

KAL/COR/BSE/09/2026

March 25, 2026

The Manager
Dept. of Corporate Services,
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Scrip Code - 530163

Dear Sir,

Sub.: Outcome of meeting of the Board of Directors held on Wednesday, March 25, 2026

Ref: Regulation 30 with read with Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”).

With reference to our intimation dated March 21, 2026, we hereby inform you that the Board at its meeting held today i.e. March 25, 2026, has approved issuance of 4,000 (Four Thousand) Series “A” unlisted, secured and redeemable Non-Convertible Debentures (Series “A” NCDs) each having a face value of Rs. 1,00,000/- (Rupees One Lakh only) and an aggregate amount of Rs. 40,00,00,000/- (Rupees Forty Crores only) at par on a Private Placement Basis. The said borrowing is within limits as approved by the shareholders of the Company on 22nd August 2025, under Section 180(1)(c) of the Companies Act, 2013.

Details required under Regulation 30 read with Para A of Schedule III (Part A) of SEBI Listing Regulations, read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, are enclosed herewith as Annexure - A.

The meeting commenced at 11:00 am and concluded at 12.10 p.m,

This information will also be made available on the Company’s website at:
<https://keralaayurveda.biz/>.

Registered Office:
Kerala Ayurveda Limited (An ISO 9001:2015 Certified Company)
XV/551, Athani, Nedumbassery,
Ernakulam, Kerala, 683585.
CIN:L24233KL1992PLC006592
Ph: +91 484 2476301/2/3/4

Corporate Office:
Kerala Ayurveda Limited (An ISO 9001:2015 Certified Company)
12th Floor, Tower A, Summit @ Brigade Metropolis
B-9, ITPL Main Road,
Garudacharpalya, Bengaluru, 560048
Ph:+91- 080-43760897



You are requested to take the information on record and kindly acknowledge receipt of the same.

Thanking you,

For **Kerala Ayurveda Ltd.**

George K T
Chief Financial Officer
Designated Officer for filing

Enc: a/a

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email: info@keralaayurveda.biz
www.keralaayurveda.biz

Annexure A

S No	Particulars	Disclosures
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Series "A" unlisted, secured and redeemable Non-Convertible Debentures
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private placement
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	4000 (Four Thousand) Series "A" unlisted, secured and redeemable Non-Convertible Debentures (Series "A" NCDs) and an aggregate amount of Rs. 40,00,00,000/- (Rupees Forty Crores only) at par.
4.	Size of the Issue	Rs. 40,00,00,000/- (Rupees Forty Crores only)
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	No
6.	Tenure of the instrument	Upto 10 years
7.	Date of allotment and date of maturity	Date of allotment – within 1 month Date of maturity – Moratorium of 24 months (2 years) followed by 32 quarterly instalments.
8.	Particulars of coupon / interest offered	12% p.a. on reducing balance year to year.
9.	Schedule of payment of coupon/interest and principal	Interest Payment – Quarterly Principle Payment - Moratorium of 24 months (2 years) followed by 32 quarterly instalments.
10.	Charge/ security, if any, created over the assets	First Charge on Industrial Property (Factory Land & Building and Plant & Machinery), situated at :- "Kerala Ayurveda Ltd", Survey No. 264/1, 264/26, 264/27, Near St. Francis Assisi Church, Airport Road, Nedumbassery, Village Chengamanad, Taluka Aluva, Dist – Ernakulam, Kerala - 683585.

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11.	Special right/ interest/ privileges attached to the instrument and changes thereof	NA
12.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	2%
13.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil
14.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Moratorium of 24 months (2 years) followed by 32 quarterly instalments.
15.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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