

## Stakeholder's Consultation Committee as on 22<sup>nd</sup> December, 2025

Sl.no.	Category of stakeholders	Claims Admitted	% in SCC	Amount of contingent claims	Amount of claims rejected	Amount of claims under verification
<b>A)</b>	<b>Secured financial creditors</b>					
1	State Bank of India*	26021197527	<b>21.802%</b>	0	0	0
2	IDBI	13108743615	<b>10.983%</b>	3954131015	0	0
3	Bank of Baroda	11494415685	<b>9.631%</b>	0	2988855399	0
4	ICICI Bank Limited	11096194051	<b>9.297%</b>	0	895100000	0
5	Punjab National Bank*	6565914212	<b>5.501%</b>	0	0	0
6	Bank of Maharashtra	5746755269	<b>4.815%</b>	0	0	0
7	Indian Overseas Bank	5375863194	<b>4.504%</b>	0	0	0
8	Central Bank of India	4994817890	<b>4.185%</b>	0	0	0
9	Union Bank Of India*	4478467380	<b>3.752%</b>	0	23251731	0
10	UCO Bank	3099584418	<b>2.597%</b>	0	0	0
11	Canara Bank	1368287786	<b>1.146%</b>	0	0	0
12	Indian Bank	1178002301	<b>0.987%</b>	0	4174903	0
<b>B)</b>	<b>Unsecured financial creditors</b>					
1	Tomorrow Capital Enterprises Private Limited (TCEPL)	323388521	<b>0.271%</b>	0	1795328	0
<b>C)</b>	<b>Operational creditors (Employees)</b>					
1	Arvind Prasad**	1166930	<b>0.001%</b>	0	0	0
2	Seeta Shah	840000	<b>0.001%</b>	0	0	0
3	Radha Rawat	440495	<b>0.000%</b>	0	0	0
4	Sucheta Jadhav**	424925	<b>0.000%</b>	0	0	0
5	Priya Chaturvedi**	384552	<b>0.000%</b>	0	0	0
6	Deepali Narkar	351532	<b>0.000%</b>	0	48468	0
7	Shashikant Prakash Narkar	300000	<b>0.000%</b>	0	0	0
8	Sridhar Krishnan**	243346	<b>0.000%</b>	0	0	0
9	Devanand Ramu Mehtre	216000	<b>0.000%</b>	0	0	0
10	Amarjit Kumar Shrivastav	54000	<b>0.000%</b>	0	0	0
11	Geeta Rahul Devrukhar**	20678	<b>0.000%</b>	0	0	0
12	Suvarna Chandrakant Devale	10583	<b>0.000%</b>	0	0	0
<b>D)</b>	<b>Operational creditors (Government Dues)</b>					
<b>a.</b>	<b>Secured</b>					

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1	VAT Department - GUJARAT	2267065	0.002%	0	0	0
<b>b.</b>	<b>Unsecured</b>					
3	VAT Department - MAHARASHTRA	9815471134	8.224%	0	0	0
2	Income Tax Department- IT Demand	4677068841	3.919%	0	0	0
3	Income Tax Department -TDS	641880	0.001%	0	0	0
<b>E)</b>	<b>Operational creditors (other than Workmen, Employees and Government Dues)</b>					
1	Gunvor Singapore Pte Limited	3884549091	3.255%	0	0	0
2	Euler Hermes Singapore***	2940124000	2.463%	0	0	0
3	Mine Craft Limited ***	2727837000	2.286%	0	0	0
4	UIL Commodities DMCC ***	257235000	0.216%	0	0	0
5	KGEPL Engineering Solutions Pvt. Ltd. (Kenersys) ***	96085000	0.081%	0	0	0
6	Sigma Industrial Corporation ***	90127000	0.076%	0	0	0
7	Amity Shipping and Logistics ***	1236000	0.001%	0	0	0
8	SBICAP Trustee Company Limited***	649000	0.001%	0	0	0
9	ATC Global Finance	163000	0.000%	0	0	0
10	DJ Corporation	80244	0.000%	0	0	0
11	NSDL	26765	0.000%	0	0	0
12	DJ Media Print & Logistic Limited	7603	0.000%	0	0	0
13	Wind World (India) Limited	0	0.000%	0	217720308	0
<b>F)</b>	<b>Other stakeholders, if any (other than financial creditors and operational creditors)</b>					

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No claims have been received from any shareholders or any other class of creditors	-	-	-	-	-
<b>TOTAL CLAIMS ADMITTED</b>	<b>119349653513</b>	<b>100%</b>	<b>3954131015</b>	<b>4130946137</b>	<b>0</b>

### Notes :

1. The above claims have been compiled based on the information received from the respective claimants in Forms C, D, E and G, as applicable, up to 22<sup>nd</sup> December, 2025.
2. The claims admitted by the Liquidator are based on the verification of proofs of claim submitted by the creditors and the records/information available with the Corporate Debtor. The admission of claims is subject to revision, modification, substantiation or rejection, in whole or in part, upon receipt of any additional information, evidence, clarification or revised claim from the concerned creditor, in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 and the IBBI (Liquidation Process) Regulations, 2016.
3. No claims have been received from any shareholders or from any other class of creditors, other than those mentioned above, as on 22<sup>nd</sup> December, 2025.
4. \*Based on the information available with the Liquidator pursuant to Form D submitted by the Financial Creditors, namely State Bank of India, Punjab National Bank and Union Bank of India, the aforesaid Financial Creditors have not relinquished their respective security interests in terms of Section 52 of the Insolvency and Bankruptcy Code, 2016. The Liquidator has sought certain additional details/information from the said Financial Creditors, and their responses are awaited. Accordingly, upon receipt of further communication or clarification, the List of Stakeholders and the Stakeholders' Consultation Committee (SCC) shall be updated, wherever required.
5. \*\*The employees/workmen referred to above have not submitted their claims in Form E in accordance with Regulation 19 of the IBBI (Liquidation Process) Regulations, 2016, within the prescribed timelines. In order to safeguard the interests of such employees/workmen, and in exercise of the powers conferred under Regulation 30 read with Regulation 31 of the said Regulations, the Liquidator has considered and admitted the amounts of their respective claims as determined and admitted by the Resolution Professional during the Corporate

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Insolvency Resolution Process (CIRP), based on the records available with the Corporate Debtor.

6. \*\*\*The Operational Creditors (other than Government authorities and employees/workmen) referred to above have not submitted their claims in Form C in terms of Regulation 18 read with Regulation 19 of the IBBI (Liquidation Process) Regulations, 2016, within the prescribed timelines. In order to safeguard the interests of such Operational Creditors, and in exercise of the powers conferred under Regulation 30(2) read with Regulation 31 of the said Regulations, the Liquidator has considered and admitted the amounts of their respective claims as determined and admitted by the Resolution Professional during the CIRP, based on the records available with the Corporate Debtor.