Galactico
Corporate Services Limited
A SEBI Registered Category I Merchant Banker

Date: 25th March, 2025

The General Manager,
Dept. of Corporate Services
BSE Limited
Phiroz Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai
– 400001 MH IN
Scrip Code: 542802

Sub: Intimation of Board meeting schedule to be held on Monday, 31st March, 2025

Dear Sir/Ma'am,

Pursuant to the requirements of Regulation 29 of the SEBI Listing Regulations, 2015, With reference to our earlier communication dated 6th March 2025, this is to inform you that the meeting of the Board of Directors of the Company is scheduled to be held on Monday, 31st March, 2025 at the Registered office of the Company situated at Off No. 68, Business Bay Premises, Co-op HSG SOC, Nashik - 422002 MH IN to inter alia discuss, consider and approve following transactions:

1. Scheme of arrangement of the company of proposed demerger of corporate consultancy and advisory business.

2. Any other matter with the permission of chairperson.

Yours Faithfully,

Galactico Corporate Services Limited

Vipul Dileep Lathi
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Date: 2025.03.25 15:31:21 +05'30'

GALACTICO CORPORATE SERVICES LIMITED.

Vipul Dileep Lathi
Director and CFO
DIN: 05173313

Annexure – Earlier Intimation of Scheme.

Nashik: 68, 6th Floor, Business Bay, Shri. Hari Kute Marg, Tidke Colony, Nashik (MH) - 422002. Phone :+91 253-2952456
Pune: 409 & 410, 4th Floor, City Square, 29/2, Bhamburda, CTS 1723, Shivaji Nagar, Pune (MH) - 411005.
Email: info@galacticocorp.com | Website: www.galacticocorp.com
CIN No.: L74110MH2015PLC265578 | SEBI Registration No.: INM000012519

Date: 06th March, 2025

The General Manager,
Dept. of Corporate Services
BSE Limited
Phiroz Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai
– 400001 MH IN
Scrip Code: 542802

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

We write to inform that, pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), the Board of Directors ("**Board**") of Galactico Corporate Services Limited ("**Company**"), at its meeting held today i.e., 06th March, 2025 evaluated and discussed various alternative structures for the Corporate Consultancy and Advisory Business.

After due consideration, the Board accorded its in-principle approval to the demerger of Corporate Consultancy and Advisory Business under a scheme of arrangement.

The scheme of arrangement shall be placed for approval of the Board after finalization of the Scheme. Appropriate announcements and public disclosures in accordance with the SEBI Listing Regulations and other applicable laws will be made as necessary.

To progress the proposed re-organization as aforesaid, the Board has also approved incorporation of a wholly owned subsidiary ("**WOS**") of the Company. The disclosures in respect of the said WOS, are attached as Annexure - I to this letter.

The Board Meeting commenced at 02:45 p.m. and concluded at 05:00 p.m.

Yours Faithfully,

Galactico Corporate Services Limited

Vipul Dileep Lathi
Digitally signed by Vipul Dileep Lathi
Date: 2025.03.06 17:10:59 +05'30'

Vipul Dileep Lathi
Director and CFO
DIN: 05173313

Annexure I

The following disclosures are in respect of the company which is in the process of being incorporated:

Sr. No.	Particulars	
01.	Name of the target entity, details in brief such as size, turnover etc.;	Name of the wholly owned subsidiary proposed to be incorporated is "Galactico Capital Limited" or "Galactico Ventures Limited" such other name as may be approved by the relevant authorities ("WOS").
02.	Whether the acquisition would fall within related party transaction(s);	WOS will be a related party of Galactico Corporate Services Limited **("Company")**. Save and except what is mentioned above, none of the group companies are interested in the WOS.
03.	Industry to which the entity being acquired belongs	Corporate Consultancy and Advisory Business
04.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	To progress the re-organization of the Corporate Consultancy and Advisory Services which is currently under evaluation by the Board of the Company.
05.	Brief details of any governmental or regulatory approvals required for the acquisition	None
06.	Indicative time period for completion of the acquisition	Application for incorporation of the WOS is in the process of being filed and will be completed once the Ministry of Corporate Affairs approves the incorporation of the WOS.
07.	Consideration - whether cash consideration or share swap or any other form and details of the same	The Company will be paying cash consideration to WOS towards subscription of shares of face value of Rs. 10/- each at par, not exceeding 1 crores in aggregate.
08.	Cost of acquisition and / or the price at which the shares are acquired	As mentioned above, the Company proposes to subscribe shares of WOS of face value of Re. 10/- each at par, not exceeding 1 crores in aggregate.
09.	Percentage of shareholding / control acquired and / or number of shares acquired;	The Company will own 100% of the issued and subscribed share capital of the WOS at the time of incorporation.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	As mentioned above, the WOS will be newly incorporated, with main object being Corporate Consultancy and Advisory Services.