

July 24, 2025

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001

BSE Scrip Code: 543638

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block, Bandra – Kurla Complex,

Bandra (East), Mumbai 400 051 NSE Trading Symbol: TRACXN

Dear Sir/Madam,

Sub: Buy-back of 10,66,666 (Ten Lakhs Sixty-Six Thousand Six Hundred and Sixty-Six) fully paid-up Equity Shares of the face value of INR 1 each ("Equity Shares") of Tracxn Technologies Limited (the "Company") at a price of INR 75 (Indian Rupees Seventy Five Only) per Equity Share payable in 'cash' on proportionate basis ("Buyback")

Ref: Submission of Offer Opening Public Announcement

This is in reference to the captioned Buyback and further to our letters dated July 09, 2025, July 18, 2025, and July 22, 2025, through which we submitted the Public Announcement, Addendum to the Public Announcement, and the Letter of Offer, respectively, in connection with the Buyback.

Please find enclosed a copy of the Offer Opening Public Announcement dated July 23, 2025, relating to the Buyback, which has been published today, i.e., July 24, 2025, in the following newspapers:

| Financial Express English Daily – All editions | |
|--|----------------------------|
| Jansatta | Hindi Daily – All editions |
| ajavahini Kannada Daily – Bangalore edition | |

In this regard, we are enclosing herewith e-copy of the PA released in the Financial Express—English daily - Delhi for your kind perusal. We are also submitting herewith a Soft Copy of the same in PDF to upload on your website. We certify that the contents of the PDF format are identical with the copy of the PA published in the above newspapers.

Thanking You,

Yours truly,

For Systematix Corporate Services Limited





Amit Kumar
Director, Investment Banking

Encl: as above.

CC: Tracxn Technologies Limited

Systematix Corporate Services Limited

Registered Office: 206 - 207, Bansi Trade Centre, 581/5, M. G. Road, Indore - 452 001. Tel: +91-0731-4068253

Corporate Office: The Capital, A-Wing, No. 603 - 606, 6th Floor, Bandra Kurla Complex, Bandra (East), Mumbai -400051.

Tel: +91-22-6619 8000 / 4035 8000 Fax: +91-22-6619 8029 /40358029

CIN: L91990MP1985PLC002969 Website: www.systematixgroup.in Email: secretarial@systematixgroup.in





TRACXN TECHNOLOGIES LIMITED

Corporate Identification Number (CIN): L72200KA2012PLC065294

Registered Office: L-248, 2nd Floor, 17th Cross, Sector 6, H.S.R. Layout, Bengaluru, Karnataka, 560102 Telephone: +91- 90360 90116:

Email: compliance-officer@tracxn.com; Website: www.tracxn.com

Addendum to Public Announcement dated July 17, 2025 was published on July 18, 2025.

3. NSE will be the designated stock exchange for the purpose of this Buyback. 4. The brief schedule of activities in relation to the Buyback are set out below:

Last Date of Receipt of completed Tender Forms and other specified

For a detailed schedule of activities, please refer to page 3 of the Letter of Offer.

b. Select the name of the Company - Tracxn Technologies Limited - Buyback-2025.

d. Based on the option selected above, enter your 'DPID CLID' or 'Folio Number' or 'PAN'.

g. The entitlement will be provided in the pre-filled 'FORM OF ACCEPTANCE-CUM ACKNOWLEDGEMENT'.

Activity

documents to the Registrar to the Buyback

Reserved Category for Small Shareholders General Category for all other Eligible Shareholders

5. The details of the Buyback Entitlement are as follows:

Category

a. Click on https://in.mpms.mufg.com/Offer/Default.aspx

NSE (www.nseindia.com) and BSE (www.bseindia.com).

MANAGER TO THE OFFER

For and on behalf of the Board of Directors of Tracxn Technologies Limited

SYSTEMATIX GROUP Investments Re-defined

c. Select holding type - "Demat" or "Physical" or "PAN".

Letter of Offer for further details.

Buyback Opening Date

Buyback Closing Date

0.015062421%

below:

no. 35 of the Letter of Offer.

e. Click on submit button. f Then click on 'View' button

contain any misleading information.

Systematix Corporate Services Limited

Telephone: +91-22-6704 8000

Website: www.systematixgroup.in

Chairperson and Managing Director

Validity Period: Permanent

Sd/-Neha Singh

DIN:05331824

Date: July 23, 2025 Place: Bengaluru.

The Capital, A-Wing, 6th Floor, No. 603-606, Plot No. C-70, G-Block, Bandra-Kurla Complex (BKC),

Contact Person: Jinal Sanghvi/Hanishi Shah Email: ecm@systematixgroup.in

SEBI Registration Number: INM000004224

Bandra (East), Mumbai 400 051, Maharashtra, India

NOTICE TO ELIGIBLE SHAREHOLDERS IN REGARD TO BUYBACK OF EQUITY SHARES

1. This advertisement ("Advertisement") is being Issued by Tracxn Technologies Limited ("Company") to the Eligible Shareholders

holding Equity Shares as on the Record Date (i.e., July 18, 2025), in regard to the buyback of 10,66,666 (Ten Lakhs Sixty Six thousand Six Hundred and Sixty Six Only) fully paid-up equity shares having face value of INR 1/- (Indian Rupee One only) each

("Equity Shares"), on a proportionate basis, through the "tender offer" route in accordance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("SEBI Buyback Regulations") using Stock Exchange Mechanism at a price of INR 75/- (Indian Rupees Seventy-Five Only) per Equity Share, payable in cash, for an aggregate amount not exceeding INR 7,99,99,950/- (Indian Rupees Seven Crores Ninety-Nine Lakhs Ninety-Nine Thousand Nine Hundred and Fifty only) excluding Transaction Costs ("Buyback"). The Public Announcement dated July 08, 2025 was published on July 09, 2025. The

The Company has also sent the letter of Offer dated July 21, 2025 ("Letter of Offer") along with the Tender Form electronically to all Equity Shareholders/Beneficial Owners of Equity Shares as on the Record Date who have registered their e-mail ID's with the Company or the Depositories, in accordance with the Buyback Regulations and such other circulars or notifications, as may be applicable on July 22, 2025. Further, in terms of Regulation 9(ii) of the Buyback Regulations, if the Company receives a request from any Eligible Shareholder for a physical copy of the letter of Offer, the same shall be provided. Please refer to paragraph 21.3 of the

The above ratio of Buyback is approximate and provides an indicative Buyback Entitlement. Any computation of entitled Equity Shares using the above ratio may provide a slightly different number due to rounding off. The actual Buyback Entitlement for Reserved Category for Small Shareholders is 0.015062449% and General Category for all other eligible Shareholders is

6. For further information on the ratio of Buyback as per the Buyback Entitlement in each category, please refer paragraph 20.5 on page

7. Eligible Shareholders can also check their Entitlement on the website of the Registrar to the Buyback by following the steps given

8. A copy of the Public Announcement, Addendum to Public Annoucement and the Letter of Offer (along with the Tender Form and Form SH-4) shall be available on the websites of the Company (www.tracxn.com), Manager to the Buyback (www.systematixgroup.in), Registrar to the Buyback (https://in.mpms.mufg.com/) and is expected to be available on the websites of SEBI (www.sebi.gov.in),

9. In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board accepts full and final responsibility for all the information contained in this Advertisement and confirms that this Advertisement contains true, factual and material information and does not

10. Capitalised terms used but not defined in this Advertisement shall have the meaning ascribed to such terms in the Letter of Offer.

Abhishek Goyal

DIN: 00423410

Executive-Director

Day

Thursday

Wednesday

Wednesday

Date

July 24, 2025

July 30, 2025

July 30, 2025

Indicative Entitlement Ratio of Buyback

5 Equity Shares for every 332 Equity Shares held on the Record Date

5 Equity Shares for every 332 Equity Shares held on The Record Date

REGISTRAR TO THE OFFER

MUFG

MUFG INTIME INDIA PRIVATE LIMITED C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg,

Contact Person: Shanti Gopalkrishnan

SEBI Registration No.: INR000004058

Website: https://in.mpms.mufg.com/

Email: tracxntechnologies.buyback@in.mpms.mufg.com

Megha Tibrewal

Membership No. A39158

Company Secretary and Compliance Officer

Vikhroli (West) Mumbai

Maharashtra-400083, India Telephone: +91 81081 14949

BUYBACK OFFER OPENS TODAY

Contact Person: Megha Tibrewal, Company Secretary and Compliance Officer

FINANCIAL EXPRESS



DENTA WATER AND INFRA SOLUTIONS LIMITED

Regd. Off.: #40, 3rd Floor, Sri Lakshminarayana Mansion, South End Road, Basavanagudi, Bengaluru 560004. Telephone: 080 -2991 6509, Email: info@denta.co.in Website: www.denta.co.in

9" Annual General Meeting Physical and through Video Conferencing (Hybrid)

Notice is hereby given that the 9" Annual General Meeting (AGM) of members of Denta Water And Infra Solutions Limited ("the Company") is scheduled to be held on Friday, 22" August 2025 at 11:00 A.M. IST at Hotel Hindustan International Select, No 686, 15" Cross Ring Road 2" Phase J P Nagar, Bengaluru Karnataka 560078. Physical and through Video Conferencing (Hybrid) in compliance with applicable provisions of the Companies Act, 2013 and SEBI (LODR) Regulation, 2015 and circulars issued thereunder. The Notice of the AGM shall be dispatched in due course, containing the business items proposed for approval of the shareholders along with detailed instructions for joining AGM through Video Conferencing.

Members holding shares in physical form and who have not registered their email ids/bank account details, are requested to send mail to irg@integratedindia.in this Email ID, Integrated Registry Management Services Private Limited Registrar & Share Transfer Agent of the Company (RTA) and register their email ids and other details, in order to receive a copy of AGM Notice, Annual Report and login details for remote voting/evoting through email. Shareholders holding shares in demat form are requested to contact their respective Depository Participant (DP), for the aforesaid purpose and follow the process advised by the DP

Members will have the opportunity to cast their vote remotely on the business items as set out in notice of AGM, through remote e-voting. The manner of casting vote through remote e-voting/e-voting system including those by physical shareholders or by shareholders who have not registered their email ids shall be provided in notice of AGM. Copy of the AGM notice along with Annual Report for financial year 2024-25 and login details for voting will be sent in due course to all the members whose email addresses are registered with the Company/DP. Hard copies of full annual reports shall be dispatched to those shareholders, who request for the same.

The notice of 9" AGM along with Annual Report will be made available on the website of the Company i.e. at www.denta.co.in and on the website of stock exchanges viz. BSE and NSE at www.bseindia.com and www.nseindia.com respectively. The above information is also available on the said websites.

Notice is also hereby given that pursuant to Regulation 42 of the SEBI (LODR) Regulation, 2015, the Company has fixed Thursday, 14th August, 2025 as the Record Date for determining the eligibility of the shareholders for payment of Dividend of Rs. 2.50/- per equity share of face value of Rs. 10/- each for the financial year ended March 31, 2025, as recommended by the Board at its meeting held on July 22, 2025 subject to approval by the shareholders. Shareholders are requested to update their KYC with their depositories (where shares are held in dematerialized mode) and with the RTA (where shares are held in physical mode) to receive dividend directly into their bank account on the payout date.

For Denta Water and Infra Solutions Limited

Date: July 22, 2025 Place: Bengaluru

Sujata Gaonkar Company Secretary and Compliance Officer



ABANS FINANCIAL SERVICES LIMITED

(FORMERLY KNOWN AS ABANS HOLDINGS LIMITED)

CIN: L74900MH2009PLC231660 Regd. Office: 36/37/38A, 3rd Floor, 227, Nariman Bhavan, Backbay Reclamation,

Nariman Point, Mumbai - 400 021. Tel No.: 022 - 6835 4100. Fax: 022 - 6179 0010

Email: compliance@abansfinserv.com | Website: www.abansfinserv.com

Information regarding 16th Annual General Meeting to be held through Video Conference ("VC") / Other Audio-Visual Means ("OAVM")

Members may please note that the 16th Annual General Meeting (AGM) of the Company will be held through VC / OAVM on Thursday, August 21, 2025 at 03:00 PM (1ST), in compliance with al the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements Regulations, 2015 ('Listing Regulations'), read with General Circular No. 14/2020 dated April 08. 2020, and subsequent circulars issued in this regard, the latest one being General Circular No 09/2024 dated September 19, 2024 issued by the Ministry of Corporate Affairs (MCA) and Circular No. SEBI/HO/CFD/CFD-PoD- 2/P/CIR/2024/133 dated October 03, 2024 issued by SEBI and other applicable circulars issued in this regard, to transact the business that will be set forth in the Notice of the meeting

In compliance with the above Circulars, electronic copies of the Notice of the 16th AGM and Annual Report for the Financial Year (FY) 2024-25 will be sent to all the Members whose email addresses are registered with the Company / Depository Participant(s) (DP). The same will also be available on the website of the Company at www.abansfinserv.com. Stock Exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and NSDL at www.evoting.nsdl.com. The physical copies of the Notice of the 16th AGM along with the Annual Report for the FY 2024-25 shall be sent to those Members who request for the same. Additionally, in accordance with Regulation 36(1)(b) of the Listing Regulations, the Company is also sending a letter to shareholders whose e-mail addresses are not registered with Company/Registrar/DP providing the weblink of Company's website from where the Annual Report for FY 2024-25 can be accessed.

Manner of registering/ updating email addresses to receive the Notice of 16th AGM along with the Annual Report:

Those Members who are holding shares in physical form and have not updated their e-mai ids with the Company, are requested to update the same by submitting a duly filled and signer Form ISR-1 along with self-attested copy of the PAN Card, and self-attested copy of any document (eg: Driving License, Voter Identity Card, Passport) in support of the address of the Member, to Purva Sharegistry Private Limited at Unit No. 9, Ground Floor, Shiv Shakti Ind. Estt, J. R. Boricha Marg, Lower Parel East, Mumbai, Maharashtra 400011 Email-support@purvashare.com

Members holding shares in dematerialised mode are requested to register/update their ema addresses with the relevant Depository Participants (DP).

Manner of casting vote through e-voting:

- Members will have an opportunity to cast their votes remotely on the businesses as may be set forth in the Notice of the AGM through remote e-voting system.
- The login credentials for casting the votes through e-voting shall be made available through the various modes as may be provided in the Notice as well as through email after successfully registering their email addresses. The details will also be made available on the website of the

Place: Mumbai

Date: July 24, 2025

The Register of Members and the Share Transfer books of the Company will remain closed from Monday, August 18, 2025 to Wednesday, August 20, 2025, both days inclusive.

The above information is being issued for the information and benefit of all the members of the Company and is in compliance with the applicable MCA and SEBI Circular(s) The members may contact the Company's RTA at Unit No. 9, Ground Floor, Shiv Shakti Ind. Estt, J. R. Boricha Marg, Lower Parel East, Mumbai, Maharashtra 400011 Email-support@purvashare.com

> For Abans Financial Services Limited (Formerly known as Abans Holdings Limited

Company Secretary and Compliance Officer

Sheela Gupta



einward.ris@kfintech.com.

Place: Hyderabad

Date: 23-07-2025

SAGARSOFT (INDIA) LIMITED CIN: L72200TG1996PLC023823 Phone: 040 67191000 Fax: 040 23114607.

Website: www.sagarsoft.in email: info@sagarsoft.in

(For the attention of Equity Shareholders of the Company) SUB: Transfer of Unclaimed Dividend and Equity Shares of the Company to the Investor Education and Protection Fund (IEPF) Suspense account

This notice is published pursuant to the provisions of Section 124 regarding unpaid dividend and Section 125 regarding Investor Education And Protection Fund (IEPF) of the Companies Act 2013 ("the Act") read with Investor Education And Protection Fund Authority (Accounting, Audit, Transfer Refund) Rules, 2016 ("the Rules") notified by the Ministry of Corporate Affairs including amendments thereunder and other applicable provisions, if any, unpaid/unclaimed dividends are required to be transferred by the Company to the IEPF established by the Central Government after completion of seven years.

Further, pursuant to 124 (6) of the Companies Act 2013 ("the Act") read with the Investor Education And Protection Fund Authority (Accounting, Audit, Transfer & Refund) Rules, 2016 as notified and amended from time to time (collectively referred as "the IEPF Rules") by Ministry of Corporate Affairs with effect from 7" September, 2016, the Company is mandated to transfer all such shares in the name of IEPF Suspense Account of the IEPF Authority in respect of which dividend has not been paid or claimed for seven consecutive years or more. Such shares shall be transferred within a period of thirty days of becoming due to be transferred to the IEPF.

shareholders' concerned individually at their last known address available with the Company/RTA/Depository Participants, whose shares are liable to be transferred to IEPF Suspense Account under the said Rules, for taking appropriate action(s). The Company has uploaded the full details of shares due for transfer to IEPF suspense Account on Its website at https://www.sagarsoft.in/investors for verification of the details of unclaimed dividends

In adherence to the various requirements set out in the said Rules, the Company has informed the

and the shares liable to be transferred to IEPF Suspense Account. Shareholders may note that both the unclaimed dividend and the shares to be transferred to IEPF authority/Suspense Account including all benefits accruing on such shares if any, can be claimed back from IEPF authority after following the procedure prescribed under the Rules as per details available at https://www.iepf.gov.in/IEPF/refund.html.

The shareholders concerned, holding shares in physical form and whose shares are liable to be transferred to IEPF Suspense Account, may note that the Company would be issuing duplicate share certificate(s) in lieu of original share certificate(s) held by them for the purpose of transfer of shares to IEPF Suspense Account as per Rules and upon such issue, the original Share Certificate(s) which remains registered in their names will stand automatically cancelled and shall be deemed non-negotiable. The shareholders may further note that the details uploaded by the

Company on its website should be regarded and shall be deemed as adequate notice in respect of issue of the duplicate share certificate(s) by the Company for the purpose of transfer of shares to IEPF Suspense Account pursuant to the Rules. In case the company does not receive any communication from the shareholders concerned by 20" October, 2025 or such other date as may be extended, the Company shall with a view to comply with the requirements set out in the Rules, transfer the shares to IEPF Suspense Account by the due date as per the procedure stipulated in the rules.

Please note that, no claim shall lie against the Company in respect of unclaimed dividend amounts and shares transferred to IEPF pursuant to the IEPF Rules. In case the shareholders have any queries on the subject matter and the Rules, they may contact the

Nanakramguda, Serilingampally Mandal, Hyderabad - 500032, Toll free No: 1800 3094 001, email

Company's Registrar and Transfer Agents at M/s. KFin Technologies Limited. Unit: Sagarsoff (India) Limited, Selenium Building, Tower B, Plot No(s), 31-32, Gachibowli, Financial District,

For Sagarsoft (India) Limited T. Sri Sai Manasa Company Secretary & Compliance Officer



Motilal Oswal Home Finance Limited

CIN: U65923MH2013PLC248741

Regd. Office: Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel S.T. Depot, Prabhadevi, Mumbai - 400 025. Tel: +91 8291889898, Fax: +91-22 5036 2365, Website: www.motilaloswalhf.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025 (Pursuant to Regulation 52(8), read with Regulation 52(4), of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

| Sr. | Particulars | Quarter Ended | | Year Ended |
|-----|--|------------------------------|------------------------------|-----------------------------|
| No. | | June 30, 2025 (unaudited) | June 30, 2024 (unaudited) | March 31, 2025 (Audited) |
| 1 | Total Income From Operation | 17,753 | 15,558 | 65,157 |
| 2 | Net Profit for the period (before tax Exceptional and/or Extraordinary items) (refer note III) | 3,067 | 3,746 | 16,642 |
| 3 | Net Profit for the period before tax (after Exceptional and/or Extraordinary items) (refer note III) | 3,067 | 3,746 | 16,642 |
| 4 | Net Profit for the period after tax (after Exceptional and/or Extraordinary items) (refer note III) | 2,389 | 2,932 | 13,026 |
| 5 | Total Comprehensive Income for the Period [Comprising Profit for the period (after tax) and other comprehensive Income (after tax)] | 2,530 | 2,824 | 12,454 |
| 6 | Paid Up Equity Share Capital | 60,539 | 60,381 | 60,539 |
| 7 | Reserve (excluding deferred revenue expenditure) | 83,250 | 69,861 | 80,371 |
| 8 | Securities Premium Account (included above) | 27,076 | 26,461 | 27,076 |
| 9 | Net worth | 144,429 | 130,657 | 139,395 |
| 10 | Outstanding debt | 365,592 | 299,467 | 370,292 |
| 11 | Outstanding Redeemable Preference Share | | | |
| 12 | Debt Equity Ratio | 2.50 | 2.27 | 2.59 |
| 13 | Net Debt Equity Ratio* | 2.26 | 1.95 | 2.15 |
| 14 | Earning Per Share (of Re. 1/- each) (for continuing and discontinued operations) | | | |
| | 1. Basic: | 0.04 | 0.05 | 0.22 |
| | 2. Diluted: | 0.04 | 0.05 | 0.2 |
| 15 | Capital Redemption Reserve | NA | NA | NA |
| 16 | Debenture Redemtion Reserve | NA | NA. | NA |
| 17 | Debt Service Coverage Ratio | NA. | NA. | NA |
| 18 | Total debts to total assets (%) | 67% | 66% | 67% |
| 19 | Net profit margin (%) | 13% | 19% | 20% |
| 20 | (i) Capital to Risk Weighted Asset Ratio (CRAR) (%) | 40.80% | 46.53% | 40.81% |
| | (ii) Gross non performing assets (%) | 1.23% | 1.17% | 0.84% |
| | (iii) Net non performing assets (%) | 0.63% | 0.63% | 0.37% |
| | (iv) Liquidity coverage ratio (%) | 160.11% | NA | NA |

- The above is an extract of the detailed format of Quarterly financial results filed with the Stock Exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) (as amended from time to time). The full format of the Quarterly financial results are available on the websites of the Stock Exchange i.e. BSE Limited (www.bseindia.com) and the Company (www.motilaloswalhf.com). For the other line items referred in Regulation 52 (4) of the Listing Regulations, pertinent disclosures have been made to the
- Stock Exchange i.e. BSE Limited and can be accessed at www.bseindia.com. The above unaudited Financial Results of Motilal Oswal Home Finance Limited (the 'Company') for the guarter ended
- June 30, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on July 23, 2025 4 The previous year / period figures have been regrouped / reclassified wherever necessary to confirm to the current financial
- 5 Further, the aforementioned results can also be accessed through the Quick Response Code (QR Code) as provided below:



Scan the QR code to view Financial Results on Website of the Company



Results on Website of BSE Limited

For and on behalf of the Board of Directors of Motifal Oswal Home Finance Limited

> Sukesh Bhowal Managing Director & CEO DIN: 10242971

Place: Mumbai, Date: July 23, 2025

(₹ in Lakhs, unless otherwise stated)

OTracxn

TRACXN TECHNOLOGIES LIMITED Corporate Identification Number (CIN): L72200KA2012PLC065294

Registered Office: L-248, 2nd Floor, 17th Cross, Sector 6, H.S.R. Lavout, Bengaluru, Karnataka, 560102 Telephone: +91- 90360 90116:

Email: compliance-officer@tracxn.com; Website: www.tracxn.com Contact Person: Megha Tibrewal, Company Secretary and Compliance Officer

BUYBACK OFFER OPENS TODAY

NOTICE TO ELIGIBLE SHAREHOLDERS IN REGARD TO BUYBACK OF EQUITY SHARES

This advertisement ("Advertisement") is being Issued by Tracxn Technologies Limited ("Company") to the Eligible Shareholders holding Equity Shares as on the Record Date (i.e., July 18, 2025), in regard to the buyback of 10,66,666 (Ten Lakhs Sixty Six thousand Six Hundred and Sixty Six Only) fully paid-up equity shares having face value of INR 1/- (Indian Rupee One only) each ("Equity Shares"), on a proportionate basis, through the "tender offer" route in accordance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("SEBI Buyback Regulations") using Stock Exchange Mechanism at a price of INR 75/- (Indian Rupees Seventy-Five Only) per Equity Share, payable in cash, for an aggregate amount not exceeding INR 7,99,99,950/- (Indian Rupees Seven Crores Ninety-Nine Lakhs Ninety-Nine Thousand Nine Hundred and Fifty only) excluding Transaction Costs ("Buyback"). The Public Announcement dated July 08, 2025 was published on July 09, 2025. The Addendum to Public Announcement dated July 17, 2025 was published on July 18, 2025.

The Company has also sent the letter of Offer dated July 21, 2025 ("Letter of Offer") along with the Tender Form electronically to all Equity Shareholders/Beneficial Owners of Equity Shares as on the Record Date who have registered their e-mail ID's with the Company or the Depositories, in accordance with the Buyback Regulations and such other circulars or notifications, as may be applicable on July 22, 2025. Further, in terms of Regulation 9(ii) of the Buyback Regulations, if the Company receives a request from any Eligible Shareholder for a physical copy of the letter of Offer, the same shall be provided. Please refer to paragraph 21.3 of the Letter of Offer for further details.

NSE will be the designated stock exchange for the purpose of this Buyback. The brief schedule of activities in relation to the Buyback are set out below:

| Activity | Date | Day |
|--|---------------|-----------|
| Buyback Opening Date | July 24, 2025 | Thursday |
| Buyback Closing Date | July 30, 2025 | Wednesday |
| Last Date of Receipt of completed Tender Forms and other specified documents to the Registrar to the Buyback | July 30, 2025 | Wednesday |

For a detailed schedule of activities, please refer to page 3 of the Letter of Uffer

| Category | Indicative Entitlement Ratio of Buyback |
|--|---|
| Reserved Category for Small Shareholders | 5 Equity Shares for every 332 Equity Shares held on the Record Date |
| General Category for all other Eligible Shareholders | 5 Equity Shares for every 332 Equity Shares held on The Record Date |

*The above ratio of Buyback is approximate and provides an indicative Buyback Entitlement. Any computation of entitled Equity

Shares using the above ratio may provide a slightly different number due to rounding off. The actual Buyback Entitlement for

Reserved Category for Small Shareholders is 0.015062449% and General Category for all other eligible Shareholders is

- For further information on the ratio of Buyback as per the Buyback Entitlement in each category, please refer paragraph 20.5 on page no. 35 of the Letter of Offer.
- Eligible Shareholders can also check their Entitlement on the website of the Registrar to the Buyback by following the steps given
- a. Click on https://in.mpms.mufg.com/Offer/Default.aspx b. Select the name of the Company - Tracxn Technologies Limited - Buyback-2025.
- c. Select holding type "Demat" or "Physical" or "PAN". d. Based on the option selected above, enter your 'DPID CLID' or 'Folio Number' or 'PAN'.
- e. Click on submit button.
- f. Then click on 'View' button.
- g. The entitlement will be provided in the pre-filled 'FORM OF ACCEPTANCE-CUM ACKNOWLEDGEMENT'. Acopy of the Public Announcement, Addendum to Public Annoucement and the Letter of Offer (along with the Tender Form and Form
- SH-4) shall be available on the websites of the Company (www.tracxn.com), Manager to the Buyback (www.systematixgroup.in), Registrar to the Buyback (https://in.mpms.mufg.com/) and is expected to be available on the websites of SEBI (www.sebi.gov.in). NSE (www.nseindia.com) and BSE (www.bseindia.com). . In terms of Regulation 24(I)(a) of the Buyback Regulations, the Board accepts full and final responsibility for all the information
- contained in this Advertisement and confirms that this Advertisement contains true, factual and material information and does not contain any misleading information. 0. Capitalised terms used but not defined in this Advertisement shall have the meaning ascribed to such terms in the Letter of Offer.

| MANAGER TO THE OFFER | REGISTRAR TO THE OFFER | |
|--|---|--|
| SYSTEMATIX GROUP Investments Re-defined | (MUFG | |
| Systematix Corporate Services Limited The Capital, A-Wing, 6th Floor, No. 603-606, | MUFG INTIME INDIA PRIVATE LIMITED C-101, 1st Floor, 247 Park, Lai Bahadur Shastri Marg. | |
| Plot No. C-70, G-Block, Bandra-Kurla Complex (BKC), | Vikhroli (West) Mumbai, | |
| Bandra (East), Mumbai 400 051, Maharashtra, India | Maharashtra - 400083, India | |
| Telephone: +91-22-6704 8000 | Telephone: +91 81081 14949 | |
| Contact Person: Jinal Sanghvi/Hanishi Shah | Contact Person: Shanti Gopalkrishnan | |

Validity Period: Permanent Validity Period: Permanent For and on behalf of the Board of Directors of Tracxn Technologies Limited

Sd/-Neha Singh Chairperson and Managing Director DIN:05331824

Date: July 23, 2025

Place: Bengaluru.

Email: ecm@systematixgroup.in

Website: www.systematixgroup.in

SEBI Registration Number: INM000004224

Executive-Director DIN: 00423410

Abhishek Goyal

Megha Tibrewal Company Secretary and Compliance Officer Membership No. A39158

PRE-OFFER PUBLIC ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED OF

SAYAJI HOTELS (INDORE) LIMITED

Corporate Identification Number: L55209MP2018PLC076125 Registered Office: H-1 Scheme No. 54, Vijay Nagar, Indore, Indore- 452010, Madhya Pradesh, India Tel. No. +91-731-4006666; Email: cs@shilindore.com Website: www.shilindore.com

This advertisement ("Pre Offer PA") is being issued by Systematix Corporate Services Limited ("Manager to the Offer") on behalf of

Century 21 Officespace Private Limited ("Acquirer") along with person acting in concert ("PACs"), namely Century 21 Town Planners

Private Limited ("PAC-1"), M.P.Entertainment & Developers Private Limited ("PAC-2"), Print Solutions Private Limited ("PAC-3") (hereinafter PAC-1, PAC-2, and PAC-3 are collectively referred to as the "PACs") pursuant to Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended (the "SEBI (SAST) Regulations") in respect of the Open Offer (the "Offer") to acquire upto 7,92,118 fully paid-up equity shares having face value of Rs.10.00/- each (the "Equity Shares") at a price of Rs. 1,250/- per Equity Share, representing 26% of Voting Share Capital of Sayaji Hotels (Indore) Limited (the "Target Company"). The Detailed Public Statement dated April 07, 2025 ("DPS") and Corrigendum to DPS dated July 11, 2025 ("Corrigendum to DPS") with respect to the Offer was published in the following newspapers:

| SI. No. | Newspapers | Language | Editions |
|---------|-----------------------|---------------|-----------------|
| 1 | The Financial Express | English Daily | All Editions |
| 2 | Jansatta | Hindi Daily | All Editions |
| 3 | Mumbai Lakshdeep | Marathi Daily | Mumbai Edition |
| 4 | Madrasmani | Tamil Daily | Chennai Edition |
| 5 | Indore Samachar* | Hindi Daily | Indore Edition |

Pursuant to change in the registered office address of the Target Company from Chennai to Indore w.e.t. April 15, 2025 we have additionally published IDC recommendations and this Pre-Offer PA in Indore Samachar.

The terms used but not defined in this Pre-Offer PA shall have the same meanings assigned to them in the PA, the DPS, Corrigendum to DPS and the Letter of Offer ("LOF"). The Manager to the Offer has received SEBI Observations Letter dated July 09, 2025 ("SEBI Observations Letter") on the Draft Letter of Offer ("DLOF") and pursuant to that the Shareholders are requested to note the following in relation to the Open Offer made by the Acquirer vide the PA dated March 28, 2025. Offer Price: The Offer Price being offered under this Offer is Rs. 1,250/- (Rupees One Thousand Two Hundred and Fifty Only) per

- Equity Share. The Offer Price shall be paid in "Cash" in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations, and subject to the terms and conditions specified in the PA, the DPS, Corrigendum to DPS and the LOF. Further, there has been no upward revision of the Offer Price or Offer Size by the Acquirer and the PACs. Recommendation of the Committee of Independent Director (IDC): The Committee of Independent Directors ("IDC") of the Target Company in their meeting held on July 18, 2025 has recommended that the Offer Price is fair and reasonable as on date of the
- PA and the same recommendations is published on July 21, 2025 in the above-mentioned newspapers. There is no competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. This Offer is not a competing offer. The copies of LOF have been emailed and dispatched to the eligible public shareholders through Email and Speed Post/Registered
- Post by the Registrar to the Offer on July 17, 2025, who are the registered members of the Target Company as on the Identified Date Shareholders are required to refer to Para 9 of the LOF (Procedure for Acceptance and Settlement of the Offer) in relation to inter alia the procedure for tendering their Equity Shares in the Offer and are required to adhere to and follow the procedure outlined therein.

Please note that a copy of the LOF including 'Form of Acceptance-cum-Acknowledgement' ("FOA") is also available on SEBI website

(http://www.sebi.gov.in). Registered / Unregistered Shareholders if they so desire may also apply on the FOA downloaded from the SEBI's website. Further, in case of non-receipt / non-availability of the FOA, the application can be made on plain paper along with the following details: 6.1. In case of Equity Shares held in dematerialized form: An Eligible Shareholder may participate in the Open Offer directly through his/her/it's Selling Broker by giving the details of Equity Shares they intend to tender under the Open Offer. Public

Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The Selling Broker would be required to place an order/bid on behalf of the Public Shareholders who wish to tender Equity Shares in the Open Offer using the Acquisition Window of the BSE. Before placing the bid, lien will be required to be marked on the tendered Equity Shares. Please also read the detailed procedure described in the LOF.

Kurla Complex Bandra (East), Mumbai 400 051, Maharashtra, India., Tel. No. +91-22-6704 8000; Email: compliance@systematixgroup.in; Contact Person: Mr. Vikram Kabra. 6.2. In case of Equity Shares held in physical form: In accordance with the Frequently Asked Questions issued by SEBI, "FAQs -Tendering of physical shares in buyback offer/ open offer/ exit offer/delisting* dated February 20, 2020, SEBI Circular no.

Systematix Shares and Stocks (India) Limited, The Capital, A-Wing, 6th Floor, No. 603-606, Plot No. C-70, G-Block, Bandra-

SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020 and BSE notice no 20200528-32 dated 28 May 2020, shareholders holding securities in physical form are allowed to tender shares in open offer. However, such tendering shall be as per the provisions of the SEBI (SAST) Regulations. An Eligible Shareholder may participate in the Open Offer by providing his/her/its application in writing on a plain paper signed by all Eligible Shareholders (in case of joint holding) stating name, address, folio number, number of Equity Shares held, Equity Share certificate number, number of Equity Shares tendered for the Offer and the distinctive numbers thereof, enclosing the original Equity Share certificate(s); copy of Eligible Shareholder's PAN card(s) and executed share transfer form in favour of the Acquirer. Eligible Shareholders must ensure that the plain paper application, along with the TRS and requisite documents, reach the Registrar to the Offer not later than 2 (two) working days from the closure of the Offer (i.e. August 11, 2025) by 5.00 p.m. If the

signature(s) of the Eligible Shareholders provided in the plain paper application differs from the specimen signature(s) recorded

with the Registrar of the Company or are not in the same order (although attested), such plain paper applications are liable to be

rejected under this Offer. The above-mentioned requisite documents are required to be sent to the collection center mentioned below:

The address of the "Buying Broker" to the Offer is as following:

| Address of the Collection Centre | Contact Person, Telephone No., Fax No., Email and Web | Mode of Delivery |
|--|---|-----------------------------------|
| MUFG Intime India Private Limited (Formerly Known as Link Intime India Private Limited) Unit: Sayaji Hotels (Indore) Limited – Open Offer C-101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India. | Ms. Pradnya Karanjekar Telephone:+91-8108114949 E-mail:sayajihotels.offer@in.mpms.mufg.com Website: https://in.mpms.mufg.com/ | Hand Delivery/ Registered Post |

In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, the DLOF dated April 16, 2025 was submitted to SEBI on April 17, 2025. SEBI issued its observations on the DLOF vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2025/18303/1 dated July 09, 2025. SEBI's observations have been incorporated in the LOF.

There have been no other material changes in relation to the Offer since the date of the PA, except as disclosed above and as disclosed in the DPS, Corrigendum to DPS, IDC Recommendation and the LOF. As on the date, there are no statutory or other approval(s) required by the Acquirer and the PACs to complete the acquisition under the

Open Offer. However, any statutory or other approval(s) that becomes applicable prior to completion of such acquisition, the Offer would also be subject to such other statutory or other approval(s). 0. In terms of the tentative schedule of activity communicated by way of the DPS, the Eligible Shareholders of the Target Company are

requested to note the following revisions related to the schedule of activity: Calculate Displaced Designed Calculate

| ACTIVITY | Schedule Disclosed in DLOF (Day and Date)" | Revised Schedule (Day and Date) |
|---|---|------------------------------------|
| Date of the PA | Friday, March 28, 2025 | Friday, March 28, 2025 |
| Date of publication of this DPS | Monday, April 07, 2025 | Monday, April 07, 2025 |
| Last date of filing Draft Letter of Offer (DLOF) with SEBI | Wednesday, April 16, 2025 | Wednesday, April 16, 2025 |
| Last date for a Competitive Bid / Offer ⁽¹⁾ | Friday, May 02, 2025 | Friday, May 02, 2025 |
| Identified Date ^{PI} | Wednesday, May 14, 2025 | Friday, July 11, 2025 |
| Corrigendum to the DPS | | Friday, July 11, 2025 |
| Last date by which the letter of offer ("LOF") is to be dispatched to the Public Shareholders whose names appear on the register of members on the Identified Date | Wednesday, May 21, 2025 | Friday, July 18, 2025 |
| Last date by which the committee of the independent directors of the Target Company is required to give its recommendation to the Public Shareholders for this Open Offer | Thursday, May 22, 2025 | Wednesday, July 23, 2025 |
| Last date for upward revision of the Offer Price or any increase in the Offer Size | Tuesday, May 27, 2025 | Thursday, July 24, 2025 |
| Date of publication of offer opening public announcement in the newspapers in which this DPS has been published | Tuesday, May 27, 2025 | Thursday, July 24, 2025 |
| Date of commencement of the Tendering Period ("Offer Opening Date") | Wednesday, May 28, 2025 | Friday, July 25, 2025 |
| Date of closure of the Tendering Period ("Offer Closing Date") | Tuesday, June 10, 2025 | Thursday, August 07, 2025 |
| Last date for communicating the rejection /acceptance; Completion of payment of consideration or refund to the shareholders | Tuesday, June 24, 2025 | Friday, August 22, 2025 |
| Last date for publication of post- Offer public announcement in the newspapers in which this DPS has been published | Tuesday, July 01, 2025 | Monday, September 01, 2025 |
| Submission of Final Report by the Manager to the Offer with SEBI | Tuesday, July 01, 2025 | Monday, September 01, 2025 |

The above timelines are indicative and certain activities can be completed on or before the last date as indicated in the above table.

There is no competing offer to this Offer.

The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the LOF would be sent. It is clarified that all holders (registered or unregistered) of Equity Shares (except those who are excluded from the ambit of Public Shareholders) are eligible to participate in the Open Offer at any time during the Tendering Period. The Acquirer along with the PACs accept full responsibility for the information contained in this Pre-Offer PA and undertake that they

Systematix Corporate Services Limited

The Capital, A-Wing, 6th Floor, No. 603-606, Plot No. C-70, G-Block, Bandra-

are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Open Offer. 2.A copy of this Pre-Offer Advertisement is expected to be available on the SEBI's website at www.sebi.gov.in. ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER AND THE PACS MANAGER TO THE OFFER

Kurla Complex (BKC), Bandra (East), Mumbai 400 051, Maharashtra, India. SYSTEMATIX GROUP Tel. No.: +91-22-6704 8000 Investments Re-defined Fax No.: +91-22-6704 8022 Email: ecm@systematixgroup.in Contact Person: Kuldeep Singh SEBI Registration Number: INM000004224 REGISTRAR TO THE OFFER MUFG Intime India Private Limited (Formerly Known as Link Intime India Private Limited) C-101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai 400 083,



Maharashtra, India. Tel. No.: +91-8108114949 Email: sayajihotels.offer@in.mpms.mufg.com Contact Person: Pradnya Karanjekar SEBI Registration Number: INR000004058

For and on behalf of the Acquirer and the PACs

Century 21 Officespace Century 21 Town Planners **Private Limited** Private Limited Acquirer PAC-1

M.P. Entertainment & **Developers Private Limited** PAC-2

Print Solutions Private Limited PAC-3

Date: July 24, 2025 Place: Indore.

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Website: https://in.mpms.mufg.com/

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