 7th Coupon payment | Monday, December 01, 2025 | Monday, December 01, 2025 | 30 | 8.24 |
| 8th Coupon payment | Thursday, January 01, 2026 | Thursday, January 01, 2026 | 31 | 8.52 |
| 9th Coupon payment | Monday, February 02, 2026 | Sunday, February 01, 2026 | 31 | 8.52 |
| 10th Coupon payment | Monday, March 02, 2026 | Sunday, March 01, 2026 | 28 | 7.69 |
| 11th Coupon payment | Wednesday, April 01, 2026 | Wednesday, April 01, 2026 | 31 | 8.52 |
| 12th Coupon payment | Friday, May 01, 2026 | Friday, May 01, 2026 | 30 | 8.24 |
| 13th Coupon payment | Monday, June 01, 2026 | Monday, June 01, 2026 | 31 | 8.52 |
| 14th Coupon payment | Wednesday, July 01, 2026 | Wednesday, July 01, 2026 | 30 | 8.24 |

| Cash Flows | Due Date | Date of Payment | No. of days in coupon period | Amount (in Rs.) |
|---------------------|-------------------------------|-------------------------------|------------------------------|-----------------|
| 15th Coupon payment | Saturday, August 01, 2026 | Saturday, August 01, 2026 | 31 | 8.52 |
| 16th Coupon payment | Tuesday, September 01, 2026 | Tuesday, September 01, 2026 | 31 | 8.52 |
| 17th Coupon payment | Thursday, October 01, 2026 | Thursday, October 01, 2026 | 30 | 8.24 |
| 18th Coupon payment | Monday, November 02, 2026 | Sunday, November 01, 2026 | 31 | 8.52 |
| 19th Coupon payment | Tuesday, December 01, 2026 | Tuesday, December 01, 2026 | 30 | 8.24 |
| 20th Coupon payment | Friday, January 01, 2027 | Friday, January 01, 2027 | 31 | 8.52 |
| 21st Coupon payment | Monday, February 01, 2027 | Monday, February 01, 2027 | 31 | 8.52 |
| 22nd Coupon payment | Monday, March 01, 2027 | Monday, March 01, 2027 | 28 | 7.69 |
| 23rd Coupon payment | Thursday, April 01, 2027 | Thursday, April 01, 2027 | 31 | 8.52 |
| 24th Coupon payment | Saturday, May 01, 2027 | Saturday, May 01, 2027 | 30 | 8.24 |
| 25th Coupon payment | Tuesday, June 01, 2027 | Tuesday, June 01, 2027 | 31 | 8.52 |
| 26th Coupon payment | Thursday, July 01, 2027 | Thursday, July 01, 2027 | 30 | 8.24 |
| 27th Coupon payment | Monday, August 02, 2027 | Sunday, August 01, 2027 | 31 | 8.52 |
| 28th Coupon payment | Wednesday, September 01, 2027 | Wednesday, September 01, 2027 | 31 | 8.52 |
| 29th Coupon payment | Friday, October 01, 2027 | Friday, October 01, 2027 | 30 | 8.24 |
| 30th Coupon payment | Monday, November 01, 2027 | Monday, November 01, 2027 | 31 | 8.52 |
| 31st Coupon payment | Wednesday, December 01, 2027 | Wednesday, December 01, 2027 | 30 | 8.24 |
| 32nd Coupon payment | Saturday, January 01, 2028 | Saturday, January 01, 2028 | 31 | 8.52 |
| 33rd Coupon payment | Tuesday, February 01, 2028 | Tuesday, February 01, 2028 | 31 | 8.52 |
| 34th Coupon payment | Wednesday, March 01, 2028 | Wednesday, March 01, 2028 | 29 | 7.97 |
| 35th Coupon payment | Saturday, April 01, 2028 | Saturday, April 01, 2028 | 31 | 8.52 |
| 36th Coupon payment | Monday, May 01, 2028 | Monday, May 01, 2028 | 30 | 8.24 |
| 37th Coupon payment | Thursday, June 01, 2028 | Thursday, June 01, 2028 | 31 | 8.52 |
| 38th Coupon payment | Saturday, July 01, 2028 | Saturday, July 01, 2028 | 30 | 8.24 |
| 39th Coupon payment | Tuesday, August 01, 2028 | Tuesday, August 01, 2028 | 31 | 8.52 |
| 40th Coupon payment | Friday, September 01, 2028 | Friday, September 01, 2028 | 31 | 8.52 |
| 41st Coupon payment | Monday, October 02, 2028 | Sunday, October 01, 2028 | 30 | 8.24 |

| Cash Flows | Due Date | Date of Payment | No. of days in coupon period | Amount (in Rs.) |
|---------------------------|------------------------------|------------------------------|------------------------------|-----------------|
| 42nd Coupon payment | Wednesday, November 01, 2028 | Wednesday, November 01, 2028 | 31 | 8.52 |
| 43rd Coupon payment | Friday, December 01, 2028 | Friday, December 01, 2028 | 30 | 8.24 |
| 44th Coupon payment | Monday, January 01, 2029 | Monday, January 01, 2029 | 31 | 8.52 |
| 45th Coupon payment | Thursday, February 01, 2029 | Thursday, February 01, 2029 | 31 | 8.50 |
| 46th Coupon payment | Thursday, March 01, 2029 | Thursday, March 01, 2029 | 28 | 7.67 |
| 47th Coupon payment | Monday, April 02, 2029 | Sunday, April 01, 2029 | 31 | 8.50 |
| 48th Coupon payment | Tuesday, May 01, 2029 | Tuesday, May 01, 2029 | 30 | 8.22 |
| 49th Coupon payment | Friday, June 01, 2029 | Friday, June 01, 2029 | 31 | 8.50 |
| 50th Coupon payment | Monday, July 02, 2029 | Sunday, July 01, 2029 | 30 | 8.22 |
| 51st Coupon payment | Wednesday, August 01, 2029 | Wednesday, August 01, 2029 | 31 | 8.50 |
| 52nd Coupon payment | Saturday, September 01, 2029 | Saturday, September 01, 2029 | 31 | 8.50 |
| 53rd Coupon payment | Monday, October 01, 2029 | Monday, October 01, 2029 | 30 | 8.22 |
| 54th Coupon payment | Thursday, November 01, 2029 | Thursday, November 01, 2029 | 31 | 8.50 |
| 55th Coupon payment | Saturday, December 01, 2029 | Saturday, December 01, 2029 | 30 | 8.22 |
| 56th Coupon payment | Tuesday, January 01, 2030 | Tuesday, January 01, 2030 | 31 | 8.50 |
| 57th Coupon payment | Friday, February 01, 2030 | Friday, February 01, 2030 | 31 | 8.52 |
| 58th Coupon payment | Monday, March 04, 2030 | Monday, March 04, 2030 | 31 | 8.52 |
| 59th Coupon payment | Monday, April 01, 2030 | Monday, April 01, 2030 | 28 | 7.69 |
| 60th Coupon payment | Wednesday, April 24, 2030 | Wednesday, April 24, 2030 | 23 | 6.32 |
| Principal/ Maturity value | Wednesday, April 24, 2030 | Wednesday, April 24, 2030 | | 1,000 |

Series XII

| 60 Months – Annual | |
|---|---|
| Company | SMC Global Securities Limited |
| Face Value per NCD (in Rs.) | 1000 |
| Number of NCDs held (Assumed) | 1 |
| Deemed Date of allotment (Assumed) | Thursday, April 24, 2025 |
| Tenor | 60 months |
| Coupon rate (in % per annum) for NCD Holders in all categories of Investors | 10.50% |
| Redemption Date/ Maturity Date | Wednesday, April 24, 2030 |
| Frequency of interest payment with specified dates | Annually on Friday, April 24, 2026, Saturday, April 24, 2027, Monday, April 24, 2028, Tuesday, April 24, 2029 and Wednesday, April 24, 2030 |
| Effective Yield (in % per annum) for NCD Holders in all categories of Investors | 10.50% |
| Day Count Convention | Actual/Actual |

| Cash Flows | Due Date | Date of Payment | No. of days in coupon period | Amount (in Rs.) |
|---------------------------|---------------------------|---------------------------|-------------------------------------|------------------------|
| Deemed date of allotment | Thursday, April 24, 2025 | Thursday, April 24, 2025 | | (1,000) |
| 1st Coupon payment | Friday, April 24, 2026 | Friday, April 24, 2026 | 365 | 105.00 |
| 2nd Coupon payment | Saturday, April 24, 2027 | Saturday, April 24, 2027 | 365 | 105.00 |
| 3rd Coupon payment | Monday, April 24, 2028 | Monday, April 24, 2028 | 366 | 105.00 |
| 4th Coupon payment | Tuesday, April 24, 2029 | Tuesday, April 24, 2029 | 365 | 105.00 |
| 5th Coupon payment | Wednesday, April 24, 2030 | Wednesday, April 24, 2030 | 365 | 105.00 |
| Principal/ Maturity value | Wednesday, April 24, 2030 | Wednesday, April 24, 2030 | | 1,000 |