

Date: June 24, 2025

To
Corporate Relationship Department
BSE Limited,
P.J. Towers, Dalal Street
Mumbai – 400001.

Scrip Code: 539122

Dear Sir/Madam,

Sub: Outcome of Rights Issue Committee Meeting.

Ref: Disclosure under regulation 30 and 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to the above stated subject and in furtherance of the Board Meeting outcome given by the company on June 11, 2025, we hereby inform that the Rights Issue Committee of the Board of Directors of the Company at their meeting held on Tuesday, June 24, 2025, approved the following items of the Rights Issue:

S. No.	Particulars	Details
1	Type of securities proposed to be issued	Fully paid-up Equity Shares of face value of ₹ 10/- each (“Rights Equity Shares”)
2	Type of issuance	Rights Issue of fully paid-up Equity Shares
3	Total number of securities proposed to be issued	Up to 46,92,456 fully paid-up Equity Shares of face value of ₹ 10/- each
4	Issue Price	₹ 30/- per Rights Equity Share (including premium of ₹ 20/- per Rights Equity Share and Face Value of ₹ 10/- each).
5	Issue Size	₹ 1407.74 Lakhs
6	Terms of Payment	The full amount of the Issue Price being ₹ 30/- will be payable on application.
7	Record Date	June 28, 2025, for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue (“Eligible Equity Shareholders”)
8	Rights Issue Period	<ul style="list-style-type: none"> ➤ Rights Issue Opening Date: Monday, July 07, 2025. ➤ Last Date of On-Market Renunciation: Monday, July 21, 2025*. ➤ Last Date of Off-Market Renunciation: Wednesday, July 23, 2025*. ➤ Rights Issue Closing Date: Thursday, July 24, 2025*.

REGISTERED & CORPORATE OFFICE :

Level-2, Wing-A, Melange Towers, Patrika Nagar,
Madhapur, Hitech City, Hyderabad - 500 081

TEL : +91 40 4261 9840 **WEB:** www.Bodhtree.com

CIN : L74140TG1982PLC040516

		<p>➤ Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.</p> <p>*Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.</p>
9	Rights Entitlement ISIN	INE104F20011
10	Rights Entitlement Ratio	4 (Four) Rights Equity Shares of ₹ 10/- each for every 1 (One) Equity Share of ₹ 10/- each held by the Eligible Public Equity Shareholders in the Company as on the record date, with the right to renounce.
11	Outstanding Equity Shares prior to the Rights Issue	1,71,73,114 Equity Shares of ₹ 10/- each
12	Outstanding Equity Shares Post Rights Issue (assuming full subscription)	2,18,65,570 Equity Shares of ₹ 10/- each (assuming full subscription)

Further, the Committee adopted the Letter of Offer to be filed with BSE Limited and the Securities and Exchange Board of India and the same shall be dispatched to the Eligible Public Equity Shareholders of the Company as on the Record Date in due course.

The Rights Issue Committee meeting of Borad of Directors of the Company commenced at 6.00 PM and concluded at 7.00 P.M.

Yours Sincerely,

For Bodhtree Consulting Limited

Name: Guddada Nagendra

Designation: Company Secretary & Compliance officer

M.No.: A66359