

# NHC FOODS LTD

(Government Recognised Three Star Export House)

An ISO 22000:2005 Certified Company

CIN : L15122GJ1992PLC076277 • GSTIN :- 27AAACM3032B1Z6



**Date: 24<sup>th</sup> December, 2025**

To,  
**BSE Limited,**  
Department of Corporate Services / Corporate Relation Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001,  
Maharashtra, India

**SCRIP CODE: 517554                      ISIN: INE141C01036**

Dear Sir/ Madam,

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Conversion of equity warrants into equity shares.**

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions if any, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., on 24th December, 2025 has inter-alia, considered and approved the allotment of 4,40,00,000 (Four Crore Forty Lakh) Equity Shares having Face value of Re. 1/- each at an issue price of Rs. 1.25/- (Rupees One and Paise Twenty-Five only) (including premium of Rs. 0.25/-) fully paid up upon exercising the option available with the Share Warrant Holder (person belonging to non-Promoter Category) to convert 4,40,00,000 (Four Crore Forty Lakh) Convertible Warrants.

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 0.9375/- per warrant (being an equivalent amount to 75% of the Warrant exercise price of Rs. 1.25/- per warrant) aggregating to Rs. 4,12,50,000/- (Rupees Four Crore Twelve Lakh Fifty thousand only).

In this regard, the details pursuant to Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed herewith.

The Board meeting commenced at 01:00 PM and concluded at 1:30 PM

Kindly take the above for your records.

**FOR NHC FOODS LIMITED**

**VIJAY THAKKAR**  
**COMPANY SECRETARY**

**Date: 24/12/2025**

**Place: Mumbai**

**DETAILS PURSUANT TO SCHEDULE III PART A OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 AND SEBI CIRCULAR NO. CIR/CFD/CMD/4/2015 DATED SEPTEMBER 09, 2015 AND SEBI CIRCULAR SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED JULY 13, 2023 ARE AS UNDER:**

Particulars	Details
Type of security proposed to be issued (Equity, Convertibles etc.)	Equity Shares of face value Re. 1/- each upon exercise of option of conversion of warrants.
Type of issuance (Further Public Offerings, rights issue, Qualified Institutions Placements, Preferential Issue)	Preferential Allotment by conversion of Convertible Warrants into Equity
Total number of securities to be issued or the total amount for which the securities will be issued (approximately);	NA
Name of the Investor (Non-Promoter)	Satyam Shirishchandra Joshi
Post allotment of securities - Outcome of the subscription, issue price / allotted price (in case of convertibles), number of allottee(s)	Allotment of 4,40,00,000 (Four Crore Forty Lakh) Equity shares of face value Re. 1/- each fully paid up at a premium of Rs. 0.25/-, aggregating to Rs. Rs. 4,12,50,000/- (Rupees Four Crore Twelve Lakh Fifty thousand only), at the ratio of 1:1 - One Equity share for every warrant exercised.
In case of convertibles - intimation on conversion of securities or <del>on lapse of the tenure of the instrument</del>	Exercise of 4,40,00,000 convertible warrants into 4,40,00,000 fully paid-up equity shares of Re. 1/- each

Sr. No.	Name of Allottee	Nos. of Warrants Allotted	Nos. of Warrants held before conversion	Nos. of Warrants applied for conversion	Amount (Rs.) Received being 75% of the issue price per warrant	No. of equity shares of face value of Re. 1/- each allotted, upon conversion	No. of warrants pending for conversion
1.	Satyam Shirishchandra Joshi	6,50,00,000	4,40,00,000	4,40,00,000	4,12,50,000	4,40,00,000	NIL