

Ref: CAGL/EQ/2025-26/138

December 24, 2025

**To**

**BSE Limited**

**Phiroze Jeejeebhoy Towers**

**Dalal Street**

**Mumbai - 400001**

*Scrip code: 541770*

**National Stock Exchange of India Limited**

**Exchange Plaza, C-1, Block G,**

**Bandra Kurla Complex, Bandra (East)**

**Mumbai - 400051**

*Scrip code: CREDITACC*

Dear Sir/Madam,

**Sub.: Allotment of Non-Convertible Bonds on private placement basis - Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulations 30, 51 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III, SEBI Master Circular dated November 11, 2024 and in continuation to our intimation dated December 10, 2025, we hereby inform that the Executive, Borrowings and Investment Committee of the Board of Directors of the Company at its meeting held today i.e. December 24, 2025 has allotted 3,000 (Three Thousand) secured, rated, listed, United States Dollar Denominated Non-Convertible Bonds to identified investor on private placement basis subject to the terms of Issue as per Information Memorandum and other Transaction Documents.

The details of the said allotment are enclosed as **Annexure I**.

This is for your information and record.

Thanking you,

Yours' Truly

**For CreditAccess Grameen Limited**

**Deepti Ramani**

**Company Secretary & Compliance Officer**

**Annexure I**

Sr. No.	Particulars	Remarks								
1.	Type of securities	United States Dollar Denominated Non-Convertible Bonds								
2.	Type of issuance	Issuance of Bonds under Private Placement								
3.	Total number of securities issued / allotted	3,000 (Three Thousand) secured, rated, listed, United States Dollar Denominated Non-Convertible Bonds								
4.	Issue Size / the total amount for which the securities have been issued / allotted	Allotment of 3,000 (three thousand) secured, rated, listed, united states dollar denominated non-convertible bonds of the face value of USD 10,000/- (united states dollar ten thousand only) each, aggregating up to USD 30,000,000/- (united states dollar thirty million only)								
5.	Number of Investors	1 (One)								
6.	Name of Investor	BlueOrchard Microfinance Fund								
7.	Outcome of the subscription	Fully Subscribed								
8.	Issue Price / Allotted Price per security	USD 10,000 per non-convertible bonds								
9.	Whether proposed to be listed? If yes, name of the stock exchange	Yes, NSE IFSC Limited (Gift City)								
10.	Date of Allotment	24 <sup>th</sup> December, 2025								
11.	Date of Maturity	24 <sup>th</sup> December, 2030								
12.	Coupon/Interest offered	240 (Two Hundred and Forty) basis points plus Term SOFR to be determined on the Quotation Day.								
13.	Coupon Payment Frequency	Semi Annually								
14.	Charge/security, if any, created over the assets	Exclusive first ranking and continuing charge by way of hypothecation over specific loan receivables / book debts, present and future under the terms of an unattested deed of hypothecation.								
15.	Special right/interest/privileges attached to the instrument and changes thereof	Nil								
16.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Partial Redemption on pro rata basis: <table><tr><th>Date</th><th>Quantity to be redeemed</th></tr><tr><td>December 27, 2028</td><td>750</td></tr><tr><td>December 24, 2029</td><td>750</td></tr><tr><td>December 24, 2030</td><td>1,500</td></tr></table>	Date	Quantity to be redeemed	December 27, 2028	750	December 24, 2029	750	December 24, 2030	1,500
Date	Quantity to be redeemed									
December 27, 2028	750									
December 24, 2029	750									
December 24, 2030	1,500									