



December 24, 2025

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001.

Scrip Code: 512599

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

Scrip Code: ADANIENT

Dear Sir/ Madam,

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI Listing Regulations") in relation to the public issue of non-convertible debentures

Pursuant to the approval accorded by the board of directors of Adani Enterprises Limited ("**Company**") at its meeting held on October 8, 2025, to undertake a public issuance of non-convertible debentures of face value of ₹ 1,000 each amounting up to ₹ 3,000 crores, we wish to inform you that the management committee of the Company at its meeting held on December 23, 2025, has *inter alia* approved and adopted the draft prospectus ("**Draft Prospectus**") with respect to public issuance of non-convertible debentures of face value of ₹ 1,000 each amounting up to ₹ 500 crores with an option to retain over-subscription up to ₹ 500 crores, aggregating up to ₹ 1,000 crores.

In this regard, the Draft Prospectus dated December 23, 2025 has been filed with BSE Limited and National Stock Exchange of India Limited and a copy of the same has been forwarded to the Securities and Exchange Board of India.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Kindly take the same on your records.

Thanking you,

Yours faithfully,
For **Adani Enterprises Limited**

Jatin Jalundhwala
Company Secretary & Joint President (Legal)
Membership No. FCS-3064

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