



**Date: November 24, 2025**

**To,**  
**The Manager**  
**Listing Department**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

**Scrip Code: 538646**

**Scrip ID: QGO**

**Sub: Outcome of the Board Meeting held on Monday, November 24, 2025**

Dear Sir / Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of QGO Finance Limited ("the Company") at its meeting held today i.e. Monday, November 24, 2025, from 10:30 A.M. to 10:40 A.M., considered and approved issuance of Unsecured, Unlisted, Redeemable Non-Convertible Debentures (NCDs) on a private placement basis.

Disclosure pursuant to SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as **Annexure - A**.

Request you to kindly take this on record and disseminate the same.

Thanking you.

**For and on behalf of QGO Finance Limited**

**Urmi Mohan Joiser**  
**Company Secretary & Compliance Officer**  
**Membership No.: A63113**

**Enclosures:** Annexure A: - Details of issuance of Unsecured, Unlisted, Redeemable Non-Convertible Debentures (NCDs)



## ANNEXURE-A

### Disclosure pursuant to SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

#### **Disclosure for Issuance of Unsecured, Unlisted, Redeemable Non-Convertible Debentures (NCDs)**

Sr. No.	Particulars	Details
a.	Type of securities proposed to be issued	Unsecured, Unlisted, Redeemable Non-Convertible Debentures (NCDs)
b.	Type of issuance	Issued to eligible investors on a Private Placement basis
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	400 NCDs of Rs. 1,00,000 each, aggregating to Rs. 4 Crores, to be issued in one or more Tranches.
d.	In case of preferential issue, the listed entity shall disclose the following additional details	Not applicable, as the issue is on private placement basis and not a preferential allotment
d.(i)	Names of the investors	Not applicable
d.(ii)	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Not applicable
d.(iii)	In case of convertibles - intimation on conversion	Not applicable
e.	size of the issue	400 NCDs of Rs. 1,00,000 each, aggregating to Rs. 4 Crores, to be issued in one or more Tranches.
f.	whether proposed to be listed? If yes, name of the stock exchange(s)	No
g.	tenure of the instrument - date of allotment and date of maturity	Tenure – 9 years. The date on which the <b>Board of Directors</b> of the Company approves the Allotment of such NCDs, or such other date as may be determined by the Board and notified to the Designated Stock Exchange.
h.	coupon/interest offered, schedule of payment of coupon/interest and principal	12% p.a. on monthly basis (Fixed Rate)



Sr. No.	Particulars	Details
i.	charge/security, if any, created over the assets	Not applicable since these are unsecured Non-convertible Debentures
j.	special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
k.	delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
l.	details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
m.	details of redemption of <del>preference shares indicating the manner of redemption (whether out of profits or out of fresh issue)</del> and debentures	At the end of 9 years, the same will be intimated during the allotment intimation.