

**DISCLOSURE UNDER REGULATION 29(I) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES
AND TAKEOVERS) REGULATIONS, 2011**

PART – A: Details of Acquisition

Name of the Target Company (TC)	GLOBAL OCEAN LOGISTICS INDIA LIMITED		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Acquirer: RajasthanGlobal Securities Pvt. Ltd. PAC : LRSD Securities Pvt.Ltd.		
Whether the acquirer belongs to Promoter/Promoter Group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE -SME		
Details of the acquisition as follows	Number	% w.r.t total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration holding of :</u>			
a)Shares carrying voting rights	-	0.00%	0.00%
b)Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	-	-	-
c)Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
TOTAL (a + b + c +d)	-	0.00%	0.00%
<u>Details of Acquisition</u>			
a) Shares carrying voting rights acquired	10,09,600	6.99%	6.99%
b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	-	-	-
c) VRs acquired otherwise than by equity shares	-	-	-
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired)	-	-	-
TOTAL (a + b + c+ d)	10,09,600	6.99%	6.99%
After the acquisition, holding of:			
a) Shares carrying voting rights	10,09,600	6.99%	6.99%
b) Shares in the nature of encumbrance (Pledge/lien/non- disposal undertaking/others)	-	-	-
c) VRs otherwise than by equity shares	-	-	-

d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) after acquisition.	-	-	-
TOTAL (a + b + c + d)	10,09,600	6.99%	6.99%
Mode of acquisition /disposal (e.g. open market / public issue / rights issue/preferential allotment / inter-se transfer etc.)	Allotment in the IPO		
Date of acquisition/disposal, date of receipt of intimation of allotment of shares/VR/warrants /Convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	24.12.2025		
Equity share capital/ total voting capital of the TC before the said acquisition	1,44,42,691 Shares of Rs.10 each		
Equity share capital/total voting capital of the TC after the said acquisition	1,44,42,691 Shares of Rs.10 each		
Total diluted share / voting capital of the TC after the said acquisition	1,44,42,691 Shares of Rs.10 each		

PART – B

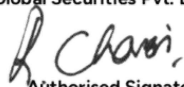
Name of the Target Company : GLOBAL OCEAN LOGISTICS INDIA LIMITED

Note:

1. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
2. Allotment includes shares allotted as Anchor Investor in the IPO.

For RAJASTHAN GLOBAL SECURITIES PVT.LTD.

For Rajasthan Global Securities Pvt. Ltd.


Authorised Signatory

AUTHORISED SIGNATORY

Place: New Delhi

Date : 24.12.2025