## **APOLLO HOSPITALS ENTERPRISE LIMITED**



CIN: L85110TN1979PLC008035

24th September 2025

The Secretary,
Bombay Stock Exchange Ltd (BSE)
Phiroze Jheejheebhoy Towers,
Dalal Street,
Mumbai – 400 001.
Scrip Code – 508869
ISIN INE437A01024

The Secretary,
National Stock Exchange,
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra – Kurla Complex
Bandra (E), Mumbai – 400 051.
Scrip Code– APOLLOHOSP
ISIN INE437A01024

Dear Sir/ Ma'am,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and further to our earlier intimation dated **June 30, 2025**, we wish to inform you as follows:

- 1. The board of directors of Apollo Hospitals Enterprise Limited ("Company") had, at its meeting held on June 30, 2025, approved a composite scheme of arrangement amongst the Company, Apollo Healthco Limited ("Transferor Company 1" or "AHL"), Keimed Private Limited ("Transferor Company 2") and Apollo Healthtech Limited ("Resultant Company") and their respective shareholders and creditors ("Scheme"), pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions, the Listing Regulations and all amendments thereto, the applicable SEBI circulars, and other relevant rules, regulations, guidelines, and circulars, subject to receipt of necessary statutory and regulatory approvals, including the approval of the Competition Commission of India (CCI) for the proposed Scheme.
- 2. In this regard, we wish to inform you that the Competition Commission of India, vide its letter dated 23rd September 2025, has accorded its approval for the proposed transaction under sub-section (1) of Section 31 of the Competition Act, 2002. A copy of the letter is enclosed. A certified copy of the order of the Competition Commission of India is awaited.

The above is for your information and records, please

Yours faithfully

For APOLLO HOSPITALS ENTERPRISE LIMITED

S.M. KRISHNAN

Sr. VICE PRESIDENT - FINANCE

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"Ali Towers" III Floor, #55, Greams Road,

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Website: www.apollohospitals.com





## भारतीय प्रतिस्पर्धा आयोग COMPETITION COMMISSION OF INDIA

By e-mail and/or speed post

23rd September 2025

Comb. Reg. No.: C-2025/07/1309

सेवा में / To

Mr. Harman Singh Sandhu / Mr. Rohan Arora Partner(s), Shardul Amarchand Mangaldas & Co. Amarchand Towers, Plot No. 216, Okhla Industrial Estate, Phase III, New Delhi 110020, India

Email: <a href="mailto:harman.sandhu@amsshardul.com">harman.sandhu@amsshardul.com</a>; rohan.arora@amsshardul.com

Subject: Communication under sub-regulation (1) of Regulation 28 of the Competition
Commission of India (Combinations) Regulations, 2024

संदर्भ पर दिनांक 30.07.2025 को प्रतिस्पर्धा अधिनियम, 2002 (अधिनियम) की धारा 6 की उपधारा (2) के अंतर्गत Apollo Healthtech Limited, Apollo Healthco Limited and Keimed Private Limited द्वारा दाखिल सूचना (धारित पंजीकरण सं. सी-2025/07/1309) की ओर आकर्षित किया जाता है।

- 2. इस संबंध में, आपको एतद् द्वारा सूचित किया जाता है कि आयोग ने अपनी 23.09.2025 को आयोजित बैठक में प्रस्तावित संयोजन पर विचार किया और इसे अधिनियम की धारा 31 की उपधारा (1) के अंतर्गत अनुमोदित कर दिया है।
- इस संबंध में आयोग का आदेश अलग से जारी किया जा रहा है।

Reference is invited to the notice (bearing Registration No. C-2025/07/1309) filed by Apollo Healthtech Limited, Apollo Healthco Limited and Keimed Private Limited, on 30<sup>th</sup> July 2025, under sub-section (2) of Section 6 of the Competition Act, 2002 (Act).

- 2. In this regard, you are hereby informed that the Commission, in its meeting held on 23<sup>rd</sup> September 2025, considered the proposed combination and approved the same under Section 31 (1) of the Act.
- 3. The order of the Commission in this regard will follow.

सचिव Secretary