**MODERN DAIRIES LTD.**

Corporate Office : 98-99, Sub City Centre, Sector 34, Chandigarh -160 022 (INDIA)
Tel. : +91-172-2609001, 2609002, Fax : +91-172-2609000
E-mail : info@modern dairies.com, CIN : L74899HR1992PLC032998

Regd. Office & Works : PB No. 3, 136 KM, G.T. Road, Karnal - 132 001 (Haryana)

Ref: MDL/SECT/BSE/923**Date: 24.06.2025**

M/s. BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001

Sub: Disclosures pertaining to change in shareholding of persons forming part of the Promoter Group of 'Modern Dairies Limited' (MDL) pursuant to transmission of shares

Ref: Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Scrip Name: Modern Dairies Ltd., Scrip Code: 519287, ISIN: INE617B01011

Dear Sir,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as received from Mr. Krishan Kumar Goyal, Promoter of the Company on acquisition of shares (inter-se transfer) by way of transmission of shares of Late Shri Amarjit Goyal, Promoter, who had passed away on 2nd December, 2018 to his Joint Holder Mr. Krishan Kumar Goyal.

The above is for your information and records.

Thanking you

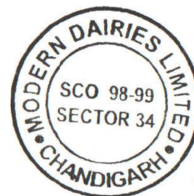
Yours truly,
For **MODERN DAIRIES LIMITED**

SHRUTI
JOSHI

Digitally signed by
SHRUTI JOSHI
Date: 2025.06.24
16:29:56 +05'30'

(COMPANY SECRETARY)

Encl: As above



Date: 23.06.2025

From:
Krishan Kumar Goyal
#67, Sector 7,
Panchkula 134 109
(HARYANA)

To,
The Board of Directors
Modern Dairies Limited
136 K.M., G.T. Road,
Karnal, HR 132001

The BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Sub: Submission of information under Regulation 29(2)
Re : Modern Dairies Limited - Scrip Code 519287

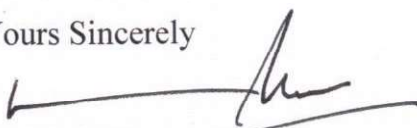
Dear Sir,

Pursuant to the provision of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith disclosure on acquisition of shares (inter-se transfer) by way of transmission of shares of Late Shri Amarjit Goyal, Promoter, who had passed away on 2nd December, 2018 to his Joint Holder Mr. Krishan Kumar Goyal.

Kindly acknowledge receipt of the same.

Thanking you

Yours Sincerely


(Krishan Kumar Goyal)
Promoter

Krishan Kumar Goyal

Chairman & Managing Director

Modern Dairies Limited

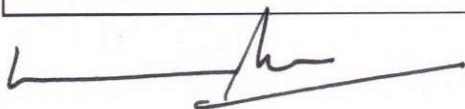
SCO 98-99, Sub City Centre, Sector 34, Chandigarh 160022

**Disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Modern Dairies Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Krishan Kumar Goyal		
Whether the acquirer belongs to Promoter / Promoter group	Yes (Promoter)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	3097543	12.09%	9.70%
b) Shares in the nature of encumbrance (pledge / lien / non- disposal undertaking / others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	1200000	-	3.76%
e) Total (a+b+c+d)	4297543	12.09%	13.46%
Details of acquisition/-sale			
a) Shares carrying voting rights acquired/-sold	500000	1.95%	1.57%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked / released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	500000	1.95%	1.57%



After the acquisition / -sale, holding of:			
a) Shares carrying voting rights acquired	3597543	14.04%	11.27%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1200000	-	3.76%
e) Total (a+b+c+d)	4797543	14.04%	15.03%
Mode of acquisition / sale- (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se Transfer (by way of Transmission of Shares of Late Shri Amarjit Goyal to his Joint Holder Mr. Krishan Kumar Goyal)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19-06-2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 25,61,98,610		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 25,61,98,610		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 31,91,98,610		
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.			
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.			



Krishan Kumar Goyal
Promoter

Place: Chandigarh
Date: 23-06-2025
