COLORADO TRADING COMPANY LIMTIED

CIN: U74899DL1983PLC358636 Phone: 9903995233, Mail ID: jspl_liluah@rediffmail.com Reg. Office:-28, Najafgarh Road, New Delhi West Delhi DL 110015 IN

November 24, 2021

National Stock Exchange of India Ltd.

"Exchange Plaza", C-1, Block G, Bandra-Kurla Complex, Bandra (E),

Mumbai - 400 051

Email: takeover@nse.co.in

Security code: JSLHISAR

BSE Ltd.

PhirozeJeejeebhoy Towers,

Dalal Street, Mumbai - 400 001

Email: corp.relations@bseindia.com

Security code: 539597

Sub: Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers), Regulations, 2011

Dear Sir,

In terms of the provisions of Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We, being Promoter group of Jindal Stainless (Hisar) Limited hereby furnish the details of creation of paripassu pledge on the shares of **Jindal Stainless (Hisar) Limited** held by us as per the prescribed format enclosed herewith.

Thanking you.

Yours sincerely, For Colorado TradingCo.Limited

Director / Authorised Signatory For Colorado Trading Co. Ltd.

Encl.: As mentioned aboutector

CC:

The Company Secretary Jindal Stainless (Hisar) Limited O.P.Jindal Marg, Hisar – 125 005 Email:b.harit@jshl.in Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Jindal Stainless (Hisar) Limited |
|--|
| BSE Ltd. & National Stock Exchange of India Ltd. |
| 24November, 2021 |
| *Colorado Trading Co. Limited |
| |

Details of the creation of encumbrance:

| Name of the Promoter (s) or PACs with him* | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]} | |
|---|--|-----------------------------------|---|-----------------------------------|---|--|--|------------------------------------|------------------|-----------------------------------|---|--|--------------------------------|
| | No. of shares | % of total sharec apital | No. of shares | % of total share capital | Type of event (creation/ release/ invocation) | Date of creation/ freeze/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others) | Reasons for encumbrance | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered ** | No. of shares | % of Total share capital |
| *Colorado Trading Co. Ltd | 2074930 | 0.88 | 2074930 | 0.88 | Creation# | #16 th November, 2021 | Pledge# | For securing the borrowings# | 2074930# | 0.88 | SBICAP Trustee Co. Ltd., acting on behalf of and for the benefit of IndusInd Bank Limited | 2074930 | 0.88 |

#Jindal Stainless (Hisar) Limited ("JSHL")had availed a term loan facility of Rs. 150 Crore from IndusInd Bank Limited ("IBL"), in October, 2020. Due to multiple promoter entities spreading across different locations being parties to the Share Pledge Agreement, the last promoter entity signed the said agreement on 16th November, 2021. You are further requested to note that:

- As in the case of other financial facilities obtained by JSHL from other lenders, the above said facility is primarily secured by JSHL's assets, with shares held by the promoters in JSHL being pledged as collateral security.
- ii. These shares were already pledged in favor of SBICAP Trustee Company Limited ("SBICAP"), acting as a Security trustee on behalf of the existing lenders of JSHL. Now, the said shares are being pledged on a paripassubasis, in favor of SBICAP acting as a Security trustee on behalf of IBL.

*Thenamesofallthepromoters, their shareholding in the target company and their pledgeds have holding as on the reporting date appears in the table enclosed as Annexure 1 irrespective of whether they have pledged their shares or not for the said facility.

 ${\tt **This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.}$

For Colorado Trading Co Limited

Director / Authorised Signatory

Place: New Delhi Date: 24.11.2021

| Name | Total shares held | % to total capital | Total shares pledged | % to total capital | |
|--|-------------------------|--------------------------|----------------------------|--------------------------|--|
| SAROJ BHARTIA | 40 | 0.00 | - | - | |
| SEEMA JAJODIA | 900 | 0.00 | | - | |
| KAMAL KISHORE BHARTIA | 2,050 | 0.00 | - | - | |
| URVI JINDAL | 11,605 | 0.00 | - | - | |
| TANVI SHETE | 11,995 | 0.01 | | - | |
| TARINI JINDAL HANDA | 12,000 | 0.01 | | 7- | |
| TRIPTI JINDAL | 12,175 | 0.01 | - | - | |
| NAVEEN JINDAL | 12,768 | 0.01 | - | - | |
| R K JINDAL & SONS HUF. | 13,940 | 0.01 | | - | |
| ARTI JINDAL | 14,390 | 0.01 | - | - | |
| DEEPIKA JINDAL | 69,265 | 0.03 | - | _ | |
| PARTH JINDAL | 27,575 | 0.01 | - | - | |
| S K JINDAL AND SONS HUF . | 33,330 | 0.01 | | - | |
| SMINU JINDAL | 43,875 | 0.02 | - | - | |
| SANGITA JINDAL | 94,658 | 0.04 | - | - | |
| PR JINDAL HUF. | 58,290 | 0.02 | - | - | |
| SAVITRI DEVI JINDAL | 88,573 | 0.04 | - | - | |
| NAVEEN JINDAL (HUF) | 1,07,860 | 0.05 | - | - | |
| ABHYUDAY JINDAL | 22,180 | 0.01 | | - | |
| ROHIT TOWER BUILDING LTD | 31,200 | 0.01 | | - | |
| NALWA SONS INVESTMENTS LIMITED | 3,47,945 | 0.15 | | - | |
| MEREDITH TRADERS PRIVATE LIMITED | 4,22,210 | 0.18 | | - | |
| JSW HOLDINGS LIMITED | 4,60,720 | 0.20 | - | - | |
| NALWA ENGINEERING CO LTD | 7,47,290 | 0.32 | 7,47,290 | 0.32 | |
| ABHINANDAN INVESTMENTS LIMITED | 8,11,350 | 0.34 | 8,11,350 | 0.34 | |
| GOSWAMIS CREST & MINNESTMENTS LTD | U, 18,77,795 | √ <u>∫</u> , 37 | U, 18,77,795 | U.J) 3 | |
| RENUKA FINANCIAL SERVICES LTD | 8,86,620 | 0.38 | 8,86,620 | 0.38 | |
| JINDAL REX EXPLORATION PRIVATE LIMITED | 9,29,730 | 0.39 | 9,29,730 | 0.39 | |
| MANJULA FINANCES LTD | 10,12,080 | 0.43 | 10,12,080 | 0.43 | |
| EVER PLUS SECURITIES AND FINANCE LIMITED | 11,57,835 | 0.49 | 11,57,835 | 0.49 | |
| STAINLESS INVESTMENTS LIMITED | 14,42,895 | 0.61 | 14,42,895 | 0.61 | |
| NALWA INVESTMENTS LIMITED | 17,07,110 | 0.72 | 17,07,110 | 0.72 | |

For Colorado Trading Co. Ltd.

Director

| GAGAN TRADING COMPANY LIMITED | 24,54,295 | 1.04 | 24,49,070 | 1.04 |
|---|-------------|-------|-------------|-------|
| SIDDESHWARI TRADEX PRIVATE LIMITED | 27,55,890 | 1.17 | 27,55,890 | 1.17 |
| MANSAROVER TRADEX LIMITED | 37,97,210 | 1.61 | 37,97,210 | 1.61 |
| HEXA SECURITIES AND FINANCE CO LTD | 49,31,175 | 2.09 | 49,31,175 | 2.09 |
| VRINDAVAN SERVICES PRIVATE LIMITED | 49,46,705 | 2.10 | 49,46,705 | 2.10 |
| JINDAL STRIPS LIMITED | 53,14,090 | 2.25 | 53,14,090 | 2.25 |
| JINDAL EQUIPMENT LEASING AND CONSULTANCY SERVICES LTD | 57,35,555 | 2.43 | 57,35,555 | 2.43 |
| SUN INVESTMENTS PVT LIMITED | 92,96,780 | 3.94 | 92,96,235 | 3.94 |
| JSL LIMITED | 23,74,620 | 1.01 | 23,74,620 | 1.01 |
| JINDAL INFRASTRUCTURE AND UTILITIES LIMITED | 23,74,620 | 1.01 | 23,74,620 | 1.01 |
| SAJJAN JINDAL (AS A TRUSTEE FOR SAJJAN JINDAL FAMILY TRUST) | 100 | 0.00 | - | - |
| SAJJAN JINDAL (AS A TRUSTEE FOR SAJJAN JINDAL LINEAGE TRUST) | 100 | 0.00 | - | - |
| SAJJAN JINDAL (AS A TRUSTEE FOR SANGITA JINDAL FAMILY TRUST) | 100 | 0.00 | - | - |
| SAJJAN JINDAL (AS A TRUSTEE FOR TARINI JINDAL FAMILY TRUST) | 100 | 0.00 | | - |
| SAJJAN JINDAL (AS A TROSTEB FOR FARVI JINDALIN FAMILY TRUST) | 1 100 | 0.00 | 0.00 - | - |
| SAJJAN JINDAL (AS A TRUSTEE FOR PARTH JINDAL FAMILY TRUST) | 100 | 0.00 | - | - |
| NIRMALA GOEL | 11,250 | 0.00 | - | - |
| SARIKA JHUNJHNUWALA | 76,725 | 0.03 | - | - |
| RATAN JINDAL | 74,24,148 | 3.15 | 74,24,148 | 3.15 |
| PRITHAVI RAJ JINDAL | 31,298 | 0.01 | - | - |
| JSL OVERSEAS LIMITED | 2,94,10,376 | 12.47 | 2,65,60,440 | 11.26 |
| JSL OVERSEAS HOLDING LTD** | 4,44,34,984 | 18.83 | 2,97,13,995 | 12.59 |

^{**} included 71,71,492 equity shares representing 14234984 GDS issued by the Co.

