

**Ref. No: PEL 72/2025-26****Date: December 24, 2025**

To  
The Secretary  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001  
**Scrip Code: 544238**

To  
The Manager,  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, G Block, Bandra-Kurla  
Complex, Bandra (East), Mumbai – 400 051  
**Trading Symbol: PREMIERENE**

Dear Sir/Madam,

**Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirement) Regulations, 2015 – Update on Acquisition.**

**Ref. No: PEL/2025-26/58 Dated: 23rd October, 2025**

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in continuation of the disclosure(s) made by the Company earlier with respect to the proposed acquisition of equity shares of Transcon Ind Limited (Target Company), we wish to inform that the Company has completed the first tranche of the acquisition of equity shares in the Target Company.

Details of the first tranche are as under:

Name of the Target Company:	Transcon Ind Limited
Nature of transaction:	Acquisition of equity shares allotted on a preferential basis through private placement.
Number of equity shares acquired	52,009
Consideration paid	INR 250,00,20,621
Shareholding of the Company in Target Company post first tranche acquisition:	34.21% of the paid-up equity share capital of the Target Company

**CORPORATE OFFICE:** 8th FLOOR, ORBIT TOWER 1  
SY.NO. 83/1, HYDERABAD KNOWLEDGE CITY  
TSIC, RAIDURGAM, HYDERABAD- 500081  
TELANGANA, INDIA

**REGD. OFFICE:** PLOT NO.8/B/1 & 2.  
E-CITY (FAB CITY). MAHESHWARAM MANDAL,  
RAVIRYALA VILLAGE, RANGA REDDY DISTRICT-501359  
TELANGANA, INDIA

**MFG. UNIT:** SY. NO.53, ANNARAM VILLAGE  
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**GST** 36AABCP8800D1ZP | **CIN** L40106TG1995PLC019909

The aforesaid acquisition is being undertaken pursuant to the Share Subscription and Shareholders' Agreement dated 23 October 2025 (SSSHA), as amended, which provides for a tranche-based acquisition structure linked to the Target Company's capital expenditure requirements and the fulfilment status of the conditions precedent without any change in valuation or overall consideration.

As previously disclosed, the proposed acquisition involves the acquisition of a 51% equity shareholding in the Target Company. The tentative timeline for completion of the balance tranche has been revised till 20<sup>th</sup> February 2026. The remaining equity shares, resulting in the acquisition of a 51% shareholding, shall be acquired in due course, subject to the fulfilment of the conditions precedent set out in the amended SSSHA.

The Company has received intimation from Target Company today at 01:27 p.m. (IST). Kindly take the above information in your records.

This is for your information and records.

Thanking you,  
Yours truly,

**For Premier Energies Limited**

**Ravella Sreenivasa Rao**  
**Company Secretary & Compliance officer**

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