



October 24, 2025

Corporate Relationship Department, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001	Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai 400 051
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Dear Sir / Madam,

Ref.: Scrip Code: 540526, Symbol: IRBINVIT

Sub.: Corrigendum/Addendum/ Erratum (“Corrigendum”) to the Notice of Extraordinary Meeting dated October 8, 2025

Dear Sir / Madam,

In furtherance to our letter dated October 10, 2025, we wish to inform you that Corrigendum/Addendum/ Erratum (“Corrigendum”) of IRB InvIT Fund (“the Trust”) in relation to post-unitholding pattern as mentioned in the Exhibit A of the explanatory statement to the notice of Extra-Ordinary Meeting (“Notice”) of the Trust dated October 8, 2025, is being issued.

A copy of the said Corrigendum is enclosed herewith for your information and records. All other contents of the Notice, save and except as modified by this Corrigendum, shall remain unchanged.

You are requested to take note of the same.

Thanking you.

Yours faithfully,

**For IRB Infrastructure Private Limited
(Investment Manager to IRB InvIT Fund)**

Swapna Arya
Company Secretary & Compliance Officer
Membership Number – A32376

CC:

IDBI Trusteeship Services Limited
Ground Floor, Universal Insurance Bldg,
Sir Phirozshah Mehta Rd., Fort
Mumbai 400 001

Encl.: As above



IRB InvIT Fund

(An irrevocable trust set up under the Indian Trusts Act, 1882, and registered as an infrastructure investment trust with the Securities and Exchange Board of India)

Principal Place of Business: IRB Complex, Chandivali Farm, Chandivali Village, Andheri (E), Mumbai - 400 072, Maharashtra, India

SEBI Registration Number: IN/InvIT/15-16/0001; **Tel:** 022 6640 4299; **Fax:** 022 6640 4274;

E-mail: info@irbinvit.co.in **Website:** www.irbinvit.co.in

CORRIGENDUM/ADDENDUM/ERRATUM TO THE NOTICE OF EXTRAORDINARY MEETING

IRB InvIT Fund (the “Trust”) issued a notice dated October 8, 2025 (“Notice”) for convening the Extraordinary Meeting (“EM”) of the Unitholders of the Trust scheduled to be held on November 1, 2025, at 11:00 a.m. (IST) through video conferencing (“VC”) / other audio-visual means (“OAVM”).

This corrigendum/addendum/erratum (“Corrigendum”) is being issued to update and provide certain additional information as set out below. Capitalized terms used but not defined herein have the meanings ascribed to such terms under the Notice.

We refer to our earlier letters dated October 15, 2025 filed with the Exchanges, regarding institutional placement of 54,14,05,000 units of the Trust aggregating to ₹ 32,484.30 million and the unitholding pattern of the Trust post capital restructuring of the Trust. This Corrigendum is being issued to inform the Unitholders that the post-issue unitholding pattern of the Trust in Exhibit A of the explanatory statement on page 9 of the Notice shall be deemed to be modified in the following manner:

The post-issue unitholding pattern of the Trust is given below:

Category	Category of Unitholders	Post- Preferential Issue Unitholding ^{(1) (2)}	
		No. of Units	Percentage of Unitholding (%)
(A)	Sponsor(s)/ Investment Manager/ Project Manager(s) and their associates/related parties		
(1)	Indian		
(a)	Individuals / HUF	1,48,15,000	1.16
(b)	Bodies Corporates		
	Proposed Allottee (IRB Infrastructure Developers Limited) ⁽³⁾	21,24,00,000	16.57
	Sub- Total (A) (1)	22,72,15,000	17.73
(2)	Foreign (A) (2)	0	0
	Total unit holding of Sponsor(s)/ Investment Manager/Project Manager(s)	22,72,15,000	17.73



IRB InvIT Fund

	and their associates/related parties (A) = (A)(1) +(A)(2)		
(B)	Public Holding		
	Proposed Allottee - (Larsen and Toubro Limited) ⁽³⁾	4,03,23,835	3.15
	Public Holding (Other)	10,140,61,165	79.12
	Total Public Unit holding (B)	105,43,85,000	82.27
	Total Units Outstanding (C) = (A) + (B)	1,281,600,000	100.00

Notes:

⁽¹⁾ Considering the institutional placement of 54,14,05,000 units of the Trust aggregating to ₹ 32,484.30 millions, allotment for which was completed on October 15, 2025.

⁽²⁾ Assuming full subscription in the Preferential Issue.

⁽³⁾ Pre-preferential unitholding of the IRB Infrastructure Developers Limited (Proposed Allottee) is 9,27,05,000 units (15.97% of the pre-preferential issue unit capital as of September 30, 2025) and Larsen and Toubro Limited (Proposed Allottee) is 3,23,835 units (0.06% of the pre-preferential issue unit capital as of September 30, 2025).

This Corrigendum shall form an integral part of the Notice, and on and from the date hereof, the Notice shall always be read in conjunction with the Corrigendum. Accordingly, all the concerned Unitholders, Stock Exchanges, scrutinizer, other authorities, regulators, and all other concerned persons are requested to take note of the above revision.

This Corrigendum is being sent to the unitholders whose email addresses are registered with the Trust or with the depository participant / depository. For Unitholders whose email addresses are not registered, SMSs, wherever mobile numbers are available, are being sent by the RTA. This Corrigendum will also be made available on the Trust's website, at www.irbinvit.co.in and on the website of Stock Exchange(s) i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively. All other contents of the Notice, save and except as modified by this Corrigendum, shall remain unchanged.