



25th January, 2023

To
The General Manager
The Department of Corporate Services
BSE Ltd,
PJ Towers, Dalal Street,
Mumbai – 400 001

Dear Sir/Madam,

Sub: Allotment of Equity shares on exercise of ESOP

With reference to the above subject, we wish to inform you that the Nomination & Remuneration Committee in its meeting held today i.e. on Wednesday 25th January, 2023, at the Registered office of the Company has been approved the allotment of **1,77,993** equity shares of the face value of Rs. 2/- to the employees who have exercised their vested stock options under various MosChip Stock Option Schemes.

In this regard, please find enclosed the details as required under Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021.

The said shares will rank pari-passu with the existing shares of the Company in all respect.

Consequent to the above allotment the total number of equity shares of the Company has increased from **166,138,090** to **166,315,883** shares.

Kindly take the above information on your records.

Thanking you.

Yours truly,
For MosChip Technologies Limited

CS Suresh Bachalakura
Company Secretary

MosChip Technologies Limited

CIN: L31909TG1999PLC032184

7th Floor, My Home Twitza, TSIIC Knowledge City, Hyderabad, Telangana – 500081.

Tel: +91 40 6622 9292, Fax: +91 40 66229393, www.MosChip.Com

Annexure – A

Details under Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

1	Company name and address of Registered Office : MosChip Technologies Limited, 07 th floor, My Home Twitza, TSIIIC Knowledge City, Hyderabad, Telangana, 500081
2	Name of the Stock Exchanges on which the company's shares are listed: BSE Limited
3	Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2014 with Stock Exchange: Not applicable
4	Filing Number, if any : Nil
5	Title of the Scheme pursuant to which shares are issued, if any: MosChip Employee Stock Options Scheme 2005 (WoS) MosChip Employee Stock Options Scheme 2008 MosChip Employee Stock Options Scheme 2018
6	Kind of security to be listed : Equity Shares
7	Par value of the shares : Rs.2/- per Share
8	Date of issue of shares : 25 th January, 2023 (Date of Allotments on Exercise)
9	Number of shares issued : 5,000 Equity Shares under MosChip Employee Stock Options Scheme 2005 (WoS) 51,250 Equity Shares under MosChip Employee Stock Options Scheme 2008 1,21,473 Equity Shares under MosChip Employee Stock Options Scheme 2018
10	Share Certificate No., if applicable : N.A.
11	Distinctive number of the share, if applicable : 166,138,091 to 166,315,883.
12	ISIN Number of the shares if issued in Demat : INE935B01025
13	Exercise price per share: <ol style="list-style-type: none"> a. 35,250 equity shares are exercised at a price of Rs.18 b. 74,993 equity shares are exercised at a price of Rs.16 c. 52,750 equity shares are exercised at a price of Rs. 24 d. 6,250 equity shares are exercised at a price of Rs.18 e. 8,750 equity shares are exercised at a price of Rs. 40

14	Premium per share : a. Rupees 16 for 35,250 equity shares. b. Rupees 14 for 74,993 equity shares c. Rupees 22 for 52,750 equity shares d. Rupees 16 for 6,250 equity shares e. Rupees 38 for 8,750 equity shares
15	Total Issued shares after this issue : 166,315,883.
16	Total Issued share capital after this issue : Rs. 33,26,31,766
17	Details of any lock-in on the shares : Nil
18	Date of expiry of lock-in : N.A.
19	Whether shares identical in all respects to existing shares if not, when will they become identical? : Yes, identical in all respects to existing shares
20	Details of listing fees, if payable : Nil