

# JHAVERI TRADING & INVESTMENT PVT. LTD.

Date: 23/12/2025

To, <b>The Manager,</b> <b>Department of Corporate Services,</b> <b>BSE Limited,</b> Phirozee Jeejeeboy Towers, Dalal Street, Fort, Mumbai – 400 001 <b>Scrip Code: 530217</b>	To, <b>The Company Secretary</b> <b>SWOJAS FOODS LIMITED</b> <b>(Formerly Known as Swojas Energy Foods Limited)</b>  Registered Office: 6L, 10 Floor, 3, Navjeevan Society, Dr. Dadasaheb Bhadkamkar Marg, Mumbai Central, Mumbai – 400008, Maharashtra  Corporate Office: Block A, Office No. 1004, Mondeal Heights, Nr. Panchratna Party Plot, S. G. Highway, Ahmedabad, Gujarat-380051, India
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Sub: Disclosure pursuant to the provisions of Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Ma'am,

Pursuant to provisions of Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, Enclosed herewith the disclosure relating to acquisition of equity share warrants of Swojas Foods Limited (Formerly Known as Swojas Energy Foods Limited).

You are requested to take note of the same in your records.

Thanking you,

Yours truly,

FOR JHAVERI TRADING AND INVESTMENT PVT LTD

JHAVERI TRADING & INVESTMENT (P) LTD

*Rajesh M. J.*

DIRECTOR

Director  
DIN

Enclosed: As above

# JHAVERI TRADING & INVESTMENT PVT. LTD.

## Disclosures under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)/the Company	<b>Swojas Foods Limited (Formerly Known as Swojas Energy Foods Limited)</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Jhaveri Trading and Investment Pvt Ltd</b>		
Whether the acquirer belongs to Promoter/Promoter group	<b>No</b>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>BSE Limited</b>		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)

### Before the acquisition under consideration, holding of:

a) Shares carrying voting rights	<b>Nil</b>	<b>NA</b>	<b>NA</b>
b) Shares in the nature of encumbrance (Pledge / lien / non-disposal undertaking / others)	<b>Nil</b>	<b>NA</b>	<b>NA</b>
c) Voting rights (VR) otherwise than by equity shares	<b>Nil</b>	<b>NA</b>	<b>NA</b>
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	<b>Nil</b>	<b>NA</b>	<b>NA</b>
<b>e) Total (a+b+c+d)</b>	<b>Nil</b>	<b>NA</b>	<b>NA</b>

### Details of acquisition / sale

a) Shares carrying voting rights acquired /sold	<b>Nil</b>	<b>NA</b>	<b>NA</b>
b) VRs acquired / sold otherwise than by shares	<b>Nil</b>	<b>NA</b>	<b>NA</b>
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	33,31,500	<b>NA</b>	<b>5.85</b>
d) Shares encumbered / invoked/released by the acquirer	<b>Nil</b>	<b>NA</b>	<b>NA</b>
<b>e) Total (a+b+c+d)</b>	<b>33,31,500</b>	<b>NA</b>	<b>5.85</b>

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*Rajesh M. N.*

**DIRECTOR**

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<u>After the acquisition / sale, holding of:</u>			
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer	Nil	NA	NA
c) VRs otherwise than by shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	33,31,500	NA	5.85
e) Total (a+b+c+d)	33,31,500	NA	5.85
Mode of acquisition /-sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	<b>No. of Warrants Acquired</b>	<b>% w.r.t. share capital</b>	<b>Date of Acquisition</b>
	33,31,500	NA	22/12/2025
Equity share capital / total voting capital of the TC before the said acquisition / sale	30,962,650 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	30,962,650 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	5,69,47,150 Equity Shares of Rs. 10/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

FOR JHAVERI TRADING AND INVESTMENT PVT LTD  
**JHAVERI TRADING & INVESTMENT (P) LTD**

Director  
 DIN  
 Place: \_\_\_\_\_  
 Date: \_\_\_\_\_

*Rajesh W.H.*

**DIRECTOR**