

SUMEDH TOOLS PRIVATE LIMITED

Rgd Office Add: Plot No. B-32-1/5, MIDC Industrial Area Waluj, Aurangabad – 431 133
CIN: U74999MH1997PTC111969 Telephone No.0240-2551206,2551223 Fax: 0240-2556094, Email: Bgi@belriseindustries.com

Date: December 23, 2025

To,

The General Manager
BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400 001
BSE Scrip Code: 544405

The Manager
National Stock Exchange of India Limited
Listing Department Exchange Plaza
5th Floor, Plot No. C-1, Block-G
Bandra-Kurla Complex, Bandra(E)
Mumbai-400 051
NSE Scrip Code: BELRISE

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

In compliance with the provisions of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, please find enclosed herewith the requisite disclosure in the prescribed format regarding sale of 5,83,43,040 equity shares of Rs. 5/- each held by one of the promoters group of the Company Sumedh Tools Private Limited, representing 6.56% of the paid share capital of Belrise Industries Limited on December 23, 2025 at NSE through block deal.

The disclosure in the format prescribed under the Regulation 29(2) of the Regulations in this respect is enclosed herewith as **Annexure I**.

This is for your information and record.

Yours truly,
For and on behalf of Promoter and Promoter Group
Sumedh Tools Private Limited

Name: Vijay Kasture
Designation: Director / Authorised Signatory
Date: December 23, 2025
Place: Pune

CC:

To
Company Secretary and Compliance Officer,
Belrise Industries Limited
Regd. Office: D-39, MIDC Area, Waluj,
Aurangabad – 431133, Maharashtra

Annexure I

Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Whether the acquirer seller belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the sale under consideration, holding of:			
a) Shares carrying voting rights	5,83,43,040	6.56	6.56
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	5,83,43,040	6.56	6.56
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	5,83,43,040	6.56	6.56
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e)Total (a+b+c+d)	5,83,43,040	6.56	6.56
After the sale, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with the acquirer seller			

c)VRs otherwise than by shares			
d) Warrants / convertible securities / any other instrument that entitles the acquirer seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	Nil	Nil	Nil
Mode of sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Block Deal		
Date of sale of shares / VR or date of receipt intimation of allotment of shares, whichever applicable	23 December, 2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.444,93,95,960		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 444,93,95,960		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 444,93,95,960		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the seller / Authorised

For and on behalf of Promoter and Promoter Group
Sumedh Tools Private Limited

Name: Vijay Kasture

Designation: Director / Authorised Signatory

Date: December 23, 2025

Place: Pune