

Stakeholder's Consultation Committee as on 22nd December, 2025

| Sl.no. | Category of stakeholders | Claims Admitted | % in SCC | Amount of contingent claims | Amount of claims rejected | Amount of claims under verification |
|-----------|--|-----------------|----------------|-----------------------------|---------------------------|-------------------------------------|
| A) | Secured financial creditors | | | | | |
| 1 | State Bank of India* | 26021197527 | 21.802% | 0 | 0 | 0 |
| 2 | IDBI | 13108743615 | 10.983% | 3954131015 | 0 | 0 |
| 3 | Bank of Baroda | 11494415685 | 9.631% | 0 | 2988855399 | 0 |
| 4 | ICICI Bank Limited | 11096194051 | 9.297% | 0 | 895100000 | 0 |
| 5 | Punjab National Bank* | 6565914212 | 5.501% | 0 | 0 | 0 |
| 6 | Bank of Maharashtra | 5746755269 | 4.815% | 0 | 0 | 0 |
| 7 | Indian Overseas Bank | 5375863194 | 4.504% | 0 | 0 | 0 |
| 8 | Central Bank of India | 4994817890 | 4.185% | 0 | 0 | 0 |
| 9 | Union Bank Of India* | 4478467380 | 3.752% | 0 | 23251731 | 0 |
| 10 | UCO Bank | 3099584418 | 2.597% | 0 | 0 | 0 |
| 11 | Canara Bank | 1368287786 | 1.146% | 0 | 0 | 0 |
| 12 | Indian Bank | 1178002301 | 0.987% | 0 | 4174903 | 0 |
| | | | | | | |
| B) | Unsecured financial creditors | | | | | |
| 1 | Tomorrow Capital Enterprises Private Limited (TCEPL) | 323388521 | 0.271% | 0 | 1795328 | 0 |
| | | | | | | |
| C) | Operational creditors (Employees) | | | | | |
| 1 | Arvind Prasad** | 1166930 | 0.001% | 0 | 0 | 0 |
| 2 | Seeta Shah | 840000 | 0.001% | 0 | 0 | 0 |
| 3 | Radha Rawat | 440495 | 0.000% | 0 | 0 | 0 |
| 4 | Sucheta Jadhav** | 424925 | 0.000% | 0 | 0 | 0 |
| 5 | Priya Chaturvedi** | 384552 | 0.000% | 0 | 0 | 0 |
| 6 | Deepali Narkar | 351532 | 0.000% | 0 | 48468 | 0 |
| 7 | Shashikant Prakash Narkar | 300000 | 0.000% | 0 | 0 | 0 |
| 8 | Sridhar Krishnan** | 243346 | 0.000% | 0 | 0 | 0 |
| 9 | Devanand Ramu Mehtre | 216000 | 0.000% | 0 | 0 | 0 |
| 10 | Amarjit Kumar Shrivastav | 54000 | 0.000% | 0 | 0 | 0 |
| 11 | Geeta Rahul Devrukhar** | 20678 | 0.000% | 0 | 0 | 0 |
| 12 | Suverna Chandrakant Devale | 10583 | 0.000% | 0 | 0 | 0 |
| | | | | | | |
| D) | Operational creditors (Government Dues) | | | | | |
| a. | Secured | | | | | |

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| | | | | | | |
|-----------|--|------------|--------|---|-----------|---|
| 1 | VAT Department - GUJARAT | 2267065 | 0.002% | 0 | 0 | 0 |
| b. | Unsecured | | | | | |
| 3 | VAT Department - MAHARASHTRA | 9815471134 | 8.224% | 0 | 0 | 0 |
| 2 | Income Tax Department- IT Demand | 4677068841 | 3.919% | 0 | 0 | 0 |
| 3 | Income Tax Department -TDS | 641880 | 0.001% | 0 | 0 | 0 |
| | | | | | | |
| E) | Operational creditors (other than Workmen, Employees and Government Dues) | | | | | |
| 1 | Gunvor Singapore Pte Limited | 3884549091 | 3.255% | 0 | 0 | 0 |
| 2 | Euler Hermes Singapore*** | 2940124000 | 2.463% | 0 | 0 | 0 |
| 3 | Mine Craft Limited *** | 2727837000 | 2.286% | 0 | 0 | 0 |
| 4 | UIL Commodities DMCC *** | 257235000 | 0.216% | 0 | 0 | 0 |
| 5 | KGEPL Engineering Solutions Pvt. Ltd. (Kenersys) *** | 96085000 | 0.081% | 0 | 0 | 0 |
| 6 | Sigma Industrial Corporation *** | 90127000 | 0.076% | 0 | 0 | 0 |
| 7 | Amity Shipping and Logistics *** | 1236000 | 0.001% | 0 | 0 | 0 |
| 8 | SBICAP Trustee Company Limited*** | 649000 | 0.001% | 0 | 0 | 0 |
| 9 | ATC Global Finance | 163000 | 0.000% | 0 | 0 | 0 |
| 10 | DJ Corporation | 80244 | 0.000% | 0 | 0 | 0 |
| 11 | NSDL | 26765 | 0.000% | 0 | 0 | 0 |
| 12 | DJ Media Print & Logistic Limited | 7603 | 0.000% | 0 | 0 | 0 |
| 13 | Wind World (India) Limited | 0 | 0.000% | 0 | 217720308 | 0 |
| | | | | | | |
| F) | Other stakeholders, if any (other than financial creditors and operational creditors) | | | | | |

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| | | | | | | |
|--|---------------------|-------------|-------------------|-------------------|----------|---|
| No claims have been received from any shareholders or any other class of creditors | - | - | - | - | - | - |
| | | | | | | |
| TOTAL CLAIMS ADMITTED | 119349653513 | 100% | 3954131015 | 4130946137 | 0 | |

Notes :

1. The above claims have been compiled based on the information received from the respective claimants in Forms C, D, E and G, as applicable, up to 22nd December, 2025.
2. The claims admitted by the Liquidator are based on the verification of proofs of claim submitted by the creditors and the records/information available with the Corporate Debtor. The admission of claims is subject to revision, modification, substantiation or rejection, in whole or in part, upon receipt of any additional information, evidence, clarification or revised claim from the concerned creditor, in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 and the IBBI (Liquidation Process) Regulations, 2016.
3. No claims have been received from any shareholders or from any other class of creditors, other than those mentioned above, as on 22nd December, 2025.
4. *Based on the information available with the Liquidator pursuant to Form D submitted by the Financial Creditors, namely State Bank of India, Punjab National Bank and Union Bank of India, the aforesaid Financial Creditors have not relinquished their respective security interests in terms of Section 52 of the Insolvency and Bankruptcy Code, 2016. The Liquidator has sought certain additional details/information from the said Financial Creditors, and their responses are awaited. Accordingly, upon receipt of further communication or clarification, the List of Stakeholders and the Stakeholders' Consultation Committee (SCC) shall be updated, wherever required.
5. **The employees/workmen referred to above have not submitted their claims in Form E in accordance with Regulation 19 of the IBBI (Liquidation Process) Regulations, 2016, within the prescribed timelines. In order to safeguard the interests of such employees/workmen, and in exercise of the powers conferred under Regulation 30 read with Regulation 31 of the said Regulations, the Liquidator has considered and admitted the amounts of their respective claims as determined and admitted by the Resolution Professional during the Corporate

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Insolvency Resolution Process (CIRP), based on the records available with the Corporate Debtor.

6. ***The Operational Creditors (other than Government authorities and employees/workmen) referred to above have not submitted their claims in Form C in terms of Regulation 18 read with Regulation 19 of the IBBI (Liquidation Process) Regulations, 2016, within the prescribed timelines. In order to safeguard the interests of such Operational Creditors, and in exercise of the powers conferred under Regulation 30(2) read with Regulation 31 of the said Regulations, the Liquidator has considered and admitted the amounts of their respective claims as determined and admitted by the Resolution Professional during the CIRP, based on the records available with the Corporate Debtor.