

Date: 30th July, 2025

То

The General Manager

Department of Corporate Services

BSE Ltd,

P. J. Towers, Dalal Street,

Mumbai – 400 001 Scrip code: 532407 То

The Listing Department

National Stock Exchange of India Limited

Exchange Plaza,

Bandra Kurla Complex,

Mumbai - 400 051

Scrip Symbol: MOSCHIP

Dear Sir/Madam,

Sub: Outcome of Board Meeting - Submission of unaudited Financial Results of the Company for the Quarter ended 30th June, 2025.

Ref: Regulations 30 and 33 of SEBI (Listing Obligations & Disclosure Requirements Regulations, 2015

With reference to the above subject, we wish to inform you that a meeting of the Board of Directors of MosChip Technologies Limited held today i.e. on Wednesday 30th July, 2025, at the Registered office of the Company through physical meeting. Among others, the businesses as specified below were transacted at the meeting.

1) Approval of un-audited Financial Statements for the Quarter ended 30th June, 2025;

The Unaudited Financial Results (Standalone & Consolidated) of the Company for the quarter ended 30th June, 2025 in compliance with the Indian Accounting Standards ("Ind-As") and the Limited Review Report issued by M/s. S. T. Mohite & Co., Chartered Accountants, (FRN - 011410S) Statutory Auditors of the Company pursuant to Regulation 33 of Chapter IV of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 have been reviewed by the Audit Committee and placed before the Board of Directors of the Company in their meeting held today. The same are approved and taken on record by the Board.

The Unaudited Financial Results for the quarter ended 30th June, 2025 and the Limited Review Report are also available in the website of the Company at https://moschip.com/investor-relations/financial-reports/ and are enclosed herewith as "Annexure—A" for your kind perusal. Extract of Ind-AS compliant Unaudited Financial Results for the quarter ended 30th June, 2025 would be published in prescribed format in English and Telugu newspapers.



- 2) The Board of Directors has approved the resignation submitted by Mr. Naveed Ahmed Sherwani w.e.f. 06th June, 2025, the Director placed on record their appreciation for the services rendered by Mr. Naveed Ahmed Sherwani during his tenure as Non-executive Director of the Company.
- 3) The Nomination & Remuneration Committee of the Board has granted **17,09,100** Employee Stock Options (ESOP) to the eligible employees under existing Stock Options Schemes.
- 4) The Nomination & Remuneration Committee of the Board has approved the allotment of **91,908** equity shares to the eligible employees of the Company upon exercise of the Options vested with them under various MosChip Stock Option Schemes.

The aforesaid meeting commenced at 01.00 p.m. and concluded at 03.45 p.m.

Kindly take the above information on your records.

Thanking you.

Yours truly, For MosChip Technologies Limited

CS Suresh Bachalakura Company Secretary

MOSCHIP TECHNOLOGIES LIMITED CIN: L31909TG1999PLC032184

Regd Office: 7th Floor, "My Home Twitza", Hyderabad Knowledge City, Hyderabad - 500081

Tel: +91 40 66229292 email: investorrelations@moschip.com website: https://moschip.com

Statement of Unaudited Consolidated Financial Results for the Quarter Ended 30 June 2025

All amounts in lakhs, except for EPS

		Year ended			
Particulars	30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25	
	Unaudited	Audited	Unaudited	Audited	
Total Income	13,616.10	13,490.48	8,185.19	47,080.52	
Net profit for the period / year (before tax and exceptional item)	1,145.13	869.21	410.47	3,365.46	
Net profit for the period / year (before tax and after exceptional item)	1,145.13	869.21	410.47	3,365.46	
Net profit for the period / year (after tax and exceptional item)	1,089.80	869.06	398.26	3,346.45	
Total comprehensive income for the period / year [comprising profit for the period / year (after tax) and other comprehensive income(after tax)]	1,077.78	768.52	373.76	3,106.04	
Equity Share Capital	3,829.32	3,817.62	3,780.25	3,817.62	
Other equity (excluding revaluation reserve)	30,897.16	28,990.10	24,183.27	28,990.10	
Earnings Per Share (EPS)	Not annualized			Annualized	
Basic earnings per share of ₹ 2/- each	0.57	0.46	0.21	1.76	
Diluted earnings per share of ₹ 2/- each	0.54	0.45	0.20	1.70	

Key numbers of Standalone Financial Results

Amounts in lakhs

		Year ended		
Particulars	30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
	Unaudited	Audited	Unaudited	Audited
Total Income	11,849.44	11,149.19	6,278.43	39,130.94
Net profit for the period / year (before tax and after exceptional item)	995.94	605.25	347.80	2,921.79
Net profit for the period / year (after tax and exceptional item)	995.94	605.25	347.80	2,921.79

- 1). The above is an extract from the Unaudited Consolidated and Standalone Financial Results for the quarter ended 30 June 2025 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The full format of the Unaudited Consolidated and Standalone Financial Results are available at Company's website www.moschip.com and BSE websites. (scrip code 532407).
- 2). The Unaudited Consolidated and Standalone Financial Results are prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules thereunder, other accounting principles generally accepted in India and regulations issued by the Securities and Exchange Board of India ("SEBI").
- 3). The Unaudited Consolidated and Standalone Financial Results for the quarter ended 30 June 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on 30 July 2025. The statutory auditors have carried out review of these Consolidated and Standalone Financial Results and have issued an unmodified report on these results.

Place: Hyderabad Date: 30 July 2025 FOR MOSCHIP TECHNOLOGIES LIMITED



CIN: L31909TG1999PLC032184

Regd Office: 7th Floor, "My Home Twitza", Hyderabad Knowledge City, Hyderabad - 500081 Tel: +91 40 66229292 email: investorrelations@moschip.com website: https://moschip.com

Statement of Unaudited Consolidated Financial Results for the Quarter Ended 30 June 2025

All amounts in lakhs, except for EPS

	Quarter ended				
S No	Particulars		30-Jun-2025 31-Mar-2025 30-Jun-2024		
		Unaudited	Audited	Unaudited	Audited
1	Income				
	a. Revenue from operations	13,558.68	13,470.72	8,035.12	46,684.19
	b. Other income	57.42	19.76	150.07	396.33
	Total Income	13,616.10	13,490.48	8,185.19	47,080.52
2	Expenses				
	a. Cost of materials consumed	122.86	136.05	619.95	1,495.64
	b. Operating cost	4,403.62	5,184.28	882.62	14,005.31
	c. Employee benefit expense	6,887.81	6,308.85	5,326.81	24,314.82
	d. Finance costs	90.00	174.02	162.27	747.96
	e. Depreciation and amortisation expense	480.18	411.43	463.28	1,892.13
	f. Other expenses	486.50	406.64	319.79	1,259.20
	Total Expenses	12,470.97	12,621.27	7,774.72	43,715.06
3	Profit before tax (1-2)	1,145.13	869.21	410.47	3,365.46
4	Tax expense				
	Current tax / Deferred tax	55.33	0.15	12.21	19.01
	Total tax expense	55.33	0.15	12.21	19.01
5	Net profit for the period / year (3-4)	1,089.80	869.06	398.26	3,346.45
6	Other comprehensive income				
	Items will not be classified to profit or loss				
	Actuarial loss / (gain) on defined benefit obligation	15.85	97.02	24.53	267.26
	Items will be classified to profit or loss				
	Exchange differences in translating the financial	(3.83)	3.52	(0.03)	(26.85)
	statements of a foreign operation	(3.83)	3.32	(0.03)	(20.83)
7	Total comprehensive income (5-6)	1,077.78	768.52	373.76	3,106.04
8	Paid-up equity share capital (Face value ₹ 2/- each)	3,829.32	3,817.62	3,780.25	3,817.62
9	Other equity (excluding revaluation reserve)	30,897.16	28,990.10	24,183.27	28,990.10
10	Earnings Per Share (EPS)	1	Not annualized		Annualized
	Basic earnings per share of ₹ 2/- each	0.57	0.46	0.21	1.76
	Diluted earnings per share of ₹ 2/- each	0.54	0.45	0.20	1.70

Notes

- The Group has opted to publish the Unaudited Consolidated Financial Results for the Quarter Ended 30 June 2025, Investor can view the Unaudited Consolidated Financial Results on the Company's website "www.moschip.com" as well as the website of BSE (www.bseindia.com) (Scrip code 532407).
- The Unaudited Consolidated Financial Results are prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules thereunder, other accounting principles generally accepted in India and regulations issued by the Securities and Exchange Board of India ('SEBI').
- The Unaudited Consolidated Financial Results for the quarter ended 30 June 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on 30 July 2025. The statutory auditors have carried out review of these Consolidated Financial Results and have issued an unmodified report on these results.
- 4 Previous quarter / year ended figures have been regrouped whereever necessary and there is no impact on total income and net profit.

Statement of Unaudited Consolidated Segment Reporting for the Quarter Ended 30 June 2025

Amount in ₹ lakhs

		Year ended			
Particulars	30-Jun-2025	31-Mar-2025	30-Jun-2024	31-Mar-2025	
	Unaudited	Audited	Unaudited	Audited	
Segment revenue					
a.Silicon Engineering Solutions	10,272.42	10,445.38	6,116.33	36,348.03	
b.Product Engineering Solutions	3,286.26	3,025.34	1,918.79	10,336.16	
Income from operations	13,558.68	13,470.72	8,035.12	46,684.19	
Segment results					
a.Silicon Engineering Solutions	2,481.20	2,312.56	1,724.55	8,588.03	
b.Product Engineering Solutions	239.76	228.19	39.50	656.94	
c.Unallocated expense	(1,063.07)	(1,105.84)	(878.10)	(3,635.75)	
Segment results before interest, depreciation					
and tax expenses					
Finance cost	(90.00)	(174.02)	(162.27)	(747.96)	
Other income	57.42	19.76	150.07	396.33	
Depreciation and amortization expenses	(480.18)	(411.43)	(463.28)	(1,892.13)	
Profit before tax	1,145.13	869.21	410.47	3,365.46	
Tax expense	(55.33)	(0.15)	(12.21)	(19.01)	
Profit after tax	1,089.80	869.06	398.26	3,346.45	
Capital employed					
Segment assets					
a.Silicon Engineering Solutions	22,103.84	20,081.73	16,978.34	20,081.73	
b.Product Engineering Solutions	15,586.99	14,964.66	15,448.57	14,964.66	
c.Unallocated	9,076.04	9,324.52	8,799.93	9,324.52	
Total	46,766.87	44,370.91	41,226.84	44,370.91	
Segment liabilities					
a.Silicon Engineering Solutions	3,199.02	3,778.17	661.34	3,778.17	
b.Product Engineering Solutions	834.04	634.01	230.05	634.01	
c.Unallocated	8,007.32	7,151.01	12,371.93	7,151.01	
Total	12,040.38	11,563.19	13,263.32	11,563.19	
Capital employed	34,726.49	32,807.72	27,963.52	32,807.72	

Note: During the current period, the Group has changed its segment nomenclature from Software & System Design to Product Engineering Solutions and Semicon to Silicon Engineering Solutions, aligning with the nature of its services.



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S.T. Mohite & Co.,

Chartered Accountants

G5, B-Block, Paragon Venkatadri Apartments, 3-4-812, Street No.1, Barkatpura Hyderabad – 500 027 T.S. INDIA. Mob.:+91 9848994508, 9848359721 Email: stmohite@yahoo.com

Independent Auditor's Limited Review Report on Unaudited Consolidated Financial Results for the Quarter ended 30 June 2025 of MosChip Technologies Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

To
The Board of Directors
MosChip Technologies Limited

- 1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results ('the statement') of **MosChip Technologies Limited** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended 30 June 2025 and ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- 2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors on 30 July 2025 has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34 on "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

- 4. The Statement includes the results of the following wholly-owned subsidiaries:
 - Moschip Academy of Silicon Systems & Technologies Private Limited w.e.f 6th May 2025 (formerly MosChip Institute of Silicon Systems Private Limited)
 - 2. MosChip Technologies, USA
 - Softnautics, Inc.
 - 4. Softnautics Private limited w.e.f 4th April 2025 (Softnautics LLP & a step-down subsidiary)
- 5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.





6. We, as statutory auditors, carried out review of parent, one Indian subsidiary and one step-down Indian subsidiary and did not review the interim financial statements / financial information / financial results of two foreign subsidiaries, MosChip Technologies, USA and Softnautics, Inc. included in the consolidated unaudited financial results, whose interim financial statements / financial information / financial results reflect total revenues of ₹ 4,820.12 lakhs total net profit after tax of ₹ 185.79 lakhs and total comprehensive profit of ₹ 189.63 lakhs for the quarter and period ended 30 June 2025 respectively, as considered in the consolidated unaudited financial results. The interim financial statements/ financial information /financial results of both Moschip Technologies, USA and Softnautics, Inc. included in consolidated Financial statements that have been reviewed by other auditors in respect of these subsidiaries, whose financial statements/ financial information /financial results furnished to us by the Management, and our conclusion on the statements in so far as it relates to the amounts and disclosures in respect of the said subsidiaries is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matters.



For S.T. Mohite & Co., Chartered Accountants (Regd. No. 011410S)

HIMABINDU. SAGALA
Partner (Membership No. 231056)

Place: Hyderabad Date: 30 July 2025

ICAI UDIN: 25231056BMOWAI2830

CIN: L31909TG1999PLC032184

Regd Office: 7th Floor, "My Home Twitza", Hyderabad Knowledge City, Hyderabad - 500081 Tel: +91 40 66229292 email: investorrelations@moschip.com website: https://moschip.com Statement of Unaudited Standalone Financial Results for the Quarter ended 30 June 2025

	Particulars		Year ended		
S No		30-Jun-2025 31-Mar-2025		30-Jun-2024	31-Mar-2025
		Unaudited	Audited	Unaudited	Audited
1	Income				
	a. Revenue from Operations	11,778.96	11,116.96	6,128.74·	38,721.18
	b. Other income	70.48	32.23	149.69	409.76
	Total income	11,849.44	11,149.19	6,278.43	39,130.94
2	Expenses		, ,		
	a. Cost of materials consumed	122.44	149.27	632.23	1,548.65
	b. Operating cost	3,677.07	4,703.80	474.08	12,653.35
	c. Employee benefit expense	6,275.56	4,948.03	4,146.72	19,173.92
	d. Finance costs	84.90	172.51	145.25	695.79
	e. Depreciation and amortisation expense	313.29	244.04	288.71	1,197.49
	f. Other expenses	380.24	326.29	243.64	939.95
	Total expenses	10,853.50	10,543.94	5,930.63	36,209.15
3	Profit before tax (1-2)	995.94	605.25	347.80	2,921.79
4	Tax expense	-	-	346	-
5	Net profit for the period / year (3-4)	995.94	605.25	347.80	2,921.79
6	Other Comprehensive Income			×	
	Items will not be classified to profit or loss				
	Actuarial loss / (gain) on defined benefit obligation	15.85	92.04	27.02	243.90
7	Total comprehensive income (5-6)	980.09	513.21	320.78	2,677.89
8	Paid-up equity share capital (Face value ₹ 2/- each)	3,829.32	3,817.62	3,780.25	3,817.62
9	Other equity (excluding revaluation reserve)	30,814.57	29,000.35	24,567.47	29,000.35
10	Earnings Per Share (EPS)	N	lot Annualized	l	Annualized
	Basic earnings per share of ₹ 2/- each	0.52	0.32	0.18	1.54
	Diluted earnings per share of ₹ 2/- each	0.50	0.31	0.17	1.48

Notes:

- The Unaudited Standalone Financial Results are prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules thereunder, other accounting principles generally accepted in India and regulations issued by the Securities and Exchange Board of India ("SEBI").
- The Unaudited Standalone Financial Results for the Quarter Ended 30 June 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on 30 July 2025. The statutory auditors have carried out review of these Standalone Financial Results and have issued an unmodified report on these results.
- Previous quarter / year ended figures have been regrouped whereever necessary and there is no impact on total income and net profit.

For MOSCHIP TECHNOLOGIES LIMITED

K. Chinvara

Statement of Unaudited Standalone Segment Reporting for the Quarter Ended 30 June 2025

(Amount in ₹ lakhs)

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		Year ended			
Particulars	30-Jun-2025	31-Mar-2025	30-Jun-2024	31-Mar-2025	
	Unaudited	Audited	Unaudited	Audited	
Segment revenue					
a.Silicon Engineering Solutions	8,636.42	9,084.36	4,875.10	31,645.10	
b.Product Engineering Solutions	3,142.54	2,032.60	1,253.64	7,076.08	
Income from operations	11,778.96	11,116.96	6,128.74	38,721.18	
Segment results					
a.Silicon Engineering Solutions	1,841.95	1,443.69	1,618.21	6,467.35	
b.Product Engineering Solutions	232.71	68.26	267.77	256.34	
c.Unallocated expense	(751.01)	(522.38)	(1,253.92)	(2,318.38)	
Segment results before interest, depreciation and tax expenses					
Finance cost	(84.90)	(172.51)	(145.24)	(695.79)	
Other income	70.48	32.23	149.69	409.76	
Depreciation and amortization expenses	(313.29)	(244.04)	(288.71)	(1,197.49)	
Profit before tax	995.94	605.25	347.80	2,921.79	
Tax expense	- 1	-	-	-	
Profit after tax	995.94	605.25	347.80	2,921.79	
Capital employed					
Segment assets					
a.Silicon Engineering Solutions	22,871.10	19,850.80	15,552.24	19,850.80	
b.Product Engineering Solutions	14,073.96	14,189.09	13,784.53	14,189.09	
c.Unallocated	8,470.96	9,022.13	10,228.88	9,022.13	
Total	45,416.02	43,062.02	39,565.65	43,062.02	
Segment liabilities					
a.Silicon Engineering Solutions	3,041.29	3,726.95	168.49	3,726.95	
b.Product Engineering Solutions	790.44	538.74	206.38	538.74	
c.Unallocated	6,940.40	5,978.37	10,843.06	5,978.37	
Total	10,772.13	10,244.05	11,217.93	10,244.05	
Capital employed	34,643.89	32,817.97	28,347.72	32,817.97	

Note: During the current period, the Group has changed its segment nomenclature from Software & System Design to Product Engineering Solutions and Semicon to Silicon Engineering Solutions, aligning with the nature of its services.

FOR MOSCHIP TECHNOLOGIES LIMITED

K. Pinisaer Rose



S.T. Mohite & Co.,

Chartered Accountants

G5, B-Block, Paragon Venkatadri Apartments, 3-4-812, Street No.1, Barkatpura Hyderabad - 500 027 T.S. INDIA. Mob.:+91 9848994508, 9848359721

Email: stmohite@yahoo.com

Independent Auditor's Limited Review Report on Unaudited Standalone Financial results for the Quarter ended 30 June 2025 of MosChip Technologies Limited pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended.

The Board of Directors MosChip Technologies Limited

- We have reviewed the accompanying Statement of Unaudited Standalone Financial Results ('the 1. statement') of M/s. MosChip Technologies Limited ('the Company') for the Quarter ended 30 June 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- 2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors on 30 July 2025, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34 on "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that We plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- Based on our review conducted as above, nothing has come to our attention that causes us to believe 4. that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

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For S.T. Mohite & Co. Chartered Accountants (Regd. No. 011410S)

Timo Bindu HIMABINDU. SAGALA -Partner (Membership No. 231056)

Place: Hyderabad

Date: 30 July 2025

ICAI UDIN: 25231056BMOWAH4897