



V S ERECTORS & BUILDERS PRIVATE LIMITED  
Dynamix House, Yashodham, General A. K. Vaidya Marg,  
Goregaon (East), Mumbai 400063  
Tel: +91 22 4249 0500 | +91 22 2840 2304  
dynamixgroup.co.in  
CIN: U45200MH2007PTC166782

Date: 23<sup>rd</sup> November, 2023

The Secretary, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Secretary, National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 2037/39	Fax No.: 022 – 26598237/38

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Take overs) Regulations, 2011

Please find enclosed herewith the form for disclosure of sale of shares of D B Realty Limited under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 duly signed.

Kindly acknowledge the receipt of the same and take on record.

Thanking you,  
Yours faithfully,

V S ERECTORS & BUILDERS PRIVATE LIMITED

  
JITENDRA RATHI  
DIRECTOR  
DIN: 05309502  
Encl: As above

CC - D B Realty Limited

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	D B Realty Limited
Name(s) of the Seller and Persons Acting in Concert (PAC) with the Seller	V S Erectors & Builders Private Limited- Promoter Group PAC- As per Annexure
Whether the Seller belongs to  Promoter/Promoter group	Promoter

Name(s) of the Stock Exchange(s) where the shares of TC are Listed BSE Limited; National Stock Exchange of India Limited

Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC
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**holding of:**

a) Shares carrying voting rights	5244750	1.0457%	1.0457%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)		Refer Note(**)	Refer Note(**)
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL

Total (a+b+c+d) 5244750 1.0457% 1.0457%

**Details of sale**

a) Shares carrying voting rights acquired/- sold	3430000	0.6839%	0.6839%
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered/Invoked/ released by the acquirer	NIL	NIL	NIL

Total (a+b+c+d) 3430000 0.6839% 0.6839%

<u>After the sale, holding of:</u>			
a) Shares carrying voting rights	1814750	0.3618%	0.3618%
b) Shares encumbered with acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
<b>Total (a+b+c+d)</b>	<b>1814750</b>	<b>0.3618%</b>	<b>0.3618%</b>

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / Open Market Sale preferential allotment / inter-se transfer etc).

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of 22/11/2023 shares, whichever is applicable

Equity share capital / total voting capital Rs.5015704040/- divided in to 501570404 equity of the TC before the said acquisition/ sale shares of Rs.10/- each.

Equity share capital/ total voting capital Rs.5015704040/- divided in to 501570404 equity of the TC after the said acquisition / sale shares of Rs.10/- each.

Total diluted share/voting capital of the TC Rs.5015704040/- divided in to 501570404 equity after the said acquisition/sale. shares of Rs.10/- each.

(\*) Total shares capital / voting capital to be taken as per the latest filling done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR), Regulation, 2015

(\*\*) The total no of 3,46,05,303 shares are pledged by Promoter/ Promoter Group and PAC However, the economic interest and voting rights of the pledged shares lies with the pledge holders.

Equity Share capital includes equity shares allotted for which certain listing and trading approval are in process.

For V S Erectors & Builders Private Limited



Director

Place: Mumbai  
Date: 23<sup>rd</sup> November, 2023

**Annexure**

**Shareholding of Promoter(s), and Promoter group and Persons Acting in Concert (PAC) with Promoters as on 22<sup>nd</sup> November, 2023**

<b>Name of the Promoter/ Person Acting in concert of Promoter</b>	<b>No. of Equity Shares held as on 22.11.2023</b>	<b>% w.r.t total shares/voting capital wherever applicable</b>
Vinod K. Goenka	1832108	0.37
Goenka Family Trust, (Trustee/ representatives Mrs. Aseela Goenka, Ms. Sunita Goenka and Mr. Alok Agarwal)	70750000	14.11
Sanjana Vinod Goenka	22382108	4.46
Aseela Vinod Goenka	16104769	3.21
Shravan Kumar Bali	1401209	0.28
Jayvardhan Vinod Goenka	13632108	2.72
Karim Gulamali Morani	199643	0.04
Shanita Deepak Jain	1,41,029	0.03
Top Notch Buildcon	273207	0.05
Vinod Goenka HUF	536071	0.11
<b>TOTAL =&gt;</b>	<b>127252252</b>	<b>25.38</b>