

By E-filing

REF: TTL: SE: 12/03

Date: December 24, 2025

BSE Limited P.J. Tower, Dalal Street, Fort, Mumbai - 400 001 Thru: BSE Listing Centre	National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Thru: NEAPS
STOCK CODE: 533655	STOCK CODE: TRITURBINE

Dear Sir/Ma'am,

Subject: Intimation pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Newspaper Advertisement

Pursuant to Regulation 30 read with Schedule III Part A Para A of the SEBI Listing Regulations, we have enclosed herewith copies of the newspaper advertisements published on December 24, 2025, regarding the opening of special window for re-lodgement of the transfer requests of physical shares in accordance with the SEBI Circular No: SEBI/HO/MIRSD/MIRSDPoD/P/CIR/2025/97 dated July 2, 2025.

The advertisements are published in:

- i) Financial Express (English) and
- ii) Jansatta (Hindi)

The aforesaid advertisement(s) are also available on the website of the Company at www.triveniturbines.com.

You are requested to take this information on record.

Thanking you,

Yours' faithfully
For Triveni Turbine Limited

Pulkit Bhasin
Company Secretary
M. No. A27686

Encl: A/a

TRIVENI TURBINE LIMITED

Registered & Corporate Office
401, BPTP Capital City, Sector 94,
Noida, Uttar Pradesh - 201 301
Telephone: +91 120 4848000

Peenya – Manufacturing Facility
12-A, Peenya Industrial Area, Peenya,
Bengaluru, Karnataka - 560 058
Telephone: +91 80 22164000

Sompura – Manufacturing Facility
491, Sompura 2nd Stage KIADB, Sompura Industrial Area,
Nelamangala Taluk, Bengaluru, Karnataka - 562 123
Telephone: +91 80 28060700

UNIVASTU INDIA LIMITED

Registered office : Bunglow No. 36/B, CTS No. 994 & 945 (S.No. 117 & 118), Madhav Baug, Shivtirth Nagar, Kothrud, Pune - 411038.
Ph.: 020 2543 4617, **Email id:** cs@univastu.com,
Website : www.univastu.com, **CIN -** L45100PN2009PLC1333864

**NOTICE OF EXTRA ORDINARY GENERAL MEETING, E-VOTING INFORMATION**

Notice is hereby given that the **EXTRA ORDINARY GENERAL MEETING ("EOGM")** of the members of **UNIVASTU INDIA LIMITED** ("the Company") is scheduled to be held on **Tuesday, 20th January, 2026 at 11:00 a.m. (IST)** through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") to transact the businesses as set forth in the Notice of EOGM in compliance with the applicable provisions of the Companies Act, 2013 ("Act") and rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020 and 09/2023 dated September 25, 2023 and other relevant circulars issued by the Ministry of Corporate Affairs ("MCA Circulars") and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular no. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 7, 2023, without the physical presence of the members at a common venue.

Further, notice is also hereby given pursuant to Section 91 of the Companies Act, 2013 and Regulation 42 of SEBI Listing Regulations, 2015, the Register of Members and the Share Transfer Books of the Company will remain closed from Wednesday, 14th January, 2026 to Tuesday, 20th January, 2026 (both days inclusive), for the purpose of EOGM.

In compliance with the MCA Circulars and SEBI Circular, the Notice of Extra-ordinary General Meeting has been sent to via electronic mode to those members whose email address(es) are registered with the company or Registrar and Share Transfer Agent (R & T Agent) viz. Big Share Services Private Limited or with their respective Depository Participant(s) as on Friday, 19th December 2025 ("Relevant Date"). The Notice of the Extra Ordinary General Meeting is also available on the Company's website www.univastu.com and on the website of the Stock Exchange on which the Company's shares are listed viz. National Stock Exchange of India Limited www.nseindia.com and website of Big Share Services Private Limited vote.bigshare.com

Pursuant to Section 108 of the Companies Act, 2013, read with Rule 20 of the Companies (Management and Administration) Rules, 2014, Secretarial Standards (SS-2) on General Meetings and Regulation 44 of the Regulations, the Company is providing the e-voting facility to its members holding shares on Tuesday, 13th January, 2026, being the cut-off date to exercise their right to vote on all resolutions as set form in the Notice of EOGM. Members can vote either through remote e-voting or e-voting at the EOGM. The detailed Instructions for remote e-voting / e-voting at the time of EOGM is available in the notice of EOGM. The Company has engaged services of Big Share Private Limited to provide remote e-voting facility. The details of remote e-voting are as under :

1. Date of completion of dispatch of Notice of Extra ordinary general meeting: Tuesday, 23rd December, 2025.
2. The e-voting period commences on Saturday, 17th January, 2026 at 9.00 a.m. (IST) and ends on Monday, 19th January, 2026 at 5.00 p.m. (IST).
3. Any person, who acquires shares of the Company and becomes member of the Company after the notice is sent through e-mail and holding shares as of the cut-off date, i.e., 13th January, 2026 may obtain the login ID and password by sending at cs@univastu.com or rajeshm@bigshareonline.com. However, if you are already registered with Bigshare for remote e-voting, then you can use your existing user ID and password for casting your vote. If you forgot your password, you can reset your password by using "Forgot User Details / Password" option available on <https://vote.bigshareonline.com>. A member can also use OTP (One time password) based login for casting the votes on the e-voting system of Bigshare private limited. In case shareholders/ investor have any queries regarding E-voting, you may refer the Frequently Asked Questions ("FAQs") and i-Vote e-Voting module available at <https://ivote.bigshareonline.com>, under download section or you can email us to ivote@bigshareonline.com or call us at: 1800 22 54 22.
4. Alternatively, the Members may also write an e-mail to the Company at cs@univastu.com for any queries / The members are also informed that:
 - a) A member may participate in the Extra Ordinary General Meeting through VC/OAVM even after exercising his right to vote through remote e-voting but shall not be allowed to vote again at the Extra ordinary General meeting.
 - b) The Members, who have not cast their vote through remote E-voting, can exercise their voting rights at the Extra Ordinary General Meeting through VC/OAVM. The Company would extend the E-voting facility at the time of Extra Ordinary General Meeting through VC/OAVM ; in this regard Members who had cast their vote(s) through remote E-voting may attend the Meeting but shall not be entitled to cast their vote again.
 - c) Any person, who acquires shares of the Company and becomes member of the Company after the notice is sent through e-mail and holding shares as of the cut-off date, i.e., 13th January, 2026 shall be entitled to avail the facility of either remote e-voting or e-voting at the Extra Ordinary General Meeting through VC/OAVM
 - d) The manner of registration of e-mail addresses of those members whose email addresses are not registered with the Company / R & T Agent/DP is available in the Notice of EOGM.

By order of the Board of Directors

For Univastu India Limited

Sd/-

Sakshi Tiwari

Company Secretary

Place: Pune

Date : 23.12.2025

**JMJ FINTECH LIMITED**

Corporate Identification Number : L51102TZ1982PLC029253

Registered Office : Shop No. 3, 1st Floor, Adhi Vinayaga Complex, No. 3, Bus Stand, Gopalsamy Temple Street Ganapathy, Coimbatore, Ganapathy, Coimbatore, Coimbatore North, Tamil Nadu, India, 641006
Telephone : 7395922291; **E-mail :** investor@jmjfinfintechltd.com; **Website :** www.jmjfintechltd.com
Contact Person : Mrs. Vidya Damodaran, Company Secretary and Compliance Officer

This advertisement is for intimation purpose only and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the same meaning assigned to them in the letter of offer dated July 12, 2025 filed with BSE Limited ("BSE") (hereinafter referred to as "Stock Exchange") and the Securities and Exchange Board of India ("SEBI").

FIRST AND FINAL CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES (ISIN : IN9242Q01014) HELD AS ON THE RECORD DATE I.E. FRIDAY, DECEMBER 19, 2025.

In terms of the Letter of Offer dated July 12, 2025 ("Letter of Offer"), the Company had issued partly paid-up equity shares, on a rights basis, to its existing eligible shareholders at an issue price of ₹ 10.50/- each including a share premium of ₹ 0.50/- per rights equity share, in the ratio of 2 (Two) rights equity shares for every 1 (One) fully paid-up share held by equity shareholders as on the record date i.e. Friday, July 11, 2025.

In accordance with the terms of the issue as mentioned in the Letter of Offer, the Company had received ₹ 3.15/- (comprising ₹ 3/- towards face value and ₹ 0.15/- towards share premium) per partly paid-up equity share as application money and the partly paid-up equity shares were allotted on Thursday, August 21, 2025. The amount of ₹ 7.35/- per partly paid-up equity share (comprising ₹ 7/- towards face value and ₹ 0.35/- towards share premium) is payable on First and Final Call (the "First and Final Call"). The Board of Directors of the Company ("Board") has, at its meeting held on Wednesday, December 03, 2025, decided to make the **First and Final Call** of ₹ 7.35/- in respect of 2,56,00,000 outstanding Partly Paid-up equity shares of face value ₹ 10 each, issued by the Company, on a rights basis, pursuant to the Letter of Offer.

The Board has fixed Friday, December 19, 2025 as the record date ("Record Date") for the purpose of determining the holders of partly paid-up equity shares to whom the notice for the First and Final Call (the "First and Final Call Notice"), has been sent. The Company has intimated the Record Date to the BSE on Wednesday, December 03, 2025.

Accordingly, in terms of provisions of Companies Act, 2013 ("Act") read with relevant rules made thereunder and the Letter of Offer, the First and Final Call Notice has been sent in electronic mode to the holders of partly paid-up equity shares whose e-mail addresses are registered with Company or its Registrar and Transfer Agent ("RTA") or Depository Participant ("DP") as on the Record Date i.e. Friday, December 19, 2025. Further physical copy of First and Final Call Notice along with detailed instructions, has been dispatched through permitted modes at the registered address of those shareholders : a. who has not registered their e-mail address with the Company or its RTA or Depository Participant(s); or b. who has specifically registered their request for the hard copy of the same. The Company has completed the dispatch of the First and Final Call Notice on Tuesday, December 23, 2025. The specimen copy of the First and Final Call Notice is also available on website of the Company at www.jmjfintechltd.com.

Details of First and Final Call

Amount Due	₹ 7.35/- per partly paid-up equity share held by shareholders as on the Record Date.		
Call Payment Period	From	To	Duration
	Wednesday, January 07, 2026	Tuesday, January 27, 2026	21 days
Modes of Payment	Online ASBA - Through an online Portal of the SCSBs.		
	Physical ASBA - By submitting physical application to the Designated Branch of SCSBs		
	3-in-1 online trading demat bank account		

Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34> to refer to the list of existing SCSBs (Self-Certified Syndicate Banks)

In accordance with the SEBI circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 shareholders can also make the First and Final Call Money payment by using the facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the brokers. Shareholders must log into their demat account and under the relevant section proceed with the payment for First and Final Call Money of JMJ Fintech Limited. Shareholders are requested to check with their respective brokers for exact process to be followed. Shareholders may please note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company or the Registrar will not be responsible for non-availability of this payment method to the shareholders.

Shareholders are required to make payment of the First and Final Call Money on or before **Tuesday, January 27, 2026**. Please note that, failure to pay the First and Final Call Money, as aforesaid shall render the partly paid-up equity shares of the Company held by them, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Companies Act, 2013 ("the Act"), the Articles of Association of the Company and the Letter of Offer.

i. The trading in ISIN-IN9242Q01014 representing partly paid-up equity shares of face value ₹ 10/- each (₹ 3 Paid-up) has been suspended by the Stock Exchange effective from December 19, 2025. Further the ISIN-IN9242Q01014 representing partly paid-up equity shares has been suspended by National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL).

ii. The process of corporate action for converting the partly paid-up equity shares to the fully paid-up equity shares under the present ISIN-IN9242Q01016 for the existing fully paid-up equity shares, allotted by the depositories, is estimated to be completed within seven to eight weeks from the last date of payment of the First and Final Call Money stipulated under this Notice.

iii. Upon completion of the corporate action, the partly paid-up equity shares shall be converted into fully paid-up equity shares and would be credited to ISIN-IN9242Q01016, allotted by depositories.

iv. In case of non-receipt of the First and Final Call Notice, shareholders can request by e-mail or letter, for the duplicate First and Final Call Notice to the Registrar or may also download the same from the Company's website : www.jmjfintechltd.com or the Registrar's website : www.purvashare.com. In such a case, however, the shareholder need to fill the DP ID-Client ID, number of partly paid-up equity shares held and amount payable towards the First and Final Call Money.

v. The shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.

All correspondence in this regard may be addressed to :

**PURVA SHARE REGISTRY (INDIA) PRIVATE LIMITED**

9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Lower Parel East, Mumbai - 400 011, Maharashtra, India
Tel. : 022-23010771 / 49614132
E-mail : support@purvashare.com
Website : www.purvashare.com

Contact Person : Ms. Deepali Dhuri

SEBI Registration Number : INR000001112

For, JMJ Fintech Limited

Sd/-

Joju Madathumpady Johnny

Managing Director

DIN : 02712125

Place : Coimbatore

Date : December 23, 2025

**TRUST Asset Management Private Limited**

CIN: U65929MH2017PTC302677

Regd. Office: 101, 1st Floor, G - Block, Naman Corporate Link, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 | **Phone:** 022 - 6274 6000; 1800 267 7878 (Toll-Free No.)
E-mail: investor.service@trustmf.com | **Website:** www.trustmf.com

Notice cum Addendum No. 66/2025**Declaration of Distribution under Income Distribution cum Capital Withdrawal ('IDCW') option of TRUSTMF Banking & PSU Fund and TRUSTMF Short Duration Fund**

NOTICE is hereby given that the Board of Directors of Trust AMC Trustee Private Limited, the Trustee to TRUST Mutual Fund ("the Fund") has approved the declaration of Distribution under Income Distribution cum Capital Withdrawal ('IDCW') option of TRUSTMF Banking & PSU Fund and TRUSTMF Short Duration Fund ("the Schemes"), the particulars of which are as under:

Name of the Scheme	Plan/ Option	Face Value (₹ per Unit)	Quantum of IDCW (₹ per unit)*	Record Date*	NAV as on December 22, 2025 (₹ per unit)
TRUSTMF Banking & PSU Fund	Direct Plan - Quarterly IDCW Option (Payout and Reinvestment)	1000	9	December 26, 2025	1177.0089
	Regular Plan - Quarterly IDCW Option (Payout and Reinvestment)				1148.2857
TRUSTMF Short Duration Fund	Direct Plan - Quarterly IDCW Option (Payout and Reinvestment)	1000	9	December 26, 2025	1166.5038
	Regular Plan - Quarterly IDCW Option (Payout and Reinvestment)				1139.5759

#As reduced by the amount of applicable statutory levy, if any

*or the immediately following Business Day, if that day is not a Business Day.

Pursuant to payment of IDCW, the NAV of the above stated IDCW options of the scheme(s)/plan(s) would fall to the extent of pay-out and statutory levy, if any.

The Distribution would be paid to unitholders/beneficial owners under the said scheme/plan(s) whose names appear in the Register of Unitholders maintained by the RTA/statement of beneficial owners maintained by the Depositories, as applicable at the close of business hours as on the record date. The IDCW distribution will be subject to the availability of distributable surplus under the schemes and may be lower to the extent of distributable surplus available on the Record Date.

With regard to Unit holders who have opted for Reinvestment facility under the IDCW Option(s), the amount due (net of applicable TDS) will be reinvested, by allotting Units at the ex-Distribution NAV per Unit (adjusted for applicable stamp duty).

Unitholders/Investors are requested to take note of the above.

For TRUST Asset Management Private Limited (Investment Manager to TRUST Mutual Fund)

Sd/-

Authorised Signatory

Place: Mumbai

Date : December 23, 2025

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



Investment Manager: Baroda BNP Paribas Asset Management India Private Limited (AMC)
Corporate Identity Number (CIN): U65991MH2003PTC142972

Registered Office: 201(A) 2nd Floor, A wing, Crescenzo, C-38 & 39, G Block, Bandra-Kurla Complex, Mumbai, Maharashtra, India - 400 051. **Website:** www.barodabnp-paribasmf.in | **Toll Free:** 1800 267 0189

NOTICE NO. 93/2025**Declaration of Income Distribution cum Capital Withdrawal (IDCW) under the designated Schemes of Baroda BNP Paribas Mutual Fund (the Fund):**

Notice is hereby given to all the unitholders of the Schemes that following shall be the rate of distribution under Income Distribution cum Capital Withdrawal ("IDCW") Options of respective plan of the following schemes of Baroda BNP Paribas Mutual Fund with **Monday, December 29, 2025[^]** as the **Record Date:**

Name of the Scheme	Name of Plans/ Options	Face value per unit (In ₹)	NAV per unit as on December 22, 2025	Distribution per unit** (In ₹)
Baroda BNP Paribas Dynamic Bond Fund	Regular Plan - Monthly IDCW Option	10	10.0863	0.05
	Direct Plan - Monthly IDCW Option	10	10.5693	0.06
	Regular Plan - Quarterly IDCW Option	10	10.1512	0.17
	Direct Plan - Quarterly IDCW Option	10	10.6016	0.18
Baroda BNP Paribas Low Duration Fund	Defunct Plan - Monthly IDCW Option	10	10.5426	0.06
	Regular Plan - Monthly IDCW Option	10	10.3208	0.06
	Direct Plan - Monthly IDCW Option	10	10.4289	0.06
	Regular Plan - Monthly IDCW Option	10	10.9505	0.07
Baroda BNP Paribas Conservative Hybrid Fund	Direct Plan - Monthly IDCW Option	10	13.3737	0.08
	Regular Plan - Quarterly IDCW Option	10	11.2082	0.22
	Direct Plan - Quarterly IDCW Option	10	13.0925	0.26
	Defunct Plan - Monthly IDCW Option	10	10.3984	0.06
Baroda BNP Paribas Corporate Bond Fund	Regular Plan - Monthly IDCW Option	10	10.4410	0.06
	Direct Plan - Monthly IDCW Option	10	10.5876	0.06
	Defunct Plan - Quarterly IDCW Option	10	10.5117	0.18
	Regular Plan - Quarterly IDCW Option	10	10.5231	0.18
Baroda BNP Paribas Money Market Fund	Direct Plan - Quarterly IDCW Option	10	10.7457	0.18
	Regular Plan - Monthly IDCW Option	1000	1019.9354	5.94
	Direct Plan - Monthly IDCW Option	1000	1038.6206	6.05
	Regular Plan - Monthly IDCW Option	10	10.2756	0.06
Baroda BNP Paribas Short Duration Fund	Direct Plan - Monthly IDCW Option	10	10.5204	0.06
	Regular Plan - Quarterly IDCW Option	10	10.7653	0.18
	Direct Plan - Quarterly IDCW Option	10	11.3499	0.19
	Regular Plan - Monthly IDCW Option	10	11.2862	0.07
Baroda BNP Paribas Credit Risk Fund (scheme has two segregated portfolio)	Direct Plan - Monthly IDCW Option	10	14.3684	0.09
	Regular Plan - Quarterly IDCW Option	10	11.8363	0.23
	Direct Plan - Quarterly IDCW Option	10	12.8845	0.25
	Regular Plan - IDCW Option	10	16.6324	0.12
Baroda BNP Paribas Aggressive Hybrid Fund	Direct Plan - IDCW Option	10	19.1301	0.14
	Regular Plan - IDCW Option	10	53.7754	0.40
Baroda BNP Paribas Multi Cap Fund	Direct Plan - IDCW Option	10	57.3714	0.43
	Direct Plan - Quarterly IDCW Option	10	11.0169	0.19

*or the immediately following Business Day, if that day is not a Business Day.

The distribution will be subject to the availability of distributable surplus and may be lower, depending on the distributable surplus available on the Record Date.

*Net distribution amount will be paid to the unit holders under respective categories after deducting applicable taxes, if any.

For the units held in physical form, amount of distribution will be paid to all unit holders whose names appear in the records of the Registrar at the close of business hours on the record date and for units held in demat form, the names appearing in the beneficial owners master with the Depository as on the record date shall be considered.

Pursuant to distribution under IDCW, NAV of the IDCW option of the scheme(s) would fall to the extent of payout and statutory levy (if applicable).

For Baroda BNP Paribas Asset Management India Private Limited (Investment Manager to Baroda BNP Paribas Mutual Fund)

Sd/-

Authorised Signatory

Date : December 23, 2025

Place : Mumbai

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

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**BATA INDIA LIMITED**

CIN: L19201WB1931PLC007261

Registered Office: 27B, Camac Street, 1st Floor, Kolkata - 700016, West Bengal
Telephone: +91 33 2289 57961 Fax: +91 33 2289 5748
E-mail: share.dept@bata.com | **Website:** www.bata.in

SPECIAL WINDOW FOR RE-LODGE OF SHARE TRANSFER REQUEST OF PHYSICAL SHARES

Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025, the Company has initiated a special window for re-lodgement of share transfer requests which were initially lodged before April 1, 2019 and were rejected/ returned/ not attended to due to deficiency in the documents/process/or otherwise. The special window has opened from **July 7, 2025 till January 6, 2026**. Eligible shareholders may submit their transfer requests along with the requisite documents to the Company's Registrar and Share Transfer Agent (RTA) - MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) C 10 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra, 400083. Shares re-lodged for transfer will be processed only in dematerialized form during this window.

For BATA INDIA LIMITED

Sd/-

NITIN BAGARIA

Place : Gurugram

Date : December 23, 2025

Company Secretary & Compliance Officer

**TRIVENI TURBINE LIMITED**

CIN: L29110UP1995PLC0

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated November 28, 2025 (the "Letter of Offer" filed with stock exchanges namely BSE Limited ("BSE") and National Stock Exchange of India Limited (the "NSE") and SEBI.



Since 1949

PATEL ENGINEERING LIMITED

Our Company was incorporated as 'Patel Engineering Company Limited', a public limited company under the Indian Companies Act, VII of 1913, pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra at Mumbai on April 2, 1949. Pursuant to a resolution of our Shareholders dated September 30, 1999, the name of our Company was changed to 'Patel Engineering Limited' and a fresh certificate of incorporation was issued by the RoC on December 9, 1999. For details of changes in the name of our Company, see "General Information" on page 44 of the Letter of Offer.

Corporate Identity Number: L99999MH1949PLC007039

Registered Office: Patel Estate SV Road, Jogeshwari (West), Mumbai – 400 102, Maharashtra, India. • **Tel:** +91 22-6982 3500/2676 7500

Contact Person: Shobha Shetty, Company Secretary and Compliance Officer

Tel: +91 22-6982 3500/2676 7513 • **E-mail:** investors@pateleng.com • **Website:** www.pateleng.com

PROMOTERS OF OUR COMPANY: JANKY RUPEN PATEL, PRAHAM INDIA LLP AND RAAHITYA CONSTRUCTIONS PRIVATE LIMITED

ISSUE OF 14,77,65,820 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 27.00 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 26.00 PER EQUITY SHARE) AGGREGATING UP TO ₹ 3,989.68 MILLION* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7 RIGHTS EQUITY SHARE FOR EVERY 40 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS DECEMBER 4, 2025 ("RECORD DATE") ("ISSUE"). SEE "ISSUE INFORMATION" ON PAGE 70 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Patel Engineering Limited wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Friday, December 12, 2025, and closed on Friday, December 19, 2025 and the last date for on market renunciation of Rights Entitlements was December 16, 2025. Out of the total 39,226 Applications for 17,06,23,768 Rights Equity Shares, 1,069 Applications for 8,44,907 Rights Equity Shares were rejected due to technical reason as disclosed in the Letter of Offer.

The total number of valid applications received was 38,157 Application for 16,97,78,861 Rights Equity Shares, which was 114.90% of the issue size. In accordance with the Letter of Offer and the Basis of allotment finalized on December 22, 2025, by the Company in consultation with NSE, the Designated Stock Exchange for the Issue and MUFG Intime India Private Limited (formerly Link Intime India Private Limited), the Registrar to the Issue. The Allotment Committee of the Board of Directors, by way of resolution passed on December 22, 2025, allotted 14,77,65,820 Rights Equity Shares to the successful applicants. All valid applications after technical rejections have been considered for allotment. In the Issue, no Rights Equity Shares have been kept in abeyance.

1. Basis of Allotment

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
		Number	Number	Number
Non Renouncees	37,928	3,74,89,656	9,33,49,620	13,08,39,276
Renouncees	271	1,69,26,544	0	1,69,26,544
Total	38,199	5,44,16,200	9,33,49,620	14,77,65,820

2. Information Regarding Applications received (including ASBA applications received):

Category	Applications Received		Equity Shares Applied for			Equity Shares Allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Non Renouncees	38,955	99.31	14,96,08,774	4,03,94,36,898	87.68	13,08,39,276	3,53,26,60,452	88.55
Renouncees*	271	0.69	2,10,14,994	56,74,04,838	12.32	1,69,26,544	45,70,16,688	11.45
Total	39,226	100	17,06,23,768	4,60,68,41,736	100	14,77,65,820	3,98,96,77,140	100

***The Investors (identified based on DPID & Client Id) whose names do not appear in the list of Eligible Equity as Shareholders on the record date and who hold the REs as on the Issue Closing Date and have applied in the Issue are considered the Renouncees.**

Intimation for Allotment/refund/rejections: The instruction for unblocking of funds were issued to Self-Certified Syndicate Banks (SCSBs) and the listing applications were filed with both, the BSE and NSE on December 22, 2025. The dispatch of allotment advice cum unblocking intimation to the investors, as applicable, will be done after executing the corporate action for credit of equity shares into the respective demat accounts of the successful allottees on or about December 23, 2025, subject to grant of Listing Approval by BSE and NSE. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE with effect from December 24, 2025. The Rights Equity Shares will be traded under the same ISIN as equity shares (i.e. INE244B01030).

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that submission of the Letter of Offer to NSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE Limited; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text "Disclaimer clause of NSE" beginning on page no. 71 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that submission of the Letter of Offer to BSE Limited should not for any reason be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it warrant, certify or endorse the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text "Disclaimer clause of BSE" beginning on page no. 71 of the Letter of Offer.

The investors may contact the Registrar to the Issue in case of any query(ies)/grievance(s) including for credit of rights equity shares and unblocking of funds.

REGISTRAR TO THE ISSUE
MUFG Intime India Private Limited (formerly Link Intime India Private Limited)
Registered Office: C-101, Embassy 247, L. B. S. Marg, Vikhroli West, Mumbai - 400 083, Maharashtra, India
Telephone: +91 81081 14949
Email: patelengineering.rights2025@in.mpm.s.mufg.com
Website: www.in.mpm.s.mufg.com
Contact person: Shanti Gopalakrishnan
SEBI Registration No.: INR0000040508

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE, THE RIGHTS EQUITY SHARES, OR THE BUSINESS PROSPECTS OF THE COMPANY.

On behalf of Board of Directors
For **Patel Engineering Limited**

Date : December 23, 2025
Place : Mumbai

Shobha Shetty
Company Secretary and Compliance Officer

Patel Engineering Limited is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated November 28, 2025 with Stock Exchanges. The Letter of Offer is available on the website of the Company at <https://www.pateleng.com/> and on the Stock Exchanges i.e. BSE Limited at www.bseindia.com and NSE India at www.nseindia.com. An investment in equity shares involves a high degree of risk. Prospective investors should carefully consider all the information in the Letter of Offer and for details relating to the same, please see section titled "Risk Factors" beginning on page 19 of the Letter of Offer.

The Rights entitlement and the Rights Equity Shares have not been, and will not be, registered under the U.S. Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Equity Shares are being offered and sold in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act to eligible equity shareholders located in jurisdictions where such offer and sale is permitted under laws of such jurisdictions.

HINDUJA HOUSING FINANCE LIMITED
एनबीएल कार्डिनल: 27-0, कल्याण इन्डियन एस्टेट, लिमिटेड, इंदौर, महाराष्ट्र कार्डिनल नं. 400 032, नर्मदा नगर
ई-मेल: auction@hindujahousingfinance.com
संपर्क: एलएलएल: 8488888202 | फोन: 9999048881

कच्चा सूचना (अदल संर्पित के लिए)

जैसा की वित्तीय पर्यवेक्षण के प्रतिभूतिकरण और प्रतिभूतिकरण तथा प्रतिभूतिकरण वित्त प्रवर्तन अधिनियम, 2002 (2002 का सं. 3) के अंतर्गत हिन्दुजा हाउसिंग फाइनेंस लिमिटेड के प्राधिकृत अधिकारी के रूप में तथा प्रतिभूतिकरण वित्त प्रवर्तन नियमवाली, 2002 के नियम 3 के साथ पठित धारा 13 (12) के अंतर्गत प्रवर्तन शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने प्रत्येक खाते के सम्पत्ति उल्लिखित विधियों पर मांग सूचना जारी कर ऋणधारकों (इसके बाद ऋणधारकों और गारंटर को सामूहिक रूप से "ऋणधारकों" कहा गया है) को उक्त सूचना की प्रतिलिपि के तहत 60 दिनों के भीतर उद्धृत मांग सूचना में वर्णित राशि वापस लौटने का निर्देश दिया था। ऋणधारक इस राशि को वापस लौटने में विफल रहे, अतः एलएडआर आम जनता और विशेष रूप से ऋणधारकों को सूचित किया जाता है की प्रत्येक खाते के सम्पत्ति उल्लिखित विधियों को अधोहस्ताक्षरी ने उक्त प्रतिभूतिकरण वित्त प्रवर्तन नियम, 2002 के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13 की उप-धारा (8) के तहत प्रवर्तन शक्तियों का प्रयोग करते हुए प्रत्येक खाते के सम्पत्ति उल्लिखित विधियों पर नीचे वर्णित संर्पित का कच्चा ले लिया है विशेष रूप से ऋणधारकों/गारंटर और आम जनता को सूचित किया जाता है की वे नीचे वर्णित संर्पित का व्यवसाय न करें और उक्त संर्पित का किसी तरह का व्यवसाय नीचे वर्णित राशि तथा संवित्त्वक दर पर व्याज और आकस्मिक खर्चों, लागतों, शुल्कों, आदि के लिए हिन्दुजा हाउसिंग फाइनेंस लिमिटेड के चार्ज के अधीन होगा ऋणधारक का प्राप्ति प्रभूत संर्पित को विनोचित करने के लिए उपलब्ध समर्थ के संदर्भ में अधिनियम की धारा 13 की उप धारा (8) के प्रावधानों के प्रति आश्चर्य की जाती है

जाना, सूचना, ऋणधारकों का नाम और पता

GZ/GNR/GNR/A000001010; 1. श्री आशीष सैनी, 2. श्रीमती राजा सैनी, 3. श्रीमती सैनी, 4. श्रीमती सैनी, 5. श्रीमती सैनी, 6. श्रीमती सैनी, 7. श्रीमती सैनी, 8. श्रीमती सैनी, 9. श्रीमती सैनी, 10. श्रीमती सैनी, 11. श्रीमती सैनी, 12. श्रीमती सैनी, 13. श्रीमती सैनी, 14. श्रीमती सैनी, 15. श्रीमती सैनी, 16. श्रीमती सैनी, 17. श्रीमती सैनी, 18. श्रीमती सैनी, 19. श्रीमती सैनी, 20. श्रीमती सैनी, 21. श्रीमती सैनी, 22. श्रीमती सैनी, 23. श्रीमती सैनी, 24. श्रीमती सैनी, 25. श्रीमती सैनी, 26. श्रीमती सैनी, 27. श्रीमती सैनी, 28. श्रीमती सैनी, 29. श्रीमती सैनी, 30. श्रीमती सैनी, 31. श्रीमती सैनी, 32. श्रीमती सैनी, 33. श्रीमती सैनी, 34. श्रीमती सैनी, 35. श्रीमती सैनी, 36. श्रीमती सैनी, 37. श्रीमती सैनी, 38. श्रीमती सैनी, 39. श्रीमती सैनी, 40. श्रीमती सैनी, 41. श्रीमती सैनी, 42. श्रीमती सैनी, 43. श्रीमती सैनी, 44. श्रीमती सैनी, 45. श्रीमती सैनी, 46. श्रीमती सैनी, 47. श्रीमती सैनी, 48. श्रीमती सैनी, 49. श्रीमती सैनी, 50. श्रीमती सैनी, 51. श्रीमती सैनी, 52. श्रीमती सैनी, 53. श्रीमती सैनी, 54. श्रीमती सैनी, 55. 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