



TUNI TEXTILE MILLS LTD.

WORKS : B-5, MIDC INDUSTRIAL AREA, MURBAD, DIST. THANE - 421 401. ❖ **TEL.** : (02524) 222453
REGD. OFF. : GALA No. 207, BUILDING No. 3-A, 2ND FLOOR, MITTAL INDUSTRIAL ESTATE,
ANDHERI KURLA ROAD, ANDHERI (E), MUMBAI - 400 059.
TEL. : 022 4604 3970 ❖ **EMAIL** : info@tunitextiles.com ❖ **WEBSITE** : www.tunitextiles.com
CIN No. L17120MH1987PLC043996

December 24, 2025

To,
The Manager (Listing Department)
BSE Limited,
1st Floor, New Trading Ring,
P.J. Tower, Dalal Street, Fort
Mumbai – 400 001.

Respected Sir/ Madam,

Ref.: BSE Scrip Code: 531411 | Symbol: TUNITEX | ISIN: INE560D01027

Sub.: Outcome of the Meeting of the Board of Directors under Regulation 30 of the SEBI (LODR) Regulations, 2018

This is with reference to our letter of offer dated November 11, 2025 on raising of fund by issuing 42,32,44,440 equity shares of face value of ₹1.00/- each ("equity shares" or "rights equity shares") of our company for cash at a price of ₹ 1.00 per rights equity share (the "issue price") aggregating up to ₹42,32,44,440/- ("the issue") on a rights basis to the public eligible equity shareholders of our Company in the ratio of 81 (Eighty One) Rights Equity share for every 25 (Twenty Five) equity share held by eligible shareholder as on Record date i.e. Saturday, November 15, 2025, which was opened from Monday, November 24, 2025 to Tuesday, December 23, 2025.

With Reference to above, This is hereby inform that the Company has not achieved the minimum subscription requirement of **90% of the issue size**, as prescribed under Regulation 86 (2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, hence the Board at its meeting held today i.e. December 24, 2025, considered and approved the Devolvement of the Rights Issue of our Company. Accordingly, the Rights Issue stands devolved, and the Company shall not proceed with the allotment of equity shares under the said issue.

In this regards we are under process to give instruction to RTA i.e Purva Sharegistry (India) Pvt. Ltd for Refund / unblock of amount lying under the ASBA Account who have applied for this Rights issue. We will coordinate with the respective bank in consultation with RTA for unblock the amount.

The Board Meeting commenced at 12:00 P.M. and concluded at 12:15 P.M.

Thanking You,

Yours Faithfully,
For, TUNI TEXTILE MILLS LIMITED

NARENDRA KR. SUREKA
DIN: 01963265
MANAGING DIRECTOR