

VICKY R JHAVERI HUF

Date: 23/12/2025

To, The Manager, Department of Corporate Services, BSE Limited, Phirozee Jeejeeboy Towers, Dalal Street, Fort, Mumbai – 400 001 Scrip Code: 530217	To, The Company Secretary SWOJAS FOODS LIMITED (Formerly Known as Swojas Energy Foods Limited) Registered Office: 6L, 10 Floor, 3, Navjeevan Society, Dr. Dadasaheb Bhadkamkar Marg, Mumbai Central, Mumbai – 400008, Maharashtra Corporate Office: Block A, Office No. 1004, Mondeal Heights, Nr. Panchratna Party Plot, S. G. Highway, Ahmedabad, Gujarat-380051, India
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Sub: Disclosure pursuant to the provisions of Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Ma'am,

Pursuant to provisions of Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, Enclosed herewith the disclosure relating to acquisition of equity share warrants of Swojas Foods Limited (Formerly Known as Swojas Energy Foods Limited).

You are requested to take note of the same in your records.

Thanking you,

Yours truly,


VICKY R JHAVERI
Karta- **VICKY R JHAVERI HUF**

Enclosed: As above

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Disclosures under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

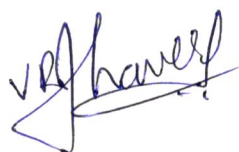
Name of the Target Company (TC)/the Company	Swojas Foods Limited (Formerly Known as Swojas Energy Foods Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vicky R Jhaveri HUF		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)

Before the acquisition under consideration, holding of:

a) Shares carrying voting rights	Nil	NA	NA
b) Shares in the nature of encumbrance (Pledge / lien / non-disposal undertaking / others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
e) Total (a+b+c+d)	Nil	NA	NA

Details of acquisition / sale

a) Shares carrying voting rights acquired / sold	Nil	NA	NA
b) VRs acquired / sold otherwise than by shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	33,32,000	NA	5.85
d) Shares encumbered / invoked/released by the acquirer	Nil	NA	NA
e) Total (a+b+c+d)	33,32,000	NA	5.85



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After the-acquisition / sale, holding of:			
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer	Nil	NA	NA
c) VRs otherwise than by shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	33,32,000	NA	5.85
e) Total (a+b+c+d)	33,32,000	NA	5.85
Mode of acquisition /-sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	preferential allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	No. of Warrants Acquired	% w.r.t. share capital	Date of Acquisition
	33,32,000	NA	22/12/2025
Equity share capital / total voting capital of the TC before the said acquisition /sale	30,962,650 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	30,962,650 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	5,69,47,150 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

VICKY R JHAVERI
Karta- VICKY R JHAVERI HUF
Place: Ahmedabad
Date: 23/12/2025

