

Date: August 24, 2021

To,

BSE Limited Listing Department, P J Towers, Dalal Street, Mumbai – 400001 <i>Scrip Code: 542367</i>	National Stock Exchange of India Limited Listing Department, Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400051 <i>Scrip Symbol: XELPMOC</i>
--	--

Dear Sir/Madam,

Sub: Allotment of 7,20,000 (Seven Lakh Twenty Thousands) Equity Shares of face value of INR 10 (Indian Rupees Ten) each fully paid up by way of preferential allotment

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) and in furtherance to our letter dated July 15, 2021 and August 12, 2021, we hereby inform you that the Management Committee of the Board of Directors of the Company at their meeting held today commenced at 6:30 p.m. and concluded at 7:00 p.m., had approved the allotment of 7,20,000 (Seven Lakh Twenty Thousands) Equity Shares of face value of INR 10 (Indian Rupees Ten) each fully paid up in dematerialised form by way of preferential allotment on a private placement basis for a cash consideration to the following entities (“**Allottees**”), at a price of INR 375 (Indian Rupees Three Hundred and Seventy Five) per share (including a premium of INR 365 Indian Rupees Three Hundred And Sixty Five) per share, aggregating to INR 27,00,00,000 (Indian Rupees Twenty Seven Crores only) (“**Preferential Allotment**”):

Name of Allottees	Category of the Allottees (Non-promoter)	Number of Equity Shares allotted	Total consideration	Post Preferential Allotment percentage
Newport Asia Advisors Fund LP	Foreign Portfolio Investor - Category I	32,307	INR 1,21,15,125/-	0.224
Newport Asia Growth & Income Fund LP	Foreign Portfolio Investor - Category I	26,521	INR 99,45,375/-	0.184
Newport Asia Institutional Fund LP	Foreign Portfolio Investor - Category I	370,618	INR 13,89,81,750/-	2.569
Newport Asia Partners Fund LP	Foreign Portfolio Investor - Category I	290,554	INR 10,89,57,750/-	2.014
Total		7,20,000	INR 27,00,00,000/-	4.991



XELPMOC DESIGN AND TECH LIMITED

Regd & Corp Address: #17, 4th Floor, Agies Building, 1st A Cross, 5th Block, Koramangala, Bengaluru – 560034
Phone number: 080 4370 8160 | Website: www.xelpmoc.in | Email: vaishali.kondbhar@xelpmoc.in

CIN NO: L72200KA2015PLC082873 | GST NO: 29AAACX1880G1Z5

